

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT



REGULAR MEETING AGENDA

March 18, 2021

PREPARED BY:

JPWARD & ASSOCIATES, LLC, 2301 NORTHEAST 37TH STREET, FORT LAUDERDALE, FL 33308

T: 954-658-4900 E: JimWard@JPWardAssociates.com

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT

March 11, 2021

Board of Supervisors
Flow Way Community Development District

Dear Board Members:

This Regular Meeting of the Board of Supervisors of the Flow Way Community Development District will be held on **Thursday, March 18, 2021 at 1:00 P.M.** in Conference room of the offices of **Woods, Weidenmiller, Michetti, & Rudnick, 9045 Strada Stell Court, Suite 400, Naples, Florida 34109.**

The venue for this meeting is the offices of Woods, Weidenmiller, Michetti, & Rudnick and was specifically chosen such that the District will be able to meet the social distance guidelines for this meeting for Board Members/ and Staff only for the meeting. With the limitation for people in the meeting room the District encourages members of the public to join by video or audio using the link below.

Please ensure that all Board Members and Staff in attendance bring and wear masks during the meeting.

The following WebEx link and telephone number are provided to join/watch the meeting.

Weblink:

<https://districts.webex.com/districts/onstage/g.php?MTID=e692d766546f96854a3a1b14146d2a0fe>

Access Code: **129 294 9874**

Event password: **Jpward**

Call in information if you choose not to use the web link:

Phone: **408-418-9388** and enter the access code **129 294 9874** to join the meeting.

The link to the meeting will also be posted on the District's web site: www.Flowwaycdd.org.

Agenda

1. Call to Order & Roll Call.
2. Public Comments for NON-Agenda items. (limited to Three (3) minutes) Individuals are permitted to speak on items on the Agenda during that item and will be announced by the Chairperson.

New Business

3. Consideration of Minutes:
 - I. January 21, 2021 – Regular Meeting
4. Consideration of ranking of engineering proposals to serve as District Engineer and agreement with the Number 1 ranked firm.
 - I. *Presentation by Engineer's.*
 - a. Bank's Engineering
 - b. Calvin, Giordano & Associates.
 - c. Connect Engineering
 - d. Hole, Montes and Associates
 - e. Johnson Engineering
 - II. *Board Discussion and Ranking of Engineering Proposals.*
 - III. *Consideration of Form of Agreement.*
5. Consideration of Agreement with Calvin Giordano & Associates to provide field management services.
6. Consideration of Audited Financial Statements for Fiscal Year 2020, which ended September 30, 2020.
7. Staff Items
 - I. District Attorney – Woods, Weidenmiller, Michetti, & Rudnick
 - II. District Engineer - None
 - III. District Manager – JPWard & Associates, LLC
 - a. Financial Statements for period ending January 31, 2021 (unaudited)
 - b. Financial Statements for period ending February 28, 2021 (unaudited)

Old Business

8. Agreement with Master Homeowner's Association and District. ***(Continuing Item until Final Decision)***
9. Discussion of Future Funding of Preserve Mitigation and Maintenance ***(Continuing Item until Final Decision)***
10. Staff Items
 - I. District Attorney

- a. Complaint regarding Ownership and Maintenance responsibilities for the Main Preserve located within the boundaries of Flow Way CDD.
- b. Developer relocation of Resident Walkway (companion item to 10 (II) (b)).
- II. District Manager
 - a. Audit of Preserves Expenditures (Grau and Associates)
 - b. Developer relocation of Resident Walkway

11. Board Items (None)

Final Board Items

12. Audience Comments

13. Announcement of Next Meeting - ***April 15, 2021***

14. Adjournment

Meetings for Fiscal Year 2021 are as follows:

October 15, 2020	November 19, 2020
December 17, 2020	January 21, 2021
February 18, 2021	March 18, 2021
April 15, 2021	May 20, 2021
June 17, 2021	July 15, 2021
August 19, 2021	September 16, 2021

Staff Review of New Items

The Third Order of Business is the consideration of the January 21, 2021 Regular Meeting Minutes.

The Fourth Order of Business is the Consideration of the ranking of the engineering proposals that were received in response to the District's request for qualifications. The District received five (5) proposals from Banks Engineering Inc., Calvin Giordano & Associates, Connect Engineering, and Hole Montes Inc..

The Engineering firms Morris Depew Inc., Agnoli Barber & Brundage Inc. did not respond, and Forge Engineering communicated that they would not be submitting a proposal.

The required procedure requires the Board to rank the proposals, (non-price-based proposals) based on the qualifications of each firm, and enclosed is an engineering ranking form for your use. The ranking form itself is NOT required, and you may use any procedure that you would like, including a Board discussion and ranking after that discussion.

Once ranked, then staff must negotiate a contract with the number one ranked firm and that proposed agreement will then be brought to the Board for approval.

With that procedure, all firms have been invited to be prepared for a short presentation to the Board, after which a question-and-answer session by the Board will be provided. The firms may be at the meeting or on video for their presentation. In order to shorten the process somewhat,

I have enclosed a form of engineering agreement that we will ask the Board to approve, subject to changes that may be needed once we review the agreement with the number one (1) ranked firm.

The Fifth Order of Business is the Consideration of Agreement with Calvin Giordano & Associates to provide field management services. If the Board chooses to move forward with this agreement, I am recommending that we make this subject to the termination of the Agreement with the HOA.

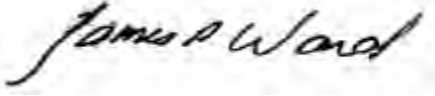
The Sixth Order of Business is the Consideration of Audited Financial Statements for Fiscal Year 2020, which ended September 30, 2020. A representative of the Audit Firm Grau & Associates will join the meeting to fully review the audit with the Board.

Item 10(II)(a) – is a review of the audit of the preserve expenditures from October 1, 2013 through September 30, 2020. The District’s Auditor, Grau and Associates, was engaged to look at all invoices/bond expenditures during that timeframe, and determine which expenditures included the word “preserves” in the expenditure backup. In order to accomplish this, the Manager provided a complete list of all expenditures and all invoices/bond expenditure during that timeframe for the auditor, of which, that report outlines all that information. This CDD has both internal preserves (those inside the CDD) and external preserves (the 1000+ acres outside the CDD boundaries) – with that information, this report shows both. With that said, the requisition payment noted in the report, is for the internal preserves only, this CDD did not own the external preserves at the time. All the other expenditures were related to the external preserves, although I want to point out that the work of Turrell, Hall, and the aquatic vendor included the internal preserves, which is a very small percentage of the overall costs.

Item 10(II)(b) relates to work that is being done by Taylor Morrison to move a portion of the existing resident walkway currently located within an area that is a part of the District’s water management system and is not a permitted use. As such, I had been advised that the walkway is being relocated outside of the water management system by the Developer. Attached is the email from the Developer, along with a short writeup/location map, and pictures of the work that started. Additionally, the District Attorney at this time, is preparing a notice/letter to Taylor Morrison advising the firm not to trespass over any facilities of the District.

The balance of the Agenda is standard in nature and I look forward to seeing you at the meeting, if you have any questions and/or comments before the meeting, please do not hesitate to contact me directly at (954) 658-4900.

Yours sincerely,
Flow Way Community Development District

A handwritten signature in black ink that reads "James P. Ward". The signature is written in a cursive, slightly slanted style.

James P. Ward
District Manager

Flow Way Community Development District
Opportunity to be Heard for Board Meetings

PUBLIC COMMENT PERIODS. The Chair, his or her designee, or such other person conducting a District Meeting ("Presiding Officer"), shall ensure that there is at least one period of time ("Public Comment Period") in the meeting agenda whereby the public has an opportunity to be heard on propositions before the Board, as follows:

a. The Public Comment Period shall be provided at the start of each District Meeting before consideration of items scheduled on the Agenda for consideration. In the event there is an item that comes before the Board that is not listed on the agenda, the Presiding Officer shall announce a Public Comment Period on such item prior to voting on the proposition.

b. Speakers shall be permitted to address any agenda item or non-agenda matter(s) of concern to the District, during the Public Comment Period.

c. To the extent the agenda for the District Meeting includes a specific public hearing that is required by Florida law, all public comments on the agenda item that is the subject to the public hearing will be taken following the opening of the public hearing for said agenda item.

d. Individuals wishing to make a public comment are limited to three (3) minutes per person. A potential speaker may not assign his/her three (3) minutes to extend another speaker's time.

e. The Presiding Officer may extend or reduce the time periods set forth herein in order to facilitate orderly and efficient District business; provided, however, that a reasonable opportunity for public comment shall be provided consistent with the requirements of Section 286.0114, Florida Statutes. The Presiding Officer may also elect to set and announce additional Public Comment Periods if he or she deems it appropriate.

DESIGNATING A PROCEDURE TO IDENTIFY INDIVIDUALS SEEKING TO BE HEARD. Unless otherwise directed and declared by the Presiding Officer, individuals seeking to be heard on propositions before the Board at a District Meeting shall identify themselves at the beginning of each Public Comment Period in the manner announced by the Presiding Officer. In the event that public attendance is high and/or if otherwise deemed necessary in order to facilitate efficient and orderly District business, the Presiding Officer may require individuals to complete speaker cards which will request the following information: (a) the individual's name, address and telephone number; (b) the proposition on which the person desires to be heard; (c) the individual's position on the proposition (i.e., "for," "against," or "undecided"); and (d) if appropriate, to indicate the designation of a representative to speak for the individual or the individual's group. In the event large groups of individuals desire to speak, the Presiding Officer may require each group to designate a representative to speak on behalf of such group.

PUBLIC DECORUM. The following policies govern public decorum at District Meetings:

a. Each person addressing the Board shall proceed to the place designated assigned for speaking, if any, and should state his or her name and address in an audible tone of voice for the public record.

b. All remarks shall be addressed to the Board as a body and not to any member thereof or to any staff member. No person other than a member of the Board or a District staff member shall be

Flow Way Community Development District
Opportunity to be Heard for Board Meetings

permitted to enter into any discussion with an individual speaker while he or she has the floor, without the permission of the Presiding Officer.

c. Nothing herein shall be construed to prohibit the Presiding Officer from maintaining orderly conduct and proper decorum in a public meeting. Speakers shall refrain from disruptive behavior, and from making vulgar or threatening remarks. Speakers shall refrain from launching personal attacks against any member of the Board, District staff member, or member of the public. The Presiding Officer shall have the discretion to remove any speaker who disregards these policies from the meeting.

d. In the case that any person is declared out of order by the Presiding Officer and ordered expelled, and does not immediately leave the meeting facilities, the following steps may be taken:

1. The Presiding Officer may declare a recess.
2. The Presiding Officer may contact the local law enforcement authority.
3. In the event a person does not remove himself or herself from the meeting, the Presiding Officer may request that he or she be placed under arrest by local law enforcement authorities for violation of Section 871.01, Florida Statutes, or other applicable law.

EXCEPTIONS.

a. The Board recognizes, and the Board or may apply, all applicable exceptions to Section 286.0114, including those set forth in Section 286.0114(3), Florida Statutes and other applicable law. Additionally, the Presiding Officer may alter the procedures set forth in this Public Comment Policy for public hearings and other special proceedings that may require a different procedure under Florida law.

b. This Resolution is being adopted in accordance with Section 286.0114, Florida Statutes existing as of the date of this Resolution. After this Resolution becomes effective, it may be repealed or amended only by subsequent resolution of the Board. Notwithstanding the foregoing, the District may immediately suspend the application of this Resolution, in whole or in part, if the District determines that the Resolution conflicts with Florida law. In the event that the Resolution conflicts with Florida law and its application has not been suspended by the District, this Resolution should be interpreted in the manner that best effectuates the intent of the Resolution while also complying with Florida law. If the intent of the Resolution absolutely cannot be effectuated while complying with Florida law, the Resolution shall be automatically suspended.

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**MINUTES OF MEETING
FLOW WAY
COMMUNITY DEVELOPMENT DISTRICT**

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The Regular Meeting of the Board of Directors of the Flow Way Community Development District was held on Thursday, January 21, 2020 at 1:00 P.M. in the conference room of the offices of Woods, Weidenmiller, Michetti, & Rudnick, 9045 Strada Stell Court, 4th floor, Naples, Florida 34109.

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Present and constituting a quorum:

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Zack Stamp	Chairperson
Ron Miller	Vice Chairperson
Tom Kleck	Assistant Secretary
Martinn Winters	Assistant Secretary
Andrew Miller	

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Also present were:

James P. Ward	District Manager
Greg Woods	District Counsel
Jessica Tolin	District Counsel

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Audience:

David Boguslawski
Joanne Holt
Karl Schneider
Kristin Howlett
Ed Staley
Bruce Bernard
Michael Connor
Jonathan Oriole

All resident's names were not included with the minutes. If a resident did not identify themselves or the audio file did not pick up the name, the name was not recorded in these minutes.

PORTIONS OF THIS MEETING WERE TRANSCRIBED VERBATIM. ALL VERBATIM PORTIONS WERE TRANSCRIBED IN *ITALICS*.

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Chairperson Zack Stamp called the meeting to order at approximately 1:00 p.m. Roll call was conducted and all Members of the Board were present constituting a quorum. He stated there would be a period of public comment at the end of the meeting for non-agenda items.

SECOND ORDER OF BUSINESS

Public Comments for NON-Agenda items

48 **Individuals are permitted to speak on items on the Agenda during that item and will be announced by**
49 **the Chairperson; comments limited to three minutes**

50

51 Chairperson Stamp indicated there would be a time for public comments regarding non-agenda items at
52 the end of the meeting; however, he would be happy to recognize speakers for brief comments during
53 regular Agenda Items.

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56 **THIRD ORDER OF BUSINESS**

Consideration of Minutes

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58 **December 17, 2020 Regular Meeting Minutes**

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60 Chairperson Stamp asked if there were any additions or corrections to the Minutes; hearing none, he
61 called for a motion to approve the December 17, 2020 Regular Meeting Minutes as presented.

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**On MOTION made by Mr. Tom Kleck, seconded by Mr. Martinn Winters,
and with all in favor, the December 17, 2020 Regular Meeting Minutes
were approved.**

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68 **FOURTH ORDER OF BUSINESS**

Authorization to Advertise

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70 **Authorization to Advertise for District Engineer in accordance with the Consultants Competitive**
71 **Negotiations Act (Chapter 287 Florida Statutes)**

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73 **a) Letter of resignation of Waldrop Engineering as District Engineer for the Flow Way Community**
74 **Development District, dated December 21, 2020 and effective March 21, 2021**

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76 Chairperson Stamp asked District Manager Jim Ward to review this Item.

77

78 *Mr. Jim Ward: Waldrop Engineering who was the District Engineer has resigned as the District Engineer*
79 *for this particular District. The effective date of the resignation is March 21, 2021. That is based the firms*
80 *contract with the District. The way which the Statute works is Chapter 287 of the Florida Statutes indicates*
81 *a District must advertise publicly for retention of a new District Engineer. You can hire interim people on*
82 *a temporary basis. In order to have a permanent engineer, we need to go through the CCNA process. This*
83 *means we need to advertise in the newspaper in Collier County and any engineer may submit their*
84 *proposals to us. The way in which this statute works these are non-price-based proposals. They are only*
85 *qualification-based proposals. Based on those qualifications, if you receive at least three of them you have*
86 *to rank them, #1, #2, and #3. If you receive more you do not need to rank the additional ones, if you receive*
87 *less you will rank however many you receive. Once you rank those three firms then I will have to go back*
88 *and negotiate a contract with them. They will identify their fee structure. The fee structure will simply be*
89 *what their hourly rates are for their charges and then I bring the contract back to you for approval at a*
90 *Board Meeting. This process takes 3 months generally speaking. This particular item on the Agenda is*
91 *simply for authorization to go through the process of advertising for a new District Engineer.*

92

93 *Mr. Rom Miller: Is this purely hourly or a set fee for services?*

94

95 *Mr. Ward: They are generally hourly rate contracts, and then we authorize them to do specific tasks. If*
96 *it's me authorizing, sometimes when it's a 1-hour job, I don't ask for a proposal. If it's something more*
97 *than that I will ask for a specific scope and fee to do that and sometimes I will bring it back to the Board*
98 *depending upon how much it is, or I will go ahead and authorize the work as appropriate. They don't have*
99 *carte blanche to go out and do anything.*

100
101 Mr. Stamp asked if there were any further questions; hearing none, he called for a motion.
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On MOTION made by Mr. Tom Kleck, seconded by Mr. Martinn Winters, and with all in favor, the District Manager was authorized to advertise for a District Engineer in accordance with the Consultants Competitive Negotiations Act

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109 **FIFTH ORDER OF BUSINESS** **Consideration of Resolution 2021-2**

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111 **Consideration of Resolution 2021-2, a Resolution of the Board of Supervisors of the Flow Way**
112 **Community Development District Declaring Special Assessments; Indicating the Location, Nature and**
113 **estimated cost of those Improvements which cost is to be defrayed in whole or in part by the Special**
114 **Assessments; Providing the portion of the estimated cost of the improvements to be defrayed in whole**
115 **or in part by the Special Assessments; Providing the manner in which such Special Assessments shall be**
116 **made; Providing when such Special Assessments shall be made; Designating lands upon which the**
117 **Special Assessments shall be levied; Providing for an assessment plat; Adopting a preliminary**
118 **assessment roll; Providing for a Public Hearing to consider the advisability and propriety of said**
119 **Assessments and the related improvements; Providing for Notice of said Public Hearing; Providing for**
120 **publication of this Resolution**

121
122 *Chairperson Stamp: Next item is the consideration of the Resolution regarding the Hatcher property. Is*
123 *there a motion on that?*

124
125 Mr. Drew Miller made a motion to approve Resolution 2021-2. There was no second.

126
127 *Chairperson Stamp: Is there a second? Hearing none, we'll move on.*

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130 **SIXTH ORDER OF BUSINESS** **Consideration of Resolution 2021-3**

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132 **Consideration of Resolution 2021-3, a Resolution of the Board of Supervisors of the Flow Way**
133 **Community Development District setting a Public Hearing to be held on March 18, 2021 at 1:00 P.M.**
134 **and held at a Location to be determined during this meeting, for the purpose of hearing public comment**
135 **on Imposing Special Assessments on certain property within the District generally described as the Flow**
136 **Way Community Development District in accordance with Chapters 170, 190 and 197, Florida Statutes**

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138 *Chairperson Stamp: Item 6 becomes moot. We will move on.*

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141 **SEVENTH ORDER OF BUSINESS** **Consideration of Resolution 2021-4**

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Consideration of Resolution 2021-4, a Resolution of the Board of Supervisors of the Flow Way Community Development District designating new location for the remaining Regular Meetings of the Board of Supervisors of the District for Fiscal Year 2021

Mr. Ward: The District adopted a Resolution which sets our board meeting dates, times, and location. At that time, they were at the prior attorney's law offices. I have redone this Resolution to set the balance of the meetings for 2021, same dates, same times, but at the location here of Woods, Weidenmiller, Michetti, & Rudnick, 9045 Strada Stell Court, 4th floor, Naples, Florida 34109. This simply allows me to advertise the balance of the meetings at this one location rather than having to post a separate meeting notice for each meeting. It doesn't preclude you from changing dates, times, or locations of meetings in the future. It merely allows us to have a regular board meeting date, time, and location.

Chairperson Stamp asked if there were any questions; hearing none, he called for a motion.

On MOTION made by Mr. Ron Miller, seconded by Mr. Tom Kleck, and with all in favor, Resolution 2021-4 was adopted, and the Chair was authorized to sign.

EIGHTH ORDER OF BUSINESS

Staff Reports

Staff Reports

I. District Attorney – Woods, Weidenmiller, Michetti, & Rudnick

a. Code of Ethics Complaint process

Mr. Drew Miller: Last month I asked Mr. Woods to review, just to make sure that the CDD wasn't opening itself up for any kind of litigation risk on not passing the Resolution 2021-2, and 2021-3 Hatcher Resolutions.

Mr. Greg Woods: No, there is no exposure for not moving forward on those Resolutions.

Mr. Ron Miller: I understand you maybe had a touch of COVID? How are you doing?

Mr. Woods: I am in day 5 and day 5 is much better than days 1 and 2, but day 5 still isn't a picnic. I'm doing pretty good. Thank you, Ron.

Mr. Ron Miller: I wish you a speedy recovery.

Chairperson Stamp: You want to talk about the code of ethics complaint? Does anyone have any questions on that?

Mr. Ron Miller: I think last month we left this open for further discussion. I've been back and that Section 112.1341 or whatever, talking about Board Members being required to abstain from voting on financial matters that would benefit their employer. I think that statute has been violated, and I

189 *think it has been violated numerous times. I would like to visit on what I think was the most*
190 *egregious violation. It was where the three Taylor Morrison Board Members presented motions and*
191 *passed them to allow the Chairman to work with South Florida which was definitely an adverse*
192 *position financially for the CDD per statute with respect to Taylor Morrison it was to retroactively*
193 *relieve Taylor Morrison of mitigation and to totally eliminate the funding of the preserves. Clearly it*
194 *benefitted Taylor Morrison, and clearly it was adverse to the CDD. I think there has been a violation*
195 *and my job kind of got at that time and it was brought up and clearly mentioned at that time about*
196 *fiduciary responsibilities and even the site of the Florida Code of Ethics. That did not slow down the*
197 *three Taylor Morrison Board Members. They made the motion and passed it, and so I think the*
198 *Board needs to pursue the code of ethics violation. It might be unfair to the other Board Members*
199 *to make a motion at this point because this might be pressure on your minds. Maybe you read the*
200 *Statute, maybe you haven't. maybe you've thought about the South Florida situation, maybe you*
201 *haven't. I want to at this point make a motion that we ask the CDD to file that Code of Ethics*
202 *violation at this point. I would ask the Board Members to think about that between now and the*
203 *February meeting where we can further discuss it and perhaps add that motion to do so.*

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205 *Mr. Tom Kleck: Is there any recommendations from Counsel as to how the CDD should approach*
206 *this?*

207

208 *Mr. Woods: Because of the nature of our litigation against Taylor Morrison, I think there are a lot*
209 *of reasons, in traditional litigation, and even for the CDD, I would recommend against filing the Ethics*
210 *violation. It turns – Taylor Morrison will use it in the litigation against us and will say basically the*
211 *CDD Board is now trying to be vindictive and taking personal shots back at them. I think it*
212 *undermines our very good position in the litigation. That's the primary reason. The second, an ethics*
213 *violation, it's arguable whether or not there was a technical violation or not. I understand your*
214 *position and your reading of it, and you could get there, but it is not as clear cut as I think you think*
215 *it is. It would be an opportunity, if an individual not on the Board, if a resident of the community*
216 *wanted to file an ethics violation, I think that would be fine, but I would try and dissuade the Board*
217 *from engaging in that activity itself.*

218

219 *Chairperson Stamp: I understand the frustration, with the Taylor Morrison people on the Board. As*
220 *he said, if a private citizen wants to bring this, I wouldn't tell them not to. They could certainly do*
221 *that on their own dime. And I also don't know that the CDD is authorized to bring this. I don't think*
222 *they are authorized to own the preserve either, but that's another question. You know that what*
223 *the duties of the CDDs are, they're there to file ethics complaints, but I'm not sure about that. That's*
224 *my reading of it. Maybe it falls into some of our general powers to do that. I would also say we*
225 *might want to revisit this down the road if what I think will happen happens, and that is during*
226 *discovery we are going to find out that these earlier Taylor Morrison Meetings were totally scripted*
227 *and directed outside of all the Sunshine Laws. If you look at their minutes, there is no debating,*
228 *there is no discussion, there was no dissent, there was no "what's in the best interest of the*
229 *resident?" It was all fairly scripted. I think that may come out and that may be something more*
230 *substantial, more easily proven, than what you're talking about. So, we will leave it open as an item*
231 *at this point.*

232

233 *Mr. Martinn Winters: I have a copy of the minutes from the September 18, 2018 Board Meeting*
234 *wherein the Board voted to accept the external preserves, and it looks like maybe some of the Taylor*
235 *Morrison representatives on the Board were omitted from the litigation, and I was wondering*

236 *whether or not the litigation is going to be modified to make sure we get all the Taylor Morrison*
237 *Board Members.*

238
239 *Chairperson Stamp: There was a mistake there. There will be an amendment. Two of the named*
240 *members will be dropped, two will be added. There might be a couple of other amendments as well.*
241 *Potentially the homeowner's association, because it's my assumption and others that in a few*
242 *months the homeowner's association will probably be a co-plaintiff with us. But they were brought*
243 *in in an abundance of caution, so any rights they had, if they wanted to preserve them, they were at*
244 *the table. So, yeah, at the end of this we will talk about the lawsuit, and I've been working with*
245 *counsel on getting that going.*

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247 **II. District Engineer**

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249 No District Engineer report.

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251 **III. District Manager – JPWard & Associates, LLC**

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253 **a) Financial Statements ending December 31, 2020 (Unaudited)**

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255 *Mr. Ward: I have nothing for you.*

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258 **NINTH ORDER OF BUSINESS** **Agreement with MHOA and District**

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260 **Agreement with Master Homeowner's Association and District**

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262 *Chairperson Stamp: We had hoped to have a joint call between the HOA and the HOA Council and the CDD*
263 *Council, but unfortunately that was not able to be arranged. It will be held next week to work this out, but*
264 *it is my feeling, and I think most in here feel we ought to cancel this and move on, but Jim do you want to*
265 *give us your thoughts?*

266
267 *Mr. Ward: As you know, there is an agreement that has been in place with the Master Homeowner's*
268 *Association since 2013 or 2014 and it really covers the maintenance of the District's water management*
269 *system which are lakes and littoral shelf plantings, the use of irrigation line that supplies irrigation water*
270 *to the community and entranceway landscaping. Generally speaking, in transition CDDs, many of them*
271 *choose to move those agreements back into the CDD for operation and maintenance for efficiency*
272 *purposes, and for the District's overall ability to actually manage that type of an asset in a fashion different*
273 *than the way I see most homeowner's associations do that. Last year, this was in your budget. I*
274 *recommended to you that it be done. I haven't changed that recommendation to you at all on a going*
275 *forward basis, and I think it's something you should consider, especially now that I know you are going to*
276 *begin the transition to a resident controlled HOA board which I know will put 10,000 things on their plate*
277 *to deal with.*

278
279 *Mr. Drew Miller: You have property and landscaping. I pointed out the map last month. I suggest with*
280 *you work with the HOA on a new agreement. Not to say the HOA would stop maintaining that area, but*
281 *if you just wholesale get rid of this without having an agreement on that area, to me why don't we vote*
282 *one of you to coordinate with the HOA and at least put together something that makes sense. There are*
283 *still property and assets that are in the CDD that probably make sense to stay in the HOA, like the front*

284 *entrance landscaping. That's probably the easiest thing, a simple amendment to the agreement rather*
285 *than just a wholesale get rid of it. It's up to you guys. I'm just throwing that out there to help.*

286
287 *Mr. Ron Miller: I think the best way is to terminate that agreement, and we can do that on 30 days' notice,*
288 *it's pretty easy for us to do. In my mind the question is more about timing. It's gone on this long and*
289 *maybe think about a timing coterminous with the turnover on the HOA side. I like Drew Miller's thoughts*
290 *about the landscaping. If that's the only landscaping the CDD is involved in and the HOA has everything*
291 *else under the sun, we might want to continue. The HOA would have to go along with, but we need to*
292 *think about leaving that with the HOA.*

293
294 *Mr. Drew Miller: I have it from last month's – things like 142, the landscape exhibit, it shows you what the*
295 *CDD's land deeded that requires landscaping, it might help you to use that exhibit in the agreement and*
296 *work something out where at the very least, they would take that. That would be my suggestion.*

297
298 *Mr. Ward: There are three elements of the existing agreement. There is landscaping out on where the*
299 *arterial road is, the irrigation system, and the drainage system. Drew has a good point with respect to the*
300 *landscaping, and irrigation. I am unfamiliar with those two pieces of that puzzle. The water management*
301 *system actually is, while the biggest part of the transaction, the easiest part to transition. Working out*
302 *another agreement with them I think would not be that difficult to do, and clearly maybe they would like*
303 *to keep that. Maybe it's better for you all to turn the landscaping and the irrigation over to the HOA and*
304 *let the District handle the drainage system. In any event, waiting till that transition point is probably not*
305 *something I would do. I would suggest we start that now, but unless we have some idea of where we want*
306 *to go with that, I think there is nothing to do. I would suggest we start that and at least have some*
307 *direction. We can at least start that transition with one of those assets, at least with the drainage system,*
308 *and maybe deal with the other two parts on a going forward basis without me having to terminate the*
309 *entire agreement. I think I can take a look at that and pull-out pieces of it if necessary.*

310
311 *Chairperson Stamp: We have to give them 30 days. We can give 60 days, which would give us time to*
312 *work things out.*

313
314 *Mr. Ward: Yeah, or alternatively if you just want to give me direction to work out a solution to this*
315 *problem, whether it's the entire agreement or parts of it, we could move forward with something without*
316 *having to do a full termination at this point.*

317
318 *Mr. Winters: There has been a new story on Link News three times that Esplanade is laying off its*
319 *employees, and while that may be a mandatory 60-day notice to the employees, it is having an unsettling*
320 *effect on the employees and staff that maintain the HOA and my concern is that people are going to be*
321 *paying more attention looking for jobs, than they are for maintaining things. I think as soon as we get*
322 *control of the assets that the CDD is ultimately responsible for, the better. My second concern though is*
323 *any more of Taylor Morrison's responsibilities than we already have, to the extent that there is deferred*
324 *movements on some of the ponds and waterways, grasses growing where they shouldn't be, that need to*
325 *be removed. Plantings that haven't been done. I want to make sure the CDD does not inherit any of Taylor*
326 *Morrison's responsibilities. They've deferred enough to the residents as it is.*

327
328 *Mr. Kleck: I wanted to go along with what Mr. Winters' said and get some clarification for, not only the*
329 *Board, but for the homeowners about the status of the lakes and the ponds. I'm getting several emails*
330 *and nasty calls about why our ponds and lakes are turning into swamps. My point is, at this point I don't*

331 *think the CDD is responsible for it, and doesn't the County have to approve it before you guys can turn that*
332 *over Drew?*

333
334 *Mr. Drew Miller: I don't know about what the turnover process is. There is definitely a permit out and*
335 *some bonds out. The fixtures I've seen are all looking good as far as I can tell with my laymen eyes. I don't*
336 *think there is – but my understanding is we just hired somebody last time to go do the review of it, so I*
337 *think all of that is being processed.*

338
339 *Mr. Kleck: So, who is responsible for it right now? Taylor Morrison?*

340
341 *Mr. Drew Miller: I don't know that answer. There is some responsibility for both.*

342
343 *Chairperson Stamp: So, would the solution here be to authorize Jim to move forward starting to negotiate*
344 *the ultimate cancellation of the contract and let us cancel it at the next meeting? Does that get you to*
345 *where you need to be from a time standpoint, and we can –*

346
347 *Mr. Ward: If we cancel it or not is – if you want to start it, we need to start the process. It doesn't go*
348 *anywhere without action.*

349
350 *Mr. Ron Miller: Jim, in your thought process about moving forward, would we think we would be knocking*
351 *with the HOA about that and get their viewpoint before we start taking lateral action?*

352
353 *Mr. Ward: I think talking to the homeowner's association is a good idea, whether the existing or whoever*
354 *the new board members will be, it wouldn't hurt to have a talk and let's see what we can do about moving*
355 *the process forward. That's always a good thing.*

356
357 *Mr. Winters: Is this something we could do Jim? Could we get the authorization to do it? Or is it something*
358 *one of us is better positioned to do?*

359
360 *Mr. Ward: It's easy for me to do it, but if you want to do it you can try to do it. I'll be glad to do it, but I'll*
361 *be glad to work with you on it.*

362
363 *Mr. Winters: You are probably better qualified to do this than I am, but I'm happy to ride shotgun with*
364 *you and try to act as a liaison or go between with the HOA.*

365
366 *Chairperson Stamp: So, the consensus here is you are going to terminate it at some point, but we are not*
367 *agreeing on it being certain.*

368
369 *Mr. Martinn Winters made a motion to give the District Manager authority to move forward to carve out*
370 *sections of the maintenance agreement such as the appropriations CDD and lead with the HOA agreement*
371 *towards something more appropriate with the HOA, and Mr. Ron Miller seconded the motion.*

372
373 *Mr. Tom Kleck: Will the CDD Board and the HOA Board have the ability to meet together and hold a*
374 *meeting according to the Sunshine Laws, etc.?*

375
376 *Mr. Ward: They are always welcome to attend your meetings and provide input. A joint meeting would*
377 *be them attending a CDD meeting.*

378

379 **On MOTION made by Mr. Martinn Winters, seconded by Mr. Ron Miller,**
380 **and with all in favor District Manager Jim Ward was given authority to**
381 **move forward to carve out sections of the maintenance agreement such**
382 **as are appropriate to the CDD and leave with the HOA what deems to**
383 **be more appropriate for the HOA.**

384
385
386 **TENTH ORDER OF BUSINESS**

Discussion of Preserve Funding

387
388 **Discussion of Future Funding of Preserve Mitigation and Maintenance**
389

390 *Chairperson Stamp: What I am thinking here is having the Board pass a nonbinding resolution saying that*
391 *basically we are through funding the preserves coming from the Fiscal Year we are in and give Jim some*
392 *direction on putting together the budget and also lets us go to the Corp of Engineers and say we don't*
393 *intend to fund this anymore. We don't think we should. How are we going to work this out? This is not*
394 *going to be a binding resolution. If I can go to them and say the board agreed 3 to 2 or whatever but that*
395 *is certainly our intent. We can go a different direction, but that's my thought.*

396
397 *Mr. Ron Miller: So, you are looking for a nonbinding resolution to open a discussion with the Corp.*
398

399 *Chairperson Stamp: Yes. I don't want to just walk in and say this is what I think as we are just going to do*
400 *it. I want to be able to go in and say the Board has told me this is what they want.*

401
402 *Mr. Drew Miller: Can we ask Greg to chime in on whether making that motion opens us up for litigation*
403 *from bond holders because we have an obligation to maintain the assets the CDD owns? I don't know how*
404 *that ties into what the bond holder obligations are. Have we looked at that? If we are making a move*
405 *that says hey, we are definitely not going to pay, are we making any kind of statement that might put us*
406 *in jeopardy?*

407
408 *Chairperson Stamp: We are not talking about not funding the operations and maintenance or paying off*
409 *the capital debt. This is only the preserves. Greg, do you have an opinion? Jessica?*

410
411 *Mr. Woods: We have not spoken with the bond holder's counsel as to any specifics. Our understanding is*
412 *we would probably not be violating the terms, but we are trying to confirm that with the bond holder*
413 *counsel, so I would like us to take a look at that before we express an opinion one way or another.*

414
415 *Chairperson Stamp: Would it be your advice to hold off on this move of the Board for a resolution or*
416 *otherwise deal with it? We can always come back and reverse it.*

417
418 *Mr. Woods: (Indecipherable)*
419

420 *Mr. Ron Miller: Greg, there are different reasons to be looking at the bond indentures, the 2014 bond*
421 *indenture for the purposes of looking forward to refinancing it which we cannot do until 2014. For that*
422 *reason, totally different from what we are talking about here, I just recently went through one of those,*
423 *and I recall reading the indenture that was specific to the boundaries of the CDD and the internal preserves.*
424 *I didn't see anything in that bond indenture with respect to the external preserves whatsoever. That bond*

425 *holder didn't even know they existed; it wasn't a part of it. You might want to take a look, but I don't think*
426 *that should be an issue because it is not even a part of the indenture.*

427

428 *Mr. Woods: Let us confirm. That's a good point Ron. Let us confirm that and if that is in fact the case,*
429 *you are right.*

430

431 *Mr. Zack Stamp: do you recommend we hold off on that then, so we can see?*

432

433 *Mr. Woods: We would prefer if you could hold off until the next meeting on this issue.*

434

435 Mr. Ward asked if Mr. Ron Miller and Mr. Kleck were willing to withdraw the motion and second; the
436 motion and second were withdrawn.

437

438

439 **ELEVENTH ORDER OF BUSINESS**

Staff Items

440

441 **I. District Attorney**

442

443 **a. Ethics Complaint**

444

445 Chairperson Stamp indicated this Item had already been discussed.

446

447 **b. Petition for Administrative Hearing SFWMD Permit Modification transferring operations to the** 448 **Flow Way CDD.**

449

450 Chairperson Stamp asked if there were any updates regarding this Item?

451

452 *Ms. Jessica Tolin: On the petition that was filed, there was the order entered dismissing it, so what*
453 *you could do to pursue it further, there is a 30-day deadline to appeal. We are still within that 30*
454 *days. That would be something that you all could consider doing. I think it would be our suggestion*
455 *just to pursue the lawsuit at this point, because the South Florida Water Management District's*
456 *opinion was essentially that it is out of their jurisdiction and they want the courts to decide. It*
457 *probably makes sense to pursue the issue with the courts and let them come down to a position as*
458 *opposed to putting it on appeal and potentially having an appellate decision happen first that may*
459 *or may not be favorable for the CDD.*

460

461 *Mr. Woods: We are kind of late to the game in the South Florida Water Management District action.*
462 *Our stronger position is with the Army Corp of Engineers and with the litigation itself. I would rather*
463 *focus our efforts on the things I think are positive for us as opposed to trying to appeal the South*
464 *Florida Water Management District where we are more likely to lose and diffuse the momentum we*
465 *may gain in the other venues.*

466

467 *Chairperson Stamp: Would it be fair to say that South Florida didn't say necessarily that we were*
468 *wrong, they said you should have been bringing these actions years ago? But because Taylor*
469 *Morrison controlled the Board --*

470

471 *Mr. Woods: That is a fair statement.*

472

473 *Mr. Drew Miller: Is it? I read it totally different. Approximately five years prior to the*
474 *commencement of construction on September 13, 2007, the ERP was modified to update the long-*
475 *term operating entity to the Flow Way Community Development District, a newly created CDD*
476 *established by Collier County Ordinance 2002-09. Listen, it would not have come off the ground*
477 *without modifications to these permits. It's pretty clear. I just want to make sure anybody listening*
478 *in the audience actually recognizes that, in my opinion, it is not at all what this letter says. This letter*
479 *clearly says that SFWMD sees the Flow Way CDD as the long-term operating entity.*

480
481 *Chairperson Stamp: And if we didn't, we should have objected several years ago. We blew the*
482 *timing.*

483
484 *Mr. Drew Miller: I don't see where that says that anywhere.*

485
486 *Mr. Ron Miller: I thought we had already filed an appeal.*

487
488 *Chairperson Stamp: We did, and they ruled against us basically saying, too late.*

489
490 *Mr. Ron Miller: When did that ruling come out?*

491
492 *Ms. Tolin: I'm pulling up the document. You could do a judicial review, which would put it in the*
493 *District Court of Appeals. It was January 5, 2021.*

494
495 *Mr. Ron Miller: I find it somehow ironic to be talking in that regard, because the CDD was under*
496 *control of Taylor Morrison people and those very people are the ones who asked on behalf of the*
497 *CDD, to change the permit. So, how could the CDD possibly object if they are the ones who requested*
498 *it?*

499
500 *Mr. Drew Miller: I don't understand that logic because there is no point in a CDD period – if you*
501 *follow that logic, that logic would go through for everything? Then it doesn't add up. There is no*
502 *reason for a CDD to do stormwater and there is no reason for a CDD to do roads. Now you are*
503 *finding the whole purpose of a CDD and that seems different than what I felt your intent on this suit*
504 *was. This seems interesting. That logic doesn't follow in my head.*

505
506 **c. Memorandum/Complaint regarding Ownership and Maintenance responsibilities for the Main**
507 **Preserve. Document Link: [http://jimwardcdd.com/Files/FW - Taylor Morrison -](http://jimwardcdd.com/Files/FW - Taylor Morrison - Filing 12 30 2020.pdf)**
508 **[Filing 12 30 2020.pdf](http://jimwardcdd.com/Files/FW - Taylor Morrison - Filing 12 30 2020.pdf)**

509
510 *Chairperson Stamp: The complaint, as we indicated earlier in the conversation, there will be an*
511 *amendment report coming, and the counsel will work on getting that fine-tuned. We will file that in*
512 *the next couple of weeks if not sooner. Jessica or Greg do you have anything to add to that?*

513
514 *Ms. Tolin: I think you've covered the primary changes, which is swapping out the two individual*
515 *defendants that were previously named with the two that were on the Board at the time of the*
516 *transfer in September 2018.*

517
518 *Mr. Ron Miller: Jessica, at the last meeting, I thought what I heard was the intent was to name the*
519 *five Taylor Morrison personnel on the Board that approved the transfer of the preserves. Is that still*
520 *true?*

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Ms. Tolin: I'm sorry, my audio isn't that good. What were you asking?

Mr. Ron Miller: I thought that when we discussed at the last meeting the intent was to name the five Taylor Morrison personnel on the Board that approved the transfer of the preserves. Their names added. Is that my understanding?

Ms. Tolin: Yes, that's what we are correcting it to do.

Mr. Ron Miller: Okay. That's good. And we also discussed, and we left it open, about adding the three new Taylor Morrison members, post conveyance of the preserves, as named defendants. Are we talking about that as well or is that a different subject?

Mr. Woods: We are right now adding John Wollard and Drew Miller.

Mr. Ron Miller: Why are we excluding Tim Martin who was part of the three working on the Board at the time? We're adding two, but not him as a third. Before we talk about that I would like to ask if you are a named defendant, can you be deposed or are you exempt from being deposed?

Chairperson Stamp: He will be.

Mr. Ron Miller: even if (Indecipherable)

Chairperson Stamp: (Indecipherable.)

Mr. Ron Miller: Why are we excluding Tim Martin? If we are naming two of the three, why not all three?

Mr. Zack Stamp: Correct me if I'm wrong then, but the thought was the Board at the time the District brought in the property was the thing that triggers the liability (indecipherable) or other things putting a time period (indecipherable). Whatever our damages are, are our damages. I think we (indecipherable). Adding more defendants doesn't increase the number of the people that are liable.

Ms. Tolin: The facts that we are focusing on are the transfer of the preserves which going off of that September 2018 Meeting Minutes and who was on the Board, that's where we got the named individual defendants from.

Chairperson Stamp: I have the authority to sign off on the amendment if you want us to go back and look, but I don't think that naming him as a defendant adds anything to the suit. (Indecipherable)

Mr. Drew Miller: I sent Jim a letter, and it says that I will not be voting on matters. I don't have to read the whole thing, do I? Do I have to read it if I want to get it into the minutes? I want to make something clear anyway.

Mr. Ward: I don't have it yet.

568 *Mr. Drew Miller: Does it need to be read, or will it become part of the minutes from me sending it*
 569 *to you?*

570

571 *Chairperson Stamp: Can we come back to this?*

572

573 *Mr. Drew Miller: Essentially, I think, as a Board Member, I think I have the right to participate despite*
 574 *the pending lawsuit. I have the right to participate even in the shade sessions and some of the*
 575 *privileged information; however, I don't think there is a conflict, but as far as any shade sessions or*
 576 *any behind the scenes is probably a better word for that. Litigation material, I am going to abstain*
 577 *from that. Don't send it to me. I asked Jim not to send it to me. I'm not going to not vote, because*
 578 *I think I have an obligation to the CDD. I have an obligation to I believe the majority of the residents*
 579 *in the CDD that don't necessarily agree with the direction that this Board is headed. That said, I am*
 580 *going to abstain from any shade sessions or anything like that to avoid any impropriety. I wanted*
 581 *to make sure that was on the record.*

582

583 *Chairperson Stamp: regarding the letters received? Do we have a Copy?*

584

585 *Mr. Ward: I have it. I will make it a part of the record.*

586

587 **II. District Manager**

588

589 **a. Audit of Preserves Expenditures – In Process, Preliminary schedule - for February 18, 2021 Agenda**

590

591 *Mr. Ward: I just finished the scope of services with the auditors. The auditors are a little bit myopic*
 592 *sometimes, but we've got to pass the myopic view. They are going to start that, I think next week,*
 593 *and hopefully it will only take a couple weeks to get it finished and I'll have it ready for you at the*
 594 *next meeting.*

595

596 *Mr. Martinn Winters: Is that the same with regard to the CDD maintenance expenses for the*
 597 *preserves?*

598

599 *Mr. Ward: All expenses, yes. Any fund related to the preserves.*

600

601 *Mr. Ron Miller: Have we asked the auditor to opine on whether or not the escrow fund, since we*
 602 *don't have it, is that an item required to be put on the books?*

603

604 *Mr. Ward: That audit is in draft form. I have asked that question, but I think the partner is mulling*
 605 *that over. I suspect it will be a footnote to the audit versus something that is in the balance sheet.*

606

607

608 **TWELVTH ORDER OF BUSINESS**

Board Items

609

610 **I. Board Member – Martinn Winters – Preserves**

611

a) Calvin, Giordano & Associates

612

b) Ecological Services Associates

613

614 *Mr. Martinn Winters: We have a proposal for the preserves. We had four or five people that were*
 615 *contacted and interviewed for the purpose of submitting a proposal for maintaining the preserves,*

616 *and it came down to two finalists. There is one that we feel is more qualified based on past*
617 *experience, expert witness testimony, contacts with agencies and so forth, and we are making a*
618 *recommendation for one of the two.*

619
620 *Mr. Ward: I as I have indicated before, because of the COVID situation here in this particular office,*
621 *the two firms, they would just be available by video. I see Calvin, Giordano is with us today. I do*
622 *know Ecological Services Associates; he is in federal court depositions today and is not available to*
623 *meet. If you would like to hear from Calvin, Giordano, and Associates, they have made themselves*
624 *available to do so. If not, then we can move on. It will be up to you. We have Mike Conner and*
625 *Bruce Bernard here from Calvin, Giordano, and Associates.*

626
627 *Chairperson Stamp: Go ahead and keep the presentation relatively brief.*

628
629 *Mr. Ward: Please give your name prior to speaking and keep your presentation to no longer than*
630 *five minutes between the two of you. Thank you.*

631
632 *Mr. Michael Conner: Senior Landscape Architect with Calvin, Giordano, and Associates. Good*
633 *afternoon and Thank you for giving us the opportunity to present our proposal to you. Mr. Conner*
634 *gave a brief history of Calvin, Giordano, and Associates (CGA), in business for over 70 years, as well*
635 *as the services provided by CGA which included planning, landscape architecture and environmental*
636 *services. He indicated CGA had offices in multiple locations throughout the State of Florida and had*
637 *over 20 years' experience in overseeing preserve/conservation/wetland mitigation areas for the*
638 *City of Weston, FL and bringing these types of land to the end of the Army Corp of Engineers'*
639 *acceptance and permit requirements followed by taking over perpetual maintenance of these types*
640 *of properties. He reported CGA was prepared to offer these services to the Flow Way CDD. He*
641 *stated he understood the conservation area consisted of approximately 1,100 acres and there were*
642 *contracts in place with a maintenance company for the physical actual maintenance activities but*
643 *the CDD was looking for a company to provide oversight of this activity. He stated CGA's proposal*
644 *was to provide project coordination, assist in the administration and oversight of the maintenance*
645 *contracts and contractor activities, review payment applications to ensure the contractor was*
646 *fulfilling responsibilities, provide recommendations of approval to CDD Staff, and act as a project*
647 *liaison as requested if needed to coordinate with contractors, regulatory agencies, and any*
648 *residents who might have questions. He stated he understood the developer was still engaged*
649 *with the firm Terrell, Hall and Associates who were finishing up the Army Corp of Engineers activities*
650 *and had divided the preserve areas into four or five areas. He noted a couple of the areas had*
651 *already been accepted, but a couple of the areas had not been accepted and might even require*
652 *additional enhancements or plantings. He explained CGA would coordinate with Terrell, Hall, and*
653 *Associates (THA) to ensure CGA was not in conflict with what THA was doing. Mr. Conner*
654 *continued: We would provide this by inspecting the areas once a year, probably not all at one visit.*
655 *We would probably do it in a couple different visits. We would take photographs, make*
656 *recommendations, comments, to pass on to the contractor and provide a report as well that we*
657 *would present to the Board each year. As far as staff goes, in addition to myself, we have an*
658 *environmental specialist who heads our environmental division, Sandra Lee. She would be*
659 *overseeing the environmental ecological aspects of the inspections. She has a field inspector*
660 *through Lindeman who goes all over the State looking at and providing these inspections for these*
661 *environmental areas, as well as myself, registered landscape architect and certified arborist, would*
662 *be helping with those and assisting with preparing the reports, exhibits, and math, and so forth as*
663 *needed with the staff I have here in the main office in Ft. Lauderdale. Then, in our construction*

664 *administration services department we have Bruce Bernard who is also available on this call to*
665 *answer questions, but he is physically in the Naples area and is readily available to provide any*
666 *services that we need at any time for the Community. Our total price for providing this is \$25,660*
667 *dollars for one year, and if that is agreeable to both parties, we could extend it for another two years*
668 *at that same price. The other item Mr. Winters had asked us was to calculate the future cost to*
669 *maintain the preserves and calculate the amount of perpetual escrow needed to pay for this*
670 *maintenance. You would be looking at yearly maintenance costs from your maintenance contractor,*
671 *which we understand may be in the neighborhood of \$180,000 dollars perhaps, with the addition of*
672 *our fee of \$25,000 dollars, that would be what you would be looking at in terms of a yearly cost*
673 *perhaps. We also think it is possible that after the other two areas are accepted by the Army Corp*
674 *of Engineers and through that permitting process, then the routine maintenance in perpetuity that*
675 *the CDD is responsible for may actually reduce the amount of the contracts, mainly for the*
676 *maintenance contractor who may just not have as much to do because the requirements are not as*
677 *stringent as they are when you still have the permit ongoing. He asked if there were any questions*
678 *and asked if Bruce Bernard had anything to add.*

679
680 Chairperson Stamp asked if there were any questions; there were none. He thanked Mr. Conner
681 for the presentation.

682
683 Mr. Ward indicated the Board would deliberate at this time. Mr. Conner and Mr. Bernard left the
684 Meeting.

685
686 *Mr. Martinn Winters: The second proposal, I haven't had the discussions with Jim, and he's got some*
687 *information on that proposal. If we are going to make a recommendation, should we at least give*
688 *the Board some information on?*

689
690 *Mr. Ward: As Martinn alluded to, we had two proposals, one from CGA and one from Ecological*
691 *Services Associates (ESA). It is a high-level view. I am familiar with the firm of CGA. They have done*
692 *work for many of my CDDs for more than 20 years now. From my perspective they are geared*
693 *towards just looking at the operations part of this. They are more than qualified to actually look at*
694 *this particular vendor and give us the reports that we want and need for the fee they are outlining.*
695 *The second firm that we have, ESA was a recommendation from one of the vendors that I know*
696 *Martinn had spoken to and I had spoken to who had decided not to bid on this project. I am*
697 *unfamiliar with the firm. I am familiar with his credentials by just reading about him online and*
698 *seeing what he is able to do. They are by far superior to CGA in terms of what they can do. His level*
699 *of expertise is federal level work, so he is extremely well qualified to do this kind of a project and*
700 *assist us in additional areas of those preserves if we get into, or have some kind of issue with, how*
701 *that is maintained. He is clearly qualified in depositions. He is clearly qualified as an expert in state*
702 *courts and federal courts to be deposed on these matters. His fee is \$52,900 dollars a year, but if*
703 *you look at just the monitoring part, and bench it against the CGA, it is about the same number. It's*
704 *\$25,000 or maybe \$30,000 dollars a year, so they are in the same ballpark. His additional services*
705 *that he outlined in here went beyond what we were asking for. He was late to the game in terms of*
706 *asking for a proposal from him, so I haven't had the ability to flush it out. He is a good firm. My gut*
707 *reaction is to recommend him to you and say let's try this. I think he is a good vendor for us. I think*
708 *Martinn agrees with that. My recommendation would be to use ESA.*

709
710 *Mr. Winters: This vendor came highly recommended to us by someone who came highly*
711 *recommended from Greg Woods' law firm. In the chain of command, I think he comes well qualified*

712 *and creditable, and I do think if we are going to get into a fire fight, we probably need the most*
713 *qualified vendor possible to represent us through expert witness testimony, or just his ability to*
714 *gather facts and make sure we are protected. From my standpoint, the extra \$20,000 dollars is well*
715 *spent, but it is up to the Board whether or not they want to go with the cheaper proposal as he is*
716 *also well qualified, he just doesn't have the same credentials as the second.*

717
718 *Mr. Kleck: I wondered about these contracts that we signed with these folks. Are they binding for*
719 *30 days, 60 days cancellation type contracts?*

720
721 *Mr. Ward: They are usually for 1 year or 2 years, whatever we need them for, but I always put a 30-*
722 *or 60-day cancellation clause at our sole discretion in all these contracts.*

723
724 *Chairperson Stamp: Is it your expectation Jim that you will exclude the services that raise it to*
725 *\$50,000 dollars and in the it will be more like \$30,000 dollars?*

726
727 *Mr. Ward: I think I will split them. So, we will have a scope of services that authorize specific*
728 *elements that we do, and the rest of the elements will be there, but he will have to take specific*
729 *direction from the CDD to implement those additional services.*

730
731 *Mr. Ron Miller: I thought the services between the two are the same but that ESA is like \$20,000*
732 *dollars more, so I was confused on that, but the services are the same?*

733
734 *Mr. Ward: The ESA proposal, he went beyond what the original scope was intended to be, so that's*
735 *how you get the \$50,000 dollars. If you do an apples-to-apples comparison of just looking at this*
736 *vendor and benching against CGA, you are not far off the same numbers. He may be \$20,000 he*
737 *may be \$30,000. They are in the same ballpark, but his credentials are just, I think, above and*
738 *beyond in this. As Martinn indicated, he came from a vendor that was recommended by Greg Woods*
739 *to start with, so his credentials are extremely good.*

740
741 *Chairperson Stamp: Do we need a motion?*

742
743 *Mr. Ward: Let's just do a motion to rank ESA as #1 and CGA as #2, then authorize the manager to*
744 *negotiate with the #1 recommended.*

745
746 **On MOTION made by Mr. Tom Kleck, seconded by Mr. Martinn Winters,**
747 **and with all in favor, Ecological Services Associates were ranked #1, and**
748 **Calvin, Giordano and Associates were ranked #2, and the District**
749 **Manager was authorized to negotiate with the #1 ranked firm.**

750

751

752 **THIRTEENTH ORDER OF BUSINESS**

Audience Comments

753

754 Chairperson Stamp asked if there were any audience comments.

755

756 Mr. Ward asked if there was anyone on the phone with questions or comments for the staff or Board. He
757 asked speakers to state their names prior to speaking.

758

759 *Mr. Dave Boguslawski: I just wanted to pass along one piece of information. It involves the maintenance*
760 *contract between the HOA and the CDD. To the extent that the HOA has maintenance duties on CDD*
761 *assets, Pope Golf is the one who would be managing that, and Pope Golf has given termination notice to*
762 *the homeowner's association effective March 31. We have been going through a record gathering process*
763 *with Pope Golf and Taylor Morrison and they have been helpful, but we now have a shorter timeline, so if*
764 *you have maintenance records needs, it is important to get your oar in the water pretty soon. That's just*
765 *an FYI. That's all.*

766

767 *Mr. Kleck: I have spoken with a couple of the homeowners about advertising that Taylor Morrison is doing*
768 *for the Hatcher Homes. One of the things that came is they are saying that there are no CDD fees*
769 *associated with those locations. I would like to get some clarification on what exactly that means. Are*
770 *they not part of Esplanade? Are they not paying any fees?*

771

772 *Mr. Ron Miller: What I saw said CDD debt.*

773

774 *Mr. Drew Miller: That's the Hatcher parcel (indecipherable). That's the debt. We are not putting the debt*
775 *on those houses, so they don't have debt on those houses. I felt the best thing for the CDD would be to*
776 *make it equal and have them –*

777

778 *Mr. Ward: The answer to your question directly is, Hatcher is in the District. There are two types of*
779 *assessments we levy: one is a debt assessment. The Board did not adopt the two resolutions necessary to*
780 *proceed forward with that , and the second is an operations assessment and Hatcher will be subject to*
781 *operations going forward.*

782

783 *Mr. Kleck: So, the maintenance is one of the things we get on a yearly basis with our tax bill. Is that not*
784 *included in the Hatcher properties?*

785

786 *Mr. Ward: Hatcher will be on the tax bill for operations if the CDD Board chooses to put them in the*
787 *General Fund Assessment, or your operating assessment, this summer.*

788

789 *Mr. Kleck: Those who I've talked to are concerned about it.*

790

791 *Chairperson Stamp: They are going to pay operations and maintenance.*

792

793 *Mr. Kleck: Which is how much per year?*

794

795 *Mr. Ward: \$517 dollars.*

796

797 *Mr. Kleck: But they do not have to pay the debt that we are all paying for the structure that was set up?*

798

799 *Mr. Ward: There is no infrastructure that was paid for by the CDD in Hatcher that would warrant us the*
800 *ability to levy an assessment.*

801

802 *Mr. Kleck: So, they've paid for that in some other way?*

803

804 *Mr. Ward: Obviously, yes.*

805

806 *Mr. Ed Staley: Clarification, with respect to the lakes, it came up before, ownership, maintenance*
807 *easement, water management system, just for clarification, it is my understanding that presently the lakes*
808 *continue to be owned by Taylor Morrison, that there is a maintenance easement that runs in favor of the*
809 *CDD because the lakes are part of the water management system, pursuant to the contract between the*
810 *CDD and Developer at this present time, that water management system responsibility which includes the*
811 *lakes resides with the HOA. Is that accurate?*

812
813 *Mr. Ward: The ultimately responsibility lies with the CDD. The CDD has chosen a maintenance vendor*
814 *which happens to be the HOA, but the responsibility is always the CDD as it owns that asset.*

815
816 *Mr. Staley: So, you’ve got the three entities involved, the ownership entity, the easement of running and*
817 *the contract.*

818
819 *Mr. Ward: The land happens to be in the name of Taylor Morrison, but our easement allows us to operate*
820 *and maintain whatever we have over that property in perpetuity. At some point I'm sure Taylor Morrison*
821 *will obviously want to get rid of that land somewhere.*

822
823 Chairperson Stamp asked if there were any additional questions or comments. There were none.

824
825

826 **FOURTEENTH ORDER OF BUSINESS** **Announcement of Next Meeting**

827
828 **February 18, 2021**

829
830 *Chairperson Stamp: Our next meeting will be February 18, 2021.*

831
832

833 **FIFTEENTH ORDER OF BUSINESS** **Adjournment**

834
835 Chairperson Stamp adjourned the meeting at approximately 2:12 p.m.

836

**On MOTION made by Mr. Tom Kleck, seconded by Mr. Martinn Winters,
and with all in favor, the Meeting was adjourned.**

837
838
839
840 **ATTEST:** **Flow Way Community Development District**

841
842

843 _____
844 **James P. Ward, Secretary**

_____ **Zack Stamp, Chairperson**

January 21, 2021

Via Electronic Mail

Flow Way Community Development District
Attn: Board of Supervisors, District Manager, and Counsel
c/o James P. Ward, District Manager
2301 N.E. 37th Street
Fort Lauderdale, Florida 33308

**Re: Flow Way Community Development District Lawsuit
Against Taylor Morrison**

Dear Supervisors and Staff:

As you all know, I am an elected member of the Flow Way Community Development District Board of Supervisors and an employee of Taylor Morrison, the primary landowner and developer within the District. Due to the very nature and purpose of community development districts, section 190.007 of Florida Statutes acknowledges the propensity for this circumstance and specifically provides that “[i]t shall not be a conflict of interest under chapter 112 for a board member . . . to be a stockholder, officer, or employee of a landowner or of an entity affiliated with a landowner.” Likewise, section 112.3143(3)(b) of Florida Statutes provides an exclusion to the general prohibition on voting conflicts for community development district board members elected by landowners.

Recently, however, the District has filed a suit against Taylor Morrison of Florida, Inc., and Taylor Morrison Esplanade Naples, LLC. This lawsuit raises some relatively unusual circumstances. For example, I would anticipate that the District may conduct future “shade” meetings that are not open to the public to discuss settlement negotiations or strategy session related to litigation expenditures. The District’s staff and, in particular, its counsel may also share email communications or other documents or materials that may be exempt from public records requirements or not otherwise available to the general public while the District’s lawsuit is pending.

Although as a public official elected to the District’s Board of Supervisors I believe I have the right to attend any such future shade meetings and receive any such materials I am providing this letter to: i) advise you that I will not be attending any such future shade meetings; and ii) request that I be excluded from receiving any emails or other documents or communications related to this litigation that might be considered exempt from public record requests, privileged, or that would not otherwise be readily available to the general public during the pendency of this litigation. I believe this course of action is consistent with guidance from the Florida Commission on Ethics that my involvement would not by itself constitute a conflict but that officials finding themselves in circumstances like this should nevertheless consider distancing themselves from this type of information to avoid the appearance of impropriety.

I appreciate your consideration in this matter and look forward to working with all of you on

other District matters.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Andrew Miller', with a long horizontal flourish extending to the right.

Andrew Miller
Supervisor, Flow Way Community Development District

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

THIS AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES (this "Agreement") is made and entered into this ____ day of _____, 2021, by and between **FLOW WAY (Esplanade Golf & Country Club) COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special purpose government established pursuant to Chapter 190, Florida Statutes, being situated in Collier County, Florida ("District") and **CALVIN, GIORDANO & ASSOCIATES, INC.**, a Florida corporation ("Contractor"). District and Contractor are sometimes referred to herein collectively as the "Parties" and individually as a "Party".

WITNESSETH:

WHEREAS, District has the responsibility for operating and/or maintaining those certain public facilities in accordance with Chapter 190 F.S. including, without limitation, storm water management system (lakes and drainage system), landscaping and irrigation system within District's boundaries and certain improvements and facilities outside the boundaries of the District ("CDD Facilities"); and

WHEREAS, District has engaged or will engage periodically certain independent contractors to perform maintenance work on the CDD Facilities ("CDD Maintenance Contractors"); and

WHEREAS, District desires to employ Contractor to provide oversight of the maintenance work of the CDD Facilities and the CDD Maintenance Contractors, and to otherwise provide consultation, advice, guidance, and management to District Manager relating to the CDD Facilities; and

WHEREAS, Contractor has employed, and otherwise has available to it, management and service personnel experienced in providing the services described in this Agreement; and

WHEREAS, Contractor has represented that it can provide such services as required by District; and

WHEREAS, District desires to employ Contractor, as an independent contractor, to provide oversight, consultation, advice, guidance, and management of the CDD Facilities and Contractor desires to provide such oversight, consultation, advice, guidance and management of the CDD Facilities, for the compensation and upon the terms, conditions and provisions set forth in this Agreement.

NOW THEREFORE, in consideration of TEN DOLLARS (\$10.00) and other good and valuable consideration, including the mutual benefits provided to each Party by this Agreement, receipt of which is acknowledged by the Parties, it is mutually agreed by and between the Parties as follows:

1. RECITALS: The above recitals are true and correct and are incorporated by reference.

2. TERM: District engages Contractor as an independent contractor and Contractor accepts such engagement for the term beginning on April 1, 2021. This Agreement shall be continuing in nature unless and until terminated in accordance with Section 3 below or as otherwise provided in this Agreement.

3. TERMINATION: District agrees that Contractor may terminate this Agreement with or without cause by providing ninety (90) days written notice of termination to District; provided, however, that District shall be provided a reasonable opportunity to cure any breach under this Agreement by District. Contractor agrees that District may terminate this Agreement immediately with cause by providing written notice of termination to Contractor. District shall provide ninety (90) days written notice of termination without cause. Upon any termination of this Agreement, Contractor shall be entitled to payment for all work and/or services rendered up until the effective termination of this Agreement, subject to whatever claims or off-sets District may have against Contractor. Contractor shall be paid for services rendered up through

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

the date of termination. All obligations arising under this Agreement shall be null and void as of the termination date, except for Contractor's obligations to turn over all District books, records, or other property (including, without limitation, data stored electronically) in Contractor's possession which relate directly or indirectly to District.

4. DUTIES OF CONTRACTOR: In general, Contractor shall provide oversight, consultation, advice, guidance, and management of the CDD Facilities and the CDD Maintenance Contractors. Specifically, the services to be performed by Contractor are set forth on Exhibit "A", attached hereto and incorporated herein by reference (collectively, the "Services"). In addition, to the extent not already included in the scope of services set forth on Exhibit "A", the Services to be performed by Contractor shall also include:

- a. Bruce Bernard, or another representative from Contractor acceptable to District, shall attend all regular meetings of the Board of Supervisors of District in order to provide status reports on Contractor's performance of the Services.
- b. Contractor shall have an option to engage a manager to perform certain Services as delegated to it by Contractor, which manager shall be located in the Southwest Florida area. Prior to Contractor engaging the local manager, District Manager shall, in its sole discretion, have the right to approve or disapprove of any candidates for manager selected by Contractor. Unless otherwise waived by the District Contract shall provide no less than three (3) candidates for the District Manager to review for the manager position. In the event District Manager disapproves of any manager candidate proposed by Contractor, Contractor shall select either from any approved candidates or submit additional candidates for the District Manager to review. The District Manager shall have the right to approve any replacement of the manager by Contractor in the same manner described above; provided, however, that prior to any such final appointment of a replacement Contractor may employ an interim person in said manager position.
- c. Coordinate, oversee and monitor maintenance of any other CDD Facilities as directed by District Manager from time to time.
- d. Contractor shall promptly investigate and make a full written report as to all accidents or claims for damage relating to the ownership, operation and maintenance of the CDD Facilities and the estimated cost of repair. Contractor shall incur no liability for failure, in good faith, to discover facts, which may have changed the outcome of a claim against or by District.
- e. Contractor shall prepare for the District a monthly report, which content shall be the responsibility of the Contractor provided; however, that any and all requests by the District Manager shall be included in the monthly report after which the final report shall be provided to the District Manager at the beginning of each month for the preceding month. The report shall advise District on business matters between District and CDD Maintenance Contractors maintaining CDD Facilities and provide recommended solutions and/or options to the District. Contractor shall maintain files for all such correspondence as well as correspondence received.
- f. Contractor shall prepare SWPPP reports (if applicable) of the CDD property in conjunction with annual NPDES requirements. Contractor shall coordinate with District Manager and other necessary parties to compile the documents and data needed for the submittal of annual NPDES reporting to Collier County. In this regard, Contractor shall complete the NPDES annual submittal form with CDD specific data, and obtain the required signature(s). Upon completion, Contractor shall submit the completed form / package to Collier County. Contractor shall attend annual audit and periodic local County meetings with Collier County for NPDES compliance, and information dissemination.

5. INDEPENDENT CONTRACTOR: This Agreement does not create an employee/employer relationship between the Parties. It is the intent of the Parties that Contractor is an independent contractor under this Agreement and not District's employee for all purposes, including but not limited to, the application of the Fair Labor Standards Act

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

minimum wage and overtime payments, Federal Insurance Contribution Act, the Social Security Act, the Federal Unemployment Tax Act, the provisions of the Internal Revenue Code, the State Workers' Compensation Act, and the State unemployment insurance law. Contractor shall retain sole and absolute discretion in the judgment of the manner and means of carrying out Contractor's activities and responsibilities hereunder provided, further that administrative procedures applicable to the Services performed shall be those of Contractor, which policies of Contractor shall not conflict with District, or other government policies, rules or regulations relating to the use of Contractor's funds provided by this Agreement. Contractor agrees that it is a separate and independent enterprise from District, that it has full opportunity to find other business, that it has made its own investment in its business, and that it will utilize the skill necessary to perform the work. This Agreement shall not be construed as creating any joint employment relationship between Contractor and District and District will not be liable for any obligation incurred by Contractor, including but not limited to unpaid minimum wages and/or overtime premiums. Contractor shall not incur expenses on behalf of District, enter into any contract on behalf of District, either written or oral, or in any other way attempt to obligate or bind District except upon the express prior written approval of District, which approval may be granted, conditioned, or withheld in District's sole and absolute discretion.

6. INSURANCE: Contractor shall obtain and carry, at all times during its performance of the Services hereunder, the following insurance:

- a. Workers' Compensation insurance on behalf of all employees who are to provide a service under this Contract, as required under applicable Florida law and Employer's Liability with limits of not less than \$100,000 per employee per accident, \$500,000 disease aggregate, and \$100,000 per employee per disease.
- b. Commercial General Liability insurance on comprehensive basis including but not limited to bodily injury, property damage, contractual, products and completed operations, and personal injury with limits of not less than (1,000,000.00) per occurrence, (\$2,000,000.00) aggregate covering all work performed under this Agreement.
- c. Contractual liability insurance covering all liability arising out of the terms of this Agreement.
- d. Automobile liability insurance for bodily injury and property damage, including all vehicles owned, leased, hired and non-owned vehicles with limits of not less than (\$1, 000,000.00) combined single limit covering all work performed under this Agreement.

District shall be named as an additional insured on the commercial general liability policy and the policy shall be endorsed that such coverage shall be primary to any similar coverage carried by District. Certificates of insurance acceptable to District shall be filed by Contractor with District prior to the commencement of the Services. Said certificate shall clearly indicate type of insurance, amount and classification in strict accordance with the foregoing requirements. These certificates shall contain a provision that coverage afforded under Contractor's policies will not be cancelled until at least thirty (30) days prior written notice has been given to District by certified mail. All insurance policies required of Contractor shall be issued by a company authorized to do business under the laws of the State of Florida, with a minimum A.M. Best Rating of "A". The acceptance by District of any Certificate of Insurance does not constitute approval or agreement by District that the insurance requirements have been satisfied or that the insurance policy shown on the Certificate of Insurance is in compliance with the requirements of this Agreement. Should at any time Contractor fail for any or no reason to maintain the insurance coverage required, District may immediately terminate this Agreement. If the initial or any subsequently issued certificate of insurance expires prior to the completion of the Services, Contractor shall furnish to District renewal or replacement certificate(s) of insurance not later than thirty (30) calendar days prior to the date of their expiration.

7. INDEMNIFICATION: Contractor shall protect, defend, indemnify and hold District and its officers, manager, Board of Supervisors, employees, and agents harmless from and against any and all losses, penalties, damages, professional fees,

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

including attorneys' fees and all costs of litigation and judgments arising out of any willful or intentional misconduct or negligent act, error or omission of Contractor, its sub-consultants, subcontractors, agents or employees, arising out of or incidental to the performance of this Agreement or the Services or other work performed hereunder. Contractor's obligation under this paragraph shall not be limited in any way by the agreed-upon Professional Fees (defined below) as shown in this Agreement or Contractor's limit of, or lack of, sufficient insurance protection.

8. PROFESSIONAL FEES; ADDITIONAL SERVICES: District agrees and covenants to pay Contractor certain professional fees ("Professional Fees") for its full and faithful performance of the Services herein. The initial schedule for Professional Fees is set forth on Exhibit "B" attached hereto and made a part hereof. The Professional Fees shall be payable in equal monthly installments at the beginning of each month, and the amount of said Professional Fees may be amended annually as evidenced by the budget adopted by District. In no event shall the total and cumulative amount of fees paid to Contractor under this Agreement exceed the amount of funds annually budgeted for the Services. For the first year of Services, the monthly amount of Professional Fees shall be \$3,633.33. Notwithstanding the fixed monthly fee arrangement, Contractor shall maintain accurate and detailed records of the hours it has actually spent performing the Services with descriptions and categories of the related work performed. Contractor shall provide written documentation of such hours to District upon request, which documentation shall be in a form reasonably acceptable to District.

9. OTHER SERVICES: The District Manager of District may engage Contractor to perform necessary work which is outside the scope of the Services (as set forth on Exhibit "A" and described in Section 4 above) ("Additional Work"). The fees paid to Contractor for such Additional Work authorized by the District Manager, however in no event shall the cost of such Additional Work exceed One Thousand Dollars (\$1,000.00) without the prior approval of the Board of Supervisors. Except as expressly provided herein, the Additional Work shall be subject to all other terms and conditions of this Agreement.

10. COSTS AND EXPENSES: District shall pay or reimburse Contractor for all costs which may be incurred by Contractor in the performance of the Services and its obligations, duties and undertakings for District, provided such costs are approved in writing and in advance by the District's Manager or District's Board of Supervisors. District shall not be required to reimburse Contractor for salaries of officers (or employees) of Contractor and general overhead of Contractor, as said mentioned items and services are included within the Professional Fees provided. Contractor will give District all discounts, rebates or commissions provided by any supplier or service contractor where applicable. If Contractor advances for and on behalf of District any costs approved by District, then Contractor shall submit a statement of such costs on or about the first of each month for the costs incurred during the prior month. District shall reimburse Contractor for approved costs prior to the twenty-fifth (25th) day of each month for the costs incurred during the prior month.

11. PUBLIC RECORDS. The Contractor understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records and shall be treated as such in accordance with Florida law.

12. SEVERABILITY: In the event any term or provision of this Agreement is determined by appropriate judicial authority to be illegal or otherwise invalid, such provision shall be deleted and the remainder of this Agreement shall be construed to be in full force and effect.

13. EXHIBITS: All the exhibits attached to this Agreement are incorporated in, and made a part of, this Agreement.

14. PERSONS BINDING ASSIGNMENT: The provisions of this Agreement shall be binding upon and shall inure to the benefits of all Parties and their respective successors, legal representatives and assigns. Notwithstanding the preceding, neither Party shall be permitted to assign this Agreement without the written consent of the other Party. No person or entity shall be deemed to be a third-party beneficiary of this Agreement or any portion of it.

15. COMPLETE AGREEMENT: This Agreement (and any exhibits or proposals expressly incorporated) constitutes the entire and complete agreement between the Parties and supersedes all prior correspondence, discussions, agreements and understandings between the Parties relating to the matters contained.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

16. MODIFICATIONS: This Agreement may not be amended or modified in any manner other than by an agreement in writing signed by both Parties.

17. WAIVER: No waiver of any of the terms of this Agreement shall be valid, unless such is in writing and signed by the Party against whom such waiver is asserted. In any event, no waiver shall operate or be constructed as a waiver of any future required action or of any subsequent breach.

18. CONSTRUCTION OF THIS AGREEMENT:

(a) **TITLES:** The titles of paragraphs and sub-paragraphs are for reference purposes only, and shall not in any way limit the contents, application or effect of it.

(b) **ORDER OF PARAGRAPHS:** This Agreement shall be construed as a whole with no importance being placed upon the order of the paragraphs as they appear.

(c) **PRONOUNS:** Pronouns used shall refer to every other and all genders and any word used shall refer to the singular or plural as required or appropriate to the context.

(d) **FLORIDA LAWS:** This Agreement shall be construed, governed and interpreted in accordance with the laws of the State of Florida.

(e) **NEGOTIATION OF AGREEMENT:** The Parties have participated fully in the negotiation and preparation of the Agreement and accordingly, this Agreement shall not be more strictly construed against one or the other Parties.

(f) **INTERPRET TO BIND AND TO DO JUSTICE:** This Agreement shall be interpreted in a manner to uphold and enforce the binding effect of all provisions of this Agreement and, at the same time, to do justice to all Parties in the event of doubt or ambiguity as to any term, expression or meaning.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

19. NOTICES: All notices, demands, requests or other communications made pursuant to, under or by virtue of this Agreement must be in writing and either hand-delivered, delivered by overnight courier or express mail, or mailed through the United States Postal Service, to the Party to which the notice, demand, request or communication is made, as follows:

IF TO DISTRICT:

Flow Way Community Development District
c/o JPWard and Associates, LLC
2301 Northeast 37th Street
Ft. Lauderdale, Florida, 33308
JimWard@JPWardAssociates.com

IF TO CONTRACTOR:

Calvin, Giordano & Associates, Inc.
Attn: Christopher Giordano
1800 Eller Drive, Suite 600
Fort Lauderdale, Florida 33316

Such addresses may be changed by written notice given to the address noted above. Any notice, demand, request or other communication shall be deemed to be given upon actual receipt in the case of hand-delivery or delivery by overnight courier, or two (2) business days after depositing the same in a letter box or by other means placed within the possession of the United States Postal Service, properly addressed to the Party in accordance with the foregoing and with the proper amount of postage affixed.

20. COUNTERPARTS: This Agreement may be executed simultaneously in two (2) or more counterparts, each of which shall be deemed to be original, but all of which together shall constitute one and the same instrument.

21. VENUE, PREVAILING PARTY ATTORNEY'S FEES AND COSTS: In the event of litigation arising out of either Party's obligations under this Agreement, sole and exclusive venue for any action shall lie in Lee County, Florida and the prevailing Party shall be entitled to recover its reasonable attorney's fees and costs from the non-prevailing Party, including, but not limited to, trial level fees, bankruptcy fees and appellate fees.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

(Remainder of Page Intentionally Left Blank---Signatures Begin on Next Page)

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

The Parties execute this Agreement and further agree that it shall take effect as of the date first written above.

Flow Way Community Development District

James P. Ward, Secretary

Zack, Stamp, Chairman

CONTRACTOR:

CALVIN, GIORDANO & ASSOCIATES, INC.,

a Florida Corporation

By: _____

Print Name: _Chris Giordano_

Title: _____

Dated: _____

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
FIELD ASSET MANAGEMENT - SCOPE OF SERVICES
EXHIBIT "A"**

The scope of services under this section shall include oversight, consultation, and contract management services and for the CDD's Maintenance Contractors tasked with maintaining these areas. Specific services include:

1. Procurement and Bidding Scope of Services

A. General Outline:

The scope of services under this section includes establishing procurement guidelines and bidding services. The procurement guidelines will establish rules and regulations for purchasing requirements based on total purchase cost. The goal is to develop a procurement procedure that does not hinder day to day activities but ensure cost effective purchasing and bidding for all services.

- I. Establish Procurement Procedures & Guidelines.
- II. Establish limits of authority for services.

B. Prepare Base Contract for all Services

- I. Establish base contract tailored for FLOW WAY CDD (Esplanade Golf & Country Club) which can be utilized for all services purchased.

C. Prepare Specifications and Exhibits for Specific Services

- I. Create specifications utilizing industry standards (ASTM, ASCE, etc.) for each specific service being procured.
- II. Produce Complete Bid Package (Contract, Specifications, Reports, Plans, Exhibits)

D. Bidding Services

- I. Distribute complete bid packages to all interested, qualified service providers.
- II. Coordinate Pre-Bid Meeting to allow for site visits and any last Inquiries from service providers.
- III. Respond to all service providers in writing and issue bid document addenda as necessary.
- IV. Review submitted bid packages to establish the lowest responsive service provider.
- V. Matrix of value, experience, references and insurance requirements.
- VI. Provide recommendation for award to the provider which poses the best value to the CDD.

E. Negotiation and Contract Execution

- I. Provide final negotiations to establish unit rates and Not To Exceed contractual amounts.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

- II. Obtain required Certificates of Insurance listing CDD as additional insured.
 - III. Obtain fully executed contract documents.
 - IV. Retain files of all bid packages submitted, contracts executed, insurance certificates, etc. both hard copy and electronically.
2. Operations and Maintenance Services.
- A. Programs subject to the operations and maintenance Field Asset Management.
 - I. Stormwater Management System.
 - 1. Lakes and Ponds, including aerators.
 - 2. Littoral Shelves Monitoring and Plantings
 - 3. Master Drainage System
 - II. Landscaping
 - III. Irrigation System
 - IV. Street Lighting (if applicable)
 - V. District Roadways (if applicable)
 - B. Reading and becoming familiar with the CDD's permits and any governing documents for the purposes of delivery of the services described herein.
 - C. Coordinate, oversee and monitor the programs to include:
 - I. Participate in bi-weekly walk-throughs and on-site inspections of the systems with the CDD Maintenance Contractor(s).
 - II. Review Weekly/Monthly Reports provided by the CDD Maintenance Contractor(s)
 - III. Coordination with outside vendors for regular maintenance and emergency repairs to damaged components on an as-need basis, with 2 hour emergency response team, and 24 hour emergency response via coordination with outside Vendors to repair damaged facilities.
 - IV. Review Maintenance contractor pay applications against purchase order/contract quantities and requirements and provide recommended payment due.
 - V. Properly coded and submitted pay applications to District Accounting for timely payment.
 - VI. Respond and coordinate CDD Maintenance Contractor(s) responses to emergency situations.
3. Asset Monitoring:
- A. Observe and document necessary repairs to the District's Stormwater Management System Components via regular inspections, including lake aerators.
 - B. Obtain quotes from Qualified Contractors and Vendors to perform additional maintenance and repairs to the District's Stormwater Management System, as necessary based on the observations and inspections, above.
 - C. Oversee and monitor the additional maintenance and repairs above, and report to the District Manager providing recommendations for issuance of purchase orders and other coordination as necessary with the District Manager.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

- D. Coordinate with District's Aquatic Maintenance Vendor for yearly "Fixed Structures Inspection", which shall include review of the Vendor's report, field confirmation of any items needing repair and coordination of quotes and overseeing of work, pursuant to items band c, above.
4. NPDES Compliance / Reporting
- A. Prepare quarterly SWPPP reports (if applicable) of the CDD property in conjunction with annual NPDES requirements. Coordinate with District Manager and other necessary parties to compile the documents and data needed for the submittal of annual NPDES reporting to Collier County.
 - B. Complete the NPDES annual submittal form with CDD specific data, and obtain the required signature(s). Upon completion, submit the completed form / package to Collier County.
 - C. Attend annual audit and periodic local County meetings with Collier County for NPDES compliance, and information dissemination.
5. Administrative Services:
- A. Maintain electronic files for all correspondence, reports, contracts, purchase orders and documents relating to these services and upload all documents to the District's electronic filing system and have a representative attend meetings of the CDD's Board of Supervisors as deemed reasonably necessary by the District Manager in his sole and absolute discretion to present reports to the District's Board of Supervisors.
 - B. Prepare and advise the District Manager on business matters between the CDD and the Maintenance Contractor(s) maintaining the systems and services provided by the District.

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
EXHIBIT "B"**

<u>Description of Service</u>	<u>Hourly Rate</u>	<u>Hours</u>	<u>Total Fee</u>
STORMWATER MANAGEMENT SERVICES			
Procurement and Bidding Services	\$ 100.00	12	\$ 1,200.00
Prepare Scope of Services for Contract	\$ 100.00	12	\$ 1,200.00
Prepare Specifications and Exhibits	\$ 100.00	10	\$ 1,000.00
Negotiation and Contract Execution	\$ 100.00	15	\$ 1,500.00
Operations and Maintenance Services	\$ 100.00	160	\$ 16,000.00
Administrative Services	\$ 75.00	16	\$ 1,200.00
Sub-total:			\$ 22,100.00
IRRIGATION SYSTEM MANAGEMENT SERVICES			
Procurement and Bidding Services	\$ 100.00	6	\$ 600.00
Prepare Scope of Services for Contract	\$ 100.00	8	\$ 800.00
Prepare Specifications and Exhibits	\$ 100.00	6	\$ 600.00
Negotiation and Contract Execution	\$ 100.00	10	\$ 1,000.00
Operations and Maintenance Services	\$ 100.00	80	\$ 8,000.00
Administrative Services	\$ 75.00	10	\$ 750.00
Sub-total:			\$ 11,750.00
LANDSCAPING MANAGEMENT SERVICES			
Procurement and Bidding Services	\$ 100.00	6	\$ 600.00
Prepare Scope of Services for Contract	\$ 100.00	8	\$ 800.00

AGREEMENT FOR FIELD MAINTENANCE OVERSIGHT SERVICES

Prepare Specifications and Exhibits	\$ 100.00	6	\$ 600.00
Negotiation and Contract Execution	\$ 100.00	10	\$ 1,000.00
Operations and Maintenance Services	\$ 100.00	60	\$ 6,000.00
Administrative Services	\$ 75.00	10	\$ 750.00
		Sub-total:	\$ 9,750.00
	Total:		\$ 43,600.00

Calvin, Giordano & Associates, Inc.

**Flow Way Community Development District
Engineering Proposal Screening Form**

Firm	Familiarity with Project		Prior District Experience		Staffing – Ability of Personnel		Work Load, Location, Ability to Meet Time & Budget Requirements		Credibility With Community and Permitting Agencies		Certified Minority Business		Total
	Weight Factor	5	2	5	3	3	2	Score	Total	Score	Total		
		Score	Total	Score	Total	Score	Total	Score	Total	Score	Total		
Banks Engineering													
Calvin, Giordano & Associates													
Connect Engineering													
Hole Montes													
Johnson Engineering													

Using a scale of 1-5, where 5 is the highest and 1 is the lowest, rank each engineer and total the score



Professional Engineers, Planners & Land Surveyors

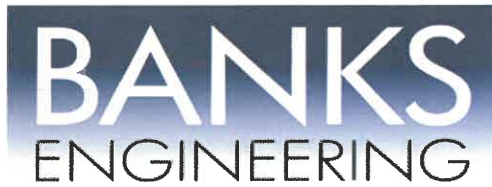
Flow Way Community Development District

Banks Engineering Statement of Qualifications

February 19, 2021

• SERVING THE STATE OF FLORIDA •

10511 Six Mile Cypress Parkway • Suite 101 • Fort Myers, Florida 33966
Phone 239-939-5490 • www.bankseng.com • Fax 239-939-2523
Engineering License No. EB 6469 • Surveying License No. LB 6690



Professional Engineers, Planners & Land Surveyors

LETTER OF INTEREST

February 19, 2021

Mr. James Ward
J.P. Ward & Associates, LLC
2301 N.E. 37th Street
Fort Lauderdale, Florida 33308

Dear Mr. Ward:

Thank you for considering Banks Engineering as the potential District Engineer to perform Professional Services for the **Flow Way Community Development District**. Banks Engineering has extensive experience in the project area. We have served as District Engineer for numerous Districts in Southwest Florida.

Once you have had an opportunity to review the information provided, I believe the District will conclude Banks Engineering has the skill, resources and commitment to deliver high quality service and client satisfaction. We at Banks Engineering look forward to the opportunity to work with the District on this project.

Should you have any questions, please do not hesitate to contact me. I look forward to meeting with you soon.

Sincerely,
BANKS ENGINEERING

A handwritten signature in blue ink, appearing to read "Dan M.", with a long, sweeping underline.

David R. Underhill, Jr., P.E.
Vice President

DRU:jms



Professional Engineers, Planners & Land Surveyors

Flow Way Community Development District

Table of Contents

1. Statement of Qualifications
2. Standard Form 330
3. Key Staff Resumes with Relevant Experience

• SERVING THE STATE OF FLORIDA •



Professional Engineers, Planners & Land Surveyors

February 19, 2021

Flow Way Community Development District
Attn: James P. Ward
2301 N.E. 37th Street
Fort Lauderdale, Florida 33308

Reference: Banks Engineering Statement of Qualifications

Dear District Manager:

We are grateful for the opportunity to submit to the Flow Way Community Development District this Statement of Qualifications. Our past experience as engineers and planners of residential communities, combined with our history of establishing and performing professional engineering services for Chapter 190 Community Development Districts makes us highly qualified for the position of District Engineer. The following is a corporate summary introducing you to the scope of professional services we offer.

Banks Engineering, founded in 1992, is a Civil Engineering, Land Planning, and Land Surveying firm offering professional services encompassing all aspects of the land development process. With our corporate headquarters in Fort Myers, Florida, and a branch office located in Port Charlotte we are able to provide our clients with a full range of professional services. Banks Engineering offers experienced professionals with a wealth of local knowledge and expertise. On the Chapter 190 Districts listed below, Banks Engineering provided professional services including site planning, engineering design, plan preparation, technical specification preparation, permitting coordination, construction observation, record drawing preparation and inspection during construction. We also have assisted in the establishment of the Chapter 190 Districts and continue to serve as District Engineers on a majority of them well after resident control.



Most recently, Banks Engineering is working to design and permit for construction the Palermo, Tern Bay and Babcock National projects. These golf course communities are being designed in anticipation of transferring the public infrastructure to their respective CDD's for ownership and maintenance. Banks Engineering is responsible for the infrastructure design including roads, drainage, potable water, and sanitary sewer. Banks Engineering is also responsible for the permitting, construction bid document preparation, and will also oversee the construction and certification of the improvements once complete.

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Phone 239-939-5490 • www.bankseng.com • Fax 239-939-2523
Engineering License No. EB 6469 • Surveying License No. LB 6690

Chapter 190 Community Development Districts

Community Design Engineer, CDD Establishment and/or District Engineer for the following:

Heritage Palms CDD, Lee County, Florida
Miromar Lakes CDD, Lee County, Florida
Stoneybrook CDD (Estero), Lee County, Florida
Habitat CDD (Bella Terra), Lee County, Florida
Cypress Shadows CDD, Lee County, Florida
Parklands West CDD, Lee County, Florida
Parklands Lee CDD, Lee County, Florida
Cedar Hammock CDD, Collier County, Florida
Beach Road Golf Estates CDD, Lee County, Florida
Heritage Harbour North CDD, Manatee County, Florida
Portofino Falls CDD, Collier County, Florida
Portofino Springs CDD, Lee County, Florida
Portofino Cove CDD, Lee County, Florida
Bonita Landing CDD, Lee County, Florida
Babcock Ranch - Phase 2A, Charlotte County, Florida

Design, Plan Preparation, Technical Specifications and Permitting Services

Residential and Commercial Site Development Design, Permitting and Inspection
Road and Highway Transportation System Design, Permitting and Inspection
Surface Water Management Design, Permitting and Inspection
Environmental Resource Permitting
Land Development Feasibility Studies
Water, Sewer, and Re-use Utility Design, Permitting and Inspection
Engineering Cost Analysis
Signing and Marking Design
Project Management
Public Involvement and Facilitation
Civil Engineering Design and/or Inspection Services
Community Development District (CDD) Engineering and Continuing Services

Surveying and Mapping Services

Condominium Exhibits
Boundary and ALTA/ACSM Land Title Surveys
Construction Stakeout
Construction As-built/Record Surveys
Topographic Surveys
Subdivision Platting
Legal Descriptions and Sketches
Jurisdictional Surveys

Bid Specifications Services

Contract Documents
Bid Tabulations
Technical Specifications
Assistance with Bid Procedures

Construction Administration Services

Assistance with Contractor Selection
Construction Inspection and Testing Observation
Obtain Record Information
Design and Constructability Reviews
Contractor Payment Request Approval

Shop Drawing Reviews
Record Drawing Production
Final Documentation
Prepare and Maintain Records/Logs

Banks Engineering continues to successfully complete projects by fully understanding the interests of our Clients and diligently striving to preserve those interests. We thank you for the opportunity to provide this letter of introduction. Should you have any questions, need further information or would like to discuss our qualifications, please contact me at your earliest convenience.

Sincerely,
BANKS ENGINEERING

A handwritten signature in blue ink, appearing to read "D. Underhill, Jr.", written in a cursive style.

David R. Underhill, Jr., P.E.
Vice President

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION <i>(City and State)</i> Flow Way Community Development District - Collier County, Florida		
2. PUBLIC NOTICE DATE 02/01/2021	3. SOLICITATION OR PROJECT NUMBER Request for Qualifications for Engineering Services	

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE David R. Underhill, Jr., P.E. - Vice President		
5. NAME OF FIRM BEI Engineering Group, Inc. (dba Banks Engineering)		
6. TELEPHONE NUMBER (239) 939-5490	7. FAX NUMBER (239) 939-2523	8. E-MAIL ADDRESS dunderhill@bankseng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	✓			BEI Engineering Group, Inc. (dba Banks Engineering) <input type="checkbox"/> CHECK IF BRANCH OFFICE	10511 Six Mile Cypress Parkway, Suite 101 Fort Myers, Florida 33966	Professional Engineer
b.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Attached)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME David R. Underhill, Jr., P.E.	13. ROLE IN THIS CONTRACT Agent	14. YEARS EXPERIENCE	
		a. TOTAL 29	b. WITH CURRENT FIRM 24
15. FIRM NAME AND LOCATION <i>(City and State)</i> BEI Engineering Group, Inc. (dba Banks Engineering), 10511 Six Mile Cypress Parkway, Suite 101, Fort Myers, FL 33966			
16. EDUCATION <i>(Degree and Specialization)</i> Resumes are enclosed in the Qualifications Statement herewith.		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> David R. Underhill, Jr., P.E. - FLA P.E. 47029	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Please see additional information in the Qualifications Statement herewith.			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
Parklands Lee CDD, Bonita Springs, FL a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Design, permitting & construction services for infrastructure for 234-acre residential golf community. Continue to serve as District Engineer.	2003	2003
<input checked="" type="checkbox"/> Check if project performed with current firm		
Heritage Harbour North CDD, Port Charlotte, FL b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Design, permitting & construction services for infrastructure for 2,500-acre residential golf community. Continue to serve as District Engineer.	2012-2017	2017
<input checked="" type="checkbox"/> Check if project performed with current firm		
Heritage Palms CDD c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Golf club community, \$4 million Engineering, Design, Permitting & Construction Management	2005	2005
<input checked="" type="checkbox"/> Check if project performed with current firm		
Cedar Hammock CDD d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Design, permitting & construction services for infrastructure for 417-62-acre residential golf community. Continue to serve as District Engineer. Provide ongoing consulting services for the District as necessary. Coordinate ongoing maintenance and system improvements, including replacing golf course timberwalk and cart bridges with stacked rock walls and bridges.	1998-2005	2005
<input checked="" type="checkbox"/> Check if project performed with current firm		
Colonial Country Club CDD, Fort Myers, FL e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Provide ongoing engineering services for the District as necessary.	2011	2020
<input checked="" type="checkbox"/> Check if project performed with current firm		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 4
---	--

21. TITLE AND LOCATION <i>(City and State)</i> Beach Road Golf Estates CDD	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017-2020	CONSTRUCTION <i>(If applicable)</i> 2020

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Lennar Homes, LLC	b. POINT OF CONTACT NAME Russell R. Smith	c. POINT OF CONTACT TELEPHONE NUMBER (239) 278-1177
---------------------------------------	--	--

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Beach Road Golf Estates CDD is a 500+/- acres golf club community. Banks Engineering provided all the design, permitting and engineering services for the project. Banks Engineering serves as District Engineer and was responsible for the preparation of the Engineer's Report and also for the review and inspection of District infrastructure. We also prepared the necessary engineering documents for the transfer of infrastructure for District ownership including: descriptions of the transferred facilities, legal description for easements, review of construction cost/requisitions.

The cost of the project is approximately \$15 million.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a. BEI Engineering Group, Inc. (dba Banks Engineering)	Fort Myers, FL	Agent
b.		
c.		
d.		
e.		
f.		

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i>	27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i>	28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)</i>									
		1	2	3	4	5	6	7	8	9	10
David R. Underhill, Jr., P.E.	Project Manager & Engineer	X	X		X	X	X			X	
Samuel W. Marshall, P.E.	Project Manager & Engineer			X				X	X		
Richard M. Ritz, R.L.S.	Director of Land Surveying		X	X			X	X	X	X	

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	Parklands Lee, Bonita Springs, FL	6	Reflection Isles, Fort Myers, FL
2	Cypress Shadows, Estero, FL	7	Stoneybrook Golf & Country Club, Estero, FL
3	Heritage Palms, Fort Myers, FL	8	Parklands West, Bonita Springs, FL
4	Bonita National, Bonita Springs, FL	9	Cedar Hammock, Naples, FL
5	Bonita Landing, Bonita Springs, FL	10	

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Banks Engineering is a Civil Engineering firm offering professional services encompassing all aspects of the land development process.

Banks Engineering provides a wide-range of resources beginning with the design process and continuing through the projects construction. Following is a list of valuable resources that make up Banks ability to deliver high quality service and complete commitment to client satisfaction.

1. Professional, Experienced and Licensed Engineers, Planners and Surveyors
2. Extensive Computer Aided Drafting & Design (CAD) Stations and Technicians
3. Permit Technicians with experience in all aspects of the project's permitting process
4. Station Survey Components, G.P.S. Complete Survey Stations, 4-Wheel Drive Survey Vehicles, and excellent Field Crews.

All of the staff at Banks Engineering takes great pride in his/or her work. While taking advantage of Banks' numerous resources, we also have excellent working relationships with the many other companies that encompass the Engineering process, that are crucial to the successful completion of our projects.

Please see additional information in the LOI & Professional Qualifications Statement herewith.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

2/19/21

33. NAME AND TITLE

David R. Underhill, Jr. - Vice President

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

Palermo CDD

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)


2a. FIRM (or Branch Office) NAME BEI Engineering Group, Inc. (dba Banks Engineering)			3. YEAR ESTABLISHED 1992	4. UNIQUE ENTITY IDENTIFIER
2b. STREET 10511 Six Mile Cypress Parkway, Suite 101			5. OWNERSHIP	
2c. CITY Fort Myers		2d. STATE FL	2e. ZIP CODE 33966	
6a. POINT OF CONTACT NAME AND TITLE David R. Underhill, Jr., P.E. - Vice President			a. TYPE S. Corp.	
6b. TELEPHONE NUMBER (239) 939-5490		6c. E-MAIL ADDRESS dunderhill@bankseng.com		
8a. FORMER FIRM NAME(S) (If any)			8b. YEAR ESTABLISHED	8c. UNIQUE ENTITY IDENTIFIER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative/Permitting	9	7	C10	Commercial Buildings	5
08	CADD Technician	16	9	C11	Community Facilities	3
12	Civil Engineer	9	5	C15	Construction Management	4
15	Construction Inspector	1	1	C16	Construction Surveying	5
38	Land Surveyor	4	4	C18	Cost Estimating/Cost Engineering	2
47	Planner	2	1	H09	Hospital & Medical Facilities	3
48	Project Manager	4	2	H10	Hotels/Motels	2
	Other: Engineer Intern	2	2	H13	Hydrographic Surveying	4
	Other: Information Technology	2	2	L02	Land Surveying	4
	Other: Survey Field Staff	24	15	P05/06	Planning	3
				R04	Recreation Facilities	1
				S04	Sewage Collection	3
				S10	Surveying: Platting; Mapping; Flood	5
				S13	Stormwater Handling & Facilities	4
				T04	Topographic Surveying & Mapping	4
				U02	Urban Renewals/Community Dev.	6
				W03	Water Supply Distribution	3
				Z01	Zoning: Land Use Studies	1
	Other Employees					
Total		73	48			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	1	1. Less than \$100,000	6. \$2 million to less than \$5 million	7. \$5 million to less than \$10 million	8. \$10 million to less than \$25 million
b. Non-Federal Work	7	2. \$100,000 to less than \$250,000	8. \$10 million to less than \$25 million	9. \$25 million to less than \$50 million	10. \$50 million or greater
c. Total Work	8	3. \$250,000 to less than \$500,000	4. \$500,000 to less than \$1 million	5. \$1 million to less than \$2 million	

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE 2/19/21
c. NAME AND TITLE David R. Underhill, Jr. - Vice President	



DAVID R. UNDERHILL, P.E.

Vice President, Project Manager

PROFESSIONAL SUMMARY

Dave is a civil engineer with Banks Engineering and has over twenty-three (23) years of civil engineering design and management for a wide range of projects located in Southwest Florida. He received a Bachelor of Science Degree in Civil Engineering from The University of Florida and is a registered Professional Engineer in the state of Florida. Dave has comprehensive experience in the design, permitting and construction of a large range of land development projects. His diverse portfolio includes industrial, commercial, residential, transportation, and utility projects. His clients include government agencies and private developers. As a Civil Engineer and a Vice President of Banks Engineering, Dave is responsible for managing the design, production, permitting and client coordination from preliminary project planning through completion of the project. In addition, his contributions include managing the project budget and ensuring adherence to the project schedule.

ACADEMIC EDUCATION

University of Florida, Gainesville, Florida; 1988
Bachelor of Science, Civil Engineering

PROFESSIONAL REGISTRATIONS/AFFILIATIONS

Professional Engineer, State of Florida
License Number 47029

CONTACT INFORMATION

Phone: 239-939-5490
Fax: 239-939-2523
Email: dunderhill@bankseng.com



Professional Engineers, Planners & Land Surveyors

PROJECT EXPERIENCE

RESIDENTIAL AND MIXED-USE DEVELOPMENTS:

- **Bonita National - Bonita Springs, Florida**
486-acre, 1,459-unit, single-family and multi-family residential development in Bonita Springs, Florida. The project includes the easterly 2 miles of Bonita Beach Road. Two roundabouts are present, one internal and one external to the Bonita National Project.
- **Preserve at Corkscrew - Lee County, Florida**
300-acre, 450-unit residential development on Corkscrew Road. The project includes a turn lane at the project entrance and approximately 1/2 mile of multi-use path along Corkscrew Road that was constructed and dedicated to Lee County.

PUBLIC PRIVATE PARTNERSHIP:

- **Bonita Beach Road - Bonita Springs, Florida**
Responsible for the design, permitting and construction coordination for the eastern 4 miles of Bonita Beach Road from Worthington to Bonita National. The roadway was originally designed as a 2 lane corridor and later converted to 4 lanes. This roadway was constructed by the various developments fronting the roadway.
- **Logan Road - Collier County, Florida**
Responsible for the design, permitting and construction coordination for the northern 1.7 miles of Logan Blvd. north of Immokalee Road. The roadway is completed and owned and maintained by Collier County.
- **Bonita Fire Station #23 - Bonita Springs, Florida**
Design, permitting and construction of a new fire station on Bonita Beach Road.

COMMERCIAL AND MIXED-USE:

- **Liberty Health Park - Cape Coral, Florida**
28-acre mixed use development including 3 commercial parcels and 280 apartment units. The project includes widening and turn lanes on NE 23rd Terrace at the Pine Island Road intersection and at the project entrance. Also included are turn lanes and intersection improvements on Pine Island Road along with the signalization of the intersection by FDOT. The project is a partnership between the developer, FDOT and the City of Cape Coral.
- **Grand Central - Fort Myers, Florida**
25-acre mixed use development with 280 apartments and 3 commercial out parcels. Design, permitting and construction coordination for the development of the project. The project included the re-spacing of the existing driveways with left and right turn lane improvements on US 41.

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FORT MYERS OFFICE

10511 Six Mile Cypress Parkway, Suite 101
Fort Myers, Florida 33966
Phone: 239-939-5490 | Fax: 239-939-2523

PORT CHARLOTTE OFFICE

4161 Tamiami Trail, Building 5, Unit 501
Port Charlotte, Florida 33952
Phone: 941-625-1165 | Fax: 941-625-1149



RICHARD M. RITZ, R.L.S.

Vice President, Director of Surveying

PROFESSIONAL SUMMARY

Rick is a Registered Land Surveyor with forty-seven (47) years of experience in Southwest Florida. He has coordinated the field surveying and office mapping of design surveys for many large developments. Rick has extensive experience in the production of ALTA/ACSM Land Title Surveys, Condominium Exhibits, Record Plats, Topographic and Jurisdictional Surveys, as well as Coastal Construction Permitting. He has managed the construction staking for projects from small commercial projects to developments in excess of 1000 acres and improvements within public rights-of-way. As Vice President and Director of Surveying of Banks Engineering, Rick is responsible for the oversight of the company's survey operations.

ACADEMIC EDUCATION

Overlea High School, Baltimore, Maryland, 1970
High School Diploma

PROFESSIONAL REGISTRATIONS/AFFILIATIONS

- Professional Surveyor, State of Florida
Certificate Number 4009
- Member, Florida Surveying & Mapping Society (FSMS)
- President, Collier-Lee Chapter FSMS (2006-2007)
- Vice-President, Collier-Lee Chapter FSMS (2005-2006)
- Secretary, Collier-Lee Chapter FSMS (2004-2005)
- Florida Surveying & Mapping Society Chapter
President of the Year (2006-2007)
- Director, Florida Surveying & Mapping Society (2009-2016)
- FSMS Director of the Year (2012-2014)

CONTACT INFORMATION

Phone: 239-939-5490
Fax: 239-939-2523
Email: rritz@bankseng.com



Professional Engineers, Planners & Land Surveyors

PROJECT EXPERIENCE

ROADWAY PROJECTS

- **I-75 - Charlotte County, Florida**
Improvements within the right-of-way including storm drainage and road widening.
- **I-75/SR 82 - Lee County, Florida**
Improvements within the right-of-way including drainage, waterline, and road widening.
- **Daniels Road Improvements - Lee County, Florida**
Chamberlin Parkway to Gateway Boulevard improvements within the right-of-way including waterline, storm drainage, sidewalks, and road widening
- **Plantation Road Extension - Fort Myers, Florida**
Prepare route survey of the 1.2 mile road extension. Prepare topographic survey for design purposes. Prepare legal descriptions and sketches for right-of-way takings. Provide oversight for the roadway and utility construction and as-builts.

RESIDENTIAL PROJECTS

- **Heritage Palms - Fort Myers, Florida**
Prepare boundary survey of 820 acre parcel for acquisition. Establish aerial target control network for photogrammetric topographic survey. Provide supplemental topographic data for engineering design purposes. Provide oversight for the construction staking of the infrastructure, along with the preparation of subdivision plats, condominium exhibits and legal descriptions.
- **Preserve at Corkscrew - Lee County, Florida**
300-acre, 450-unit residential development on Corkscrew Road. The project includes a turn lane at the project entrance and approximately 1/2 mile of multi-use path along Corkscrew Road that was constructed and dedicated to Lee County.
- **Stoneybrook North - Lee County, Florida**
Prepare ALTA/ACSM Land Title Survey for 741-acre parcel for acquisition. Establish aerial target control network for photogrammetric topographic survey. Provide supplemental topographic data for engineering design purposes. Preparation of subdivision plat and legal descriptions. Oversight of field crews in obtaining topographic data in both Bayshore and Popash Creek watersheds for remapping the proposed FEMA floodway and floodplain limits.

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FORT MYERS OFFICE

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Fort Myers, Florida 33966
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PORT CHARLOTTE OFFICE

4161 Tamiami Trail, Building 5, Unit 501
Port Charlotte, Florida 33952
Phone: 941-625-1165 | Fax: 941-625-1149



SAMUEL W. MARSHALL, P.E.

Vice President

PROFESSIONAL SUMMARY

Mr. Marshall is a Civil Engineer with Banks Engineering and has over thirty (30) years of experience in Southwest Florida. He received a Bachelor of Science Degree in Civil Engineering from the University of Florida and is a registered Professional Engineer in the State of Florida. Mr. Marshall has comprehensive experience in the design, permitting, and construction of a large range of land development projects. His diverse portfolio includes industrial, commercial, multi-family and single-family residential, and mixed-use projects. His clients include government agencies and private developers. As a Civil Engineer and a Vice President of Banks Engineering, Mr. Marshall is responsible for managing the design, production, permitting, and client coordination from preliminary project planning through completion of the project. In addition, his contributions include managing the project budget and ensuring adherence to the project schedule.

ACADEMIC EDUCATION

University of Florida, Gainesville, Florida; 1990
Bachelor of Science; Civil Engineering

PROFESSIONAL REGISTRATIONS/AFFILIATIONS

Professional Engineer, State of Florida
License Number 48881

CONTACT INFORMATION

Phone: 239-939-5490
Fax: 239-939-2523
Email: smarshall@bankseng.com



Professional Engineers, Planners & Land Surveyors

PROJECT EXPERIENCE

DRAINAGE STUDIES AND DEVELOPMENT DESIGN

- **Drainage Study and Design for 1200+ Acre Miromar Lakes Property bounded by I-75 and bisected by Ben Hill Griffin Parkway -**
Banks Engineering completed the conceptual storm water design and permitted it through the SFWMD, and completed the backbone water management system and first several phases of construction from design and permitting through construction certification. The storm water system flowed through the Ben Hill Griffin Parkway right-of-way and ultimately discharged into the I-75 right-of-way. Banks Engineering was also the Engineer of Record for the Chapter 190 Community Development District responsible for developing and certifying construction costs used to obtain bonds to fund infrastructure development.
- **Popash Creek and Bayshore Creek Drainage Study -**
Banks Engineering performed a study of the twelve (12) square mile Popash and Bayshore Creek drainage basins including Pritchett Parkway (Lee County Collector Road), privately maintained paved and unpaved roads and agricultural lands. Banks Engineering utilized both ICPR and HEC-RAS drainage modeling programs to determine that proposed County drainage improvements to the creeks would not cause adverse impacts on upstream or downstream lands. Banks Engineering partnered with Lee County to file a protest with FEMA during the re-mapping of Floodways over Popash and Bayshore Creeks. The Banks Engineering hydraulic models were approved by FEMA's consultant and the floodway mapping generated by Banks Engineering was adopted by FEMA. For each agency (County, SFWMD and FEMA) the modeling criteria were different. Banks Engineering was able to work with and meet each agency's criteria to gain their approval.
- **Drainage Study and Design for 1,600+ Acre Heritage Lakes Property within the Six Mile Slough, Billy's Creek and Orange River Drainage Basins -**
Drainage study of this property adjacent to I-75 and SR-82 to facilitate drainage discharges to those facilities and to allow access connection of a mixed-use development to SR-82. The 1,600+ acre property is within three difference drainage basins, including being the headwater tributary to the Six Mile Slough Preserve. Banks Engineering participated in the annexation of the site into the City of Fort Myers, a large scale comprehensive plan amendment and design and approval of the water management system through the SFWMD.
- **Drainage, Water, Sewer & Roadway Master Planning, Engineering Design, Permitting and Construction Services for Multi-Phase Developments -**
Including Heritage Palms, a 820 acre residential community located in the City of Fort Myers and North Brook, a 745 acre residential community located in North Fort Myers.

- SERVING THE STATE OF FLORIDA -

www.bankseng.com

FORT MYERS OFFICE

10511 Six Mile Cypress Parkway, Suite 101
Fort Myers, Florida 33966
Phone: 239-939-5490 | Fax: 239-939-2523

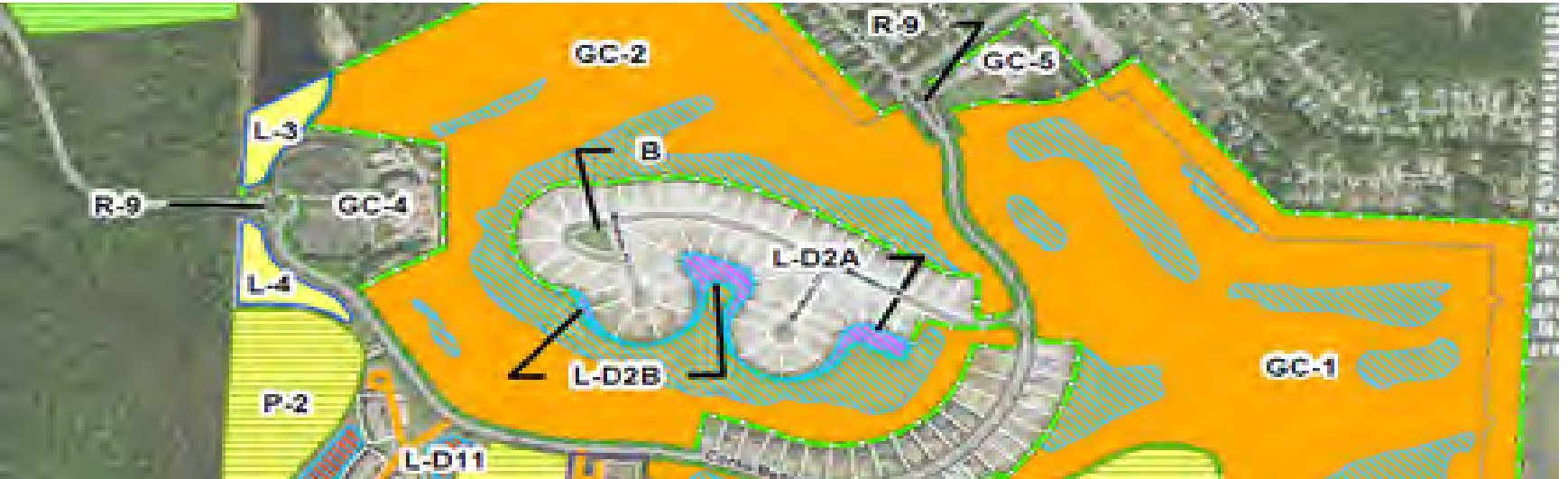
PORT CHARLOTTE OFFICE

4161 Tamiami Trail, Building 5, Unit 501
Port Charlotte, Florida 33952
Phone: 941-625-1165 | Fax: 941-625-1149



Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS™

Electronic



Flow Way Community Development District

District Engineer

Due Date and Time
February 22, 2021 at 12:00pm



FLOW WAY COMMUNITY DEVELOPMENT DISTRICT

District Engineer

Prime Firm:
Calvin, Giordano & Associates, Inc.

Due Date and Time:
February 22, 2021 at 12:00 PM

Primary Contact:
James "Jimmy" Messick, PE
Project Manager
JMessick@cgasolutions.com

9990 Coconut Road, Suite 340
Estero, Florida 34135
Tel: 239.390.1234



Windmill Park, Coconut Creek, FL

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TAB 1



Davie Road Phase II, Davie, FL

letter of interest



February 22, 2021

James P. Ward
District Manager
Flow Way Community Development District
2301 N.E. 37th Street
Fort Lauderdale, Florida 33308

RE: Flow Way Community Development District Request for Qualifications – District Engineer

Dear Selection Committee:

Calvin, Giordano & Associates, Inc. (CGA) is pleased submit our qualifications for the Flow Way Community Development District (Flow Way CDD). We have reviewed the scope of services for this project and have selected a project team with the necessary skills to successfully complete all requested services.

Ability and Adequacy of Personnel

The CGA team is comprised of industry experts with over 150 years of combined experience in their respective fields. Flow Way CDD will benefit from this collaboration by leveraging the team’s experience, lessons learned, and demonstrated best practices. Utilizing these resources, the CGA team can deliver the highest quality service, tailored to the needs of Flow Way CDD.

The CGA team is a full-service organization with the ability to fully assist with all aspects of providing services to a Community Development District. On many occasions, we have executed the engineering functions associated with Community Development Districts (District). As such, we understand the scope and requirements of the Flow Way Community Development District.

The ability and adequacy of our professional personnel is further detailed in the attached resumes and SF330 forms.

MBE Status

Calvin, Giordano & Associates, Inc. (CGA) does not hold MBE status; however, CGA strives to utilize minority and women-owned business participation within each of our projects, regardless of the requirements outlined under the contract. Due to this commitment, CGA maintains strong relationships with a wide variety of DBE professional services firm such as geotechnical engineering, traffic engineering, surveying, subsurface utility engineering, structural engineering and public relations.

Willingness to Meet Time and Budget Requirements

CGA is familiar with the expectations of a Community Development District and we will ensure the completion of the various tasks and work authorizations associated with this contract with the highest level of quality and within the time and budget requirements to be outlined by the Flow Way CDD. The CGA team has the resources required to complete the work and is committed to assigning and dedicating the manpower, expertise, and attentiveness necessary to ensure that the Flow Way CDD meets its goals and objectives through the provision of our services. Our team's experience will result in smooth and efficient execution of the project scope and successful completion of all services related to this contract.

- Building Code Services
- Civil Engineering / Roadway & Highway Design
- Coastal Engineering
- Code Enforcement
- Construction Engineering & Inspection (CEI)
- Construction Services
- Data Technologies & Development
- Electrical Engineering
- Engineering
- Environmental Services
- Facilities Management
- Geographic Information Systems (GIS)
- Governmental Services
- Indoor Air Quality
- Landscape Architecture
- Planning
- Project Management
- Redevelopment & Urban Design
- Surveying & Mapping
- Traffic Engineering
- Transportation Planning
- Water / Utilities Engineering
- Website Development

Brooks Executive Suites
9990 Coconut Road,
Suite 340
Estero, FL 34135
239.390.1234 phone
239.992.2672 fax

www.cgasolutions.com



Past Experience

CGA currently serves or has served as the District Engineer for the following quasi-governmental entities and private community development districts:

- * Miromar Lakes Community Development District (972 acres)
- * Wentworth Estates Community Development District (976 acres)
- * Indian Trace Development District (~15,000 acres)
- * Bonaventure Development District (~1,200 acres)
- * South Broward Drainage District (~46,600 acres)
- * Aqua Isles Community Development District (10.35 acres)
- * Pembroke Harbor Community Development District (74.1 acres)
- * Meadow Pines Community Development District (123 acres)
- * Griffin Lakes Community Development District (33.5 acres)
- * Maple Ridge Community Development District (84 acres)
- * Belmont Lakes Community Development District (20 acres)

Under these contracts CGA attends board meetings, writes and updates the required monthly and annual reports, assists with planning and budgeting, inventories and maintains the District's assets, works with the District's attorney and the developer's attorney to ensure proper conveyance of assets and properties, performs NPDES inspections and reporting, attends public hearings, meets with regulatory agencies, and works on technical advisory committees. CGA has acted and currently acts in the role of District Engineer and/or Director of Community Development for several of our clients, where we perform site plan reviews, coordinate and attend DRC meetings, assist in the site plan process through District approval, review requests for payment withdrawals from the District fund, work with the board members after construction is complete to assist with any issues that may arise with regard to the infrastructure improvements, and provide the District with a yearly Engineer's Certificate, as needed. We can assist the Flow Way CDD with obtaining and renewing its National Pollutant Discharge Elimination System (NPDES) Permits including preparation of all required supporting documents, as requested. CGA will assist the District with its annual Master Planning for Capital Improvements and renewal/replacement projects, including budgeting, scheduling, and regulatory compliance planning. Additionally, CGA has in-house staff capable of providing agency inspections and re-certifications as well as field assessments of vital infrastructure assets.

We understand that all CDD's are not created equal, but through our experience we have found many are focused on finding solutions for:

- Financing mechanism to account for infrastructure costs (i.e. water, sewer, surface water management, etc.);
- Determination if the utilities will be public or private (HOA, transfer to CDD, etc.);
- Proper conveyance of infrastructure;
- Proper conveyance of assets and property;
- Utility easements;
- Access easements;
- Asset inventory;
- Geographic information system (GIS) maps;
- Maintenance maps to show the maintenance responsibilities of different parties, such as the Developer, the CDD, the HOA, the Master HOA, the local municipality, and the County, for improvements such as drainage/water management areas, water distribution system, wastewater collection system, common



areas (guard house, tot lots), and roadway areas, including details of the private street network (gates or no gates);

- CDD Engineer's Reports and associated annual report; this should include opinions of probable costs related to the proposed CDD infrastructure; and
- Bond management for infrastructure construction program funding.

For over 80 years our firm has been providing consulting services to public and private clients throughout the State of Florida. Over the past 20 – 30 years we have specialized in consulting to municipal agencies. Today CGA provides multi-disciplinary consulting services to over 60 municipal clients throughout the State of Florida. We have extensive municipal experience serving as District Engineer and consultants to municipalities and community development districts.

Many of our clients have retained our municipal services for more than 30 years because we are committed to providing personalized attention and to meeting our clients' time and budgetary requirements. Our diverse experience and exposure to different professional perspectives has greatly enhanced our team's abilities to provide our municipal partners with innovative ideas, quality solutions, and technical strength in our roles as designers, reviewers and agency liaisons.

Geographic Location

With offices located in Estero, Fort Lauderdale, Clearwater/Tampa, Miami-Dade, West Palm Beach, and Port St. Lucie, we are conveniently located in close proximity to our clients. If selected, CGA's Estero office, located at 9990 Coconut Road, Suite 340, Estero, Florida 34135, will serve as the dedicated headquarters for this project.

Workloads

Currently CGA has the capacity to provide the services being requested by the District in this RFQ, and we are ready and available to meet the requirements of this project. Should CGA be selected to serve as the District's engineering consultant, the personnel identified in this proposal will be assigned to this project. The project team has reserve time available to start immediately. Our company-wide project tracking system (Ajera) monitors back log / workload projections, and available budget on a day-to-day basis. This system allows us to know, at any moment, our ongoing project staffing requirements. If needed, the requirements for anticipated projects can be input to estimate the requirements of future tasks. We are able to allocate staffing when and where needed. To enable this, our project manager, James Messick, has authority to marshal resources as needed from within the firm.

With our understanding of the District's staffing needs, and in keeping with our reputation of being promptly responsive, we ensure that the availability of our staff never goes below 40 percent for our senior staff and 30 percent for our technical support staff, and we allocate our staffing needs as necessary. This is a strategy that we maintain to allow us to meet the impromptu and unexpected demands of all of our clients without sacrificing the needs of others. CGA guarantees that we will have the necessary staff to meet all the needs of the District, no matter what they are. All of our projects adhere to a strict project management system. On a weekly basis we ensure that milestones are met and risk management is averted, by addressing the anticipated staffing needs of each project and matching those needs with the most capable resources.

CGA has been able to accommodate its workload, while abiding by our mantra of personalized attention combined with responsive solutions for each and every client. Additionally, CGA has the experience and in-house resources to seamlessly cover almost any event that may be encountered.

Prior Work with Flow Way CDD

We have been awarded no prior contracts and we have no history of prior work with Flow Way Community Development District.



Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS™

Key Contacts

Should Calvin, Giordano & Associates, Inc. be selected to provide services under this contract, I, Chris Giordano, MSC, CCM, President, will serve as Principal-in-Charge and James Messick, PE will serve as the District Engineer/Project Manager and primary client contact for this contract. We can be reached by email at CGiordano@CGAsolutions.com or JMessick@CGAsolutions.com or by telephone or fax at the numbers listed on this letterhead.

Thank you for providing us this opportunity to respond to this Request for Qualifications. If selected to provide the advertised services, it is our intention to exceed the District's expectations in every facet of our services.

Sincerely,

CALVIN, GIORDANO & ASSOCIATES, INC.

Chris Giordano, MSC, CCM, President

TAB 2



Middle Beach Recreational Corridor, Miami Beach, FL

standard form sf330

**STANDARD FORM 330
ARCHITECT - ENGINEER QUALIFICATIONS**

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Flow Way Community Development District for District Engineer

2. PUBLIC NOTICE DATE

02.01.2021

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Chris Giordano, MSC, CCM

President

5. NAME OF FIRM

Calvin, Giordano & Associates, Inc.

6. TELEPHONE NUMBER

954.921.7781

7. FAX NUMBER

954.921.8807

8. E-MAIL ADDRESS

Marketing@CGAsolutions.com

C. PROPOSED TEAM

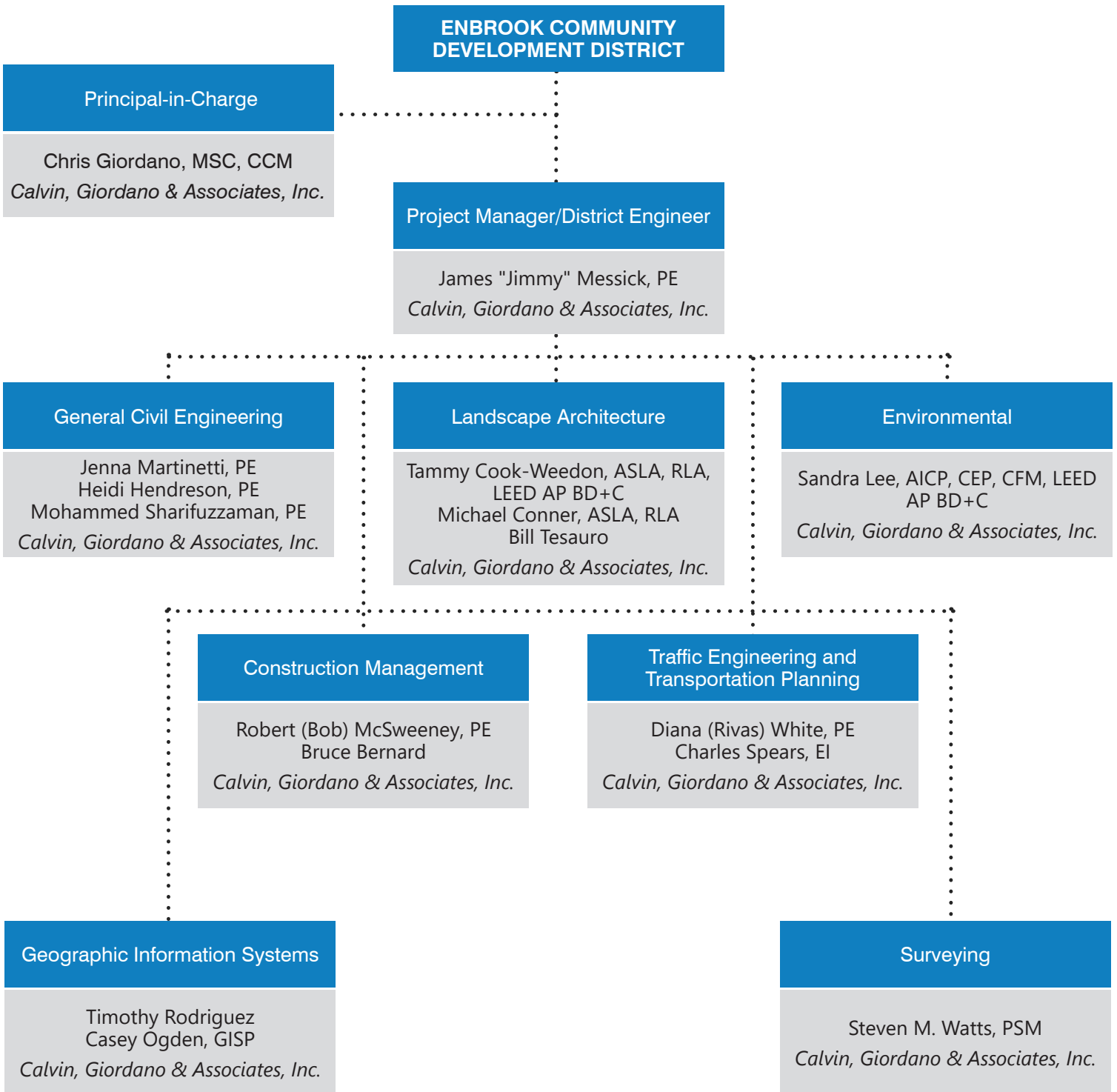
(Complete this section for the prime contractor and all key subcontractors.)

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUB-CONSULTANT			
a.	X			Calvin, Giordano & Associates, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	1800 Eller Drive, Suite 600 Fort Lauderdale, FL 33316	PRIME CONSULTANT: Engineering, Landscape Architecture, Urban Design, Planning, Environmental Services, Civil Engineering, Traffic Engineering, Surveying
b.				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(ATTACHED)

D. ORGANIZATIONAL CHART OF PROPOSED TEAM



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME JAMES MESSICK, PE	13. ROLE IN THIS CONTRACT WATER/WASTEWATER & STORMWATER ENGINEER	14. YEARS OF EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 7

15. FIRM NAME AND LOCATION *(City and State)*
CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL

16. EDUCATION <i>(Degree and Specialization)</i> B.S., CIVIL ENGINEERING, UNIVERSITY OF DAYTON, 2005	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> PE STATE OF FLORIDA NO. 70870
--	---

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Messick's is a licensed Professional Engineer in the State of Florida. His experience includes leadership, management, and engineering experience in both the private and public sectors of civil engineering. Responsibilities include an extensive project management background that includes Community Development Districts; studies, design, and permitting for large scale stormwater management systems, local roadway improvements and ADA compliance upgrades, sewage collection and transmission systems, water distribution systems, and design of septic/lift stations to obtain permits from agencies such as FDEP, FDOH, and FDOT along with applicable Florida counties, municipalities and local agencies, along with detailed experience with engineering services during construction.

19. RELEVANT PROJECTS

a. (1) TITLE AND LOCATION <i>(City and State)</i> District Engineer Services, Wentworth Estates Community Development District; Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
Oversee engineering activities for the District, including planning; budgeting; preparation of reports, plans, designs, and studies; plans review for both engineering permits and Development Review; construction management; construction observation; inventory and maintenance of District assets.		

b. (1) TITLE AND LOCATION <i>(City and State)</i> City Engineering Services Town of Belleair, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
Oversee engineering plans review for both engineering permits and Development Review. Plan review services include applicable engineering codes and standards; design approach for utility services such as water, wastewater and stormwater utilities; provide as needed compliance services; and coordinate permit approval through various Town permit programs.		

c.. (1) TITLE AND LOCATION <i>(City and State)</i> Professional Services Bal Harbour Village	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 01/19-Present	CONSTRUCTION (If applicable) Ongoing
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
Mr. Messick is the Client Manager and main liaison for overseeing ongoing professional services to the Bal Harbour Village. This Continuing Engineering Service Agreement which began in 2017 allows CGA to provide assistance in various projects and plan review services including Civil Engineering, Electrical Engineering, Surveying, GIS, and Construction Services. Services include Building Department Public Works and Utilities plan reviews, Sunshine 811 Services management, FDEP Annual Reporting for NPDES, Miami Dade County MS4 TMDL Prioritization Plan & Assessment Plan and Department of Regulatory & Economic Resources Reporting – Sanitary Sewer System Modeling and Water Usage Reporting, and GIS Database V and Updates. This agreement also allows design services under the Consultants Competitive Negotiation Act including engineering studies, cost estimating, water and/or sewer main improvements, storm water management or drainage system improvements, roadway reconstruction, and associated construction inspection.		

d. (1) TITLE AND LOCATION <i>(City and State)</i> Continuing Engineering Consulting Services Key Biscayne, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
Project manager, Contract Manager, and Client Liaison for various capital improvement projects performed under the continuing services contract. Projects include water, sewer, drainage, roadway, parks, and municipal facilities improvements, as well as engineering, surveying, environmental engineering, and planning services.		

<p>(1) TITLE AND LOCATION <i>(City and State)</i> Bid Pack 8 Oakland Park, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td>PROFESSIONAL SERVICES 2013-2018</td> <td>CONSTRUCTION (If applicable) N/A</td> </tr> </table>		PROFESSIONAL SERVICES 2013-2018	CONSTRUCTION (If applicable) N/A
PROFESSIONAL SERVICES 2013-2018	CONSTRUCTION (If applicable) N/A			
<p>e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project Engineer for the water and sewer improvements project located within the City of Oakland Park. Design included approximately 18,000 linear feet of water main replacement, rehabilitation of lift station B-1 and installation of 4 sewer combination air valves (SCAV) to alleviate compressed air within the City's sanitary sewer force main system. Project was bid in summer of 2016 and construction completed in early Summer 2019.</p>	<input checked="" type="checkbox"/> Check if project performed with current firm			
<p>f. (1) TITLE AND LOCATION <i>(City and State)</i> City Center Parking Lot Pembroke Pines, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td>PROFESSIONAL SERVICES 2014 - 2015</td> <td>CONSTRUCTION (If applicable) 2016 - 2018</td> </tr> </table>		PROFESSIONAL SERVICES 2014 - 2015	CONSTRUCTION (If applicable) 2016 - 2018
PROFESSIONAL SERVICES 2014 - 2015	CONSTRUCTION (If applicable) 2016 - 2018			
<p>f. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> As Engineer of Record and Project Manager, Mr. Messick was the lead designer for parking lot to serve future City Center development in the City of Pembroke Pines, Florida. Parking lot included driveway connectivity and roadway relocation to provide ease of access and reduce impacts from existing FPL transmission lines and associated power poles throughout previously permitted design. Project includes modifying drive aisles locations, parking lot ADA accessibility, pavement marking and</p>	<input checked="" type="checkbox"/> Check if project performed with current firm			
<p>g. (1) TITLE AND LOCATION <i>(City and State)</i> Lloyd Estates Oakland Park, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td>PROFESSIONAL SERVICES 2014 - 2015</td> <td>CONSTRUCTION (If applicable) 2015 - 2016</td> </tr> </table>		PROFESSIONAL SERVICES 2014 - 2015	CONSTRUCTION (If applicable) 2015 - 2016
PROFESSIONAL SERVICES 2014 - 2015	CONSTRUCTION (If applicable) 2015 - 2016			
<p>g. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Assisted with the lift station outparcel for an improved stormwater management system to aid in the reduction of duration and elevation during storm events within the Lloyd Estates neighborhood. The improvements included a bioswale and typical driveway design. Grant services were provided for this project that resulted in approximately \$4 Million of funding from the FEMA Hazard Mitigation Grant Program.</p>	<input checked="" type="checkbox"/> Check if project performed with current firm			
<p>h. (1) TITLE AND LOCATION <i>(City and State)</i> Hallandale Beach SW Quadrant Drainage Improvements Hallandale Beach, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td>PROFESSIONAL SERVICES 2016 - 2018</td> <td>CONSTRUCTION (If applicable) 2018 - Present</td> </tr> </table>		PROFESSIONAL SERVICES 2016 - 2018	CONSTRUCTION (If applicable) 2018 - Present
PROFESSIONAL SERVICES 2016 - 2018	CONSTRUCTION (If applicable) 2018 - Present			
<p>h. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Mr. Messick was Engineer of Record for this project which includes major enhancements to the existing drainage system within the City's SW Quadrant to reduce the during large storm events by isolating the system from tidal and pumping the stormwater into proposed injection wells. The project includes the construction of a new pumping station with two (2)- 350 HP pumps and an automated trash rack, storm water force mains, seventeen (17) injection wells, a control structure consisting of four (4) gates and one sluice gate, an 800 kW generator, an intelligent controls and monitoring system and landscaping enhancements in areas by construction. The new wells will be pressurized with (15) feet of head in order to produce the necessary discharge into the G3 aquifer. FDEP, ACOE, and the Broward County Environmental Resource Department have permitted the project. Bidding Services and Construction Administration Services are also being provided by CGA. This project is funded by FEMA HMGP grant funds.</p>	<input checked="" type="checkbox"/> Check if project performed with current firm			
<p>i. (1) TITLE AND LOCATION <i>(City and State)</i> Natalie's Cove Drainage Improvements Cooper City, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td>PROFESSIONAL SERVICES 12/13-04/18</td> <td>CONSTRUCTION (If applicable) 07/18-Present</td> </tr> </table>		PROFESSIONAL SERVICES 12/13-04/18	CONSTRUCTION (If applicable) 07/18-Present
PROFESSIONAL SERVICES 12/13-04/18	CONSTRUCTION (If applicable) 07/18-Present			
<p>i. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> As Engineer of Record and Project Manager, Mr. Messick was in charge of complete drainage improvements to this local neighborhood in the City of Cooper City, Florida. After a basin wide drainage analysis, it was determined that improvements to level of service may be achieved by increasing conveyance pipe sizes from adjacent neighborhoods to existing stormwater management system. In addition to pipe upsizing, project includes increasing lake storage by the donation of wetland creation along eastern lake bank, roadway milling and resurfacing and ADA compliance for all surrounding pedestrian sidewalks. Permitting will be completed to both South Florida Water Management District and Central Broward Water Control Districts for to existing drainage permits, with a construction completion date of Summer 2020.</p>	<input checked="" type="checkbox"/> Check if project performed with current firm			

(1) TITLE AND LOCATION <i>(City and State)</i> Dania Jai Alai Dania Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2014 - 2016 2016	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> j. Mr. Messick is the project engineer for the design and coordination of the proposed water and sewer improvements for this multi-phased project located in Dania Beach, Florida. The scope of work includes modeling of water and sewer utilities, and design for both on-site water and gravity sewer mains, and site lift station and sanitary sewer force main with a connection to the City of Dania Beach owned lift station #6. Pressure test data collection was conducted to assist in lift station design, and project was permitted and construction completed in 2016.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Boca Sewer Manhole Replacement Boca Raton, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2019 Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> k. Mr. Messick served as the Engineer of Record for the City of Boca Raton Sewer Manhole Replacements project. Due to the presence of unsuitable soils and inadequate maintenance over the years, Mr. Messick's design included replacement of several existing manholes at two project sites. Mr. Messick oversaw Surveying, Civil Engineering, and Construction Administration services, which incorporated doghouse structures to relieve extended by-pass pumping and dewatering activities during construction. Permits were obtained from Palm Beach County Health Department and Engineering Departments for the approximately 20 feet deep gravity sewer mains. Construction commenced in December 2019 and is expected to be complete in early 2020.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Raw Water Pipeline Hallandale Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2019 - Present Future	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> i. Project Engineer of Record for the raw water pipeline project located within the City of Hallandale Beach. Design included approximately 2,776 linear feet of 12" DIF raw water main, connection to existing raw water system, and the installation of a combination air release valve to alleviate compressed air or vacuum conditions within the City's raw water force main. The raw water upgrades include isolated ADA and sidewalk improvements and school crossing signage improvements to meet BCTED requirements. Geotechnical investigations concluded that a portion of the main construction will need to be remediated to prevent future settlement along the proposed pipeline. Project is currently slated for construction in Summer of 2020.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Three Island Reuse Water Pipeline Hallandale Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2020 - Ongoing Future	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> m. Mr. Messick is the Engineer of Record for this project which includes improvements to the existing reuse pipeline and pump station improvements project in the City of Hallandale Beach, FL. The proposed pipeline will provide City of Hollywood reuse stored in an existing underground tank, which is then pumped to the proposed landscaped median improvements within the Three Islands Boulevard, Parkview Drive, and Leslie Drive Roadways. The project includes the construction of approximately 4,500 LF of new 8" reuse water main, one directionally drilling portion under existing canal crossing, connections to median landscape islands, replacement of two new pumps to meet the increased demand of irrigation. FDEP and the Broward County Environmental Resource Department permits will be obtained for these improvements. Bidding Services and Construction Administration Services are also being provided by CGA. Project is currently slated for construction in fall of 2020.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Basin 5 Stormwater Master Plan, Phase II Dania Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 09/09-10/15 Future	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> n. Project manager for initial design and permitting for the improvements contained in the recommendation of the Storm Water Master Plan of Basin 5, Phase II in the Dania Beach, Florida. Project consists of three duplex pump stations, more than 20,000 linear feet of high capacity storm sewer improvements to improve storm water conveyance, increase of discharge outfall structure and trenches to improve area water quality. Mr. Messick leads to redesign of this project to provide a bio-swale located on county maintained tidal intercostal West Lake Park, and will reduce storm stages with the construction of the three duplex pumps. Phase II includes verifying existing utilities are not in and providing upgrades to several intersections to meet ADA criteria.	<input checked="" type="checkbox"/> Check if project performed with current firm	

<p>(1) TITLE AND LOCATION <i>(City and State)</i> YMCA Homestead Drainage Improvements Homestead, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td data-bbox="1031 121 1263 178">PROFESSIONAL SERVICES</td> <td data-bbox="1263 121 1531 178">CONSTRUCTION (If applicable)</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>o. Project engineer for the design and coordination of the proposed stormwater improvements for the Homestead YMCA site located in Miami-Dade County, Florida. Scope includes design of drainage improvements to the existing stormwater management system to prevent localized of existing daycare facility and adjacent gymnasium. Bids were opening in September 2014. Due to the request for additional drainage improvements, YMCA was able to obtain additional funds from the City of Homestead,</p>						
<p>(1) TITLE AND LOCATION <i>(City and State)</i> SW 17th St & SW 83rd Ave Roadway Improvements North Lauderdale, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td data-bbox="1031 422 1263 472">PROFESSIONAL SERVICES</td> <td data-bbox="1263 422 1531 472">CONSTRUCTION (If applicable)</td> </tr> <tr> <td data-bbox="1031 443 1263 472">12/14-04/15</td> <td data-bbox="1263 443 1531 472">06/15-12/15</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	12/14-04/15	06/15-12/15
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
12/14-04/15	06/15-12/15					
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>p. As project manager, Mr. Messick was in charge of complete streets roadway design for this project located in the City of North Lauderdale, Florida. Project consists of lane widening and curb/gutter drainage for an existing undersized collector road, which provides access to two elementary schools and surrounding residential neighborhoods. Project improvements included de-mucking a portion of existing roadway, mill/resurfacing, roadway widening and ADA compliance sidewalk and driveway crossings for the heavy pedestrian from the existing school. Design also includes converting an existing non-stop roadway intersection into a stop warranted raised intersection with school crossing. Permitting has been completed through North Lauderdale Water Control District, Broward County T and City of North Lauderdale, and construction completed in early 2016.</p>						
<p>(1) TITLE AND LOCATION <i>(City and State)</i> Boca Bath and Tennis Water Main Improvements Boca Raton, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td data-bbox="1031 821 1263 871">PROFESSIONAL SERVICES</td> <td data-bbox="1263 821 1531 871">CONSTRUCTION (If applicable)</td> </tr> <tr> <td data-bbox="1031 842 1263 871">2012-2014</td> <td data-bbox="1263 842 1531 871">01/15-09/15</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2012-2014	01/15-09/15
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
2012-2014	01/15-09/15					
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>q. Mr. Messick is the direct lead designer of the proposed water main improvements project located in Boca Raton, Florida. This 4,000 linear foot ductile iron pipe replacement project included residential service design, milling and resurfacing of the asphalt along the length of pipe to be replaced. Services provided by James included preparation of construction documents and permitting to both local health department and utility agencies, bid assistance, and construction management. This project was completed on time and under budget in the summer of 2015. Project was construction for approximately 635,000 with design fees of approximately \$103,000.</p>						
<p>(1) TITLE AND LOCATION <i>(City and State)</i> Sunflower Townhomes Water Main Improvements Boca Raton, Florida</p>	<p>(2) YEAR COMPLETED</p> <table border="1"> <tr> <td data-bbox="1031 1167 1263 1218">PROFESSIONAL SERVICES</td> <td data-bbox="1263 1167 1531 1218">CONSTRUCTION (If applicable)</td> </tr> <tr> <td data-bbox="1031 1188 1263 1218">06/15-02/17</td> <td data-bbox="1263 1188 1531 1218">06/17-06/18</td> </tr> </table>		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	06/15-02/17	06/17-06/18
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)					
06/15-02/17	06/17-06/18					
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>r. Mr. Messick served as the Engineer of Record for the City of Boca Raton Townhome Water Main Improvements project. His oversight of design for the small diameter water main replacement project played an important role, as the use of trenchless technologies will allow the contractor to navigate around heritage landscape trees, while not impacting existing parking lot areas. With the use of HDPE and directional drilling, the replacement of approximately 4,500 linear feet of 2" and 4" water mains will be possible within existing utility easements. As this design criteria was established by the City of Boca Raton, Mr. Messick's insight into this construction practice helped streamline permitting activities to the Palm Beach County Health Department, and construction was completed in 2018.</p>						

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME JENNA MARTINETTI, PE	13. ROLE IN THIS CONTRACT ROADWAY ENGINEER	14. YEARS OF EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 16

15. FIRM NAME AND LOCATION *(City and State)*
CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL

16. EDUCATION <i>(Degree and Specialization)</i> B.S., CIVIL ENGINEERING, FLORIDA STATE UNIVERSITY MAGNA CUM LAUDE	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> PE FLORIDA NO. 69035
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Ms. Martinetti has over _____ years of engineering experience and is senior project manager for projects within many local municipalities. Her roadway design experience includes design for milling and resurfacing, widening, roadway reconstruction, safety improvement projects, neighborhood enhancements, ADA upgrades and compliance, drainage improvements, signing and pavement markings, _____ control plans, storm water pollution prevention control plans and complete streets incorporation. Her experience also includes utility coordination, participation in the quality control process, and local agency program (LAP) coordination, including agency _____ on assistance. Mrs. Martinetti has the advanced maintenance of _____ n required to design and permit _____ control plans and has extensive experience with JPA's and Local Agency Program (LAP) projects including Transportation Enhancement Program and Community Incentive Grant Projects (CIGP). Her project management experience also includes design and _____ of parks, roadways, water mains, sewage force mains, lift stations, fuel station, site development and design, neighborhood improvement projects, and stormwater projects as well as permitting, bidding documents, engineering during construction and project close-out.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Fronton Blvd Improvements Dania Beach, Florida	2013-2016	2016
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>a. Senior Project Manager for the improvements to Fronton Boulevard in order to upgrade the existing Jai-alai facility to accommodate a casino. Redesign of this City owned roadway was required as part of the developer's agreement with the City. Upgrades on Fronton Blvd were accomplished by alignment changes in order to add a median as well an additional southbound lane, new parking for the adjacent park, and two new right turn lanes and entrances to the facility. Design, permitting, and construction services for the improvements as well as new _____ water mains on Fronton Blvd, SR A1A/Dania Beach Blvd and NE 2nd Street; overall coordination of utilities; and drainage design to accommodate the roadway improvements was performed. Construction Cost - \$3.1 Million, Professional Fees - \$766,000</p>		
Davie Road Phase 2 Corridor Enhancements Davie, Florida	2015-2018	2018
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>b. Senior PM for design of Davie Road from Nova Drive to SW 39th Street. The scope includes adding bike lanes and a landscaped median within the existing 5 lane pavement section, widening of the sidewalks, ADA upgrades, signalization upgrades, signing and pavement marking plans, MOT, drainage lighting, and tree removal/relocations. The project is an FDOT Local Agency Program (LAP) funded grant project requiring coordination and submittals to FDOT, including following their utility coordination process. Post Design services for this federally funded project required close coordination with the FDOT and CEI team.</p>		
Nova Drive Complete Streets Improvements Project Davie, Florida	2014-Present	2020
<p>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm</p> <p>c. Project manager and engineer of record for Nova Drive, from Davie Road to east of University Drive, to widen a portion of the corridor from 2 lanes to 4 lanes and implement complete streets initiatives including reducing lane widths, _____ c calming measures such as a roundabout, adding bike lanes and sharrows, upgrading signalization, pedestrian improvements, signing and pavement marking plans, MOT, drainage lighting, and tree removal/relocations. This project is grant funded and recently awarded for construction. A major FPL relocation was necessary in order to construct the new roundabout. 2014-Present, Senior Project Manager, Previous Town Engineer: Laura Borgesi (954) 797-1113. Construction Cost: (\$6.9M), Firm Fees: \$459,475</p>		

d.	(1) TITLE AND LOCATION <i>(City and State)</i> SR 870/Commercial Blvd, FDOT District IV Tamarac, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2011-2016	CONSTRUCTION (If applicable) 2016
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project manager for the design, permitting and post design services for this FDOT RRR project. The scope includes milling and resurfacing, signing and pavement markings, signalization and lighting upgrades at two intersections, ADA upgrades, safety improvements, monitoring sites, and utility coordination. Phase 1 was complete in 2014 and Phase 2 was completed in 2016.	<input checked="" type="checkbox"/> Check if project performed with current firm	
e.	(1) TITLE AND LOCATION <i>(City and State)</i> Rickenbacker Causeway, Miami Dade County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013-2014	CONSTRUCTION (If applicable) 2014
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> In-house project manager as a sub-consult for the design build team with Kiewit Construction for the rehabilitation of the Rickenbacker Causeway's West Bridge and the rehabilitation and expansion of the Bear Cut Bridge. CGA's scope included hydrographic and topographic survey, drainage design, lighting, and signing and pavement markings. The Bear Cut Bridge was widened to accommodate a protected multiuse path in both directions and an 8' bike lane adjacent to in both directions as well as improvements to both approaches requiring coordination with two of the County's adjacent future projects. The existing cross slope and bridge deck structure were impacting the existing drainage and requiring permits through Miami Dade County's Regulatory & Economic Resources Department and South Florida Water Management District. CGA coordinated the bridge circuits during construction as well as providing new lighting for the widened bridge and new multiuse paths	<input checked="" type="checkbox"/> Check if project performed with current firm	
f.	(1) TITLE AND LOCATION <i>(City and State)</i> Davie Road Phase 1 Roadway Improvements Davie, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013-2016	CONSTRUCTION (If applicable) 2016
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior project manager for Davie Road Phase 1, from SR 84 to Nova Drive. The scope included widening Davie Road from a 5 lane section to 6 lane divided roadway with bike lanes, upgrading signalization and signing and pavement markings, control plan, ADA upgrades, new sidewalks and pedestrian enhancements, drainage new lighting, a new landscaped median, and tree removal/relocations. This project is partially funded by a County Incentive Grant (CIGP) and required extensive coordination for a Town project on a County owned roadway.	<input checked="" type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Broad Causeway LAP Project Town of Bay Harbor Islands, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) Bidding
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior project manager for design and construction document preparation for adding a paved shoulder to the Causeway and replacing the pedestrian handrail along the waterways bridge. The project is an FDOT Local Agency Program (LAP) funded project requiring coordination and submittals to FDOT D6, including using their electronic review comment (ERC) system, as required due to the federal funding. Assisting the Town with their L	<input checked="" type="checkbox"/> Check if project performed with current firm	
h.	(1) TITLE AND LOCATION <i>(City and State)</i> Rolling Oaks Park Miami Gardens, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2012-2015	CONSTRUCTION (If applicable) 2015
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior civil project manager for the design and construction of an ADA-compliant pedestrian trail and associated retention areas within Rolling Oaks Park. W signage and ADA ramps were provided at the intersections along a route through the surrounding neighborhood to connect the new trail in the park to an existing walking trail in the Dolphin Center Park, which is located three quarters of mile away. In addition, the existing drainage permit for the master site plan had to be to account for the proposed trail improvements. These new drainage facilities were carefully planned to avoid removing any trees as well as limit impacts to the future master plan for the park. The design for the trail included new outdoor ss stations, seating areas, LED site lighting and custom-designed signage for all of the trailhead signs, directional signs, and mile markers.	<input checked="" type="checkbox"/> Check if project performed with current firm	
i.	(1) TITLE AND LOCATION <i>(City and State)</i> Dania Cove Park Improvements Dania Beach, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2010 - 2012	CONSTRUCTION (If applicable) 2012
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project manager for the design and installation of park improvements including a pedestrian pathway, 2 picnic pavilions, benches, picnic tables, educational and entrance signage, and trash receptacles for Dania Cove, aka Fuzzy Bunny Park, in Dania Beach. The city needed design, permitting and construction completed in 13 months in order to meet the deadline for two separate grants funding the project. The project also included shoreline restoration using sheet pile wall, environmental and stormwater permitting, site grading, grant administration, and landscaping improvements. The project was completed in time for the City to receive the entire grant funding available for reimbursement.	<input checked="" type="checkbox"/> Check if project performed with current firm	

j.	(1) TITLE AND LOCATION <i>(City and State)</i> Windmill Park Coconut Creek, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015 - 2017	CONSTRUCTION (If applicable) 2018
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior Project Manager for the design of a 14 acre redevelopment to an existing park. Subconsultant to the architect for the site design including ADA sidewalks, exercise stations, a new parking lot and parking lot improvements, pavement marking and signage, stormwater management, grading, stormwater pollution prevention, and utilities to accommodate a reconstructed building and dog park. <input checked="" type="checkbox"/> Check if project performed with current firm		
k.	(1) TITLE AND LOCATION <i>(City and State)</i> SR 820 / Pines Boulevard Broward County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2004 - 2008	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Roadway design including adding an additional through lane, adjusting medians, adding bus bays, drainage ADA upgrades and milling and resurfacing. Signing and pavement marking design for Pines Boulevard including guration of two mall entrances. Overall project coordination including preparing roadway and signing and pavement marking plans, calculating quantities using Geopak, participating in QA/QC process, engineering during construction and project close out. This project included multiple projects and funding sources extending from 136th Avenue to Douglas Road, funding included a LAP project, a JPA project, and permit project. FDOT Project Manager: John Thompson 954.777.4680 <input checked="" type="checkbox"/> Check if project performed with current firm		
l.	(1) TITLE AND LOCATION <i>(City and State)</i> SR 820 / Pines Boulevard and I-75 Interchange Urbanization and Ramp Realignment (LAP) - Pembroke Pines, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2006 - 2011	CONSTRUCTION (If applicable) 2011
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead designer for signing and pavement marking plans for the of the I-75 interchange at Pines Boulevard including new ramp alignment, design of cantilever signs, incorporation of bike lanes on Pines Boulevard and new signalized intersections. <input checked="" type="checkbox"/> Check if project performed with current firm		
m.	(1) TITLE AND LOCATION <i>(City and State)</i> Dania Casino and Jai-Alai Offsite Water Main Upgrades - Dania Beach, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013 - 2016	CONSTRUCTION (If applicable) 2016
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior Project Manager for design for the onsite and improvements required to upgrade the existing Jai-alai facility to accommodate a casino. As part of the developer's requirement with the City and the demand of the upgraded facility, new water distribution lines surrounding the site area were required to be installed. Design and permitting for 1570 LF of 8" pipeline, 1270 LF of 12" pipeline, new hydrants both onsite and and multiple new service and irrigation connections for the project site. City, Health Department and FDOT permitting and were required for the new water main. Client Reference: F3 Architecture, Joaquin Gerlero. Water owner/supplier: City of Dania Beach <input checked="" type="checkbox"/> Check if project performed with current firm		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME HEIDI BELLE HENDERSON, PE	13. ROLE IN THIS CONTRACT PROJECT MANAGER	14. YEARS OF EXPERIENCE a. TOTAL 15 b. WITH CURRENT FIRM 2	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> M.S., ENVIRONMENTAL ENGINEERING, FLORIDA INTERNATIONAL UNIVERSITY, 2013 B.S., CIVIL ENGINEERING, FLORIDA STATE UNIVERSITY, 2003		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> STATE OF FLORIDA PROFESSIONAL ENGINEER NO. 72304 QUALIFIED STORMWATER MANAGEMENT INSPECTOR #8491	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

Miss Henderson has over 15 years of civil engineering experience in land development for both commercial and residential projects. Responsibilities include municipal reviews for Public Works and Utility permits, due diligence and site research, drainage design, water distribution and sanitary sewer collection and transmission system design, construction cost estimates, general site development for both public and private engineering projects, construction administration, observation, and permitting services with various municipalities and local agencies throughout Central Florida and South Florida inclusive of South Florida Water Management District (SFWMD), Broward County, Miami-Dade County, Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), and Florida Department of Health (FDOH).

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
a.	Plan Review Bal Harbour Village, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead Public Works and Utilities Reviewer for the City's Building Department for commercial and residential projects.	PROFESSIONAL SERVICES 06/18 - Present	CONSTRUCTION (If applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
b.	Plan Review City of Sunny Isles Beach, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead Public Works Reviewer for the City's Building Department for commercial and residential projects.	PROFESSIONAL SERVICES 04/18 - 08/18	CONSTRUCTION (If applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
c.	Village Consultant Bal Harbour, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Calvin Giordano & Associates is the Village's Consulting Engineer. Miss Henderson is a Consulting Engineer to Bal Harbour Village where she manages the Sunshine 811 services. She also oversees the request for as-built for any proposed projects in the Village.	PROFESSIONAL SERVICES 04/18 - Present	CONSTRUCTION (If applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
d.	Outfall O-13 Harbor Point, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Miss Henderson is currently designing and permitting for the relocation of the existing drainage Outfall O-13 in the Village of Key Biscayne. A pre- versus post- drainage analysis is required to demonstrate that Right-of-Way.	PROFESSIONAL SERVICES 2020 - Present	CONSTRUCTION (If applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
e.	Yellow Green Farmer's Market Expansion Hollywood, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Miss Henderson is the Drainage and Utility Engineer of the expansion. This includes a drainage analysis of the existing conditions and the proposed improvements. The design consists of trench to provide storage for the improvements. The utility design includes a new lift station for the additional that the market will be producing.	PROFESSIONAL SERVICES 2019 - Present	CONSTRUCTION (If applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
f.	Sewer Pump Station No. 1 Drainage Improvements Bal Harbour Village, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Miss Henderson was responsible for issuing the bid on behalf of the Village, which included preparation of technical and bid documents, submission of the bid to multiple vendors preparation of the probable construction cost estimate for a comparison to the bid amounts received, responding to technical questions from prospective bidders, preparation and issuance of associated addendum, and providing a recommendation of the lowest responsive and responsible bidder to the Village.	PROFESSIONAL SERVICES 06/18 - 8/19	CONSTRUCTION (If applicable) 08/19
		<input checked="" type="checkbox"/> Check if project performed with current firm	

(1) TITLE AND LOCATION <i>(City and State)</i> City of Lauderdale, FL		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> g. Miss Henderson was the liaison between the Landscape Team and the City of Lauderdale in order to meet the City's criteria and timeframe for the improvements for Ilene Lieberman Botanical Park and 17th Street Park. The projects consisted of using recyclable materials for the improvements and providing a walking path, benches, and restoration of the existing landscape materials to provide a more appealing environment for the community.		<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa, Inc.		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013 - 2017	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> h. Wawa is a well known gas station and convenience store that is known for their fresh bread and made-to-order sandwiches and is making their way down to South Florida. Miss Henderson was the Project Manager for the Wawa program where she was involved from the early conceptual phases of the projects through project completion. More her tasks involved due diligence for possible new sites, preparation of various site layouts that conformed to both Wawa and the governing agencies criteria, conveying to the Wawa the feasibility of the project, generating proposals based on the site's requirements and necessary permitting coordinating meetings with Wawa and the Developer(s) involved, preparing water, sewer, and stormwater civil design plans, calculations, and reports for the projects, obtaining all required civil permits, assisting on building permitting and providing construction observation and		<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 11101 SW 184th Street Miami, FL		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 01/15 - 12/17	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> i. Miss Henderson was the Project Manager and Engineer of Record for the design and permitting of the site. She was responsible for the site layout including ADA accessibility as well as water, sewer, and stormwater layout of the site. The stormwater management system was composed of 15-foot deep trench. The site required Zoning approval for a signage variance and platting through Miami-Dade County. The permits required for this site were through Miami-Dade County Public Works Department, Miami-Dade County Water and Sewer Department (WASD), and Miami-Dade County Building Department.		<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 6971 SW 34th Street Miami, FL		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 01/15 - 12/17	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> j. This site required similar mentioned for the Wawa above where Miss Henderson was the Project Manager and Engineer of Record for the design and permitting of the site, responsible for the water, sewer, and stormwater layout of 15-foot deep trench; required a Zoning hearing for a signage variance and platting via Miami-Dade County; and required the same permits as listed above.		<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 590 NE 167th Street North Miami, FL		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 01/15 - 12/17	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> k. Similar to the for the Wawas listed above, Miss Henderson was the Project Manager and Engineer of Record for the design and permitting of the site; responsible for the water, sewer, and stormwater layout of 15-foot deep trench; required a Zoning hearing for a rezoning and signage variance; required platting via Miami-Dade County. However, this site had to be phased in order to demolish the existing Ham and Eggery to construct a new Krispy Kreme while the existing Krispy Kreme is in business, then demolish the existing Krispy Kreme and construct the Wawa. Thus, extensive coordination with Wawa, Krispy Kreme and the design team was required for the phasing of construction. Permitting through the City of North Miami Beach Utilities, WASD, Miami-Dade County Public Works, Miami-Dade County Fire Department, FDOT Driveway and Drainage, FDEP, and FDOH was required.		<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 10308 S.W. Tradition Parkway Port St. Lucie, FL		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 01/14 - 07/17	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> i. Miss Henderson was the Project Manager and Engineer of Record for the project and worked closely with the City of Port St. Lucie and Tradition. Miss Henderson was responsible for meeting with the Village of Tradition and the City of Port Saint Lucie concerning all aspects of the project such landscape, lighting, architecture, and civil design; relaying the Village's and the City's needs to the Design Team and Wawa, and implementing a design that all parties would approve. Provided construction administrative services and		<input type="checkbox"/> Check if project performed with current firm	

(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at SW 137th Avenue and SW 120th Street Miami, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 01/15 - 12/17	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> m. Miss Henderson was the Project Manager and Engineer of Record for the design and permitting of the site. This site was composed of three existing parcels that was platted into three new parcels for the Wawa, Aldi, and proposed bank. This project required extensive civil engineering design for the water, sewer, and stormwater systems for the three uses. The water and sewer had to be dedicated to WASD. The stormwater management system consisted of 15-foot trench for all three parcels. The project had to be phased to accommodate the Developers responsibilities (infrastructure, paving, and grading), Wawa's and Aldi's responsibilities (building, canopy, tanks, and dumpster). Permitting through WASD, Miami-Dade County Public Works, Miami-Dade County Fire Department, FDOT Driveway and Drainage, FDEP, and FDOH was required.	<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 3601 North Federal Highway Pompano Beach, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 01/14 - 08/17	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> n. As the Engineer of Record and Project Manager, Miss Henderson was responsible for the site layout including ADA accessibility, civil engineering design and permitting for the parking lot, proposed utilities, stormwater management system. The stormwater management system was composed of trench and a retention pond to meet Broward County stormwater criteria. The project required Right-of-Way (ROW) dedications to both the City of Pompano Beach and to FDOT. Permits required were through the City of Pompano Beach, FDOT Driveway and Drainage, Broward County Water and Wastewater, Broward County Surface Water Management Program, FDEP, and FDOH. Provided construction administration services and	<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Wawa at 2401 S. Kanner Highway Stuart, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 06/13 - 06/17	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> o. Miss Henderson was the Project Manager and Engineer of Record for the project and worked closely with the City of Stuart through the Rezoning and Land Use Amendment process for the Planned Unit Development (PUD). Miss Henderson also worked closely with the South Florida Water Management District and Florida Department of Transportation to satisfy their stormwater management design criteria as the project site was located in a Flood Zone and discharged into an impaired water body which lead to having to provide nutrient removal prior to discharging into FDOT ROW. In addition, historical drained onto the PUD so a master stormwater management system was implemented for the remaining lots. Provided construction	<input type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME MOHAMMED SHARIFUZZAMAN, PE	13. ROLE IN THIS CONTRACT HYDROLOGY AND HYDRAULIC ENGINEER	14. YEARS OF EXPERIENCE a. TOTAL 16 b. WITH CURRENT FIRM 6	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> M.E., CIVIL ENGINEERING, LAMAR UNIVERSITY, BEAUMONT, TX 2000 B.S., CIVIL ENGINEERING, BANGLADESH UNIVERSITY OF ENGINEERING & TECHNOLOGY, BANGLADESH, 1997		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> PE STATE OF FLORIDA NO. 67640	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
 Mr. Sharifuzzaman has more than 16 years of professional experience in civil, environmental, and transportation engineering with specialization in hydraulics and hydrologic modeling (H&H), surface water management system design, drainage basin/watershed modeling and analysis, master drainage study, conceptual/master surface water management system design, stormwater pump station design, stormwater projects, nutrient loading analysis (TMDL calculations), Stormwater Treatment Area (STA) design, FDOT roadway drainage design, and bridge hydraulics. His extensive experience includes land development projects including commercial/residential/institutional/DRI projects, roadway projects including new construction, widening and reconstruction, RRR and safety improvement projects, and PD&E study. Mr. Sharifuzzaman has worked extensively with permitting agencies including the South Florida Water Management District (SFWMD), the Florida Department of Environmental Protection (FDEP), the Florida Department of Transportation (FDOT), U.S. Army Corps of Engineers (USACE), various municipalities, and counties. His trusted reputation with the permitting agencies has produced a long list of successful and projects. His extensive experience with construction, and thorough knowledge of codes and regulations as they apply to each development, is an asset for any project.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Davie Road Improvements Town of Davie, Florida <small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small>	PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) 2017
a. Widening of the existing roadway to a six lane divided roadway along with turn lanes, driveway access, and roadway intersection improvements from south SR 84 to Davie Road. of existing stormwater management system, analysis and modeling of "Basin A" of Tindall Hammock Irrigation and Soil Conservation District (THISCD), integration of Davie Road drainage system with THISCD rock pit drainage system.	<input checked="" type="checkbox"/> Check if project performed with current firm	
City of Weston Drainage Improvements City of Weston, Florida <small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small>	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) 2015
b. Watershed modeling of Bonaventure Development District and Indian Trace Development District, determination of most feasible and optimum drainage improvements to minimize the potential for future large culverts design & replacement, roadway drainage improvements, design, permitting & construction (CEI) services.	<input checked="" type="checkbox"/> Check if project performed with current firm	
Peace Mound Park Improvements City of Weston, FL <small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small>	PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2017
c. Design of new parking lots, Three Village Road improvements, pedestrian/bike path, drainage design and environmental permitting.	<input checked="" type="checkbox"/> Check if project performed with current firm	
Nova Drive Improvements Project Town of Davie, FL <small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small>	PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) In Construction
d. canal drainage basin/Watershed modeling, design and permitting of innovative surface water management systems consisting of pump stations and pressurized injection wells. Performed drainage design, analysis and modeling.	<input checked="" type="checkbox"/> Check if project performed with current firm	
Site Plan Review City of Weston, Florida <small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small>	PROFESSIONAL SERVICES 2013 - Ongoing	CONSTRUCTION (If applicable) N/A
e. Currently responsible for review of Site Plans, Engineering Plans, Engineering design documents for various projects in the City of Weston as part of Weston Development and permitting review process.	<input checked="" type="checkbox"/> Check if project performed with current firm	

<p>(1) TITLE AND LOCATION <i>(City and State)</i> Bonaventure Development District Drainage Improvements City of Weston, Florida</p>	<p>(2) YEAR COMPLETED</p>	
<p>f. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Responsible for drainage design within completely built-out 1237-acre Bonaventure Development District, surface water modeling, design, permitting, and CEI services for drainage improvements. The project scope included _____ to existing conveyance systems, _____ trench, new storm drainage network, and up-sizing existing lake interconnect culverts.</p>	<p>PROFESSIONAL SERVICES 2012</p>	<p>CONSTRUCTION (If applicable) Present</p>
<p><input checked="" type="checkbox"/> Check if project performed with current firm</p>		
<p>(1) TITLE AND LOCATION <i>(City and State)</i> Flamingo Gardens Master Drainage Study Cooper City, Florida</p>	<p>(2) YEAR COMPLETED</p>	
<p>g. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Modeling of 135-acre Flamingo Gardens Master Drainage Basin to determine the potential cause of neighborhood _____ d determination of the most feasible drainage improvements to minimize future _____ Performed drainage analysis, calculations, modeling, alternative improvements and analysis.</p>	<p>PROFESSIONAL SERVICES 2014</p>	<p>CONSTRUCTION (If applicable) 2014</p>
<p><input checked="" type="checkbox"/> Check if project performed with current firm</p>		
<p>(1) TITLE AND LOCATION <i>(City and State)</i> Bid Pack No. 9 Infrastructure Improvements Project City of Oakland Park, Florida</p>	<p>(2) YEAR COMPLETED</p>	
<p>h. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Cherry Creek watershed modeling, design and permitting for proposed drainage improvements within the coral lakes subdivision of the City of Oakland Park. Performed drainage calculations, modeling, drainage</p>	<p>PROFESSIONAL SERVICES 2013</p>	<p>CONSTRUCTION (If applicable) 2017</p>
<p><input checked="" type="checkbox"/> Check if project performed with current firm</p>		
<p>(1) TITLE AND LOCATION <i>(City and State)</i> Lloyd Estates Drainage Study City of Oakland Park, Florida</p>	<p>(2) YEAR COMPLETED</p>	
<p>i. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> H&H study for Lloyd Estates drainage basin seeking FEMA grants, conceptual design for a pump station across Sleepy River discharging into the SFWMD C-13 canal. Performed drainage analysis and modeling.</p>	<p>PROFESSIONAL SERVICES 2012</p>	<p>CONSTRUCTION (If applicable) 2012</p>
<p><input checked="" type="checkbox"/> Check if project performed with current firm</p>		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME TAMMY COOK-WEEDON, ASLA, RLA, LEED AP BD+C	13. ROLE IN THIS CONTRACT LANDSCAPE ARCHITECT	14. YEARS OF EXPERIENCE	
		a. TOTAL 30+	b. WITH CURRENT FIRM 20

15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL	
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16. EDUCATION <i>(Degree and Specialization)</i> B.S. LANDSCAPE ARCHITECTURE, TEXAS A&M UNIVERSITY COLLEGE STATION, 1987	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> REGISTERED PROFESSIONAL LANDSCAPE ARCHITECT, FLORIDA NO. 0001328
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
 Ms. Cook-Weedon leads the Landscape Architectural has over 30 years of landscape architectural experience with demonstrated strengths in creative design, graphic presentations, and planting design. She has successfully completed numerous large-scale projects, which encompassed design studies, planting designs, natural area development and the various inter-related professions and tasks necessary to manage the projects through to completion. Ms. Cook-Weedon manages a of eleven at CGA where she provides scheduling, addresses CAD and directs design issues as well as monitors budgets and serves on the Executive Management team.

19. RELEVANT PROJECTS

a. (1) TITLE AND LOCATION <i>(City and State)</i> Miromar Lakes Community Development District Estero, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Provide landscape renovations and restoration plans.		

b. (1) TITLE AND LOCATION <i>(City and State)</i> Pineapple Grove Parking Lot Delray Beach CRA, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2009	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Landscape Architect: Ms. Cook-Weedon was involved in the design and permitting of a 14-space parking lot in the Pineapple Grove Art District featuring pervious paver parking and pedestrian surfaces for the City of Delray Beach CRA.		

c. (1) TITLE AND LOCATION <i>(City and State)</i> SW 5th Avenue Delray Beach CRA, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2009	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Ms. Cook-Weedon served as project manager for this project, which involved the design of a new public parking lot between SW 5th Avenue and SW 4th Avenue. The parking lots are enhanced by native trees and shrubs and carpeted by pervious pavers. The design reduces pollution, energy costs and emission of greenhouse gases. The 24-space lot is a green design, consisting of pervious pavers, decorative LED lighting and low-volume irrigation.		

d. (1) TITLE AND LOCATION <i>(City and State)</i> SW 9th Avenue and Street Delray Beach CRA, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> This site will serve as a public parking for the local neighborhood and provide a pocket park. The 44-space lot is a green design, consisting of pervious pavers, decorative LED lighting and low-volume irrigation. The site provides a tot lot for the local community and includes both adult equipment and children's play equipment. The design includes trash receptacles and a bike rack.		

e. (1) TITLE AND LOCATION <i>(City and State)</i> Delray Beach Fire Rescue Headquarters Plaza Delray Beach CRA, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Senior Landscape Architect. Designing and permitting improvements to pedestrian at the SE corner of the Fire Rescues Headquarters Building for the City of Delray Beach and the CRA. Project includes on the creation of a pedestrian plaza which will feature public art. A detention area will be resized to accommodate the plaza requiring the creation of retaining and seat wall to replace the lost water quality volume. Ms. Cook-Weedon provided assistant during the project construction. She addressed shop drawing reviews, RFI's and provided frequent site visits to address issues with the contractor .		

f.	(1) TITLE AND LOCATION <i>(City and State)</i> Deering Estate at Old Cutler Palmetto Bay, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2003	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Historical restoration and landscape design to repair the damaged areas of the estate following Hurricane Andrews devastation of the property, including detailed archeological planting design, habitat restoration and planting design for a new visitors' facility. This site is located on the coast of Biscayne Bay in Miami Dade County and therefore required coastal permitting through FDEP and Miami Dade County.	<input checked="" type="checkbox"/> Check if project performed with current firm	
f.	(1) TITLE AND LOCATION <i>(City and State)</i> Hickory Point Recreational Facilities Tavares, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 1992	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Landscape Architect. The project consisted of the site design of a waterfront park that included marinas, boat	<input type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Dania Cove Park Dania Beach, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable) 2014
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> CGA developed a waterfront park on an archeologically site in Dania Beach. The scope included designing a stabilization system for a badly eroded and unstable shoreline embankment along with vegetating the shoreline, and obtaining all required permits for the installation of the site features including	<input checked="" type="checkbox"/> Check if project performed with current firm	
h.	(1) TITLE AND LOCATION <i>(City and State)</i> Lloyd Estate Pocket Park Project Oakland Park, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> CGA was responsible for the programming and design of the project site, conducting the necessary public outreach to gather Commission approval and coordinating important aesthetic and sustainable improvements with engineering needs of the project to address issues throughout the neighborhood due to sea level rise. Also responsible for the conceptual design of all material selections and palette, retaining walls, fences, lighting, branding elements, and planting.	<input checked="" type="checkbox"/> Check if project performed with current firm	
i.	(1) TITLE AND LOCATION <i>(City and State)</i> Kane Concourse Beautification Bay Harbor Islands, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2010	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Landscape Architect: Responsible for the oversight of hardscape and planting of streetscape improvements for the T	<input checked="" type="checkbox"/> Check if project performed with current firm	
j.	(1) TITLE AND LOCATION <i>(City and State)</i> Joe DiMaggio Children's Hospital Visitor's Clubhouse Hollywood, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 1995	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Prepared the site and landscape design for a restorative garden with a playground area for the use by children users of the Joe DiMaggio facility.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME MICHAEL CONNER, ASLA, PLA	13. ROLE IN THIS CONTRACT LEAD LANDSCAPE ARCHITECTURE	14. YEARS OF EXPERIENCE a. TOTAL 30+ b. WITH CURRENT FIRM 15+	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> BSLA, BALL STATE-IN B.S., ENVIRONMENTAL DESIGN, BALL STATE UNIVERSITY-IN		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> REGISTERED LANDSCAPE ARCHITECT FL NO. LA0001181 ISA CERTIFIED ARBORIST, FL NO. FL0777	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Professional Associations: American Society of Landscape Architects Chairperson 1990 Broward Section; Florida Urban Forestry Council President 1999; Landscape Inspectors Society of Florida; International Society of Arboriculture.			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> Wentworth Estates – Community Development District Collier County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2018 CONSTRUCTION (If applicable) 2020	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> a. Lead Arborist – Prepared a detailed tree assessment report on several existing trees within the community’s conservation areas which appeared to be in very poor condition or posing a hazardous situation for the properties located adjacent to them. This report led to the recommendation to remove some trees that were deemed too hazardous, and to preserve others that did not pose that much of a risk to the adjacent properties. A restoration plan for the replacements of these trees shall be prepared later this year. <input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Miromar Lakes - Community Development District Lee County, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2016 CONSTRUCTION (If applicable) 2018	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> b. Lead Landscape Architect - Provided assistance with the maintenance and operations of the Miromar Lakes C.D.D. which includes all lakes, waterways, and drainage within the planned development, as well as the landscaping on the major perimeter including those along I-75, Ben Hill Parkway, and Florida Gulf Coast University. In 2016, Mr. Conner lead a team in preparing a master plan for the renovation and enhancement of all the landscape areas within the C.D.D. area. From 2016 to 2018, he provided monthly site inspections to walk the property with the CDD’s Landscape Maintenance Contractor to review the quality of the landscape care being given to all of these areas. <input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Capital Improvement Program (CIP) - Implementation Weston, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2004 CONSTRUCTION (If applicable) 2015	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> c. Landscape Architect - Contributing team member with City responsible for the development and implementation of the City’s 5 and 10 Year CIPs, with an emphasis on the Parks and Recreation components, as well as the Roadway and Landscaping improvements. Designed and assisted with the construction of several municipal buildings, new and existing parks, City-wide tree inventory, streetscape designs, and signage program. <input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Naples C.R.A. – Downtown Redevelopment Study Naples, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2013 CONSTRUCTION (If applicable) 2014	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> d. Landscape Architect - Team member responsible for studying and identifying some existing and new redevelopment projects with the downtown area of the City of Naples. This project was directed at assisting the City of Naples C.R.A. with obtaining continued funding for future projects. Some of the proposed urban design plans and landscape improvements included the creation of one-way streets, round-a-bouts, and on street parking, as well as major enhancements to the bridge and main entranceway leading into the downtown area. These conceptual designs also included new streetscape improvements, new branding and signage opportunities, and new landscaping and lighting. <input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Davie Road Improvements – Phase One & Two Davie, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2016 CONSTRUCTION (If applicable) 2018	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> e. Lead Designer - Prepared landscape and irrigation design for the new medians as part of a road widening and complete streets project for Davie Road from Nova Drive to I-595. This included coordinating the relocation of several large Royal Palms from the roadway to a few nearby parks in the Town of Davie. <input checked="" type="checkbox"/> Check if project performed with current firm		

f.	(1) TITLE AND LOCATION <i>(City and State)</i> SR A1A – Beautification Grant Fort Lauderdale, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2017
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project Manager, Lead Designer - Prepared construction drawings and bid for the landscape and irrigation improvements in the medians on S. R. A1A south of East Oakland Park Boulevard. This included implementing a Florida Highway tion Council grant and obtaining all approvals of the plans from FDOT. The design intent was to transform this section of S.R. A1A to a more updated look by removing some old existing Black Olive trees and planting mature Coconut Palms.	<input checked="" type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Andrews Avenue Improvements – Transportation Enhancement Grant; Oakland Park, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) 2019
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead Designer - Developed a new planting and irrigation design for the major improvements to the Broward County roadway through the City of Oakland Park as part of a Broward MPO Grant. Mr. Conner was responsible for all permitting and coordination of approvals through various agencies, as well as the City of Oakland Park's review process. The design for the roadway includes new medians, reduced lane sizes, and new bike lanes in addition to the landscape enhancements.	<input checked="" type="checkbox"/> Check if project performed with current firm	
h.	(1) TITLE AND LOCATION <i>(City and State)</i> Peace Mound Park Weston, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2012	CONSTRUCTION (If applicable) 2014
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project Manager, Lead Designer - Responsible for the design detailing and construction administration of a waterfront passive park with the purpose of ensuring celebrating the existence of an archaeological Tequesta Indian burial mound. Mr. Conner was responsible for conducting an audit of over 200 existing trees, determining their health and relocation parameters and coordinating the mitigation of any vegetation that needed to be removed.	<input checked="" type="checkbox"/> Check if project performed with current firm	
i.	(1) TITLE AND LOCATION <i>(City and State)</i> Parks Bond – Construction Management Miami Gardens, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project Manager, Lead Designer – Assisting the City with the implementation of a \$60 million bond program for parks improvements. This includes conceptual site designs, cost estimates, and development of all design-build standards and for 14 parks city-wide. Five of the parks in Phase One of the program are currently under construction, and another parks have been designed and are in the site plan approval.	<input checked="" type="checkbox"/> Check if project performed with current firm	
j.	(1) TITLE AND LOCATION <i>(City and State)</i> Mills Pond Park: Soccer/Lacrosse Fields Fort Lauderdale, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2017
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Developed a plan to build 3 new synthetic turf soccer and lacrosse at Mills Pond Park, including coordinating surveying, civil engineering, electrical engineering, site planning, landscape architecture, and all of the sub-consultants on the project. The design of the new includes drainage, lighting, and irrigation as well as associated parking, walkways, and landscape improvements. Construction cost is \$3.7 million, with completion scheduled for February, 2018.	<input checked="" type="checkbox"/> Check if project performed with current firm	
k.	(1) TITLE AND LOCATION <i>(City and State)</i> Patch Reef Park – Synthetic Turf Fields Boca Raton, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead Designer - Contributed to the preparation of the construction drawings and bid documents for the conversion of three existing football/lacrosse/soccer at Patch Reef Park to synthetic turf for the Boca Raton Beach & Parks District. This included tree relocations, new landscaping and design of the irrigation system and the required electrical design and power supply for the booster pump to be able to	<input checked="" type="checkbox"/> Check if project performed with current firm	

(1) TITLE AND LOCATION <i>(City and State)</i> Amberton Luxury Townhomes – Landscape Renovations Collier County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) 2020
i. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Project manager - Prepared design plans for a major renovation of the Amberton Luxury Townhomes property located in the East Naples area. The landscape improvements included enhanced planting at the main entranceway, pool and clubhouse areas, and a new playground. The improvements also addressed trees that were damaged or removed after Hurricane Irma. Phase One of the project was just recently completed and consisted of \$120,000.00 worth of new landscaping and irrigation improvements. Plans for Phase T	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> John U. Lloyd State Park - Boardwalk Replacement Florida Department of Environmental Protection	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2016
m. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Lead Designer - Responsible for the design and detailing for the construction of three new boardwalk replacements at various beach access locations within the Park. Coordinated with the Environmental Specialist on the Environmental Permitting for the oceanfront beach park in Hollywood, Florida, and the civil and structural engineers on the design and for the boardwalks. This included utilizing the existing piles and coordinating the replacement of the wood deck with the recycled decking material and vinyl wire mesh on the sides per the FDEP standards.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME BILL TESAURO	13. ROLE IN THIS CONTRACT LANDSCAPE REVIEWER	14. YEARS OF EXPERIENCE	
		a. TOTAL 30	b. WITH CURRENT FIRM 20

15. FIRM NAME AND LOCATION *(City and State)*
CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL

16. EDUCATION <i>(Degree and Specialization)</i> BROWARD COUNTY COLLEGE AS LANDSCAPE TECHNOLOGY	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> LANDSCAPE INSPECTORS OF FLORIDA CERTIFIED LANDSCAPER INSPECTOR #125 AND PAST BOARD MEMBER
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Tesauro utilizes his 20 years of valuable management and professional experience gained from the City of Hollywood for his current position. During his 13 years in the Forestry Landscape Department, he was responsible for the operation and administration of all employees engaged in landscape, irrigation, urban forestry, grounds maintenance, tree maintenance, athletic turf management and the operation of a City nursery. Along with this experience, he has over six (6) years as a Site Planner in the Community Development Department. There he increased his professional and technical knowledge and had direct responsibility for DRC reviews, tree preservation, inspections, and landscape and tree preservation codes writing. Including, but not limited to other duties included obtaining grants, speaking engagements, writing numerous articles on landscaping, developing educational programs/materials, presenting educational programs, Arbor Day ceremonies, resolving zoning complaints and coordinating all other zoning landscape related matters.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a. Public Sector Hollywood, Florida	Ongoing	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspections: Mr. Tesauro provides or has provided inspection supervision. <input checked="" type="checkbox"/> Check if project performed with current firm		
b. Public Sector Weston, Florida	Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Tree Preservation: Mr. Tesauro provides or has provided Tree Preservation supervision. <input checked="" type="checkbox"/> Check if project performed with current firm		
c. Public Sector Dania Beach, Florida	Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspections: Mr. Tesauro provides or has provided inspection supervision. <input checked="" type="checkbox"/> Check if project performed with current firm		
d. Public Sector Town of Surfside, Florida	Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Site Plan Reviews: Mr. Tesauro provides or has provided site plan reviews. <input checked="" type="checkbox"/> Check if project performed with current firm		
e. Public Sector Town of Davie, Florida	Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Site Plan Reviews: Mr. Tesauro provides or has provided site plan reviews. <input checked="" type="checkbox"/> Check if project performed with current firm		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME SANDRA LEE, AICP, CEP, LEED AP BD+C	13. ROLE IN THIS CONTRACT ENVIRONMENTAL SPECIALIST	14. YEARS OF EXPERIENCE	
		a. TOTAL 23	b. WITH CURRENT FIRM 17
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> M.A. BIOLOGY/ECOLOGY, MAGNA CUM LAUDE, ST. CLOUD STATE UNIVERSITY, MINNESOTA B.A. BIOLOGY/BOTANY, MAGNA CUM LAUDE, ST. CLOUD STATE UNIVERSITY, MINNESOTA		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> AICP CEP NO. 018627 LEED AP BD+C NO. 10215598 CFM US-07579	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

Ms. Lee has over 20 years of professional experience and heads up CGA's Environmental Department coordinating regulatory permitting, environmental planning, site assessment, resource management and environmental technical support services. In general, Ms. Lee provides permitting services for environmental resources permits at the local, state and federal level, coordinates interagency and multi-disciplinary team provides the most feasible development and mitigation options, probable costs for mitigation options, provides tree mitigation plans and tree removal permitting services, conducts wetland delineations and wetland functional assessments, prepares Coastal and Conservation Elements for Comprehensive plans, coordinates on Comprehensive Plan Evaluation and Appraisal Reports (EAR) and EAR based amendments, designs wetland mitigation areas, provides bidding and construction oversight services for the construction and installation of mitigation areas, provides technical support, provides environmental resource management and environmental planning services to municipalities, provides management assistance and annual CRS reporting, provides annual NPDES reporting, manages conducting wildlife and habitat assessments, imperiled species surveys and compliance monitoring reporting.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Dania Cove Park Dania Beach, Florida	2011	2012
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
a. CGA was retained by the City of Dania Beach to develop a waterfront park design on an archeologically site containing a scenic mangrove cove, located along the Dania canal. The park design included a dock and platform, picnic pavilions and an exercise path. Native plantings were used to eliminate the park's need for permanent irrigation, and plants were selected for their educational opportunities including highlighting the attracting varieties. The scope included designing a stabilization system for a badly eroded and unstable shoreline embankment along with vegetating the shoreline; designing informational kiosks featuring the historic Native American midden and the site's natural resources; and obtaining all required permits for the installation of the site features. The scope also included coordinating with the County and State on gaining approval for the site design, tracking all expenditures and processing and obtaining all grant funds for the City, from the State and County and closing out the grants and permits. CGA's fees: \$103,000.		
Dania Beach Basin 5 Dania Beach, Florida	2007	2013
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
b. CGA designed a unique stormwater improvement system for the City to both the developed and adjacent natural habitats. CGA has conducted all the site and wetland functional assessments for permitting and has processed permits through the ACOE, the South Florida Water Management District and Broward County. Permitting required extensive negotiation with various Divisions of Broward County including the development of an Agreement with the County and City for use of the County land, and approval by the County Commission. The construction of the Bio-swale did require unavoidable impacts to wetlands; however, the design plan within the swale included removal of all exotic vegetation, excavation of marginal wetland habitat with revegetation, and increased hydrology to low quality wetlands thereby creating enhancements with a greater functional gain than the functional loss through the impacts. CGA's fees: \$236,000.		
Blessed John XXIII Miramar, Florida	2009	2014
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm		
c. CGA was responsible for Environmental Permitting, which included the site assessments, wetland assessments and obtaining a COE, a Broward County and two South Florida Water Management District permits for the development site and the newly constructed mitigation area. CGA designed the newly constructed mitigation area, conducted the construction oversight and long term compliance monitoring and GA's fees: \$192,841.		

(1) TITLE AND LOCATION <i>(City and State)</i> Lloyd Estates Residential Improvements Oakland Park, Florida	(2) YEAR COMPLETED	
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> CGA was retained by the City of Oakland Park to address issues in an older residential neighborhood. The project involves the installation of trenches, piping and other improvements within the upland public right of ways. The project also involves the installation of two (2) new outfalls into the Sleepy River; dredging, a new sluice gate and new seawalls in the river; the construction of a pump station and the creation of a bio-swale/river area within property adjacent to the river. CGA environmental conducted all site assessments for permitting, designed the bio-swale stormwater area, and processed permits through the U.S. COE, the SFWMD and Broward County. Permitting challenges with this project included close coordination with the SFWMD operations on project interactions with the C13 canal, also amending a sovereign submerged lands lease for new dredge areas. CGA's fees: \$520,000.	PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable) Ongoing
	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Royal Palm Park Lakes Maintenance BMP's Oakland Park, Florida	(2) YEAR COMPLETED	
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> CGA was contracted by the City of Oakland Park to conduct an assessment of the current conditions of the lakes and lake connection in Royal Palm Park, conduct research in lake management strategies, conduct public meetings to gather input from surrounding and neighborhood properties, and produce a Lake Maintenance Best Management Practices document for the City. CGA environmental began by performing an assessment of the two lakes in Royal Palm Park (48 acres total) and the feeder canal on the north. Field visits were conducted to determine the type of vegetation present and area coverage, width/presence of lake shelves, shoreline conditions, and wildlife utilization. Research was also conducted into past water quality and lake maintenance activities. Public meetings were then held to gain additional input and information from the residents that live along the lakes. After gathering information from site visits, research, and public meetings, a Best Management Practices report was written for the lakes at Royal Palm Park. The Public Works Department reviewed and provided comment on the document, which then went to the City Commission for approval. CGA's fees: \$7,500.00.	PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2016
	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Pembroke Harbor Pembroke Pines, Florida	(2) YEAR COMPLETED	
f. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> This project is a 168-acre residential and commercial development project located in Pembroke Pines that required 35 acres of on-site mitigation in addition to the purchase of mitigation bank credits. CGA environmental provided permit coordination and permit services; design of the mitigation area and provided bidding services for the installation and maintenance of the mitigation area. CGA provided mitigation construction oversight and conducted the year compliance monitoring for this project. CGA continues to have a post-compliance management and oversight contract for this site. CGA's fees: \$1.2 million.	PROFESSIONAL SERVICES 2006	CONSTRUCTION (If applicable) Ongoing
	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME ROBERT MCSWEENEY, PE	13. ROLE IN THIS CONTRACT CONSTRUCTION ADMINISTRATION	14. YEARS OF EXPERIENCE	
		a. TOTAL 32	b. WITH CURRENT FIRM 8
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> B.S. CIVIL ENGINEERING, FLORIDA INSTITUTE OF TECHNOLOGY		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> PE FLORIDA NO. 47506	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
 Mr. McSweeney has more than 32 years of engineering experience in central and southern Florida including permitting, design, project management, utility coordination, construction administration and municipal representation. His main focus over the past 20 years has been in construction administration for municipal, governmental and quasi-governmental clients. This work has involved both small and large scale neighborhood utility improvement projects; pump station projects; roadway and calming projects; and asset management.

Mr. McSweeney has the experience to serve the Enbrook Community Development District, having been part of a team providing contract / construction administrator and asset management for multiple Community Development Districts and municipalities / government agencies. His involvement includes contracts providing engineering related service to municipal clients including the City of Fort Lauderdale, the City of Weston, the Town of Davie, the City of Boca Raton, the City of Dania Beach, the City of Pompano Beach, the Town of Surfside and Bal Harbour Village, and Wentworth Estates and Miromar Lakes CDD's.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Town of Surfside Miscellaneous Engineering Services Contract, Project Manager / Engineer-of-Record	2018	2018
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm a. Project Manager/Engineer-of-Record for the town-wide infrastructure improvements project inclusive of sewer main and lateral rehabilitation/replacement; sewage pump station(s) rehabilitation; storm drainage system upgrades with new storm water pump stations and drainage injection wells; and water main and services replacements. Perform general engineering and construction administration services to the municipality. Perform review of development plans, utility plans and service upgrades; represent Town and provide representation/liason services; provide cost estimating, perform required permitting and assist in Capital Improvements determinations. CGA's fees: \$20,000/year annual contract.		
City of Pompano Beach Miscellaneous Engineering Services Contract, Contract Manager / Engineer-of-Record	2010	2010
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm b. Contract Manager/Engineer-of-Record for the continuing services contract which provided general engineering, and surveying and mapping services to the municipality on an as needed basis. Projects provided under this contract included reclaimed/reuse water main, and force main design and construction administration, Pompano Beach facility assessment reporting, municipal pier renovation inspections, Broward County/Pompano Beach Branch Library site engineering design, and bridge and culvert improvements. CGA's Fees: \$300,000.		
City of Deerfield Beach, FL, Miscellaneous Engineering Services Contract, Contract Manager	2010	2010
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm c. Contract Manager/Engineer-of-Record of an ongoing continuing services contract providing as needed General Engineering, and Surveying and Mapping services to the municipality. Projects provided under the contract included: A-1-A "S-Curve" Beach Roadway and Redevelopment; Intersection improvement design of Goolsby and Hillsboro Boulevards; Intersection improvement design of Century and Hillsboro Boulevards; and Hillsboro Boulevard CEI Services. CGA's fees: \$400,000.		
Sunny Isles Beach Pedestrian Bridge Sunny Isles, Florida	2017	2017
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm d. Served as construction manager for the emergency access / pedestrian bridge project including replacement of a partially failed seawall located adjacent to the Intracoastal Waterway. The \$6.5 Million project included		

e.	(1) TITLE AND LOCATION <i>(City and State)</i> Town of Surfside Seawall Replacement Phase I & II Surfside, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable) 2015
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Served as contract manager for the investigation, design, permitting, grant application, and construction of the \$2 Million project. The project included the construction of ten (10) new precast concrete panel seawalls throughout the Town. CGA was successful in obtaining a 50/50 grant match from F. I. N. D.	<input checked="" type="checkbox"/> Check if project performed with current firm	
f.	(1) TITLE AND LOCATION <i>(City and State)</i> Miscellaneous - Construction Administrator City of Fort Lauderdale	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Construction administrator for multiple Public Works, Engineering and Utility related projects including: Bayshore Drive Drainage Improvements; Sewage Pump Station Replacements / Rehabilitations D-37, D-41, and B-10; GTL WWTP Force Main Replacements; Croissant Small Water Main Replacements; Seven Isles Utility Rehabilitations (WW 2011 Program); Dolphin Isles Water Main Replacements and City Parking Garage Elevator Replacements.	<input checked="" type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Miramar Lakes CDD Estero, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES On-going	CONSTRUCTION (If applicable) On-going
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Contract Administration/Oversight of annual asset management contracts (lake(s) maintenance, roadway and drainage infrastructure, landscaping maintenance); capital improvements planning, budgeting, bidding/award, and construction oversight; and monthly reporting.	<input checked="" type="checkbox"/> Check if project performed with current firm	
h.	(1) TITLE AND LOCATION <i>(City and State)</i> Wentworth Estates CDD Naples, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES On-going	CONSTRUCTION (If applicable) On-going
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Contract Administration/Oversight of annual asset management contracts (lake(s) maintenance, roadway and drainage infrastructure, landscaping maintenance); capital improvements planning, budgeting, bidding/award, and construction oversight; and monthly reporting.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME BRUCE BERNARD	13. ROLE IN THIS CONTRACT OPERATION MANAGER/FIELD SUPERVISOR	14. YEARS OF EXPERIENCE a. TOTAL 45 b. WITH CURRENT FIRM 14	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> BROWARD COMMUNITY COLLEGE, 1972 UNIVERSITY OF MICHIGAN UTILITY MANAGEMENT COURSE, 1979		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> CERTIFICATE OF TRAINING-DISASTER RECOVERY <ul style="list-style-type: none"> • Disaster Debris Management • FEMA Emergency Management • Utility Terrorism Preparation and Response • Asphalt Pavement Maintenance • Licensed in Water and Wastewater Plant Operations 	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Mr. Bernard's experience and education has been obtained through on the job training within related Beginning with the plumbing trade in the early 1970s, he was able to progress to public and private utility plant and operations work over ten years. He advanced to public sector management for twenty years. During his tenure in the public sector, Mr. Bernard gained knowledge of drainage concepts and installation, water and wastewater design and installation, roadway construction, and trail system management, and wetland requirements. He served for nine years as Department Director for Public Works and Capital Projects. Mr. Bernard gained experience in right-of-way maintenance, Capital Improvement construction and administration, and coordinating of projects through governmental agencies.			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> Wentworth Estates CDD Naples, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2018-Ongoing CONSTRUCTION (If applicable) Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Asset Manager for Wentworth Estates Community Development District.		
<input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Miromar Lakes Community Development District Fort Myers Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2013-Ongoing CONSTRUCTION (If applicable)	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Asset Manager for Miromar Lakes Community Development District. Provide excavation re-grading on lake bank slopes behind houses.		
<input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Bay Harbor Island Community Improvements Phase 2 and 3 Bay Harbor Island, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2007 CONSTRUCTION (If applicable) 2011	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Roadway improvements including new water mains, water service connections, replacement of valley gutter and curbing, roadway and parking space reconstruction, pavement overlay and markings. CGA served as owner representative on the projects. CGA's fees : \$1.21 million.		
<input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Infrastructure Rehabilitation Surfside, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2008 CONSTRUCTION (If applicable) 2013	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Engineer's coordinator for water and sewer roadway and drainage improvements. Project included milling and overlay of 90% of Surfside. CGA's fees: \$1.543 million.		
<input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> Bay Harbor Islands - 92nd Street Park Bay Harbor Island, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2009 CONSTRUCTION (If applicable) 2010	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Designing and construction services for passive park, dog park, stations, parking lot, curbing, irrigation, landscaping and site lighting. CGA'S fees: \$ 88,000.		
<input checked="" type="checkbox"/> Check if project performed with current firm		
(1) TITLE AND LOCATION <i>(City and State)</i> College Ave Roadway Improvements Davie, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2011 CONSTRUCTION (If applicable) 2014	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Roadway widening with medians, irrigation, landscaping, drainage reconstruction and lighting improvements. CGA's fees: \$260,000.		
<input checked="" type="checkbox"/> Check if project performed with current firm		

g.	(1) TITLE AND LOCATION <i>(City and State)</i> Bal Harbour Sanitary Improvements Bal Harbour, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) 2017
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> CGA construction division provided owner's representative services for this project. CGA's fees: \$110,000.		
h.	(1) TITLE AND LOCATION <i>(City and State)</i> City of Fort Lauderdale Loymeyer Wastewater Plant Fort Lauderdale, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) 2018
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspection services for City for installation of new yard piping on Phase 1 Project to replace aging infrastructure as owners representative. CGA's fee's \$225,000.		
i.	(1) TITLE AND LOCATION <i>(City and State)</i> City of Pembroke Pines Water Plant and Booster Stations Pembroke Pines, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION (If applicable) 2019
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspection services to refurbish Sodium Hypochlorite systems at water plant and booster stations and installation of CO ₂ system at water plant. CGA's fee's \$125,000.		
j.	(1) TITLE AND LOCATION <i>(City and State)</i> City of Pembroke Pines Water Plant Ion Exchange City of Pembroke Pines, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) 2018
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspection services to refurbish Ion Exchange units and install new unit piping and valves as owners representative, CGA fee's \$45,000		
k.	(1) TITLE AND LOCATION <i>(City and State)</i> Town of Davie Water and Wastewater Improvements Town of Davie, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2007 - Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Inspection services for water main replacements, wastewater force main installation, replacement of sewer lift stations, plant generator replacement.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME STEVEN M. WATTS, PSM	13. ROLE IN THIS CONTRACT SURVEYOR	14. YEARS OF EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM 4

15. FIRM NAME AND LOCATION *(City and State)*
CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL

16. EDUCATION <i>(Degree and Specialization)</i> BSLS, PURDUE UNIVERSITY, 1984, LAMBDA SIGMA: LAND SURVEYING HONORARY	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> FLORIDA PSM NO. 4588
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Mr. Watts has over 33 years of experience as a Professional Surveyor and Mapper registered in the State of Florida, Having spent his entire surveying career working in Broward County, he is extremely knowledgeable of the rules, requirements and has the experience in providing surveying and mapping services to South Florida municipalities. He specializes in public work and engineering design type surveys, land acquisition, easements, title research, and computer mapping.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> General Surveying & Mapping Services North Lauderdale, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm a. Boundary and Topographic Surveys, As-Built Surveys, Legal Descriptions, City Limit Determinations and General Surveying Services for the City of North Lauderdale. Additional responsibilities include project surveyor for the topographic survey of the municipal complex, GIS, water control district and utility mapping, Hampton Pines P		
(1) TITLE AND LOCATION <i>(City and State)</i> General Surveying & Mapping Services Florida Power & Light	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm b. Boundary and Topographic Surveys for FPL Boxcar Substation, Boundary Survey of Northwest Service Center - FPL surplus property. Construction stake out of 55 proposed pole locations in Palmetto Bay, Florida. Boundary & Topographic Survey for Port Everglades\Eller Sub-Station Site.		
(1) TITLE AND LOCATION <i>(City and State)</i> Public Works/Facility Management Compound City of Coconut Creek, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2010	CONSTRUCTION (If applicable) 2011
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm c. As-Built and Engineering Design Survey for new Public Works Building; Boundary & Topographic Survey,		
(1) TITLE AND LOCATION <i>(City and State)</i> General Surveying & Mapping Services Pompano Beach, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm d. Boundary and Topographic Surveys: Community Park, Canal Point Park, Legal Descriptions: Avondale Fishing Piers; Topographic Surveys: Pompano Beach Air Park; Taxiway "N" – Pavement Widening, Runway 15-Runway Protection Zone, Magnetic Headings Runways 6-24, 15-33, 10-28		
(1) TITLE AND LOCATION <i>(City and State)</i> General Surveying & Mapping Services Coral Springs, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION (If applicable) N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm e. Boundary, Topographic and Design Surveys: City Hall North, NW 85th Ave., NW 95th Ave., Shadow Wood Blvd. Remsberg Dr., Westside Maintenance Facility, Wiles Road Terminus Linear Park. Sketch & legal Descriptions: Pedestrian Easements Coral Springs Medical Center.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME TIMOTHY RODRIGUEZ	13. ROLE IN THIS CONTRACT MAPPING/GIS/PROPERTY ADDRESSING	14. YEARS OF EXPERIENCE a. TOTAL 16 b. WITH CURRENT FIRM 10	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> <ul style="list-style-type: none"> • MASTER OF BUSINESS ADMINISTRATION FLORIDA INTERNATIONAL UNIVERSITY, 2012 • BACHELOR OF SCIENCE IN MANAGEMENT INFORMATION SYSTEMS, FLORIDA INTERNATIONAL UNIVERSITY, 2007 		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> As Director of Data Technologies and Development, Mr. Rodriguez is responsible for all ongoing management of daily IT activities within CGA and outside clients. His duties include full responsibility and accountability of all hardware and software implementations and integrations into the existing production environment. Responsibilities are for planning new migrations of existing network environments (hardware and software) and managing all deployments. He is ultimately accountable for all IT purchases and all recommendations on			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> Project Director / Information Technology Services Town of Surfside, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES Ongoing CONSTRUCTION (If applicable)	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm a. Coordinates all IT functions for the Town of Surfside. Prepares budgets, specs, budgets and strategic plan in an _____ to meet all goals and objectives requested by the Town. Coordinates with all departments to ensure IT objectives are being met. Presents all IT related items to the Commission including budgets, usability, functions and ROI.		
(1) TITLE AND LOCATION <i>(City and State)</i> Project Director / GIS Data Development City of Sunny Isles Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES Ongoing CONSTRUCTION (If applicable)	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm b. Project involves developing, updating, and maintaining all GIS data layers for the City. The data layers currently include, but are not limited to, City boundary, parcel base map, streets, zoning, land use and FEMA. CGA is currently implementing these data into an interactive GIS Map Service that is accessible through the		
(1) TITLE AND LOCATION <i>(City and State)</i> Project Manager / GIS Implementation City of Weston, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES Ongoing CONSTRUCTION (If applicable)	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm c. Project involves developing, updating, and maintaining all GIS coverages for the City. The coverages include, but are not limited to, City boundary, parcel base map, streets, addresses, utilities (water, sewer, and storm drainage), residential commission districts, business locations, parks, school boundaries, refuse pick-up, etc. CGA implemented these coverages into an interactive GIS Map Service that is accessible through the City's		
(1) TITLE AND LOCATION <i>(City and State)</i> Project Manager / Asset Inventory Town of Cutler Bay, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2014 CONSTRUCTION (If applicable)	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm d. Completed a storm water utility infrastructure Inventory from the ground up for the Town. The Town contracted CGA to locate storm water utility structures using tradition surveying methodology. The information collected in the _____ was converted and imported into GIS data layers. CGA also coordinated with the [insert client here]'s contractor to have each structure cleaned. Additional data was collected as each structure was cleaned by the Town's contractor and CGA included these attributes in the data as well. The data was delivered to the Town as usable electronic map exhibits and GIS data layers. This project was completed under budget and within the allowable time frame.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME CASEY OGDEN, GISP	13. ROLE IN THIS CONTRACT GIS COORDINATOR	14. YEARS OF EXPERIENCE a. TOTAL 20 b. WITH CURRENT FIRM 2+	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> MASTER OF GEOGRAPHY - FLORIDA STATE UNIVERSITY BACHELOR OF GEOGRAPHY - LOUISIANA STATE UNIVERSITY		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> GISP (GIS PROFESSIONAL) #82320	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Mr. Ogden has 20 years experience in Geographic Information System technologies as an analyst and developer. He was involved in creating automation tools for the National Hurricane Center in Miami, which included Tropical Storm Force Winds Time of Arrival, Tropical Cyclone Rainfall, and Hurricane Best Track products. He also has worked as a contractor for the Department of Defense primarily in Guam and Japan. projects he led involved Water System Hydraulic Modeling, Property Record Development, Line of Sight Surveys, Space Use Management, Explosive Safety Site Approvals, and Topographic Surveys.			

19. RELEVANT PROJECTS

#	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Wentworth Estates – Community Development District Collier County, Florida (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> In 2018, Mr. Ogden provided a comprehensive Wentworth Estates map depicting water/land ownership status, easements, tracts and plats through digitization from CAD, hard copy drawings and aerial imagery. In addition, Mr. Ogden has provided map services to include Treviso Bay lake jurisdiction maps with acreage calculations. In 2019, Mr. Ogden produced a drainage system map collection that was based on CAD drawings and aerial imagery. Preserve maps were also created via hard copy maps and acreage calculations were provided. Most recently, Mr. Ogden developed a stormwater program map that is categorized by year.	2018-2019	2020
b.	Miromar Lakes - Community Development District Lee County, Florida (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> In 2019, Mr. Ogden provided a comprehensive subdivisions map by digitizing CAD drawings. This map included drainage lines, rip rap, beach shoreline, wetland mitigation areas and drainage basins. Additionally, In 2019 and updated in 2021, Mr. Ogden digitized the drainage system based on georeferencing CAD drawings and analyzing aerial imagery to create a map set categorized by subdivision.	2019-Present	
c.	Calvin, Giordano & Associates, Inc. Fort Lauderdale, Florida (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Administer code enforcement web mapping applications through Geocortex Essentials/W for multiple municipalities. Streamline updates to these sites by automating parcel and tax roll joins, writing to SQL Server and publishing to ArcGIS Server. Manage various utility projects throughout South Florida including utility capture using Survey123 and Collector for ArcGIS, as well as topological analysis, establishing relationship classes and applying data standards.	2018 - Present	
d.	Coastal Risk Consulting, LLC Plantation, Florida (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> As GIS Team Lead and Assistant CTO, I fully automated CoastalRisk’s Flood and Climate Risk Assessment reports by utilizing ArcGIS Modelbuilder, Python modules and scripts. Established various property tools that determine vulnerability by analyzing Parcels, Light Detection and Ranging (LIDAR), Tidal Gauges, Flood Zones (NFHL), and Storm Surge models (SLOSH). Product outputs include graphs, tables, and maps in a variety of formats. Additionally, I created Batch Scoring capability using inline variable substitution, isolating multiple cores and iteration.	2017 - 2018	

(1) TITLE AND LOCATION <i>(City and State)</i> Capstone Corporation Yokosuka, Japan	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2015 - 2016	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm e Assisted Navy Region Japan's Emergency Management Division by maintaining the 'One Clear Picture' GIS web application. Duties included providing training to military personnel on techniques to broadcast Emergency Incidents to the region and establishing links/feeds from Disaster Monitoring Agencies. Utilizing Digital Elevation Models, I developed Building Risk Assessments for extreme tsunami scenarios.		
(1) TITLE AND LOCATION <i>(City and State)</i> Cyberdata Technologies Miami, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2014 - 2015	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm f While onsite at the National Hurricane Center, I created and fully automated GIS tools that parse ASCII to display Tropical Cyclone Rainfall and Hurricane Best Track operational products. Prototypes in alpha phase include Time of Arrival and Wind Speed Probability. I also participated in upgrades to the highly visible 5-day forecast cone interactive map product.		
(1) TITLE AND LOCATION <i>(City and State)</i> Cablevision Systems Corporation Pompano Beach, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2012 - 2014	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm g As GIS Lead, I managed contracts related to LIDAR and high-resolution aerial imagery in South Florida, Los Angeles and New York. With this technology, I performed Equivalent Power Flux Density (EPFD) analysis of potential service towers and directed site survey to determine possible interference with alternative Direct Broadcast Satellite (DBS) providers. Additionally, I was responsible for identifying serviceable homes based on Line of Analysis and Parcel/Tax Roll databases, which were the drivers for site selection, sales territory development and the mapping application utilized by door-to-door sales team. As Developer, I automated publishing of ArcGIS Server web services to report Wi-Fi antenna performance changes, as well as, co-developed Wi-Fi coverage prediction tool to measure dB loss from AP to customer.		
(1) TITLE AND LOCATION <i>(City and State)</i> DZSP 21 LLC Hagåtña, Guam	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2008 - 2012	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm h Supporting Joint Region Marianas on the Base Operating Support Contract (BOSC), I managed various Firm-Fixed and Cost- Plus contracts by forming Statements of Work (SOW), developing Cost Estimates and delivering projects on time and within budget. As Project Manager, I maximized the in-house capability to provide substantial cost savings and supply the client with custom products related to Water System Hydraulic Modeling, Property Record Development, SCADA Line of Sight Surveys, Space Use Management, Explosive Safety Site Approvals, Topographic Surveys, GNSS/GIS Data Collection and Navy Utility Model As Supervisor, I managed a of ten GIS, CADD and Building Inspection professionals and responsible for ensuring that Contract Data Requirements List (CDRL) items are compiled and submitted. I was also accountable for seeing that Standard Operating Procedures (SOP), Quality Control Inspections (QCI), and Contingency Workbook materials were current and followed.		
(1) TITLE AND LOCATION <i>(City and State)</i> L-3 Communications Yigo, Guam	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2005 - 2006	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm i Contributed to the mission of the 36th Civil Engineering squadron at Andersen Air Force Base by training military personnel in the operation of survey/resource grade GPS instruments and the collection of utility, environmental, and infrastructure for vector data development. Additional responsibilities included		
(1) TITLE AND LOCATION <i>(City and State)</i> City of Orlando (Fire Department) Orlando, Florida	(2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2001 - 2003	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm j Supported operations by maintaining and updating AS/400 computer-aided dispatch system while participating with development team in the migration of this legacy system to Motorola Printrak's spatially enabled CAD system. Other duties included map production and performing non-spatial database integration with GIS, including interoperability support to supply Pre-Fire Planning Initiative and aid address standardization.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME DIANA (RIVAS) WHITE, PE	13. ROLE IN THIS CONTRACT TRAFFIC OPERATIONS ENGINEER/ SIGNAL DESIGNER	14. YEARS OF EXPERIENCE	
		a. TOTAL 13	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> B.S., CIVIL ENGINEERING, FLORIDA ATLANTIC UNIVERSITY		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> PE FLORIDA NO. 74568	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Ms. White has numerous years of experience in Florida as a engineer. Her experience includes analysis and design in signals, operations, Intelligent Transportation Systems, and development of c studies. She is knowledgeable of MUTCD, FDOT design standards and FDOT Design Manual, Highway Capacity Manual, ITE's T Engineering Handbook. She has worked on transportation projects and studies for FDOT Districts 2 and 4, Palm Beach, Broward, Miami-Dade, St. Lucie, Duval, St. Johns, and Alachua Counties as well as various South Florida municipalities.			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
City Traffic Engineering Services Pembroke Pines, Florida	2013	Ongoing
<small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small> <input checked="" type="checkbox"/> Check if project performed with current firm a. T Engineer on this Continuing Services Contract for engineering task work orders. Provided a variety of and transportation engineering services including intersection analysis, signalization analysis and design, roundabout analysis and design, roadway level of service analysis, public school operational analysis, city-wide modeling, city-wide count database maintenance, corridor signal timing progression analysis, calming and neighborhood mitigation, responded to citizen inquiries and coordinated the interests of the City with Broward County T Engineering Division, FDOT District IV and other key stakeholder government agencies.		
Broward County Mast Arm Conversion Project Group Phase I & II, Broward County, Florida	2013	Ongoing
<small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small> <input checked="" type="checkbox"/> Check if project performed with current firm b. Project Manager and Engineer of Record for the Design Build professional services associated with the conversion of span-wire supported signal at 35 intersections all over Broward County. This project is currently under the construction stages. CGA along with Horsepower Electric is providing engineering and design services, plans preparation, survey, utility coordination, permitting, public involvement, coordination with adjoining projects, minor roadway reconstruction and paving, signing and pavement marking, ADA compliant sidewalk reconstruction, signal construction, installation of underground conduit and interconnect cable, installation of monitoring devices (video detection), installation of vehicle pre-emption systems , as built record plans, and warranty necessary to provide the signalization improvements in accordance with Broward County and Florida Department of Transportation CGA's fees: \$2,025,000.		
Town Traffic Engineer Services Surfside, Florida	2013	Ongoing
<small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small> <input checked="" type="checkbox"/> Check if project performed with current firm c. T Engineer on this Continuing Services Contract for engineering task work orders. Provided comprehensive engineering services including intersection analysis, signalization analysis and design, roundabout analysis and design, roadway level of service analysis, public school operational analysis, Town-wide modeling, Town-wide count database maintenance, corridor signal timing progression analysis, c calming and neighborhood mitigation, reviewed site plan applications with respect to engineering impacts, responded to citizen inquiries and coordinated the interests of the Town with Miami-Dade County Public Works Department T Engineering Division, FDOT District VI and other key stakeholder government agencies.		
City of Key West ULDR Update and Complete Streets Manual Key West, Florida	2015	N/A
<small>(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i></small> <input checked="" type="checkbox"/> Check if project performed with current firm d. T Engineer for complete rewrite of the City's Land Development Regulations. The key areas of focus for the project included the incorporation of new standards, programs, and processes related to Complete Streets, Parking, Transportation Demand Management, Workforce Housing, Signage, Landscape, Urban Design, Green Building and Adaptation Planning and Disaster Planning. CGA's fees: \$143,700.		

e.	(1) TITLE AND LOCATION <i>(City and State)</i> Nova Drive Roadway Improvements/Roundabout Traffic Analysis Study	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Ms. Rivas prepared a c feasibility study for the proposed roundabout at the intersection of Nova Drive and SW 73 Way. The purpose of the study was to evaluate the safety and operational improvements of ring the intersection from a two-way-stop-controlled intersection to a single-lane roundabout. The operational analysis included data collection, speed data analyses, gap analyses, and crash review. Ms. Rivas was also the signalization engineer of record of the conversion of the span-wire supported tra signal to mast arm supported signal at the intersection of Nova Drive and College Avenue; part of this corridor project.	<input checked="" type="checkbox"/> Check if project performed with current firm	
f.	(1) TITLE AND LOCATION <i>(City and State)</i> Downtown Boca Raton Traffic Study Boca Raton, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Ms. Rivas prepared study for the analysis of the intersection of Palmetto Park Road and NE/SE 5th Avenue which examined the safety and the operations of the intersection of Palmetto Park Road and NE/SE 5th Avenue and seven other surrounding intersections and enumerated at least three viable improvement concept plans. Consultant utilized Signal Four Analytics to complete comprehensive safety review of the intersection of Palmetto Park Road and NE/SE 5th Avenue. The alternative analysis included quantitative and qualitative elements such as Safety, Context Sensitivity, Capacity, Cost and Fatal Flaw analysis as well as the evaluation of bridge preemption and signal coordination with the subject intersection. The study also evaluated neighborhood cut through and possible calming	<input checked="" type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Andrews Ave Pedestrian Safety Study Oakland Park, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> Ms. Rivas prepared study which evaluated the need for mid-block crosswalks along a stretch of Andrews Avenue between Oakland Park Boulevard and Prospect Road. Consultant completed a safety analysis including review of crash history along the corridor using Signal Four Analytics. Consultant evaluated the proposed midblock crosswalk locations based on criteria of the T Engineering Manual and Manual on Uniform Tra Control Devices per Broward County T Engineering Division. Consultant collected pedestrian data including four hour pedestrian volume counts at ten (10) proposed mid-block crossing locations and 24-hour bi-directional counts were collected for Andrews Ave between Oakland Park Blvd and NW 38th Street and on Andrews Avenue south of Prospect Road. Consultant also evaluated the operational conditions at the four signalized intersections along Andrews Avenue at Prospect Road, NE 38th Street, and E. Oakland Park Boulevard to determine the appropriate length of future dedicated turn lanes.	<input checked="" type="checkbox"/> Check if project performed with current firm	
h.	(1) TITLE AND LOCATION <i>(City and State)</i> City Traffic Engineering Services Weston, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013 - Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> T Engineer on this Continuing Services Contract for engineering task work orders. Provided a variety of and transportation engineering services including intersection analysis, signalization analysis and design, roundabout analysis and design, roadway level of service analysis, public school operational analysis, city-wide modeling, city-wide count database maintenance, corridor signal timing progression analysis, calming and neighborhood mitigation, responded to citizen inquiries and coordinated the interests of the City with Broward County T Engineering Division, FDOT District IV and other key stakeholder government agencies.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for Each key person.)

12. NAME CASEY OGDEN, GISP	13. ROLE IN THIS CONTRACT GIS COORDINATOR	14. YEARS OF EXPERIENCE a. TOTAL 20 b. WITH CURRENT FIRM 2+	
15. FIRM NAME AND LOCATION <i>(City and State)</i> CALVIN, GIORDANO & ASSOCIATES, INC. - FORT LAUDERDALE, FL			
16. EDUCATION <i>(Degree and Specialization)</i> MASTER OF GEOGRAPHY - FLORIDA STATE UNIVERSITY BACHELOR OF GEOGRAPHY - LOUISIANA STATE UNIVERSITY		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> GISP (GIS PROFESSIONAL) #82320	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Mr. Ogden has 20 years experience in Geographic Information System technologies as an analyst and developer. He was involved in creating automation tools for the National Hurricane Center in Miami, which included Tropical Storm Force Winds Time of Arrival, Tropical Cyclone Rainfall, and Hurricane Best Track products. He also has worked as a contractor for the Department of Defense primarily in Guam and Japan. projects he led involved Water System Hydraulic Modeling, Property Record Development, Line of Sight Surveys, Space Use Management, Explosive Safety Site Approvals, and Topographic Surveys.			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Wentworth Estates – Community Development District Collier County, Florida	PROFESSIONAL SERVICES 2018-2019	CONSTRUCTION (If applicable) 2020
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm a. In 2018, Mr. Ogden provided a comprehensive Wentworth Estates map depicting water/land ownership status, easements, tracts and plats through digitization from CAD, hard copy drawings and aerial imagery. In addition, Mr. Ogden has provided map services to include Treviso Bay lake jurisdiction maps with acreage calculations. In 2019, Mr. Ogden produced a drainage system map collection that was based on CAD drawings and aerial imagery. Preserve maps were also created via hard copy maps and acreage calculations were provided. Most recently, Mr. Ogden developed a stormwater program map that is categorized by year.		
Miromar Lakes - Community Development District Lee County, Florida	PROFESSIONAL SERVICES 2019-Present	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm b. In 2019, Mr. Ogden provided a comprehensive subdivisions map by digitizing CAD drawings. This map included drainage lines, rip rap, beach shoreline, wetland mitigation areas and drainage basins. Additionally, In 2019 and updated in 2021, Mr. Ogden digitized the drainage system based on georeferencing CAD drawings and analyzing aerial imagery to create a map set categorized by subdivision.		
Calvin, Giordano & Associates, Inc. Fort Lauderdale, Florida	PROFESSIONAL SERVICES 2018 - Present	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm a. Administer code enforcement web mapping applications through Geocortex Essentials/W for multiple municipalities. Streamline updates to these sites by automating parcel and tax roll joins, writing to SQL Server and publishing to ArcGIS Server. Manage various utility projects throughout South Florida including utility capture using Survey123 and Collector for ArcGIS, as well as topological analysis, establishing relationship classes and applying data standards.		
Coastal Risk Consulting, LLC Plantation, Florida	PROFESSIONAL SERVICES 2017 - 2018	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm b. As GIS Team Lead and Assistant CTO, I fully automated CoastalRisk’s Flood and Climate Risk Assessment reports by utilizing ArcGIS Modelbuilder, Python modules and scripts. Established various property tools that determine vulnerability by analyzing Parcels, Light Detection and Ranging (LIDAR), Tidal Gauges, Flood Zones (NFHL), and Storm Surge models (SLOSH). Product outputs include graphs, tables, and maps in a variety of formats. Additionally, I created Batch Scoring capability using inline variable substitution, isolating multiple cores and iteration.		

(1) TITLE AND LOCATION <i>(City and State)</i> Capstone Corporation Yokosuka, Japan		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015 - 2016	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
c.	Assisted Navy Region Japan's Emergency Management Division by maintaining the 'One Clear Picture' GIS web application. Duties included providing training to military personnel on techniques to broadcast Emergency Incidents to the region and establishing links/feeds from Disaster Monitoring Agencies. Utilizing Digital Elevation Models, I developed Building Risk Assessments for extreme tsunami scenarios.		
(1) TITLE AND LOCATION <i>(City and State)</i> Cyberdata Technologies Miami, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2014 - 2015	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
d.	While onsite at the National Hurricane Center, I created and fully automated GIS tools that parse ASCII to display Tropical Cyclone Rainfall and Hurricane Best Track operational products. Prototypes in alpha phase include Time of Arrival and Wind Speed Probability. I also participated in upgrades to the highly visible 5-day forecast cone interactive map product.		
(1) TITLE AND LOCATION <i>(City and State)</i> Cablevision Systems Corporation Pompano Beach, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2012 - 2014	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
e.	As GIS Lead, I managed contracts related to LIDAR and high-resolution aerial imagery in South Florida, Los Angeles and New York. With this technology, I performed Equivalent Power Flux Density (EPFD) analysis of potential service towers and directed site survey to determine possible interference with alternative Direct Broadcast Satellite (DBS) providers. Additionally, I was responsible for identifying serviceable homes based on Line of Analysis and Parcel/Tax Roll databases, which were the drivers for site selection, sales territory development and the mapping application utilized by door-to-door sales team. As Developer, I automated publishing of ArcGIS Server web services to report Wi-Fi antenna performance changes, as well as, co-developed Wi-Fi coverage prediction tool to measure dB loss from AP to customer.		
(1) TITLE AND LOCATION <i>(City and State)</i> DZSP 21 LLC Hagåtña, Guam		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2008 - 2012	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
f.	Supporting Joint Region Marianas on the Base Operating Support Contract (BOSC), I managed various Firm-Fixed and Cost- Plus contracts by forming Statements of Work (SOW), developing Cost Estimates and delivering projects on time and within budget. As Project Manager, I maximized the in-house capability to provide substantial cost savings and supply the client with custom products related to Water System Hydraulic Modeling, Property Record Development, SCADA Line of Sight Surveys, Space Use Management, Explosive Safety Site Approvals, Topographic Surveys, GNSS/GIS Data Collection and Navy Utility Model		
	As Supervisor, I managed a of ten GIS, CADD and Building Inspection professionals and responsible for ensuring that Contract Data Requirements List (CDRL) items are compiled and submitted. I was also accountable for seeing that Standard Operating Procedures (SOP), Quality Control Inspections (QCI), and Contingency Workbook materials were current and followed.		
(1) TITLE AND LOCATION <i>(City and State)</i> L-3 Communications Yigo, Guam		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2005 - 2006	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
g.	Contributed to the mission of the 36th Civil Engineering squadron at Andersen Air Force Base by training military personnel in the operation of survey/resource grade GPS instruments and the collection of utility, environmental, and infrastructure for vector data development. Additional responsibilities included		
(1) TITLE AND LOCATION <i>(City and State)</i> City of Orlando (Fire Department) Orlando, Florida		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2001 - 2003	CONSTRUCTION (If applicable)
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>		<input type="checkbox"/> Check if project performed with current firm	
h.	Supported operations by maintaining and updating AS/400 computer-aided dispatch system while participating with development team in the migration of this legacy system to Motorola Printrak's spatially enabled CAD system. Other duties included map production and performing non-spatial database integration with GIS, including interoperability support to supply Pre-Fire Planning Initiative and aid address standardization.		

<p align="center">F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</p> <p align="center"><i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i></p>	<p>20. EXAMPLE PROJECT KEY NUMBER</p> <p align="center">1</p>
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<p>21. TITLE AND LOCATION <i>(City and State)</i></p> <p>Wentworth Estates CDD District Engineering Collier County, Florida</p>	<p>22. YEAR COMPLETED</p> <table border="1"> <tr> <td data-bbox="812 241 1169 304">PROFESSIONAL SERVICES 2018 - Current</td> <td data-bbox="1169 241 1531 304">CONSTRUCTION <i>(If applicable)</i> N/A</td> </tr> </table>		PROFESSIONAL SERVICES 2018 - Current	CONSTRUCTION <i>(If applicable)</i> N/A
PROFESSIONAL SERVICES 2018 - Current	CONSTRUCTION <i>(If applicable)</i> N/A			

<p align="center">23. PROJECT OWNER'S INFORMATION</p>		
<p>a. PROJECT OWNER</p> <p>Wentworth Estates CDD</p>	<p>b. POINT OF CONTACT NAME</p> <p>Mr. James Ward, District Manager</p>	<p>c. POINT OF CONTACT TELEPHONE NUMBER</p> <p>954.658.4900</p>

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CGA serves as District Engineer and provides the CDD with planning; preparation of reports; financial and economic studies, and asset management. CGA also provides as-needed engineering services which includes drainage and utility engineering; preparation of plans, designs and specifications on behalf of the District; permitting; GIS mapping; construction administration; landscape architecture; surveying; traffic engineering and transportation planning; and environmental management.



Wentworth Estates Community Development District is located on US 41, south of Naples, in Collier County. The CDD is comprised of approximately 976 acres of land and is home to Treviso Bay, a residential golf community whose development is being completed by Lennar Homes, LLC. This CDD was established June 15, 2004, for the purposes of 1) financing, constructing, and acquiring the infrastructure necessary to serve the Wentworth Estates community, and 2) operating and maintaining that infrastructure going forward. The District's infrastructure consists of landscaping, a community entrance feature, roadways, a bridge, off-site improvements, a storm water management system, and wetlands mitigation improvements. After construction of underground water and sewer utilities, those facilities were dedicated to Collier County for ownership, operation, and maintenance.



CGA's engineer has worked closely with the District's attorney and the developer's attorney to ensure proper conveyance of all property and assets.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 2
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21. TITLE AND LOCATION (City and State) District Field Asset Management Services Miromar Lakes CDD - Fort Myers, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013 - Current	CONSTRUCTION <i>(If applicable)</i> N/A

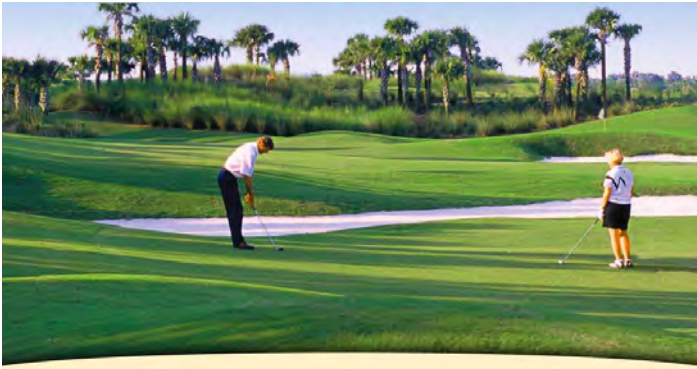
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Miromar Lakes Community Development	b. POINT OF CONTACT NAME Mr. James Ward, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 954.658.4900

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

CGA serves as the Field Asset Manager for Miromar Lakes Community Development District. We are responsible for inventory, maintenance, and upkeep of all of the District's real property and assets, including, but not limited to, maintenance of the landscaping, lakes, and stormwater management system. Maintenance of the lakes includes aquatic weed control; monitoring and adjustment of water temperature, oxygen levels, and nutrient levels; and lake bank restoration.

Miromar Lakes Community Development District is located in Lee County, in Southwest Florida, in southeast Fort Myers, just north of Naples and Estero, immediately north and west of Florida Gulf Coast University, on Ben Hill Griffin Parkway, immediately east of Florida Interstate 75 and south of Alico Road. The CDD is comprised of approximately 972 acres of land and is home to Miromar Lakes Beach Club and Miromar Lakes Golf Club, which boasts the only Arthur Hills "Signature" championship golf course in Southwest Florida and an award-winning Tuscan-inspired Golf Clubhouse. Residential choices include Beachfront Residences, Waterfront Residences, Grand Estate and Estate Homes, Luxury Villas, Full Floor Residences and Coach Homes.

This CDD was established October 1, 2014, for the purposes of 1) financing, constructing, and acquiring the infrastructure necessary to serve the Miromar Lakes community, and 2) operating and maintaining that infrastructure going forward. The District's infrastructure consists of landscaping, a community entrance feature, roadways, a water management system, wetlands mitigation improvements, and off-site improvements. After construction of the underground water and sewer utilities, those facilities were dedicated to Lee County for ownership, operation, and maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 3
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21. TITLE AND LOCATION (City and State) Aqua Isles Community Development District Dania Beach, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2007 - 2014	CONSTRUCTION <i>(If applicable)</i> N/A

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Carr Residential, LLC	b. POINT OF CONTACT NAME Jim Carr, Partner	c. POINT OF CONTACT TELEPHONE NUMBER 305.448.0353

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)
 The Aqua Isles Community Development District ("District") is located in the City of Dania Beach in Broward County, Florida. The District has been established in accordance with applicable Florida Statutes as a Community Development District, a local unit of special-purpose government. The District currently contains approximately 10.35 acres of land proposed to be developed as a townhouse community (the "Development" or "Aqua Isles").

Full planning, surveying, engineering, and permitting/construction services were provided to develop (suburban infill) an approximately 10.35-acre waterfront parcel into a gated 127-unit townhouse development. The site required plat note amendment and site planning services, including landscape design. Calvin, Giordano & Associates, Inc (CGA) provided the initial engineering to form the District and remains as the District Engineer today.

CGA provided permit modification services to increase the marina slips, and provided the oversight of remediation in mangrove habitat within an adjacent easement.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 4
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21. TITLE AND LOCATION (City and State) Bonaventure Development District Weston, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 1996 - Current	CONSTRUCTION <i>(If applicable)</i> N/A

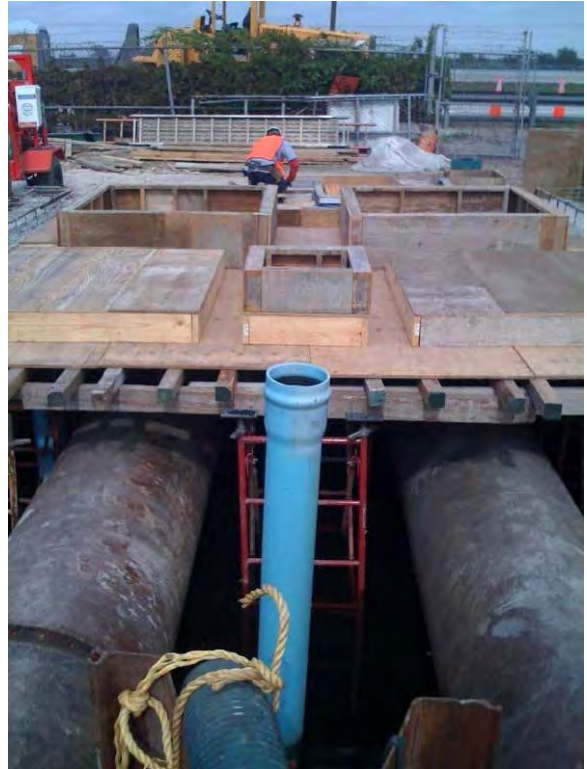
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Bonaventure Development District	b. POINT OF CONTACT NAME Denise Barrett, Director of Communications	c. POINT OF CONTACT TELEPHONE NUMBER 954.385.2000

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Bonaventure Development District (BDD), formerly known as West Lauderdale Water Control District, was first developed in the early 1970's and annexed into the City of Weston in 1997 and encompasses 1,237 acres, to include residential, a major hotel/conference facility, two golf courses and a limited number of commercial properties.

The District's stormwater management system consists of canals and lakes interconnected discharging into the South Florida Water Management District (SFWMD) North New River Canal (NNRC). The water quality and discharge rates are permitted to be controlled by two stormwater pump stations on the northern boundary of the community. Construction of the principal Drainage Facilities began in 1970 and was completed in 1974.

Calvin Giordano & Associates, Inc. (CGA), the District Drainage Engineer for the Bonaventure Development District, continually evaluates the existing water management system, and identifies the required improvements to achieve the Level of Service (LOS) for flood protection and water quality desired by the District. CGA then designs, permits and administers the construction of the improvements.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 5
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21. TITLE AND LOCATION (City and State) Indian Trace Development District Weston, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2007 - Current	CONSTRUCTION <i>(If applicable)</i> N/A

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Indian Trace Development District	b. POINT OF CONTACT NAME Denise Barrett, Director of Communications	c. POINT OF CONTACT TELEPHONE NUMBER 954.385.2000

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*
 CGA designed, and permitted the vast majority of the original sanitary, water, drainage, and roadway improvements for the Indian Trace Development District (ITDD), which is a dependent district of the City of Weston. We have continued since 1996 to design and permit infrastructure improvements required to allow continuous development of the City.

In addition, CGA has been providing District Drainage Engineering services to ITDD since 1996. The Indian Trace Development District consists of 2,245 acres of interconnected lakes and wetlands discharging into the South Florida Water Management District (SFWMD) C-11 West Canal. The water quality and discharge rates are controlled by the two large storm water pump stations on the southern boundary of the community.

Phase I of the Storm water Master Plan identified the hydraulic and the hydrologic characteristics of the study area. This data was then compared to the previously permitted information and discrepancies were identified and rectified through use of the existing GIS database. This information provided a more refined level of accuracy than was used to obtain the previous permits. In addition, CGA verified existing data using a G.P.S. Survey Crew. This model has been used as a basis for evaluation of all proposed development within the District.

CGA also provides wetland permitting and monitoring services to the District.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION <i>(City and State)</i> Weston Drainage Improvements Weston, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2012-2015	CONSTRUCTION <i>(If applicable)</i> 2015

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER City of Weston, FL	b. POINT OF CONTACT NAME Denise Barrett, Director of Communications	c. POINT OF CONTACT TELEPHONE NUMBER 954.385.2000
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CGA analyzed and modeled the City's existing stormwater management system, which consists of collection systems draining into interconnected lake system discharging into the South Florida Water Management District (SFWMD) canals. The City contains 15,000 acres of land within Indian Trace Development District (ITDD) and the Bonaventure Development District (BDD), both of which are within the South Florida Water Management District (SFWMD). The water quality and discharge rates are permitted to be controlled by stormwater pump stations. The results of the hydraulic model indicated that a few of the interconnecting culverts were undersized and the collections system needed upgrading. Site visits during rain events highlighted areas that had surface drainage issues. The scope of the project includes replacing undersized culverts and upgrading the collection system with new catch basins, piping, outfalls and French drains in different areas throughout the City. Traffic control phasing including limiting road closures on adjacent streets and detour routes was detailed in the construction documents in order to minimize impacts to the residents and road users in the City.

CGA secured grant funding for this project by modifying an existing HMGP grant that was used to upgrade the pump stations in 2009. The FEMA BCA software was utilized to apply for the modification and justify the project. CGA prepared and submitted all supporting documentation while working with the City and FDEM to obtain the additional funding for the vital project.

Construction Cost: \$2,000,000 / Firm's Fee: \$200,000




25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 7
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21. TITLE AND LOCATION (City and State) Natalie's Cove Master Drainage Study Cooper City, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION <i>(If applicable)</i> 2020

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER City of Cooper City	b. POINT OF CONTACT NAME Michael Bailey, City Engineer	c. POINT OF CONTACT TELEPHONE NUMBER 954.434.2300

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost) <p>The residential developments within the Flamingo Gardens master drainage basin have a history of flooding problems. The 135-acre drainage basin is served by a master drainage system consisting of interconnected lakes, swales, and stormwater conveyance systems. CGA has performed the drainage study to determine the probable cause of flooding and to evaluate potential drainage improvements. Upon extensive research on historical plans, design, permits, field investigation, and hydrologic/hydraulic modeling, CGA has identified the deficiencies within the master drainage system including insufficient storage volume and extremely undersized lake-interconnect pipes. In order to increase the flood protection level of service (LOS) for the area, CGA has recommended drainage improvements work including replacement of undersized culverts, and expansion of existing lakes. The estimated construction cost for recommended improvements is \$1.6 million.</p>	
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25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 8
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21. TITLE AND LOCATION (City and State) Emerald Estates Park Weston, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION <i>(If applicable)</i> N/A

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER City of Weston	b. POINT OF CONTACT NAME Denise Barrett, Director of Communications	c. POINT OF CONTACT TELEPHONE NUMBER 954.385.2000

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

In 2012 the City of Weston requested that CGA prepare several design options for expansion of the parking area at Emerald Estates Park along with other enhancements. These improvements were in response to the popularity of two existing picnic shelters and the lack of parking for them, as well as a lack of lighting in the park at night. In addition, all of the walkways were replaced, new seating areas were created, and new fitness equipment was provided. CGA provided site design, civil engineering, electrical engineering, landscape and irrigation design, and construction administration services for the project. There were several trees and palms on the site, which were worthy of preservation or relocation. The landscape architecture team worked closely with the civil engineers to site the new parking areas and drainage facilities in such a way so as to preserve as many trees as possible. The resulting effect is that the new improvements to the park look as if they have been there for many years. Furthermore, the new seating and fitness station areas afford many more views to the surrounding lake than previously existed. This has greatly enhanced the user experience of all of the visitors to the park.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
9

21. TITLE AND LOCATION <i>(City and State)</i> Dania Jai-Alai Onsite and Offsite Improvements Dania Beach, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013-2017	CONSTRUCTION <i>(If applicable)</i> 2017

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Dania Entertainment Center, LLC	b. POINT OF CONTACT NAME Joaquin Gerlero	c. POINT OF CONTACT TELEPHONE NUMBER 954.600.8397

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CGA provided site development services for the onsite and offsite improvements required to upgrade the existing Jai-alai facility to accommodate a casino. Design, permitting, construction oversight, and closeout for new offsite water mains, onsite service connections for water and sewer, site circulation, coordination of utilities, drainage connections, two new entrances to the property, a revamped valet drop-off area as well as offsite roadway improvements to the adjacent city owned Fronton Boulevard were part of the project.

The demand of the upgraded facility and requirements of the developer's agreement with the City required 1,570 LF of 8" and 1,270 LF of 12" water main upgrades to the City's transmission mains, new fire hydrants both onsite and offsite, and multiple new service and irrigation connections for the project site. City, Broward County Health Department and FDOT permitting and certifications were required for the new water main installation and operation. After TV inspection of the existing onsite sewer system, the new service laterals from the building were tied into the existing onsite and city gravity system. The new 8" sanitary sewer lines required close coordination with the proposed water main, existing and proposed storm drain laterals, the fire lines, and underground electrical, gas, and communications for the building. Coordination with the client's MEP was required to incorporate rain water lines, sewer lines and grease trap connections appropriately.

CGA's survey department provided design survey, construction stake-out, sketch and legal preparation for numerous required easements, and final survey as-builts.

CGA's Fees: \$766,000 Construction Cost: \$3,000,000



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 10
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21. TITLE AND LOCATION (City and State) Master Lift Station No 8 and Force Main Davie, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2009-2014	CONSTRUCTION (If applicable) 2014

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Town of Davie	b. POINT OF CONTACT NAME Bruce Taylor	c. POINT OF CONTACT TELEPHONE NUMBER 954.327.3742

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

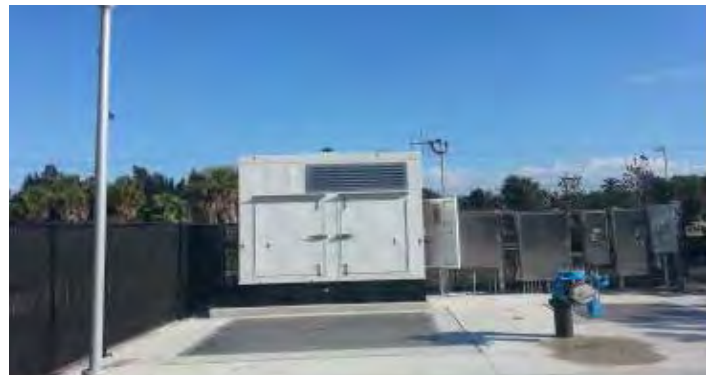
CGA designed a new Master Lift Station No. 8 and force main that serves approximately 50% of the wastewater generated within the Town of Davie's wastewater service area. The existing Lift Station No. 8 included a suction lift pump configuration that was undersized for the current demand and was approaching the end of its design life. The new Lift Station No. 8 transmits approximately 2.0 million gallons per Day (MGD) of wastewater through a 24-inch diameter force main to the existing headworks facility at the Town of Davie's Wastewater Treatment Plant (WWTP). Portions of the new force main were designed using the horizontal directional drilling method for installation to reduce impacts to the surrounding residents and businesses. The project also included improvements to the headworks facility to allow for the increased capacity.

Due to the space restraints at the existing Lift Station No. 8, multiple locations were investigated for the new Lift Station No. 8. CGA coordinated meetings with the adjacent property owners and the Town of Davie's staff to determine the best location to meet the goals of the project. Once the location was agreed upon, CGA provided the legal description and sketch for a new utility easement to allow access for future maintenance.

At the completion of the design and permitting phase of this project, CGA managed all bidding activities to select the most responsive and responsible contractor. After the selection was made, CGA provided construction services to ensure the project was constructed in substantial conformance to the contract documents.

CGA also assisted the Town of Davie with acquiring funding assistance for this project through the State of Florida Clean Water State Revolving Fund (SRF) loan program.

CGA's Fees: \$370,000 Construction Cost: \$3.8 Million



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Calvin, Giordano & Associates, Inc.	Fort Lauderdale, FL	Prime
b.			
c.			
d.			
e.			

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i>	27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i>	28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)</i>									
		1	2	3	4	5	6	7	8	9	10
James Messick, PE	Project Manager	X						X		X	
Jenna Martinetti, PE	Engineering Support			X	X	X	X	X		X	X
Heidi Henderson, PE	Engineering Support	X									
Mohamed Sharifuzzaman, PE	Drainage Design/Modeling	X			X	X	X	X	X	X	
Tammy Cook-Weedon, ASLA, PLA, LEED AP BD+C	Landscape Architect	X			X	X			X	X	X
Michael Conner, ASLA, PLA	Landscape Architect		X		X	X	X	X	X		
Bill Tesauro	Landscape Reviewer				X	X	X		X		
Sandra Lee, AICP, CEP, LEED AP BD+C, CFM	Environmental Specialist			X	X	X	X		X		
Robert (Bob) McSweeney, PE	Construction Services			X	X	X	X		X	X	X
Bruce Bernard	Engineering	X	X	X							X
Steven M. Watts, PSM	Surveyor	X					X			X	X
Timothy Rodriguez	GIS Services		X				X				
Casey Ogden, GISP	GIS Coordinator	X	X								
Diana White, PE	T	X	X								
Charles Spears, EI	T										

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	Wentworth Estates CDD	6	Weston Drainage Improvements
2	Miromar Lakes Development District	7	Natalie's Cove Master Drainage Study
3	Aqua Isles Community Development District	8	Emerald Estates Park
4	Bonaventure Development District	9	Dania Jai-Alai Onsite & Offsite Improvements
5	Indian Trace Development District	10	Master Lift Station No. 8 and Force Main

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

See Tab 4 for 'Additional Information'

I. AUTHORIZED REPRESENTATIVE

The forgoing is a statement of facts.

31. SIGNATURE



32. DATE

02.19.2020

33. NAME AND TITLE

Chris Giordano, MSC, CCM

President

ARCHITECT - ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

N/A

PART II - GENERAL QUALIFICATIONS


(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (or Branch Office) NAME CALVIN, GIORDANO & ASSOCIATES, INC.			3. YEAR ESTABLISHED 1937	4. UNIQUE ENTITY IDENTIFIER FEIN 65-0013869
2b. STREET 9990 COCONUT ROAD SUITE 340			5. OWNERSHIP	
2c. CITY ESTERO	2d. STATE FLORIDA	2e. ZIP CODE 34135	a. TYPE CORPORATION	
6a. POINT OF CONTACT NAME AND TITLE CHRIS GIORDANO, MSC, CCM VICE-PRESIDENT			b. SMALL BUSINESS STATUS	
6b. TELEPHONE NUMBER 954.921.7781			6c. E-MAIL ADDRESS Marketing@CGAsolutions.com	
7. NAME OF FIRM (If Block 2a is a Branch Office)				
8a. FORMER FIRM NAME(S) (If any) A. M.E. BERRY & ASSOCIATES B. BERRY & CALVIN, INC.			8b. YEAR ESTABLISHED A. 1937 B. 1985	8c. UNIQUE ENTITY IDENTIFIER 044297369

9. EMPLOYEES DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	74		C08	Codes, Standards, Ordinances	1
07	Biologist/Indoor Air Quality	1		C15	Construction Management	4
08	CADD Technician	5		C18	Cost Estimating	4
10	Chemical Engineer	1		E03	Electrical Studies & Design	6
12	Civil Engineer	16		E09	Environmental Impact Studies	3
15	Construction Inspector	28		G04	GIS: Dev't, Analysis, & Data Collection	4
21	Electrical Engineer	1		G06	Graphic Design	1
24	Environmental Scientist	1		H07	Highways, Streets, Airfield Paving	4
24	Environmental Scientist - Field Crew	1		I06	Irrigation	4
29	Geographic Information Specialist	10		L03	Landscape Architecture	4
38	Land Surveyor	1		O01	Office Buildings, Industrial Parks	3
38	Land Surveyor - Field Surveyors	7		P05	Planning (Community, Regional, & State)	4
39	Landscape Architect	2		P06	Planning (Site, Installation, & Project)	7
39	Landscape Designers & Inspectors	3		S04	Sewage Collection, Treatment & Disposal	4
47	Planner: Urban/Regional	9		S10	Surveying: Platting, Mapping, Flood	8
48	Project Manager	1		S13	Storm Water Handling & Facilities	6
52	Sanitary Engineer	1		T03	Traffic & Transportation Engineering	3
60	Transportation Engineer	3		T04	Topographic Surveying & Mapping	8
	Code Enforcement Specialists	16		U02	Urban Design	2
	Permitting Specialists	24		U02	Urban Renewals, Community Development	4
	Other Employees	184		W03	Water Supply; Treatment & Distribution	8
		Total	389	Z01	Zoning, Land Use Studies	3

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	0	1. Less than \$100,000	6. \$2 million to less than \$5 million		
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$3 million to less than \$10 million		
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million	10. \$50 million or greater		

12. AUTHORIZED REPRESENTATIVE
The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE 02.19.2021
c. NAME AND TITLE Chris Giordano, MSC, CCM	PRESIDENT

Chris Giordano, MSC, CCM

PRESIDENT

TAB 3



Mills Pond Park, Fort Lauderdale, FL

licenses/certifications



Ben DeSantis, Governor

STATE OF FLORIDA

FBPE

BOARD OF PROFESSIONAL ENGINEERS
THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

CALVIN GIORDANO & ASSOCIATES, INC.
1800 ELLER DRIVE
SUITE 600
FT. LAUDERDALE, FL 33316

LICENSE NUMBER: CA514
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

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Ben DeSantis, Governor

STATE OF FLORIDA

FBPE

BOARD OF PROFESSIONAL ENGINEERS
THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

MESSICK, JAMES DAVID
5428 NE 21ST TERRACE
FORT LAUDERDALE, FL 33308

LICENSE NUMBER: PC20870
EXPIRATION DATE: FEBRUARY 28, 2023
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Ben DeSantis, Governor

STATE OF FLORIDA

FBPE

BOARD OF PROFESSIONAL ENGINEERS
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MARTINETTI, JENNA REE
1313 TAYLOR ST
HOLLYWOOD, FL 33019

LICENSE NUMBER: PE20035
EXPIRATION DATE: FEBRUARY 28, 2023
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Ben DeSantis, Governor

Haley Bahars, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

dbpr

BOARD OF PROFESSIONAL ENGINEERS
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HENDERSON, HEIDI BELLE
9156 COLONS AVE
APT 401
SUNRIDGE, FL 33154

LICENSE NUMBER: PE72304
EXPIRATION DATE: FEBRUARY 28, 2021
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Haley Bahars, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

dbpr

BOARD OF PROFESSIONAL ENGINEERS
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SHARIFUZZAMAN, MOHAMMED
833 NW 65TH TERRACE
PLANTATION, FL 33317

LICENSE NUMBER: PE67640
EXPIRATION DATE: FEBRUARY 28, 2021
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STATE OF FLORIDA

FBPE

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MCSWEENEY, ROBERT F
2632 N E 34 ST STREET
LIGHTHOUSE POINT, FL 33064

LICENSE NUMBER: PE47506
EXPIRATION DATE: FEBRUARY 28, 2021
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LEED AP BD+C

Sandra Lee

LEED AP Building Design + Construction

By demonstrating the knowledge and understanding of green building practices and principles needed to support the use of the LEED green building program.

10/21/09 AP BD+C
23 DEC 2009
19 DEC 2021

Sandra Lee

ASSOCIATION OF STATE FLOODPLAIN MANAGERS, INC.
CERTIFICATION BOARD OF REGENTS

Sandra Lee, CFM

INDICALLY REGISTERED AS AN
ASFPM CERTIFIED FLOODPLAIN MANAGER

IN TESTIMONY WHEREOF THIS CERTIFICATE HAS BEEN SIGNED BY THE AUTHORITY OF THE ASSOCIATION OF STATE FLOODPLAIN MANAGERS, INC. ON THIS 15TH DAY OF DECEMBER, 2021.

Paul J. Linder
PRESIDENT, 1000 N. W. 17th Ave., Suite 200, Ft. Lauderdale, FL 33304

John J. ...
SECRETARY, 1000 N. W. 17th Ave., Suite 200, Ft. Lauderdale, FL 33304

ASFPM Certified

QUALIFIED STORMWATER MANAGEMENT INSPECTOR

FLORIDA

The undersigned hereby acknowledge that
Sandra Lee
has successfully met all requirements necessary to be fully certified through the Florida Department of Environmental Protection Stormwater, Erosion, and Sedimentation Control Inspector Training Program.

Hallewa Obiton December 6, 2009
Inspector # 5389
8 PDHs - CEP 0010

Earl Kaska

Ben DeSantis, Governor

Haley Bahars, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

dbpr

BOARD OF LANDSCAPE ARCHITECTURE
THE LANDSCAPE ARCHITECT BUSINESS HEREIN HAS REGISTERED UNDER THE PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

CALVIN GIORDANO & ASSOCIATES INC
1800 ELLER DR STE 600
FT LAUDERDALE FL 33316

LICENSE NUMBER: LC000239
EXPIRATION DATE: NOVEMBER 30, 2021
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Haley Bahars, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

dbpr

BOARD OF LANDSCAPE ARCHITECTURE
THE LANDSCAPE ARCHITECT HEREIN HAS REGISTERED UNDER THE PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

COOK, TAMMY DAWN
32801 HIGHWAY 443 NORTH
2567
ONLACHOKE, FL 34972

LICENSE NUMBER: LC000128
EXPIRATION DATE: NOVEMBER 30, 2021
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Haley Bahars, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

dbpr

BOARD OF LANDSCAPE ARCHITECTURE
THE LANDSCAPE ARCHITECT HEREIN HAS REGISTERED UNDER THE PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

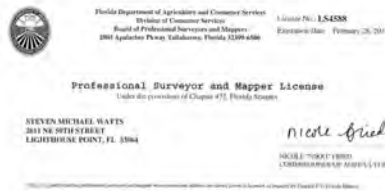
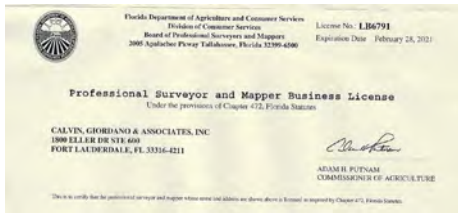
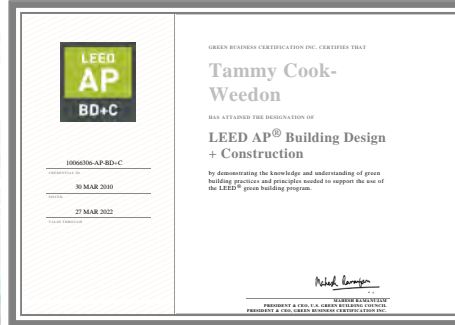
CONNER, MICHAEL D
3401 N.E. 18TH STREET
FT LAUDERDALE, FL 33305-9429

LICENSE NUMBER: LC000181
EXPIRATION DATE: NOVEMBER 30, 2021
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Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS™





CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
10/2/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER RBN Insurance Services 303 E Wacker Dr Ste 650 Chicago IL 60601		CONTACT NAME: PHONE (A/C, No, Ext): 312-856-9400 FAX (A/C, No): 312-856-9425 E-MAIL: rdelich@rbninsurance.com ADDRESS:															
INSURED Calvin, Giordano & Associates, Inc. 1800 Eller Drive Suite 600 Fort Lauderdale FL 33316		SAFELLC-01 <table border="1"> <thead> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: Hartford Fire Insurance Co.</td> <td>19682</td> </tr> <tr> <td>INSURER B: Navigators Insurance Company</td> <td>42307</td> </tr> <tr> <td>INSURER C: Twin City Fire Insurance Co.</td> <td>29459</td> </tr> <tr> <td>INSURER D: Great American E&S Ins. Co.</td> <td>37532</td> </tr> <tr> <td>INSURER E: Hartford Casualty Insurance Co</td> <td>29424</td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table>		INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Hartford Fire Insurance Co.	19682	INSURER B: Navigators Insurance Company	42307	INSURER C: Twin City Fire Insurance Co.	29459	INSURER D: Great American E&S Ins. Co.	37532	INSURER E: Hartford Casualty Insurance Co	29424	INSURER F:	
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INSURER D: Great American E&S Ins. Co.	37532																
INSURER E: Hartford Casualty Insurance Co	29424																
INSURER F:																	

COVERAGES **CERTIFICATE NUMBER:** 1942078253 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			83UENZV3951	10/3/2020	10/3/2021	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$
E	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY			83UENPY9100	10/3/2020	10/3/2021	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 0			CH20EXC885600IV	10/3/2020	10/3/2021	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below Y/N <input type="checkbox"/> N/A			83WECE0623	5/12/2020	5/12/2021	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D	Professional Liability			TER 286-10-59	10/3/2020	10/3/2021	Each Claim/Aggregate 10,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER Evidence of Coverage	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

TAB 4



North Beach Oceanside Park, Miami Beach, FL

[additional information](#)



LOCATION - HEADQUARTERS AND OFFICES

Headquarters:

1800 Eller Drive, Suite 600
Fort Lauderdale, FL 33316

Branch Offices:

Estero:

Brooks Executive Suites
9990 Coconut Road, Suite 340
Estero, FL 34135

Clearwater/Tampa:

Feather Sound Corporate Center
13535 Feather Sound Drive, Suite 135
Clearwater, FL 33762

Miami-Dade:

Bayshore Executive Plaza
10800 Biscayne Boulevard, Suite 950
Miami, FL 33161

West Palm Beach:

580 Village Blvd., Suite 325
West Palm Beach, FL 33409

Port St. Lucie:

2400 SE Veterans Memorial Parkway, Suite 207
Port St. Lucie, FL 34952



LOCATIONS

- Fort Lauderdale
- Clearwater
- Miami-Dade
- West Palm Beach
- Estero**
- Port St. Lucie



FLOW WAY
COMMUNITY DEVELOPMENT DISTRICT
Continuing Professional Engineering Services

RESPONSE TO REQUEST FOR QUALIFICATIONS

FEBRUARY 22, 2021

LETTER OF INTEREST

February 22, 2021

Attention: District Manager James P. Ward
District Manager's Office
2301 N.E. 37th Street
Fort Lauderdale, Florida 33308
Ph: (954) 658-4900
Email: JimWard@JPWardAssociates.com

**Ref: FLOW WAY COMMUNITY DEVELOPMENT DISTRICT (DISTRICT)
COLLIER COUNTY, FL – CONTINUING PROFESSIONAL ENGINEERING SERVICES**

CONNECT Engineering, LLC (CONNECT) is pleased to submit this proposal package to the Request for Qualifications (RFQ) for the above-noted project. CONNECT intends to provide the engineering services for the related work and believes the submission herein meets and exceeds the RFQ's requirements.

We are as a Florida Department of Transportation (FDOT) Small Business Enterprise (SBE), Disadvantage Business Enterprise (DBE), and Minority Business Enterprise (MBE). We are a FDOT prequalified consultant in Group 3 Highway Design – Roadway, Group 4 Highway Design – Bridges, and Group 7 - Traffic Operations Design.

We have assembled a team of key personnel based on their qualifications and successful experience on similar projects. We will provide our in-house, multi-disciplinary capabilities, and expertise to address the technical issues to ensure a successful and cost-effective design.

I, Adrian Robaina, PE, MEM will be the Project Manager, and will ensure all necessary resources are dedicated at your satisfaction and that each staff member understands their role in delivering a high-quality service. I will be the primary point of contact for CONNECT that will handle District meetings, construction administration services, and engineering tasks. We commit to each project's success for the District.

We look forward to supporting the District by providing timely, efficient, and high-quality services. We appreciate the opportunity to compete for these engineering services.

Thank you in advance for your consideration and for the potential opportunity to begin a long-lasting relationship between CONNECT and the District.

Sincerely,



ADRIAN ROBAINA, PE, MEM
President

305.981.6142 (office) • 786.250.9966 (mobile)
arobaina@connecteng.us

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a) KEY PERSONNEL

<p>Adrian Robaina, PE, MEM Role: Project Manager O: (305) 981.6142 C: (786) 250.9966 arobaina@connecteng.us Years of Experience: 16</p>	<p>Licenses / Certifications: Professional Engineer Florida #82271 Advanced Temporary Traffic Control (Cert#15354) FDEP Qualified Stormwater Management Inspector (Cert#32084) Building Plans Examiner: Florida (PX3499) Building Inspector: Florida (BN6455)</p>
<p>Rodney C. Devera, PE Role: Deputy Project Manager O: (305) 981.6142 C: (305) 766.9858 rdevera@connecteng.us Years of Experience: 16</p>	<p>Licenses / Certifications: Professional Engineer Florida #71384 Advanced Temporary Traffic Control (Cert#46670)</p>
<p>Daniel Greenberg, PE, MBA Role: Project Engineer O: (305) 981.6142 C: (305) 336.4174 dgreenberg@connecteng.us Years of Experience: 13</p>	<p>Licenses / Certifications: Professional Engineer Florida #76105 Advanced Temporary Traffic Control (Cert#43956)</p>
<p>Vanessa A. Mela, PhD, PE Role: Quality Control/Quality Assurance O: (305) 981.6142 vmela@connecteng.us Years of Experience: 10</p>	<p>Licenses / Certifications: Professional Engineer Florida #77676</p>

b) POINTS OF CONTACT

Adrian Robaina, PE, MEM

Role: Project Manager

O: (305) 981.6142

C: (786) 250.9966

arobaina@connecteng.us

Years of Experience: 16

Rodney C. Devera, PE

Role: Deputy Project Manager

O: (305) 981.6142

C: (305) 766.9858

rdevera@connecteng.us

Years of Experience: 16

c) EXPERIENCE

CONNECT has more than 50 years of combined civil engineering experience in project design, code compliance, and field inspections. We provide engineering services to clients including parks, airports, roadways, and structures. We are a licensed engineering firm with the State of Florida and have maintained a good professional standing with the Department of Business and Professional Regulation and the Florida Board of Professional Engineers.

Our team has a variety of experience ranging from small to large scale projects, including both the private and public sector. We will provide our in-house, multi-disciplinary capabilities and expertise to address the technical issues to ensure a successful, cost-effective design in the Civil engineering and task work orders by the District.

Our assigned project manager will be **Adrian Robaina, PE, MEM**. Mr. Robaina has more than 16 years of experience in roadway, drainage, and utility project design. Our deputy project manager will be **Rodney C. Devera, PE**, Mr. Devera has over 16 years of experience in designing and managing projects for the public and private sector. His project experience includes design and plans preparation for Resurfacing, Restoration and Rehabilitation (RRR), roadway reconstruction in urban corridors, safety improvements, major and complex highway projects, stormwater management, utilities, and permitting. **Daniel Greenberg, PE, MBA** will serve as the Engineer, this will ensure redundancy in project awareness within CONNECT's departments. Mr. Greenberg has 13 years of experience as a Project Manager and Engineer of Record. His experience includes RRR, roadway reconstruction in urban corridors, safety improvements, and complex highway projects including signing and pavement markings plans and pavement design reports. He has drainage and utility experience. Lastly, **Vanessa A. Mela, PhD, PE**, will provide quality control and peer review for the various projects.

Our assigned key personnel have extensive experience and are licensed Civil Engineers. In addition, **as engineering services for the District require additional expertise, our team can partner with pre-qualified local subconsultants to complete the specialty tasks.**

Project Experience:

Civil Engineering

1. **Eastside Elementary School Safety Sidewalks – FDOT District 1 (D1), Haines City, FL** - This project was part of the Safe Routes to School (SRTS) program. This project included the design of approximately 1,000 linear feet of sidewalk on the north side. Pedestrian ramps were upgraded to meet the Americans with Disabilities Act (ADA) requirements. Impacts to the neighboring driveways were coordinated with the FDOT and the property owners. A specification package was prepared, and post design services were also provided for this project.
2. **Orangewood Elementary School Safety Sidewalks – FDOT D1, Ft. Myers, FL** - This SRTS project consisted of sidewalk improvements along Marvaez Street which is adjacent to Orangewood Elementary School and extend from Commercial Drive to Winkler Avenue. Traffic control plans were developed and the construction hours were coordinated with City of Fort Myers to mitigate impacts to the school and residents.
3. **Franklin Park Elementary Schools Safety Sidewalks – FDOT D1, Ft. Myers, FL** – This SRTS project consisted of the sidewalk improvements along Midway Avenue extend from Canal Street to Edison Avenue. Impacts to drainage ditches were coordinated with FDOT drainage department and South Florida Water Management District (SFWMD). Signing and pavement markings were also upgraded. Crosswalk markings were added at the intersections and pedestrian curb ramps.
4. **Continuing Civil Engineering Services for The Greens at Doral, Miami, FL** - Quality Control Engineer for the Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation which included two 39 HP submersible pumps, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.
5. **Snowden Pedestrian Bridge Along Old Cutler Trail N. of SW 174 St over C-100 Canal, Palmetto Bay, FL** – This project included the design and coordination of a shared multi-use path along Old Cutler Trail including a 100 ft long pedestrian steel bridge that re-directs pedestrian traffic away from the existing vehicular bridge. Responsibilities include coordination between sub-consultants to ensure design quality and consistency between disciplines while meeting the project schedule, permitting coordination between South Florida Water Management District (SFWMD), the United States Army Corps of Engineers (USACOE), and Miami-Dade Department of Transportation and Public Works (DTPW) as well as project coordination among utility agencies.
6. **Miami-Dade County Children’s Courthouse, Miami, FL.** The civil engineering services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities, utility relocation of water and gas and a traffic/parking impact study. The project also required coordination with permitting/jurisdictional agencies including Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, Miami-Dade County Department of Environmental Resources Management (DERM), Miami-Dade County Health Department and FDEP. Construction Administration Services were also be provided. Awarded LEED Gold certification.
7. **Le Petit Papillon School Modifications, Miami Beach, FL.** Project Engineer for scope of services. Project consisted of existing school modifications for additional usable space. Scope of work included paving, grading and drainage plan. In addition to storm water pollution prevention plan. New drainage system and swale areas were designed for stormwater management as per City of Miami Beach standards, in coordination with the City’s Public Works Department and DERM.

8. **Carlota at South Beach, Miami Beach, FL.** Project Engineer for scope of services. Multifamily residential in Miami Beach, FL. Project consisted of modifications to existing multiuse building. Scope of work included paving, grading, drainage, domestic water and sewer service, and fire line extension.
9. **Kinloch Park Building Addition, Miami, FL.** Project Engineer responsible for design and calculations for the civil engineering services for the new building addition at City of Miami, Kinloch Park. The services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities coordination, utility relocation of water and sewer traffic/parking re-design. The project also requires coordination with permitting/jurisdictional agencies like: M-DWASD, City of Miami Public Works and Fire Department, and DERM.
10. **SR 826/Palmetto Expressway from North of Canal C-8 Bridge (NW162 St.) to East of NW 67th Avenue (Palmetto Segment 2) - FDOT D6 – Miami-Dade County, FL.** Project Engineer. This project prepared for the Florida Department of Transportation (FDOT District VI) is a 1.5-mile reconstruction project. The improvements include widening an existing six-lane divided limited access facility to add two express lanes and reconstruction of interchange at NW 67th Avenue as a Single Point Urban Interchange (SPUI). A cantilevered option for the bridge over NW 67th Avenue is also included to minimize Right-of-Way impacts. This project consists of extensive coordination with the on-going adjacent projects, Segment 2 is one of total 6 segments along the corridor.
11. **SR 25/US-27 from Hendry/Palm Beach County Line (MP 0.000) To SR 80 (MP 12.599), Palm Beach County, FL.** Project Engineer. The project consists of milling and resurfacing (M&R) SR 25/US-27 from Hendry/Palm Beach County Line to SR80/E Palm Beach Road. Sidewalk will be realigned to provide minimum sidewalk width required and reconstructing curb ramps at major turnouts to meet ADA standards. Drainage inlets and inlet tops will be replaced, as necessary. The existing signalization at SR 80/E Palm Beach Road will be replaced with a new concrete strain pole signalization. Existing signs and pavement markings will be replaced and upgraded to current standards.
12. **SR 821 Homestead Extension for Florida’s Turnpike (HEFT) Campbell Drive Interchange Improvements, Miami, FL.** Engineer of Record. The project includes the design, widening and reconstruction of the HEFT (SR 821) and Campbell Drive to accommodate the future needs for capacity, operational and safety improvements. The project includes a new westbound Campbell Drive to northbound HEFT interchange ramp, widening of the existing southbound HEFT off-ramp to two-lanes, widening of the HEFT to accommodate the ramp improvements, and signal and turn lane improvements on Campbell Drive.
13. **SR-5/US-1 from South Street to Magnolia/Shangri-La Drive – FDOT D5, Volusia County, FL.** Project Engineer. This project consisted of roadway improvements including milling and resurfacing, construction of missing sidewalk on both sides of the roadway, connections to boarding and alighting areas at the bus stops, maintenance of traffic, signage and pavement markings. Project also consisted of addition of designated bike lanes with key holes at right turn lane, Traffic Management System (TMS) reconstruction, and guardrail upgrading or replacing on the rural roadway section on SR-5/US-1 from South Street to Magnolia/Shangri-La Drive (8.1 miles).

14. **US1/SR 5 Overseas Highway from Blue Isle Boulevard to N. of Beach Access – FDOT D6 - Monroe County, FL.** Project Engineer. This project consisted of design service for roadway improvements which included milling and resurfacing of an existing two-lane facility as well as creating a paved northbound shoulder paving to serve as an evacuation route from Blue Isle Boulevard to N. of Beach Access (MM 59.9 to MM 73.4) in the Florida Keys.

Stormwater

1. **Larchmont Pump Station, Miami, FL.** (Miami-Dade County Public Works). Designer responsible for the design of two, new drainage pump stations located at Northwest 85th Street and Northwest 5th Avenue. The scope of work includes demolishing the existing pump station and replacing it with a new, 60 CFS capacity station, new back-up pump station with 35 CFS capacity, upsizing 800-linear-feet of existing drainage pipe, 1,000-linear-feet of new drainage pipe, pavement restoration, and stormwater pollution prevention plan.
2. **Le Petit Papillon School Modifications, Miami Beach, FL.** Project Engineer for Civil portion of scope of work. Project consisted of existing school modifications for additional usable space. Scope of work included paving, grading and drainage plan. In addition to storm water pollution prevention plan. New drainage system and swale areas were designed for stormwater management as per City of Miami Beach standards, in coordination with the City's Public Works Department and DERM.
3. **Village Green Park, Key Biscayne, FL.** Engineer for modifications to existing park two include two multipurpose playing fields. Existing park was renovated with synthetic turf fields and underdrains for stormwater control. Project including paving, grading, and drainage for the new park modifications. Scope included inspections and construction services. Construction was observed at various stages to ensure quality control and compliance with plans and specifications.
4. **Kinloch Park Building Addition, Miami, FL.** Engineer for modifications to existing park two include two multipurpose playing fields. Existing park was renovated with synthetic turf fields and underdrains for stormwater control. Project including paving, grading, and drainage for the new park modifications. Scope included inspections and construction services. Construction was observed at various stages to ensure quality control and compliance with plans and specifications
5. **North Cruise Boulevard Extension Phase IIB & III – Port Miami – Miami, FL.** Project Engineer responsible for the design new roadway and associated drainage. Drainage will consist of new curb inlets, French Drain where feasible, and stormwater injection wells at the outfalls. The new roadway and flyover bridge are intended to alleviate adverse traffic flow conditions for the Port's current and future Cruise Terminal development program. Project includes roadway, bridge, drainage, lighting, and utility relocation (watermain, sanitary sewer, electrical lines, and communication lines) design.
6. **Venetian Causeway PD&E Study – FDOT D6 – Miami, FL.** Project Engineer responsible for the Conceptual Drainage Analysis and Locations Hydraulics Report for the improvements of the Venetian Causeway's existing 12 bridges from North Bayshore Drive in Miami to Purdy Avenue in Miami Beach. Responsibilities include preparing study documents, Public Involvement workshops and coordinating with all permitting agencies.
7. **SR-968 / SW 1st Street from SW 17th Avenue to SW 5th Avenue – FDOT D6 – Miami, FL.** Project Engineer responsible for the design and permitting of stormwater management facilities (French Drains) and for an urban roadway in the heart of Miami-Dade County. The reconstruction of SW 1st Street extends from SW 17th Avenue to SW 6th Avenue. Responsibilities include preparing permitting documents such as plans and a design report part of the Environmental Resource Permit (ERP) for South Florida Water Management District (SFWMD) and

the Class V, Group 6 Stormwater Drainage Wells permit for the Florida Department of Environmental Protection (FDEP).

8. **SR 566 (Thonotosassa Road) RRR – from West Baker Street to Townsgate Court - FDOT D7, Hillsborough County, FL.** Engineer of Record responsible for the reshaping of existing ditches and the design of new side drains under side streets and driveways. This project includes milling and resurfacing, upgrading sign and pavement markings, and upgrading the existing roadside safety including new sidewalks and bicycle lanes on both sides of SR 566 (Thonotosassa Road) from north of Interstate 4 (I-4) to West Baker Street. The drainage system consists of a series of roadside ditches, which convey runoff towards wetland systems located adjacent to the FDOT Right-of-Way (R/W).
9. **I-95 and Spanish River Boulevard Interchange – FDOT D4 – Palm Beach County, FL.** Project Engineer responsible for the design of stormwater management facilities, conveyance systems, plans production, coordination with permitting agencies, and preparation of the Drainage Design Documentation Report for the new three level Spanish River Interchange. This project includes the construction of a new interchange, modification to the existing Yamato Road and I-95 interchange, addition of Auxiliary lanes from Glades Road to Congress Avenue on I-95 and cross street improvements of Spanish River and Yamato Road.

Water Distribution, including Lift Station and Pump Station Design

1. **Harbour Pointe – Lift Station Rehabilitation / Reconstruction, Miami, FL.** Project Engineer for Civil scope. Project consisted of replacement of existing sanitary sewer lift station with new complete package consisting of two (2) 20HP suction pumps. In addition, all electrical equipment was replaced, such as control panels, and service upgrade.
2. **Pump Station Rehabilitations – City of North Miami Beach.** The project consisted of the rehabilitation of five (5) existing sanitary sewer pumping stations around the City of North Miami Beach. Scope of work included the demolition of above ground facilities and structures and the conversion from suction-lift type configurations to submerged pumps with separate, new valve vaults. The pump station design efforts were undertaken in a fast-track type format to help the client meet their funding deadlines. Disciplines included water, sewer and pump design, paving/grading, structural and electrical design.
3. **Pump Station Rehabilitations – City of Pompano Beach.** This project consisted of the rehabilitation of two existing sanitary sewer pumping stations around the City of Pompano Beach. Scope of work included the complete replacement of all pumps, electrical panels, electrical services, valves, and piping. The existing structures were utilized. Disciplines included water, sanitary sewer and pump design, and electrical design.
4. **Pump Station Rehabilitations – City of Maitland.** This project consisted of the rehabilitation of two existing sanitary sewer pumping stations around the City of Maitland. Scope of work included the abandonment of one existing station, to be replaced with a design for an entirely new pump station approximately 100' away, as well as non-destructive structural testing and analysis of the existing wet well on another station. Both off these stations are to be upgraded with new pumps, valves, piping, electronics, generators, and telemetry. Design disciplines included water, sanitary sewer and pump design, paving, grading, structural and electrical design.

Structural Systems

1. **Pavilion Condominium Window and Door Replacement, Miami Beach, FL.** Project Engineer for this existing 12-story residential high-rise building located within the City of Miami Beach. All openings were replaced with impact windows as per Miami-Dade County NOAs (product approval). Scope of Work included construction drawings with new windows and doors, wind pressures and wind zones. Project included windows / door schedules. Project was coordinated with zoning/historical review from City of Miami Beach Building Department.
2. **Structural Evaluation of Existing B1 And C1 Mast Arm Assemblies Intersection of SR 5 / US-1 And Riviera Dr FDOT D6 – Miami, FL.** Specialty Engineer to evaluate the two existing mast arm configurations FDOT Structure No. 87J616-5 & No. 87J616-6. Both mast arm structures were evaluated using the actual field conditions due to signal heads and sign panels attached to the mast arm were modified from original configuration to meet lane alignment requirements. All calculations were done using the FDOT Mast Arm-LRFD Input variables and parameters were obtained from field measurements, signalization plans, and mast arm assembly shop drawings.
3. **Temporary Signal at Atlantic Blvd and I-95 / SR-9, Broward County, FL.** Project Engineer for Temporary Signal at Atlantic Blvd and I-95 Span Wire on Wood Poles. Project included specialty engineering structural design for the temporary signal wire and wood poles for Traffic Control Plans at the existing intersection. All calculations were done using FDOT Mast Arm program and proprietary Mathcad calculations for wire and pole reactions.
4. **Intersection improvements at Peters Rd and Sheldon J Harr Pkwy, Broward County, FL.** Project Engineer for Signal Mast Arms at Peters Rd and Sheldon J Harr Pkwy. The project consisted of intersection improvements and the structural analysis of four (4) new signal mast arms. All calculations were done using FDOT Mast Arm program.
5. **Intersection Improvements at SR 5 / SE 2 Ave from SE 2 St to SE 4 St, (FDOT D6), Miami, FL.** Project Engineer for Signal Mast Arms at SR 5 / SE 2 Ave from SE 2 St to SE 4 St. The project consisted of intersection improvements and the structural analysis of one (1) new signal mast arms and evaluation of four (4) existing signal mast arms. All calculations were done using FDOT Mast Arm program.
6. **HEFT Turnpike / SR 821 Widening from NW 57 Ave To NW 27 Ave - Miami-Dade County / Broward County, FL.** Project Engineer to evaluate the total drilled shaft required length for one (1) Cantilever Overhead Sign Structures and four (4) Span Overhead Sign Structure. Specifically, our team investigated if the drilled shaft could resist all reactions to avoid additional reinforcement to the concrete barrier wall transition FDOT Design Standard Index No. 410. Our team acted as specialty engineers to provide solutions.
7. **Repairs for Median Barrier Wall for SR 9 / I-95 Segment 3B-1, Broward County, FL.** Project Engineer for the design of multiple concrete repairs along SR 9 / I-95 median barriers. Our team acted as specialty engineers to provide cost effective solutions. Repairs included rebar dowel design, concrete restoration, and traffic impact rated barrier replacement.
8. **Concrete Repair and Modifications to Existing Drainage Structures at NW 31 AVE improvements, Lauderdale Lakes, FL.** Project Engineer for repairs of FDOT Type 6 curb inlets. Scope of work included structural construction drawings and calculations for modifications of existing drainage structures. Our team served as specialty engineers for this modification from the standard index.

9. **Pavilion Condominium Window and Door Replacement, Miami Beach, FL.** Quality Control Engineer for this existing 12-story residential high-rise building located within the City of Miami Beach. All openings were replaced with impact windows as per Miami-Dade County NOAs. Scope of Work included construction drawings with new windows and doors, wind pressures and wind zones. Project included windows / door schedules. Project was coordinated with zoning/historical review from City of Miami Beach building department.
10. **Structural Evaluation of Existing B1 And C1 Mast Arm Assemblies Intersection of SR 5 / US-1 and Riviera Dr FDOT D6 – Miami, FL.** Project Engineer to evaluate the two existing mast arm configurations FDOT Structure No. 87J616-5 & No. 87J616-6. Both mast arm structures were evaluated using the actual field conditions due to signal heads and sign panels attached to the mast arm were modified from original configuration to meet lane alignment requirements. All calculations were done using the FDOT Mast Arm-LRFD Input variables and parameters were obtained from field measurements, Signalization Plans, and Mast Arm Assembly Shop Drawings. Our team acted as specialty engineers to provide solutions.
11. **SR A1A North Bridge over ICWW #940045, Fort Pierce, FL.** Project engineer for the analysis and design of the EB and WB reinforced concrete bridge deck for the prestressed concrete FIB girder bridge sections. Responsibilities included structural analysis, primary and secondary slab reinforcement design, phased construction analysis, cantilever slab over bridge pier design. Development of bridge plans in accordance with phased construction and corresponding lap splice reinforcement design. In addition, a BDR report including the preliminary design of steel plate girder bridge including bearing and concrete pier cap design was performed.
12. **District-Wide Structures Design and Plans Review, Miami, FL.** Project engineer for plans and shop drawings review for bridges and highway related structures. Typical projects include Mast Arm design review for several intersections, Brickell City Centre design review for the parking tunnel structures under N Miami Avenue and NW 7th ST, and the whaler/sheet pile anchoring system.
13. **SR 826/Palmetto Expressway from N of Canal C-8 Bridge (162 St) to E of NW 67 Ave, Miami, FL.** Project engineer for the analysis and design of the EB and WB reinforced concrete bridge deck for the prestressed concrete FIB girder bridge sections. Responsibilities included structural analysis, primary and secondary slab reinforcement design, phased construction analysis, cantilever slab over bridge pier design. Development of bridge plans in accordance with phased construction and corresponding lap splice reinforcement design. In addition, a BDR report including the preliminary design of steel plate girder bridge including bearing and concrete pier cap design was performed.
14. **SR 826/SR 836 Interchange Improvement, Miami, FL.** Project engineer responsible for reviewing the design of cantilever sign, span sign structures, expansion joints, light pole structures, mast arm structures, and design review of the single cell box girder segments for segmental Bridges 15 and 9. Project tasks were completed for Miami-Dade Expressway Authority.
15. **SR A1A North Bridge over ICWW #940045, St. Lucie County, FL.** Project engineer responsible for overseeing the design and alignment implementation of permanent MSE walls comprising the bridge approaches and the design and detailing of adjacent stairway along a portion of the MSE walls. Typical project related responsibilities include coordination and quality assurance/quality control of design plans and structural calculations, participation in project phase meetings, coordination between disciplines to ensure quality and consistency while meeting the project schedule.

d) REFERENCES

- 1. Continuing Civil Engineering Services for The Greens at Doral, Doral, FL.** The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports. Approximate cost of construction over \$3 million
Client: The Greens at Doral Condominium Association
Client reference: Juan A. Rodriguez – Board of Director President, (305) 479-4304, jarodriguez@thegreensatdoral.com
Project duration: 2017-2020
Total amount of contract: \$120,000
- 2. Continuing Civil Engineering Services for Multiple Private Sector Land Development Projects, Miami, FL.** The work performed by CONNECT included modifications to recreation areas, building additions, and park modifications for public enjoyment. Specific Civil services included paving, grading, drainage, permitting services, and direct coordination with the local municipalities. Specific projects include the YMCA South Dade Family Center New Pool Recreation Area in Miami-Dade, FL and Le Petit Papillon School located in Miami Beach, FL. Construction cost over \$1 million
Client: John R. Medina & Associates, Architects
Client reference: Monica Rodriguez, Lead Designer, (305) 740-0554, mrodriguez@miamicurtainwall.com
Project duration: 2016-2020
Total amount of contract: \$100,000
- 3. Multiple Civil Engineering Services Contracts for Gas Stations, Miami, FL.** CONNECT provided services for projects ranging from developing new sites to modifications to existing sites. Gas stations were engineered for AutoTURN site analysis, water and sewer, paving, grading, drainage, and signing and pavement markings. Approximate construction cost over \$500,000.
Client: Fiallo’s MEP Design, Inc.
Client reference: Jorge Fiallo, PE, EC – President, (305) 877-1845, Jfiallo@fiallomepdesign.com
Project duration: 2016-2020
Total amount of contract: \$60,000
- 4. The Greens at Doral, Master Structural Repairs, Miami, FL.** The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. Our team provided structural design for all repairs withing the condominium. Those included, replacement of corroded metal framing, concrete repairs, such as cracks on stucco, concrete with rebar exposed. Wood framing members were also replaced as part of the construction drawings. Special inspections and construction services were a part of this scope. Cost of construction approximate over \$400,000
Client: The Greens at Doral Condominium Association
Client reference: Juan A. Rodriguez – Board of Director President, (305) 479-4304, jarodriguez@thegreensatdoral.com
Project duration: 2018-2020
Total amount of contract: \$50,000

5. **Harbour Pointe – Lift Station Rehabilitation / Reconstruction, Miami, FL.** Project consisted of complete reconstruction of existing pump station, including structural design for new wet well and valve box, and structural support for all equipment. In addition, the existing sanitary sewer lift station included new complete package consisting of two (20HP) suction pumps. In addition, all electrical equipment was replaced, such as control panels, and service upgrade. Approximate construction cost \$400,000
Client: Harbour Pointe of Miami Condominiums
Client reference: Katty Rodriguez – Board of Director President, (305) 815-9299, harbourpointe.manager@gmail.com
Project duration: 2017-2019
Total amount of contract: \$30,000
6. **Structural Evaluation of Existing B1 And C1 Mast Arm Assemblies Intersection of SR 5 / US-1 and Riviera Dr. FDOT D6, Miami, FL.** - Specialty Engineer to evaluate the two existing mast arm configurations FDOT Structure No. 87J616-5 & No. 87J616-6. Both mast arm structures were evaluated using the actual field conditions due to signal heads and sign panels attached to the mast arm were modified from original configuration to meet lane alignment requirements. All calculations were done using the FDOT Mast Arm-LRFD Input variables and parameters were obtained from field measurements, Signalization Plans, and Mast Arm Assembly Shop Drawings. Approximate construction cost - \$200,000
Client: FDOT D6
Client reference: George Hoffman, PE, (305) 962-4928, George.Hoffman@dot.state.fl.us
Project duration: 2019-2020
Total amount of contract: \$4,000
8. Project performed by Daniel Greenberg, PE as Project Manager and Roadway Engineer - **SR 25/US-27 from Hendry/Palm Beach County Line (MP 0.000) to SR 80 (MP 12.599), Palm Beach County – FDOT District 4 – FPID No. 441631-1-32-01** - The project consists of milling and resurfacing (M&R) SR 25/US-27 from Hendry/Palm Beach County Line to SR80/E Palm Beach Road. Sidewalk will be realigned to provide minimum sidewalk width required and reconstructing curb ramps at major turnouts to meet ADA standards. Drainage inlets and inlet tops will be replaced, as necessary. Pedestrian gates will be added to the R/R crossing between NW 2nd Street and NW 3rd Street. The existing signalization at SR 80/E Palm Beach Road will be replaced with a new concrete strain pole signalization. Traffic monitoring site 0148 will need to be updated with new loops and sensors. Existing signs and pavement markings will be replaced and upgraded to current standards
Client: FDOT D4, 3400 W Commercial Blvd, Fort Lauderdale, FL 33309
Client reference: Raul Dominguez, PE - 954-777-4061, raul.dominguez@dot.state.fl.us
Project duration: 2018 - 2019
Total amount of contract: \$1.8M
9. Project performed by Rodney C. Devera, PE as Project Manager and Daniel Greenberg, PE as Project Engineer - **Roadways and Complete Infrastructure Improvements: Franjo Road Design-Build** - Lead Roadway Engineer responsible for the complete street improvements including the reconstruction of two existing roadways. These roadways are part of the Village’s future Central Business District (CBD). Complete streets improvements include ADA compliant curb ramps and sidewalks, new bike lanes, new on-street parking, and a new roundabout. Additional improvements include landscaping, decorative pavers, new water and sanitary sewer mains, stormwater management systems, and underground utility relocations.
Client: Village of Palmetto Bay, 9495 SW 180th Street, Palmetto Bay, FL 33157
Client reference: Dionisio F. Torres, PE, (305) 969-5086, dtorres@palmettobay-fl.gov
Project duration: 2018 - 2019
Total amount of contract: \$1.1M

10. Project performed by Daniel Greenberg, PE as Project Engineer and Rodney C. Devera, PE as Drainage Engineer - **SR 566 (Thonotosassa Road) RRR – from West Baker Street to Townsgate Court - FDOT District 7**, Hillsborough County, FL - FPID No. 425503-1-52-01 - This project consisted of milling, resurfacing, upgrading of signs and pavement markings, and upgrading of existing roadside safety, including new sidewalks and bicycle lanes on SR 566 (Thonotosassa Road) from Townsgate Court to north of I-4. The project limits are located inside of the City of Plant City and Hillsborough County. The drainage system consists of a series of roadside ditches, which convey runoff towards wetland systems located adjacent to the FDOT Right-of-Way. The project included drainage improvements such as reshaping the existing ditches and designing new side drains under side streets and driveways.
- Client:** FDOT District 7, 11201 N. Malcolm McKinley Drive, Tampa, FL 33612
- Client reference:** Charlie Xie, PE, 813-975-6287, Charlie.Xie@dot.state.fl.us
- Project duration:** 2015-2017
- Total amount of contract:** \$580,000

Awards / Accomplishments

In addition to our projects listed on standard form 330. Our team had a key role on the following projects which earned awards as follows:

1. 2013 Engineering Excellence Grand Award by Florida Institute of Consulting Engineers [FICE]

Project: *I-75 Southbound Ramp to SR 826 Composite Wall (FDOT D6) 2012*. Designer responsible for providing engineering and CAD support for this roadway widening project that involved preparing an alternate design to a sheet pile system. The composite wall integrates the four (4) individual components of traditional embankment walls including MSE panels, coping, traffic barrier wall, and sound barrier wall into one framework.

2. LEED Silver Certification

Project: *College of Nursing and Health Sciences (Florida International University, FL) 2010*. Project Designer for the Civil design services required for the new FIU College of Nursing and Health Sciences Facility located in a very prominent area of the campus. The civil engineering services included: site investigation and reconnaissance, data collection and verification of as-built conditions, layout and geometry with tie-ins to established vertical and horizontal datum and monuments, subsurface demolition plan, grading and exterior paving/walkways, drainage, potable water distribution and fire main, wastewater collection/sanitary sewer, stormwater pollution prevention, on-site utility relocation and demolition, technical specifications and probable cost estimates. The project also required permitting/approvals with local jurisdictional authorities.

3. LEED Gold Certification

Project: *Miami-Dade Children's Courthouse (Miami-Dade County GSA) 2012*. The civil engineering services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities, utility relocation of water and gas and a traffic/parking impact study. The project also required coordination with permitting/jurisdictional agencies including Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, DERM, Miami-Dade County Health Department and FDEP. Construction Administration Services were also be provided.

e) APPROACH

Approach to Tasks: We anticipate that the professional services under this RFP will involve specialized work elements or areas of disciplines. Our in-house key personnel staff organization has been assembled accordingly. Each District task work order and its specifics will be reviewed by the Project Manager and assigned to the project engineers. CONNECT's Project Manager will work directly with the District for sub-consultant acquisition for each task work order, as necessary. Each sub-consultant proposed for the specific task will be pre-approved to do work within the District and will have the experience, background, and knowledge to successfully complete the project. Approaching the tasks under the RFP requires a comprehensive understanding of Project Planning, Management & Organizational Needs, Staffing/Technical Expertise and Schedule & Budget Controls. CONNECT's strength is our consistently proven ability to plan, design and construct infrastructure projects in a manner that is efficient, timely and cost effective.

Project Approach: CONNECT's technical direction to performing the necessary services and tasks is based on an approach that demonstrates our complete understanding of the needs of the project tasks, how the project will be managed, and our knowledge and familiarity with project requirements. The success of our project implementation technical approach is based on four critical interrelated components:



Project Management Plan (PMP): Our first step in embarking on any project is developing a management plan that serves as the roadmap from project initiation to completion. Each of our projects commence with a PMP that includes and provides comprehensive information on all the critical elements of the project. **Adrian Robaina, PE**, our assigned Project Manager, will be responsible for leading and coordinating the project planning efforts to develop a responsible, feasible and effective project approach and PMP.

Communications Plan: Throughout the duration of the project/tasks, we will maintain a pro-active management philosophy, ensure that we communicate clearly with the District and maintain strict coordination within our team. We utilize Microsoft OneDrive or as directed by the District to securely share files and utilize video conferencing tools like Microsoft Teams Meetings to collaborate with internal and external team members. Good and frequent communication results in successful projects. It is CONNECT team's policy that all internal and external meetings be concisely documented in written form and distributed to the team members, attendees, and the District.

Technical Services Plan: The general process involved in implementing design services under this RFP will broadly involve several tasks or work orders. We have assembled a team of key personnel based on their qualifications and successful experience on similar projects. We will provide our in-house, multi-disciplinary capabilities and expertise to address the technical challenges to ensure a successful, cost-effective design in the chosen categories.

Field Review: At the commencement of the design services for the project, CONNECT will schedule a field review with our team members and will invite applicable assigned staff from the District. We will document the field review and furnish photographs of the project to identify areas of concern.

Data Collection: This is an extremely important element of any project. Data to be collected includes as-built plans, previous feasibility reports, historic aerial photographs, rainfall/storm and flood records, previous studies in nearby areas, FEMA flood plain maps, and existing and proposed land use maps, discussions with District staff, and existing permits.

Kick-off Meetings: Once our team has received substantial field data and have completed field review, our project manager will conduct a kick-off and brainstorming session where our team, including the discipline leads involved in each project or assignment, gather to discuss design alternatives for the project. This meeting is typically followed by a kick-off meeting with the District to discuss our findings and our approach to executing the project.

Review the Regulatory Requirements & Design Criteria: Our team will proceed to validate the Federal, State, Regional and Local Agencies having jurisdiction over development of facilities in the area.

Pre-Design Services: Pre-design work generally includes all work needed to retrieve site specific technical data to be utilized for the engineering design purposes. We will work directly with the District for sub-consultant acquisition. Each sub-consultant proposed for the following tasks will be pre-approved by the District. Sub-consultant services may include: R/W Land Surveying and Mapping, Bathymetry Surveying, Subsurface Utility Engineering (SUE), Geotechnical Engineering & Soils Investigation, Environmental Investigation and Utility Coordination.

Design Services: Our team will primarily ensure that the proposed engineering design(s) conforms to applicable jurisdictional standards and design guidelines. Technical specifications and provisions for construction will be fully consistent with established design and construction standards and jurisdictional criteria.

Preliminary and Final Design Plans: Plans shall be prepared based on the results of our brainstorming sessions, field reviews, discussion with the District's staff and specific scope of work. Construction plans will be developed, cost estimates provided with every submittal, and special provisions prepared where necessary.

Traffic Control / Maintenance of Traffic: Traffic control is extremely important to the success of any project. Our team will ensure that the Traffic Control requirements are addressed. Measures will have to be implemented to ensure access to schools, residences, facilities, and businesses during the construction. Minimal disruption to surrounding stakeholders and normal operations would be the priority goal of our team.

Permitting and Jurisdictional Approvals: At the completion of the construction documents phase, all necessary applications and submittals for permit will be made to the respective jurisdictional entities. CONNECT has extensive experience with the preparation of permit application packages for various types of infrastructure improvements.

Post Design Services: Our responsibilities during the post design phase are generally classified under two main categories:

Bid and Award Support Services - In the interest of time, while the drawings are in review for permitting, we will work with the District on the Bid and Procurement Documents. Our team will work in partnership with the District to finalize the bid package. Our team is experienced with attending Pre-Bid meetings and prepare responses to technical questions forwarded from prospective bidders of the project.

Construction Administration – CONNECT staff has significant experience with the analyses of construction contract documents including schedules, delay claims, change orders, pay requisition reviews/approvals and general construction management related tasks and items. CONNECT staff has worked on numerous projects representing the interests of our direct clients ensuring that the progress of construction is maintained while diligently managing construction required documentation and processes.

Approach to Schedule and Budget Controls: CONNECT is fully committed to meeting the schedule and budget of each work order.

Approach to Meeting “Project-Specific” Time Requirements: To complete projects on time, it is critical to conduct proper schedule planning prior to commencing work. Our team has the availability and resources to meet schedule completion requirements on assigned tasks. CONNECT will develop a project specific schedule for each project, based on the approved scope of work and District’s established timeline for project development and implementation.

Schedule control begins by creating a realistic and well-thought-out schedule that recognizes opportunities to expedite tasks and using such opportunities to assist in schedule recovery efforts, if needed.

Approach to Meeting “Project-Specific” Budget Requirements: To complete projects within or under budget, it is critical to implement proper budget planning prior to commencing work.

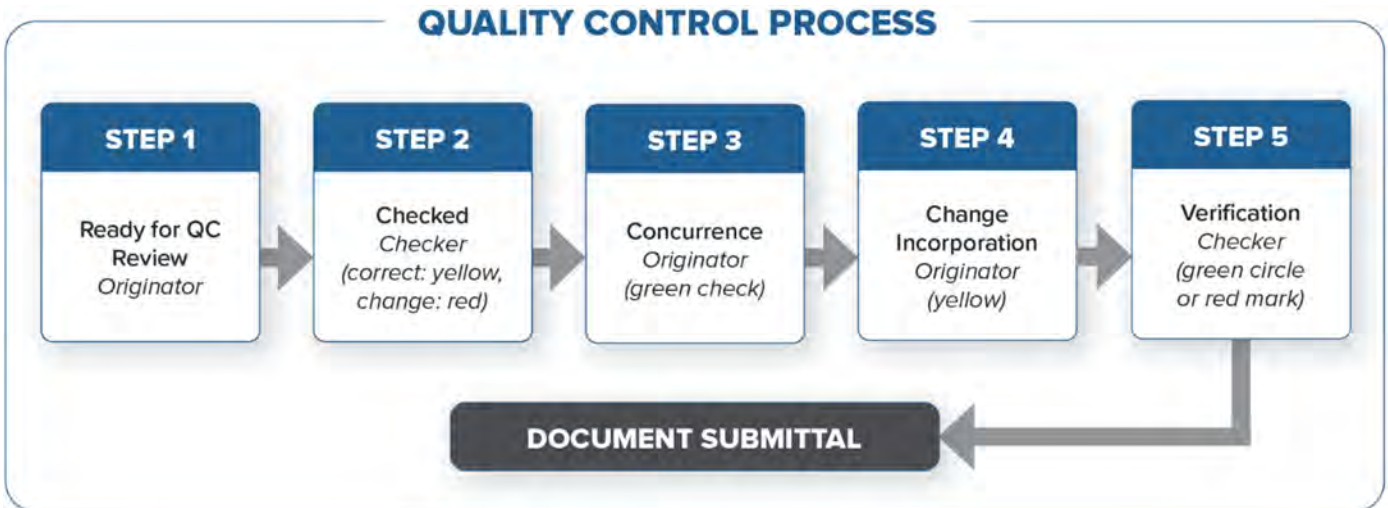
Cost Estimating at Project Milestones - Cost estimates will be developed with each phase of deliverables corresponding to the level of completion and finalization per the construction plans.

Value Engineering - Value Engineering is an important cost control tool as it facilitates maintaining the functionality of proposed design while addressing items that may be cost prohibitive with less costly alternatives.

Quality Management Plan (QMP): CONNECT’s key staff understand the importance of Quality Assurance and Quality Control (QA/QC). We consider quality control management integral to our ability to provide services. CONNECT’s Quality Control procedure consists of the five-step checking procedure for all contract documents. Our QMP includes:

Quality Staffing - It is important that each task be staffed in such a manner as to take advantage of each professional’s expertise; thereby ensuring an excellent match between task and professional.

Quality Control - Quality Control consists of checking our work products and the backbone of our Quality Control process in the five-step procedure.



Quality Assurance - Quality Assurance monitors and assesses the Quality Control process. Quality Assurance leaders are assigned to every project to periodically review processes.

Constructability Reviews - As part of our extensive QA/QC process, our team will undertake constructability reviews. The reviews will ensure that all bid items are quantified and accounted for, checked for feasibility and a logical construction sequence, and finally, for potential claims.

Innovative Approaches

We at CONNECT pride ourselves in using innovation when it comes to the latest technological tools in our industry. Our staff and offices are equipped with the most up to date software in Microsoft Office, AutoCAD, and MicroStation. Our staff have also been set up to work remotely, which ensures availability and efficiency in project delivery to our clients. By keeping up to date with the latest technological tools, our firm has not seen a decline in production during the on-going COVID-19 pandemic. Some of the innovative tools that we use to provide effective and efficient project delivery are:

Microsoft OneDrive – We utilize OneDrive to upload and share documents in real time. Our specific project files can be set-up to mimic data that is stored on our servers. As a result, our subconsultants can have access to the most up to date files, which reduces rework and increases efficiency. As an added value, the District will also be able to track the progress of all work orders in real time.

Microsoft Teams – By using the latest the features of Microsoft Teams we can effectively communicate internally while working remotely. Our external communication is also streamlined by setting up videoconferences and using screen share capabilities. Our set up in Teams is project specific which allows us to share files, sync calendars with specific work order deadlines, and track project deliverables.

Microsoft OneNote – Our team uses OneNote to ensure that all team members are up to date on the latest developments in any given work order. We link our OneNote to Microsoft Teams and use the resource to track all updates in the project schedule and budget. Our staff members utilize OneNote to take notes during project meetings and field visits. Photos are uploaded and all team members stay informed of the progress.

Aerial Imagery – Our team has the capability to provide the latest aerial imagery using drone technology. At the District’s request, CONNECT can produce aerial images of construction work in progress and completed projects. The District will be able to use these photos for community outreach and social media posts to keep the public informed and aware of current construction developments.

f) **MINORITY BUSINESS CERTIFICATION**

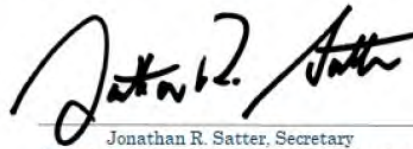
State of Florida

Minority Business Certification

Connect Engineering, LLC

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:

10/04/2019 to 10/04/2021



Jonathan R. Satter, Secretary
Florida Department of Management Services



Office of Supplier Diversity
4050 Esplanade Way, Suite 380
Tallahassee, FL 32399
850-487-0915
www.dms.myflorida.com/osd

g) DISADVANTAGED BUSINESS ENTERPRISE (DBE) CERTIFICATION



Florida Unified Certification Program

DISADVANTAGED BUSINESS ENTERPRISE (DBE)

CERTIFICATE OF ELIGIBILITY

**CONNECT ENGINEERING LLC
MEETS THE REQUIREMENTS OF 49 CFR, PART 26**

APPROVED NAICS CODES:
541330, 541340, 541350

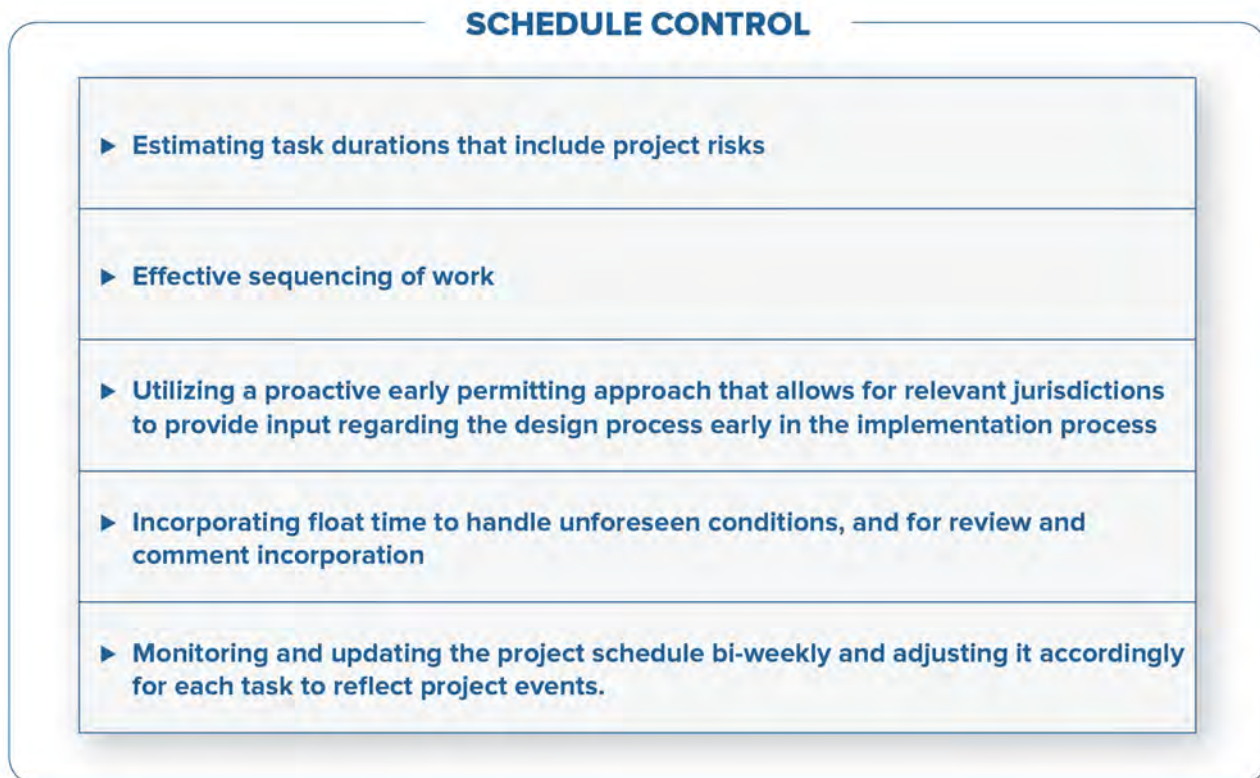
Samuel Febres (Sammy)
*DBE & Small Business Development Manager
Florida Department of Transportation*



h) SCHEDULE

Approach to Meeting “Project-Specific” Time Requirements: To complete projects on time, it is critical to conduct proper schedule planning prior to commencing work. Our team has the availability and resources to meet schedule completion requirements on assigned tasks. CONNECT will develop a project specific schedule for each project, based on the approved scope of work and the District’s established timeline for project development and implementation.

Schedule control begins by creating a realistic and well-thought-out schedule that recognizes opportunities to expedite tasks and using such opportunities to assist in schedule recovery efforts, if needed. Effective and realistic schedule control includes the following:



CONNECT is fully committed to meeting the time requirement of this project.

i) OFFICE LOCATION

Prime: CONNECT Engineering, LLC

Office location: 2645 SW 37th Avenue, Suite 301, Miami, FL 33133

Number of Licensed Professionals: 4

Administrative staff: 3

CADD Technician: 2

Sub-consultant: Will be chosen per task and will ensure local business utilization.

j) WORKLOADS

Our assigned key personal staff is over 90% available to the District.

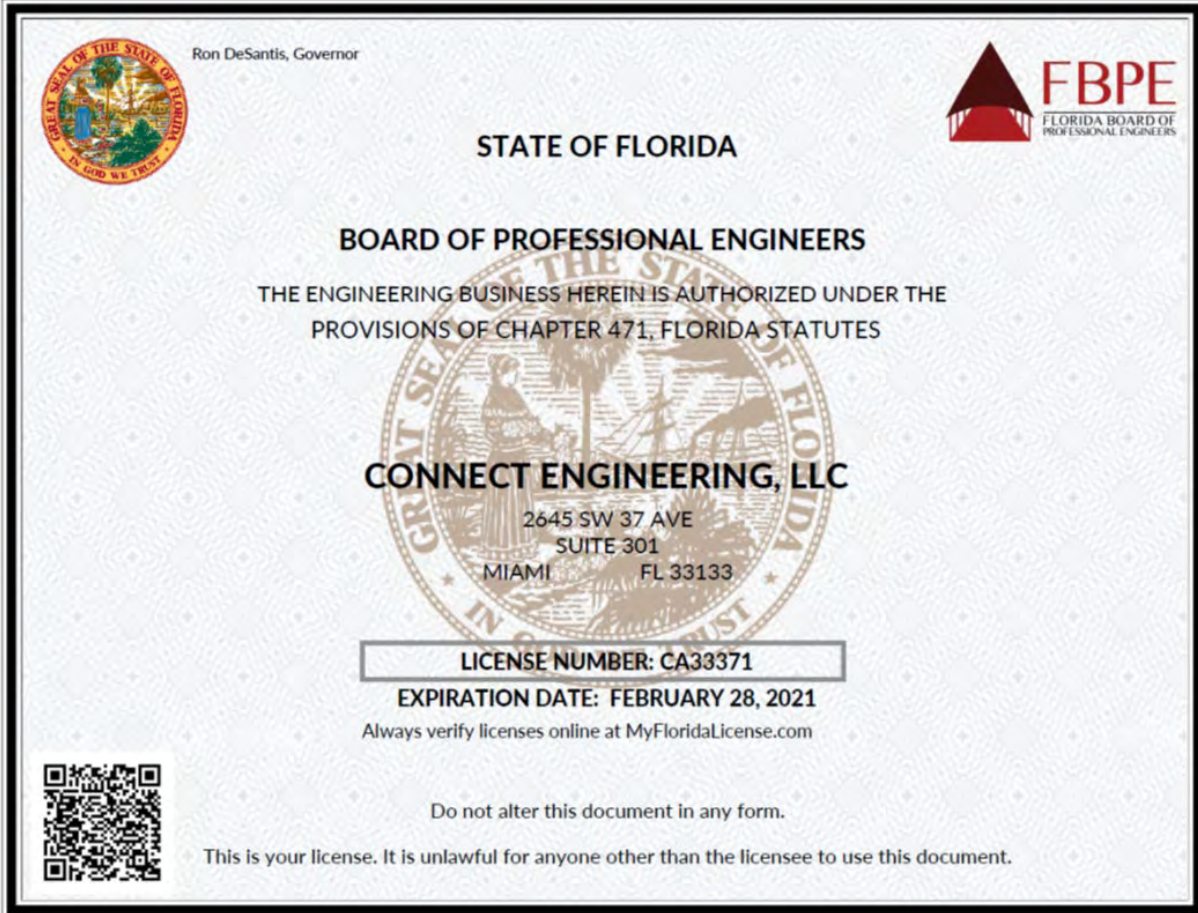
k) PREVIOUSLY AWARDED WORK BY THE DISTRICT

CONNECT Engineering, LLC does not have any previously awarded work from the District.

l) FINANCIAL CAPACITY

If our firm enters into contract negotiations with the District, we will provide sufficient proof of financial capacity, including, if requested, audited financial statements.

m) LICENSES



The image is a professional engineer license for Connect Engineering, LLC. It features the Great Seal of the State of Florida in the top left and the Florida Board of Professional Engineers (FBPE) logo in the top right. The text is centered and includes the state name, board name, authorization statement, company name, address, license number, and expiration date. A QR code is located in the bottom left corner.

Ron DeSantis, Governor

STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

CONNECT ENGINEERING, LLC

2645 SW 37 AVE
SUITE 301
MIAMI FL 33133



LICENSE NUMBER: CA33371

EXPIRATION DATE: FEBRUARY 28, 2021

Always verify licenses online at MyFloridaLicense.com

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 Ron DeSantis, Governor 


STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

ROBAINA, ADRIAN
10740 SW 44 ST
MIAMI FL 33165

LICENSE NUMBER: PE82271
EXPIRATION DATE: FEBRUARY 28, 2021
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 Ron DeSantis, Governor Halsey Beshears, Secretary 

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS


THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES


GREENBERG, DANIEL
20834 SAN SIMEON WAY #68
MIAMI FL 33179

LICENSE NUMBER: PE76105
EXPIRATION DATE: FEBRUARY 28, 2021
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 Ron DeSantis, Governor

Halsey Beshears, Secretary 


STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES


DEVERA, RODNEY C.
4600 SW 67TH AVENUE, UNIT 111
MIAMI FL 33155


LICENSE NUMBER: PE71384
EXPIRATION DATE: FEBRUARY 28, 2021

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 Ron DeSantis, Governor




STATE OF FLORIDA
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

PINO, VANESSA ANDREA
6751 SW 48 STREET
MIAMI FL 33155

LICENSE NUMBER: PE77676
EXPIRATION DATE: FEBRUARY 28, 2021

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n) INSURANCE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
08/07/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER E & L Insurance Services 1241 SW 27th Ave. Miami FL 33135		CONTACT NAME: Enrique Ruiz PHONE (A/C No. Ext): (305) 541-1002 FAX (A/C No): (305) 541-0250 E-MAIL ADDRESS: eruiz@eandinsurance.com	
INSURED CONNECT Engineering LLC Adrian Robaina_Copy 2645 SW 37 AVE 301 Miami FL 33133		INSURER(S) AFFORDING COVERAGE INSURER A: BLACKBOARD INSURANCE NAIC # 9513 INSURER B: STATE NATL INS CO INC 12831 INSURER C: NEW HAMPSHIRE INS CO 23841 INSURER D: INSURER E: INSURER F:	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR			ELINS00001HIBP-04987-03	07/31/2020	07/31/2021	EACH OCCURRENCE \$ 1,000,000.00
			DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000.00				
			MED EXP (Any one person) \$ 5,000.00				
			PERSONAL & ADV INJURY \$				
			GENERAL AGGREGATE \$ 2,000,000.00				
	GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:						PRODUCTS - COMPI/OP AGG \$ 2,000,000.00
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$
	<input type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE						BODILY INJURY (Per person) \$
	DED RETENTION \$						BODILY INJURY (Per accident) \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	NXTHD494H0-00-WC	07/27/2020	07/27/2021	PER STATUTE OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Professional Liability			023570248	03/13/2020	03/13/2021	Each Claim \$1,000,000.00 Annual Aggregate \$1,000,000.00 \$2,500.00 Deductible

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER "For proposals only"	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

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o) OTHER FORMS

Architect-Engineer Qualifications, Standard Form No. 330

ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT CONTINUING ENGINEERING SERVICES, COLLIER COUNTY, FL

2. PUBLIC NOTICE DATE

02/02/2021

3. SOLICITATION OR PROJECT NUMBER

NAPLES DAILY NEWS MISC. NOTICES

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

ADRIAN ROBAINA, PE / PRESIDENT

5. NAME OF FIRM

CONNECT ENGINEERING, LLC

6. TELEPHONE NUMBER

(305) 981-6142

7. FAX NUMBER

8. E-MAIL ADDRESS

AROBAINA@CONNECTENG.US

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCON-TRACTOR			
a.	✓			<input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	2645 SW 37 th Ave, Suite 301 Miami, FL 33133	CIVIL ENGINEERING FIRM (DISTRICT'S ENGINEER)
b.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

Please see our organizational chart attached.

KEY PERSONNEL ORGANIZATION CHART

PROJECT MANAGER

Adrian Robaina, PE, MEM

DEPUTY PROJECT MANAGER

Rodney C. Devera, PE

PROJECT ENGINEER

Daniel Greenberg, PE, MBA

GENERAL CIVIL ENGINEERING
ROADWAY, STREETScape OR PARKING
LOT PROJECTS

WATER OR REUSE MAIN PROJECTS
GRAVITY SEWER MAIN PROJECTS
FORCE MAIN PROJECTS

LIFT STATION/PUMP STATION
REHABILITATION PROJECTS

PARKS AND RECREATIONAL FACILITIES
SEAWALL AND DOCK CONSTRUCTION
AND REPAIR

LANDSCAPE, IRRIGATION, SIGNAGE
AND LIGHTING IMPROVEMENTS

Daniel Greenberg, PE, Role: Project Lead
Rodney C. Devera, PE, Role: Project Engineer

GENERAL CIVIL ENGINEERING
STORM WATER/DRAINAGE IMPROVEMENT
PROJECTS

CONSULTATION FOR EMERGENCY WATER/
WASTEWATER/STORMWATER REPAIRS

INSPECTION SERVICES FOR EMERGENCY
WATER/WASTEWATER/STORMWATER
REPAIRS

CANAL AND LAKE DREDGING

SUPPORT SERVICES FOR REMEDIATION
DEMOLITION PROJECTS

Adrian Robaina, PE, Role: Project Lead
Rodney C. Devera, PE, Role: Project Engineer

QUALITY CONTROL

Vanessa A. Mela, PhD, PE, Role: QA/QC



ADRIAN ROBAINA, PE, MEM

Civil Engineer

PROFILE

Mr. Robaina has more than 16 years of combined experience in the Civil Engineering field, including roadway project design, Temporary Traffic Control Plans and Storm Water Pollution Prevention Plans. His responsibilities have included designing projects, calculations, finding engineering solutions, attending site visits, supervising construction engineering tests, and utility coordination. He is proficient at various software packages.

PROJECTS

Continuing Civil Engineering Services for The Greens at Doral, Miami, FL. The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.

Carlota at South Beach, Miami Beach, FL. Multifamily residential in Miami Beach, FL. Project consisted of modifications to existing multi-use building. Scope of work included paving, grading, drainage, domestic water and sewer service, and fire line extension.

College of Nursing and Health Sciences (Florida International University, FL). Designer and Inspector responsible for the construction drawings, field tests such as sewer exfiltration, lamping tests, pressure tests, and civil site inspections. The project scope included the paving, grading, drainage, water, and sewer service for the new building. **Award LEED Silver Certification**

New Children's Courthouse (Miami-Dade County GSA) 2012. The civil engineering services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities, utility relocation of water and gas and a traffic/parking impact study. The project also required coordination with permitting/jurisdictional agencies including: Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, DERM, Miami-Dade County Health Department and FDEP. Construction Administration Services were also be provided. **Award LEED Silver Gold**

I-75 Southbound Ramp to SR 826 Composite Wall (Miami-Dade County / FDOT D6). Designer responsible for providing engineering and CAD support for this roadway widening project that involved preparing an alternate design to a sheet pile system. The composite wall integrates the four (4) individual components of traditional embankment walls including MSE panels, coping, traffic barrier wall, and sound barrier wall into one framework. **2013 Engineering Excellence Grand Award by Florida Institute of Consulting Engineers [FICE]**

EXPERIENCE

16 years

EDUCATION

M.S., Engineering Management, FIU, 2017

B.S., Civil Engineering, FIU, 2012

LICENSES/ CERTIFICATIONS

Professional Engineer Florida #82271

Advanced Temporary Traffic Control (Cert#15354)

FDEP Qualified Stormwater Management Inspector (Cert#32084)

Building Plans Examiner: Florida, 2014 (PX3499)

Building Inspector: Florida, 2013 (BN6455)

MEMBERSHIPS

American Society of Civil Engineers (ASCE)

APPLICATIONS

FDOTSS4

PowerGEOPAK

Microstation

AutoCAD Civil 3D

Autoturn

ArcGIS

SFWMD Cascade



DANIEL GREENBERG, PE, MBA

Civil Engineer

PROFILE

Mr. Greenberg has over 13 years of experience in designing and managing projects for private and public sector. His project experience includes design and plans preparation for land development, roadway reconstruction in urban corridors, safety improvements and major and complex highway projects including: new limited access roadway alignments with interchanges, drainage, maintenance of traffic design (certified), signing and pavement markings plans, pavement design reports, and preparation of FDOT specifications package (certified).

PROJECTS

Continuing Civil Engineering Services for The Greens at Doral, Miami, FL The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.

Carlota at South Beach, Miami Beach, FL. Multifamily residential in Miami Beach, FL Project consisted of modifications to existing multi-use building. Scope of work included paving, grading, drainage, domestic water and sewer service, and fire line extension.

College of Nursing and Health Sciences (Florida International University, FL) Designer and Inspector responsible for the construction drawings, field tests such as sewer exfiltration, lamping tests, pressure tests, and civil site inspections. The project scope included the paving, grading, drainage, water, and sewer service for the new building. **Award LEED Silver Certification**

New Children's Courthouse (Miami-Dade County GSA) 2012. Civil Designer for engineering services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities, utility relocation of water and gas and a traffic/parking impact study. The project also required coordination with permitting/jurisdictional agencies including: Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, DERM, Miami-Dade County Health Department and FDEP. Construction Administration Services were also be provided. **Award LEED Silver Gold**

Biscayne Point Neighborhood ROW Improvement – City of Miami Beach. Civil Designer for the Biscayne Point Neighborhood ROW Improvement Project that encompasses targeted roadway/streetscape and potable water distribution improvements. The Biscayne Point Neighborhood ROW Improvement Project encompasses targeted streetscape, roadway resurfacing, rehabilitation and repair, stormwater and water supply improvements.

EXPERIENCE

13 years

EDUCATION

MBA, University of Florida, 2017

B.S., Civil Engineering, University of Florida, 2008

LICENSES/ CERTIFICATIONS

Professional Engineer
Florida #76105

Advanced Temporary
Traffic Control
(Cert#43956)

FDOT Specifications

MEMBERSHIPS

American Society of Civil Engineers (ASCE)

Florida Engineering Society (FES)

Design Build Institute of America (DBIA)

APPLICATIONS/ SOFTWARE

FDOTSS4

PowerGEOPAK

Microstation

AutoCAD Civil 3D



RODNEY C. DEVERA, PE

Civil Engineer

PROFILE

Mr. Devera has 16 years of highway engineering experience as a Project Manager and Engineer of Record for multiple Civil, roadway, Restoration and Rehabilitation (RRR), reconstruction, safety and complex highway projects. His experience also includes utility improvements, such as water and sanitary sewer main extensions as well as sanitary sewer pump stations.

PROJECTS

Biscayne Point Neighborhood ROW Improvement – City of Miami Beach Civil Designer for the Biscayne Point Neighborhood ROW Improvement Project that encompasses targeted roadway/streetscape and potable water distribution improvements. The Biscayne Point Neighborhood ROW Improvement Project encompasses targeted streetscape, roadway resurfacing, rehabilitation and repair, stormwater and water supply improvements.

Pump Station Rehabilitations – City of North Miami Beach

Project Designer for the rehabilitation of 5 existing sanitary sewer pumping stations around the City of North Miami Beach. Scope of work included the demolition of above ground facilities and structures and the conversion from suction-lift type configurations to submerged pumps with separate, new valve vaults. Disciplines included water, sewer and pump design, paving/grading, structural and electrical design.

High School QQQ-1 (Alonzo and Tracy Mournig Senior High) and NE 151st Street Roadway and Signalization Improvements - Miami Dade County Public Schools. Civil Designer responsible for the paving, grading, drainage, school signalization and roadway improvements. State School QQQ-1 is located on the north side of NE 151st St, east of (US-1) Biscayne Boulevard within the geographic boundaries of the City of North Miami.

College of Nursing and Health Sciences (Florida International University, FL). Designer and Inspector responsible for the construction drawings, field tests such as sewer exfiltration, lamping tests, pressure tests, and civil site inspections. The project scope included the paving, grading, drainage, water, and sewer service for the new building. **Award LEED Silver Certification**

New Children’s Courthouse (Miami-Dade County GSA) 2012. The civil engineering services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities, utility relocation of water and gas and a traffic/parking impact study. The project also required coordination with permitting/jurisdictional agencies including: Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, DERM, Miami-Dade County Health Department and FDEP. Construction Administration Services were also be provided. **Award LEED Silver Gold**

EXPERIENCE

16 years

EDUCATION

B.S. in Civil Engineering,
University of Central
Florida, 2009.

LICENSES/ CERTIFICATIONS

Professional Engineer
Florida #71384

MEMBERSHIPS

American Society of Civil
Engineers (ASCE)

APPLICATIONS/ SOFTWARE

AutoCAD
MicroStation
Mathcad
Microsoft Office



VANESSA A. MELA, PhD, PE

Civil Engineer

PROFILE

Mrs. Mela is a Civil engineer with more than ten years of combined experience. Her experience includes bridge, building, airport, and miscellaneous structure design. She is familiar with AASHTO, ASCE 7, FDOT, FBC, and ACI design methodology and is knowledgeable in the design and structural application of composite materials for concrete retrofit and rehabilitation. Her responsibilities have included project management, project design, structural design and calculations, field inspections, structural repairs, design and plans review, BDR reports, cost estimating, and project scheduling.

PROJECTS

Continuing Civil Engineering Services for The Greens at Doral, Miami, FL. The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.

Snowden Pedestrian Bridge Along Old Cutler Trail N. of SW 174 St over C-100 Canal, Miami-Dade County, FL

Project engineer responsible for overseeing the design and coordination of a shared multi-use path along Old Cutler Trail including a 100 ft long pedestrian steel bridge that re-directs pedestrian traffic away from the existing vehicular bridge. Responsibilities include: coordination between sub-consultants to ensure design quality and consistency between disciplines while meeting the project schedule, permitting coordination between SFWMD, USACOE, and MDCDTPW PWPPermits, project coordination among utility agencies such as FPL, AT&T, and Comcast, involvement and coordination with public entities and stakeholders such as the Village of Palmetto Bay & MDC Parks, Recreation and Open Spaces. **[Miami Dade County Department of Transportation and Public Works]**

District-Wide Structures Design and Plans Review, Miami, FL.

Project engineer for plans and shop drawings review for bridges and highway related structures. Typical projects include Mast Arm design review for several intersections, Brickell Citicentre design review for the parking tunnel structures under N. Miami Avenue and NW 7th ST, and the whaler/sheet pile anchoring system. **[FDOT District 6]**

Peer Review Port of Miami Tunnel, PortMiami, Miami, FL.

Project engineer responsible for performing peer review services on the Port of Miami Tunnel Project. This peer review was conducted for the: Dodge Island Operations, Maintenance and Utility Buildings, and Watson Island Operations and Utility Buildings. **[FDOT District 6]**

EXPERIENCE

10 years

EDUCATION

Ph.D. Civil Engineering,
University of Miami, 2016.

M.S. in Civil Engineering,
Virginia Polytechnic
Institute and State
University, 2010.

B.S. in Civil Engineering,
University of Miami, 2009.

LICENSES/ CERTIFICATIONS

Professional Engineer
Florida #77676

MEMBERSHIPS

American Concrete
Institute (ACI), American
Society of Civil Engineers
(ASCE), Florida
Engineering Society (FES),
Structural Engineering
Institute (SEI).

APPLICATIONS/ SOFTWARE

AutoCAD
MicroStation
Mathcad
MIDAS
Revit Structure
Visual Analysis
Microsoft Office

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME ADRIAN ROBAINA, PE	13. ROLE IN THIS CONTRACT PROJECT MANAGER	14. YEARS EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 1
15. FIRM NAME AND LOCATION <i>(City and State)</i> CONNECT ENGINEERING, LLC			
16. EDUCATION <i>(Degree and Specialization)</i> M.S., ENGINEERING MANAGEMENT B.S., CIVIL ENGINEERING		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer Florida #82271	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
 Advanced Temporary Traffic Control (Cert#15354), FDEP Qualified Stormwater Management Inspector (Cert#32084)
 FL Building Plans Examiner (PX3499), FL Building Inspector (BN6455)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a. Snowden Pedestrian Bridge along Commodore Trail N. of SW 174 ST over C100 Canal adj. to Bridge 874293, Miami, FL	2020	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Manager and Engineer responsible for overseeing the design and coordination of a shared multi-use path along Old Cutler Trail including a 100 ft long pedestrian steel bridge that re-directs pedestrian traffic away from the existing vehicular bridge. Responsibilities include: coordination between sub-consultants to ensure design quality and consistency between disciplines while meeting the project schedule, permitting coordination between SFWMD, USACOE, and MDCDTPW PWPpermits, project coordination among utility agencies. Approximate construction cost - \$1.4 million		
b. Carlota at South Beach, Miami Beach, FL	2019	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Multifamily residential in Miami Beach, FL. Project consisted of modifications to existing multiuse building. Scope of work included paving, grading, drainage, domestic water and sewer service, and fire line extension. Approximate construction cost - \$200,000		
c. Harbour Pointe – Lift Station Rehabilitation / Reconstruction, North Miami, FL	2019	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Project consisted of replacement of existing sanitary sewer lift station with new complete package consisting of two (20hp) suction pumps. In addition, all electrical equipment was replaced, such as control panels, and service upgrade. Approximate construction cost - \$400,000		
d. Le Petit Papillon School Modifications, Miami Beach, FL	2019	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer. Project consisted of existing school modifications for additional usable space. Scope of work included paving, grading and drainage plan. In addition to storm water pollution prevention plan. New drainage system and swale areas were designed for stormwater management as per City standards. Approximate construction cost - \$200,000		
e. USA Pro Realty Renovations	2019	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. Project consisted of modifications to existing building, including reconstruction of full parking lot, new drainage system composed of French drain and drainage inlets, paving, grading, signing and pavement markings, storm water pollution prevention plans. Approximate construction cost \$200,000		

19. RELEVANT PROJECTS

f.	(1) TITLE AND LOCATION <i>(City and State)</i> FDOT D6 - SR 976/Bird Road from SW 58 Ave to Alhambra Circle, Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i> N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Engineer for this safety improvements project. The project entailed several modifications to the roadway, including widening and median reconstruction (all geared toward reducing accidents). Other improvements included access management modifications, signing & pavement markings, bike lanes, new drainage system, modification of mast arm signals, lighting, utility coordination and relocation, permitting, and milling and resurfacing within the entire project limits. Approximate construction cost - \$800,000	<input type="checkbox"/> Check if project performed with current firm	
g.	(1) TITLE AND LOCATION <i>(City and State)</i> Mobility Project for NE Broward, FDOT District 4, FL, Length 7 miles	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i> N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Engineer. The project entailed widening in order to add bike lanes and sidewalks to four corridors in NE Broward County. Four corridors are: NE 11Ave from Atlantic Blvd to NE 6th St, NE 48/49 St from Powerline Road to US-1, SW 3rd Ave from SW 10th St Hillsboro Blvd, and SE 2 Ave from SE 10th St to Hillsboro Blvd. One corridor was a road diet so the typical section was reconfigured and a median was added. Improvements also included milling and resurfacing, widening, signing & pavement markings, ADA improvements, pedestrian lighting, utility coordination, permitting and coordination with Broward MPO and Cities. Supplement agreement to do lighting retrofit at 5 intersections and to add pedestrian lighting along SW 3rd Ave from SW 10 St to Hillsboro. Approximate construction cost \$5,000,000	<input type="checkbox"/> Check if project performed with current firm	
h.	(2) TITLE AND LOCATION <i>(City and State)</i> SR 708/Blue Heron Blvd at Ave S, FDOT District 4, FL, Length .2 miles	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i> N/A
	(4) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Engineer. The project entailed intersection modifications (all four curb radii are being reconstructed), new mast arm signals with lighting, extensive utility coordination and relocation, right-of-way acquisition, permitting, signing and pavement markings and milling and resurfacing and re-grading of the intersection. The project also included coordination with the three schools that are near the intersection. This project also had a supplemental agreement to do lighting retrofit at five intersections along Blue Heron. Approximate construction cost \$1,200,000	<input type="checkbox"/> Check if project performed with current firm	
i.	(1) TITLE AND LOCATION <i>(City and State)</i> Intersection improvements at Peters Rd and Sheldon J Harr Pkwy (Broward County, FL)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION <i>(If applicable)</i> N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Engineer. The project consisted of intersection improvements and the structural analysis of four (4) new signal mast arms. All calculations were done using FDOT MastArm program. Approximate construction cost \$1,000,000	<input type="checkbox"/> Check if project performed with current firm	
j.	(1) TITLE AND LOCATION <i>(City and State)</i> Village Green Park, Key Biscayne, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION <i>(If applicable)</i> N/A
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Engineer for modifications to existing park two include two multipurpose playing fields. Existing park was renovated with synthetic turf fields and underdrains for stormwater control. Project including paving, grading, and drainage for the new park modifications. Scope included inspections and construction services. Construction was observed at various stages to ensure quality control and compliance with plans and specifications. Approximate construction cost - \$1,200,000	<input type="checkbox"/> Check if project performed with current firm	

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i> Kinloch Park Building Addition, Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION <i>(If applicable)</i> N/A
k.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer responsible for design and calculations for the civil engineering services for the new building addition at City of Miami, Kinloch Park. The services included site and geometry layout plans, demolition design and plans, paving and grading, drainage and stormwater, utilities coordination, utility relocation of water and sewer traffic/parking re-design. The project also requires coordination with permitting/jurisdictional agencies like: M-DWASD, City of Miami Public Works and Fire Department, and DERM. Approximate construction cost - \$1,000,000		
	(1) TITLE AND LOCATION <i>(City and State)</i> Biscayne Point Neighborhood Improvements – City of Miami Beach, FL.	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION <i>(If applicable)</i> 2015
i.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. The project involves the restoration and enhancement of streetscapes and infrastructure, consistent with existing available master plans, qualified decisions of applicable CITY departments, and community preferences. The project included portable water infrastructure, stormwater and restoration and enhancement of the neighborhood's hardscape, streetscape, irrigation, and lighting. The drainage design includes injection wells, pump stations, and outfall connections to the Biscayne Bay. Approximate construction cost \$10,000,000		
	(3) TITLE AND LOCATION <i>(City and State)</i> Larchmont Pump Station, Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION <i>(If applicable)</i> 2018
m.	(5) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm (Miami-Dade County Public Works). Engineer responsible for the design, calculations, CAD drafting, and submittal packages of two, new drainage pump stations located at Northwest 85th Street and Northwest 5th Avenue. The scope of work includes demolishing the existing pump station and replacing it with a new station, 60 CFS capacity station, new back-up pump station with 35 CFS capacity, upsizing 800-linear-feet of existing drainage pipe, 1,000-linear-feet of new drainage pipe, pavement restoration, and stormwater pollution prevention plan. Approximate construction cost - \$2,000,000		
	(1) TITLE AND LOCATION <i>(City and State)</i> Need Assessment Program UWMR197A – Watermain Replacement, Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2010	CONSTRUCTION <i>(If applicable)</i> N/A
n.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Designer. This project consisted of providing engineering support and construction drawings for the civil engineering services required for replacement of about 1,200 linear feet of existing water main distribution with 8 inch piping along SW 5th Terrace between SW 44th Court and SW 47th Avenue. Approximate construction cost - \$500,000		
	(1) TITLE AND LOCATION <i>(City and State)</i> Miami-Dade Water and Sewer Department Need Assessment Program UWMR187A – Watermain Replacement, Miami, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2009	CONSTRUCTION <i>(If applicable)</i> N/A
o.	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Designer. The project scope included the design of approximately 4790 linear feet of 8-inch ductile iron pipe, 108 linear feet of 6-inch ductile iron pipe, 60 feet of 4" ductile iron pipe and 18 feet of 2" galvanized steel pipe of water main Along NW 99th street and NW 100th street from NW 36 court to NW 32 avenue. It also included furnishing and installing ten (10) fire hydrant assemblies, and one hundred forty-seven (147) 1-inch single service connections. Approximate construction cost \$2,000,000		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME RODNEY C. DEVERA, PE	13. ROLE IN THIS CONTRACT DEPUTY PROJECT MANAGER / PROJECT ENGINEER	14. YEARS EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 1

15. FIRM NAME AND LOCATION *(City and State)*
CONNECT ENGINEERING, LLC

16. EDUCATION (Degree and Specialization) B.S., CIVIL ENGINEERING	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer Florida #71384
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Advanced Temporary Traffic Control (Cert# 46670)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> I-75 Alligator Alley Rest Area Improvements/ (MP 29.200) To MP 29.910), Broward County – FDOT District 4, FPID No. 437934-2-52-01	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i> 2020
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(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

a. Project Manager and Engineer of Record responsible for providing engineering design services to improve the existing I-75 Alligator Alley rest area in Broward County by constructing educational amenities within the existing site. Construction of educational amenities requires significant site work to reconfigure existing truck and visitor parking lots, access roads, drainage structures, ITS, utilities, high mast lighting, and sidewalks. Proposed educational amenities include an observation tower, boardwalks, walkways, wetlands exhibit, arboretum, asphalt trails, landscaping, pavilions, and hardscape amenities—benches, trash receptacles, and drinking fountains. A decorative alligator statue will be constructed adjacent to the wetland plant exhibit.

(1) TITLE AND LOCATION <i>(City and State)</i> Roadways and Complete Infrastructure Improvements: Franjo Road (Design- Build) Village of Palmetto Bay	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i> 2020
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(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

b. Project Manager and Engineer of Record responsible for the engineering design and permitting. The project included the reconstruction of two existing roadways, which are Franjo Road and SW 180th Street. There was also the construction of three new roads, SW 178th Street, SW 179th Street, and Park Drive. Complete Streets improvements included ADA compliant curb ramps and sidewalks, new bike lanes, new on-street parking, and traffic calming. Additional improvements included stormwater management systems, underground utility relocations and new signs and pavement markings.

(1) TITLE AND LOCATION <i>(City and State)</i> SR 25/US-27 from Hendry/Palm Beach County Line (MP 0.000) To SR 80 (MP 12.599), Palm Beach County – FDOT District 4, FPID No. 441631-1-32-01	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i> 2019
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(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

c. Project Engineer for this project which consists of milling and resurfacing and shoulder widening on SR 25/US-27 from Hendry/Palm Beach County Line to SR80/E Palm Beach Road. Responsibilities included the pavement design package and plans preparation. Sidewalk will be realigned to provide minimum sidewalk width required and reconstructing curb ramps to meet ADA standards. Drainage inlets and inlet tops will be replaced, as necessary. Pedestrian gates will be added to the R/R crossing between NW 2nd Street and NW 3rd Street. The existing signalization at SR 80/E Palm Beach Road will be replaced with a new concrete strain pole signalization.

d.	(1) TITLE AND LOCATION (<i>City and State</i>) Stock Island II Roadway Improvements - Monroe County, FL, Monroe County Engineering Services Department and FDOT District 6, FPID No. 442001-1-54-01	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (<i>If applicable</i>) 2020
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE		<input type="checkbox"/> Check if project performed with current firm
<p>Project Manager and Engineer of Record responsible for the engineering design and permitting. The improvements for MacDonald, Maloney, and Peninsular Avenues on Stock Island included asphalt overlay, milling and resurfacing, road reconstruction, drainage improvements, sea level rise impact analysis, signing and pavement markings, and utility coordination. The project also focused on Complete Streets improvements, such as new bike lanes, sidewalk repair, installation of ADA compliant curb ramps, on-street parking, and a new landscape median. The project included coordination with FDOT District 6 to obtain construction funding as part of their Small County Outreach Program (SCOP).</p>			
e.	(1) TITLE AND LOCATION (<i>City and State</i>) NW 41st Street from NW 79th Avenue to NW 87th Avenue, Miami-Dade County, FL • City of Doral	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (<i>If applicable</i>) 2020
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE		<input type="checkbox"/> Check if project performed with current firm
<p>Project Manager and Engineer of Record responsible for the design of widening an existing two-way roadway to include a left turn lane. Improvements also included new curb and gutter, sidewalks, landscape medians, a stormwater management system, signing and pavement markings, lighting, utility relocations from aerial to underground, landscaping, permitting, and coordination with adjacent land development projects.</p>			
f.	(1) TITLE AND LOCATION (<i>City and State</i>) SR-821 Homestead Extension of Florida's Turnpike (HEFT) Campbell Drive Interchange Improvements, Miami-Dade County, FL- Florida's Turnpike Enterprise, FPID No. 435462-1-52-01	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (<i>If applicable</i>) 2019
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE		<input type="checkbox"/> Check if project performed with current firm
<p>Drainage Engineer of Record responsible for the design of stormwater management facilities, conveyance systems, plans production, coordination with permitting agencies, and preparation of the Drainage Design Documentation Report. This project requires the design, widening and reconstruction of the HEFT (SR 821) and Campbell Drive (SW 312th Street), in Miami-Dade County, to accommodate the future needs for capacity, operational and safety improvements. The project includes a new westbound Campbell Drive to northbound HEFT interchange ramp, widening of the existing southbound HEFT off-ramp to two-lanes, widening of the HEFT to accommodate the ramp improvements, ITS, noisewalls and drainage improvements. There are also lighting, signal and turn lane improvements on Campbell Drive. The project also includes upgrade of the bridge approaches guardrail, column strengthening at Campbell Drive overpass bridges, and replacement of the existing aluminum railing on all existing bridges.</p>			
g.	(1) TITLE AND LOCATION (<i>City and State</i>) SW 72nd Avenue and SW 98th Street Traffic Circle, Village of Pinecrest, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (<i>If applicable</i>) 2017
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE		<input type="checkbox"/> Check if project performed with current firm
<p>Engineer of Record responsible for the design of a new traffic circle to provide traffic calming at the intersection of two frequently used roadways in the Village of Pinecrest. The project includes roadway widening, milling and resurfacing, grading and new signing and pavement marking. Responsibilities also included coordinating with permitting agencies, providing technical specifications, and developing an engineering opinion of probable construction cost.</p>			

	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Miami-Dade Children's Courthouse, Miami, FL	PROFESSIONAL SERVICES 2011	CONSTRUCTION (<i>If applicable</i>) 2015
h.	(4) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Engineer for the New Children's Courthouse, a new 14-story, 378,000 sf facility located in Downtown Miami. The civil engineering services included site and geometry layout plans, demolition and design plans, paving, grading, drainage, utilities, utility relocation of water and gas, and a traffic impact study. The project also required coordination with permitting agencies including Miami-Dade Water and Sewer Department, City of Miami Public Works and Fire Department, Miami-Dade DERM, South Florida Water Management District, Miami-Dade Department of Transportation and Public Works, and FDEP. Construction Administration Services were also provided. This project earned a LEED Gold certification.		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Island Living Apartments, Miami, FL	PROFESSIONAL SERVICES 2011	CONSTRUCTION (<i>If applicable</i>) 2012
i.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Engineer of Record with responsibilities that include site layout, paving, grading and drainage, potable water, a 680 LF 12" water main extension upgrade, sanitary sewer, permitting and construction inspections. This project included a new 11-story affordable housing units, parking garage and a mixed-use first floor area.		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	FIU College of Nursing and Health Sciences	PROFESSIONAL SERVICES 2010	CONSTRUCTION (<i>If applicable</i>) 2011
j.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Designer for the civil design services required for the new FIU College of Nursing and Health Sciences Facility located in a very prominent area of the campus. The civil engineering services included site investigation and reconnaissance, data collection and verification of as-built conditions, layout and geometry with tie-ins to established vertical and horizontal datum and monuments, subsurface demolition plan, grading, paving, walkways, drainage, potable water distribution and fire main, sanitary sewer, stormwater pollution prevention plans (SWPPP), on-site utility relocation and demolition, technical specifications, and probable cost estimates. The project also required permitting approvals with local jurisdictional authorities - Miami-Dade DERM, Miami-Dade Water and Sewer Department, FIU, local fire department, State Fire Marshal, and the Miami-Dade County Health Department. This project is also the first building at FIU to obtain LEED certification. The building earned a LEED Silver certification.		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Biscayne Boulevard (SR-5) 12-inch Forcemain Extension Improvements, City of North Miami, FL	PROFESSIONAL SERVICES 2010	CONSTRUCTION (<i>If applicable</i>) 2011
k.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Engineer of Record responsible for the design of a 12-inch forcemain, technical specifications, and probable cost of construction. The project included the replacement of an existing portion of the City of North Miami's 8-inch forcemain with a new 12-inch forcemain, connecting existing private pump stations to the new 12-inch forcemain, and redirecting the flow by connecting to the City's existing 12-inch forcemain to meet regulatory, adequate capacity, and hydraulic criteria. The project locations were NE 105th Street, Biscayne Boulevard, NE 107th Street, East Dixie Highway, and NE 16th Avenue.		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Pump Station Rehabilitations, City of North Miami Beach, FL	PROFESSIONAL SERVICES 2007	CONSTRUCTION (<i>If applicable</i>) 2009
l.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Engineer responsible for the rehabilitation design of five existing sanitary sewer pump stations within the City of North Miami Beach. Scope of work included the demolition of above ground facilities and structures and the conversion from suction-lift type configurations to submerged pumps with separate new valve vaults. The pump station design efforts were undertaken in a fast-track type format to help the client meet their funding deadlines. Disciplines included water, sanitary sewer, pump design, paving, grading, structural, and electrical design.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME DANIEL GREENBERG, PE	13. ROLE IN THIS CONTRACT PROJECT ENGINEER	14. YEARS EXPERIENCE <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%; text-align: center;">a. TOTAL</td> <td style="width:50%; text-align: center;">b. WITH CURRENT FIRM</td> </tr> <tr> <td style="text-align: center;">13</td> <td style="text-align: center;">1</td> </tr> </table>		a. TOTAL	b. WITH CURRENT FIRM	13	1
a. TOTAL	b. WITH CURRENT FIRM						
13	1						
15. FIRM NAME AND LOCATION <i>(City and State)</i> CONNECT ENGINEERING, LLC							
16. EDUCATION <i>(Degree and Specialization)</i> M.B.A, Business Administration B.S., Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer Florida #76105					
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Advanced Temporary Traffic Control (Cert#43956), FDOT Specifications, American Society of Civil Engineers (ASCE) Florida Engineering Society (FES), Design Build Institute of America (DBIA)							

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a. (1) North Cruise Boulevard Extension Phase IIB & III – Port Miami – Miami, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. The project consists of a new roadway and bridge “fly over” structure. The new roadway and bridge are intended to alleviate adverse traffic flow conditions for the Port’s current and future Cruise Terminal development program. Project includes roadway, bridge, drainage, lighting, and utility relocation (watermain, sanitary sewer, electrical lines, and communication lines) design. Estimated construction cost \$18M	2019	N/A
b. (1) SR 826/Palmetto Expressway from North of Canal C-8 Bridge (NW162 St.) to East of NW 67th Avenue (Palmetto Segment 2) - FDOT D6 – Miami-Dade County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. This project prepared for the Florida Department of Transportation (FDOT District VI) is a 1.5-mile reconstruction project. The improvements include widening an existing six-lane divided limited access facility to add two express lanes and reconstruction of interchange at NW 67th Avenue as a Single Point Urban Interchange (SPUI). A cantilevered option for the bridge over NW 67th Avenue is also included to minimize Right-of-Way impacts. This project consists of extensive coordination with the on-going adjacent projects, Segment 2 is one of total 6 segments along the corridor. Estimated construction cost \$70M	2019	N/A
c. (1) Venetian Causeway PD&E Study FDOT D6 Miami, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. This project consisted of a Project Development & Environment (PD&E) study to examine the potential replacement or rehabilitation of the twelve existing bridges (ten low-level fixed spans and two movable bascules) along the Venetian Causeway from North Bayshore Drive to Purdy Avenue. The Venetian Causeway bridges were originally built in 1926 and have been designated as historic landmarks by the City of Miami and City of Miami Beach; they are also listed on the National Register of Historic Places (NRHP). The causeway bridges are mainly short span reinforced concrete arch beam bridges. Each bridge section consists of two 12' travel lanes with 4' bike lanes and 4' sidewalks on each side. Project requirements include the inspection of the bridges, engineering reports, environmental documents, a Section 4(f) document, and preliminary plans. Improvements include the possible replacement or rehabilitation of the functionally obsolete structures based on the latest criteria and standards. Extensive public involvement efforts are being done as part of this study. The PD&E study will look at alternatives that satisfy the public; protect the environment; are sensitive to the historic designation; result in bridges that are safe, maintainable and serve the needs of the public. Estimated construction cost \$60M	2019	N/A
d. (1) SR 25/US-27 from Hendry/Palm Beach County Line (MP 0.000) To SR 80 (MP 12.599), Palm Beach County, FL (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project Engineer. The project consists of milling and resurfacing (M&R) SR 25/US-27 from Hendry/Palm Beach County Line to SR80/E Palm Beach Road. Sidewalk will be realigned to provide minimum sidewalk width required and reconstructing curb ramps at major turnouts to meet ADA standards. Drainage inlets and inlet tops will be replaced, as necessary. Pedestrian gates will be added to the R/R crossing between NW 2nd Street and NW 3rd Street. The existing signalization at SR 80/E Palm Beach Road will be replaced with a new concrete strain pole signalization. Traffic monitoring site 0148 will need to be updated with new loops and sensors. Existing signs and pavement markings will be replaced and upgraded to current standards. Bus stops will be upgraded within the project limits to provide for landing pad. Estimated construction cost \$12M	2019	N/A

	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	SR 821 Homestead Extension for Florida's Turnpike (HEFT) Campbell Drive Interchange Improvements, Miami, FL.	PROFESSIONAL SERVICES 2018	CONSTRUCTION (<i>If applicable</i>) 2019
e.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. The project includes the design, widening and reconstruction of the HEFT (SR 821) and Campbell Drive to accommodate the future needs for capacity, operational and safety improvements. The project includes a new westbound Campbell Drive to northbound HEFT interchange ramp, widening of the existing southbound HEFT off-ramp to two-lanes, widening of the HEFT to accommodate the ramp improvements, and signal and turn lane improvements on Campbell Drive. The project also includes ITS, noise walls, upgrade of the bridge approaches guardrail, new pier protection barriers at Campbell Drive overpass bridges, and replacement of the aluminum railing on all existing bridges. Approximate construction cost \$15 million		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	SR-5/US-1 from South Street to Magnolia/Shangri-La Drive – FDOT D5, Volusia County, FL	PROFESSIONAL SERVICES 2018	CONSTRUCTION (<i>If applicable</i>) 2019
f.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. This project consisted of roadway improvements including milling and resurfacing, construction of missing sidewalk on both sides of the roadway, connections to boarding and alighting areas at the bus stops, maintenance of traffic, signage and pavement markings. Project also consisted of addition of designated bike lanes with key holes at right turn lane, Traffic Management System (TMS) reconstruction, and guardrail upgrading or replacing on the rural roadway section on SR-5/US-1 from South Street to Magnolia/Shangri-La Drive (8.1 miles). Approximate construction cost \$5M		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	SR-968 / SW 1st Street from SW 17th Avenue to SW 6th Avenue – FDOT D6 – Miami, FL	PROFESSIONAL SERVICES 2017	CONSTRUCTION (<i>If applicable</i>) 2019
g.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. This project consisted of plan preparations for reconstruction and milling and resurfacing of SW 1st Street in Miami-Dade County. Reconstruction of a highly urbanized roadway section through Little Havana in the City of Miami from SW 17th Street to SW 5th Street (MP0.793 - MP2.038). Approximate construction cost \$8M		
	(2) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	SR 566 (Thonotosassa Road) RRR – from West Baker Street to Townsgate Court - FDOT D7, Hillsborough County, FL	PROFESSIONAL SERVICES 2017	CONSTRUCTION (<i>If applicable</i>) 2018
h.	(4) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. This project consisted of milling, resurfacing, upgrading of signs and pavement markings, and upgrading of existing roadside safety, including new sidewalks and bicycle lanes on SR 566 (Thonotosassa Road) from Townsgate Court to north of I-4. The project limits are located inside of the City of Plant City and Hillsborough County. The drainage system consists of a series of roadside ditches, which convey runoff towards wetland systems located adjacent to the FDOT Right-of-Way. The project included drainage improvements such as reshaping the existing ditches and designing new side drains under side streets and driveways. Approximate construction cost \$4M		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Eastside Elementary School Safety Sidewalks – FDOT D1	PROFESSIONAL SERVICES 2016	CONSTRUCTION (<i>If applicable</i>) N/A
i.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. This project was part of the Safe Routes to School program, as part of a Miscellaneous Contract with FDOT District 1. Eastside Elementary School project extends from Oakley Avenue from 20th Street to 24th Street and Mango Avenue from 20th Street to 24th Street. Design included construction of approximately 1000 linear feet of sidewalk on the north side. Pedestrian ramps were upgraded to meet the ADA requirements. Impacts to the neighboring driveways were coordinated with FDOT and the property owners. Impacts to roadside drainage were coordinated with FDOT drainage department and SFWMD. Traffic control plans were developed and construction hours were coordinated with Haines City. Also, signing and pavement markings were upgraded. High Emphasis Crosswalk markings were added at the intersections and pedestrian ramps. Approximate construction cost \$500k.		
	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Orangewood Elementary School Safety Sidewalks – Safe Routes to School Program – FDOT D1	PROFESSIONAL SERVICES 2016	CONSTRUCTION (<i>If applicable</i>) N/A
j.	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
	Project Engineer. This project consisted of the sidewalk improvements along Marvaez Street are adjacent to Orangewood Elementary School and extend from Commercial Drive to Winkler Avenue. Responsibilities include the preparation of Maintenance of Traffic plans. Orangewood Elementary School project extends along Marvaez Street from Commercial Drive to Winkler Avenue. Design included construction of approximately 1000 linear feet of sidewalk on the west side. Pedestrian ramps were constructed to meet the ADA requirements. Impacts to the neighboring driveways were coordinated with FDOT and the property owners. Impacts to drainage ditches were coordinated with FDOT drainage department and SFWMD. Traffic control plans were developed and construction hours were coordinated with City of Fort Myers. It also included upgrading the signing and pavement markings and adding crosswalk markings at the intersections and pedestrian ramps. This project was let along with the Franklin Park Elementary SRTS project. Construction cost reflects the cost of both projects. Approximate construction cost \$500k.		

k.	(1) TITLE AND LOCATION (<i>City and State</i>) Franklin Park Elementary Schools Safety Sidewalks – Safe Routes to Schools Program - FDOT District 1	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (<i>If applicable</i>) N/A
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project Engineer. This project consisted of the sidewalk improvements along Midway Avenue extend from Canal Street to Edison Avenue. Responsibilities include the preparation of Maintenance of Traffic plans. Franklin Park Elementary School project extends along Midway Avenue from Canal Street to Edison Avenue. Design included construction of approximately 2,600 linear feet of sidewalk on the west side. Pedestrian ramps were constructed to meet the ADA requirements. Impacts to the neighboring driveways were coordinated with FDOT and the property owners. Impacts to drainage ditches were coordinated with FDOT drainage department and SFWMD. Traffic control plans were developed and construction hours were coordinated with City of Fort Myers. Signing and pavement markings were also upgraded. Crosswalk markings were added at the intersections and pedestrian ramps. This project was let along with the Orangewood Elementary SRTS project and is currently under construction. Construction cost reflects the cost of both projects under this contract. Approximate construction cost \$500k.	<input type="checkbox"/> Check if project performed with current firm	
l.	(1) TITLE AND LOCATION (<i>City and State</i>) US1/SR 5 Overseas Highway from Blue Isle Boulevard to N. of Beach Access – FDOT D6 - Monroe County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (<i>If applicable</i>) 2017
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project Engineer. This project consisted of design service for roadway improvements which included milling and resurfacing of an existing two-lane facility as well as creating a paved northbound shoulder paving to serve as an evacuation route from Blue Isle Boulevard to N. of Beach Access (MM 59.9 to MM 73.4) in the Florida Keys. Approximate construction cost \$5M.	<input type="checkbox"/> Check if project performed with current firm	
m.	(3) TITLE AND LOCATION (<i>City and State</i>) I-95 and Spanish River Boulevard Interchange – FDOT D4 - Palm Beach County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (<i>If applicable</i>) 2018
	(5) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project Engineer. This project includes the construction of a new interchange, modification to the existing Yamato Road and I-95 interchange, addition of Auxiliary lanes from Glades Road to Congress Avenue on I-95 and cross street improvements of Spanish River and Yamato Road. This third level interchange includes coordination with FAA, Boca Airport, City of Boca Raton, and Florida Atlantic University (FAU). This improvement will provide connectivity between FAU, Tri-Rail and I-95 to daily congestion as well as event traffic generated during events held at the newly constructed FAU stadium. Approximate construction cost \$40M.	<input type="checkbox"/> Check if project performed with current firm	
n.	(1) TITLE AND LOCATION (<i>City and State</i>) Pembroke Road Design – Broward County Highway Construction and Engineering Department	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (<i>If applicable</i>) N/A
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project Engineer. This project consisted of design services for a 1-mile of a roadway reconstruction to a new 4 lane typical section. The design project is being designed on behalf of the BCHCED. Approximate construction cost \$1.5M.	<input type="checkbox"/> Check if project performed with current firm	
o.	(1) TITLE AND LOCATION (<i>City and State</i>) Biscayne Point Neighborhood Improvements – City of Miami Beach, FL.	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (<i>If applicable</i>) 2015
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE Project Engineer. The project involves the restoration and enhancement of streetscapes and infrastructure, consistent with existing available master plans, qualified decisions of applicable CITY departments, and community preferences. The project included portable water infrastructure, stormwater and restoration and enhancement of the neighborhood's hardscape, streetscape, irrigation, and lighting. The drainage design includes injection wells, pump stations, and outfall connections to the Biscayne Bay. Approximate construction cost \$10M.	<input type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME VANESSA A. MELA, PhD, PE	13. ROLE IN THIS CONTRACT QA/QC, Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 10	b. WITH CURRENT FIRM 1

15. FIRM NAME AND LOCATION <i>(City and State)</i> CONNECT ENGINEERING, LLC

16. EDUCATION <i>(Degree and Specialization)</i> Ph.D. Civil Engineering M.S. in Civil Engineering B.S. in Civil Engineering	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer Florida #77676
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Member of American Concrete Institute (ACI), American Society of Civil Engineers (ASCE), Florida Engineering Society (FES), Structural Engineering Institute (SEI).

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> Snowden Pedestrian Bridge Along Old Cutler Trail N. of SW 174 St over C-100 Canal, Palmetto Bay, Miami, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(If applicable)</i> N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

a. Project engineer responsible for overseeing the design and coordination of a shared multi-use path along Old Cutler Trail including a 100 ft long pedestrian steel bridge that re-directs pedestrian traffic away from the existing vehicular bridge. Responsibilities include: coordination between sub-consultants to ensure design quality and consistency between disciplines while meeting the project schedule, permitting coordination between SFWMD, USACOE, and MDCDTPW PWPpermits, project coordination among utility agencies. Approximate construction cost - \$1.4 million.

(1) TITLE AND LOCATION <i>(City and State)</i> SR 826/Palmetto Expressway from N. of Canal C-8 Bridge (162 St) to E of NW 67 Ave, Miami, FL.	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017	CONSTRUCTION <i>(If applicable)</i> N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

b. Project Engineer for the analysis and design of the EB and WB reinforced concrete bridge deck for the prestressed concrete FIB girder bridge sections. Responsibilities included structural analysis, primary and secondary slab reinforcement design, phased construction analysis, cantilever slab over bridge pier design. Development of bridge plans in accordance with phased construction and corresponding lap splice reinforcement design. In addition, a BDR report including the preliminary design of steel plate girder bridge including bearing and concrete pier cap design was performed
Estimated construction cost - \$70 Million

(1) TITLE AND LOCATION <i>(City and State)</i> SR 826/SR 836 Interchange Improvement, Miami, FL.	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2015	CONSTRUCTION <i>(If applicable)</i> N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

c. Project engineer responsible for reviewing the design of cantilever sign, span sign structures, expansion joints, light pole structures, mast arm structures, and design review of the single cell box girder segments for segmental Bridges 15 and 9. Project tasks were completed for Miami-Dade Expressway Authority.
Approximate construction cost – \$800 million

(1) TITLE AND LOCATION <i>(City and State)</i> Peer Review Port of Miami Tunnel, PortMiami, Miami, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2012	CONSTRUCTION <i>(If applicable)</i> N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

d. Project engineer responsible for performing peer review services on the Port of Miami Tunnel Project. This peer review was conducted for the: Dodge Island Operations, Maintenance and Utility Buildings, and Watson Island Operations and Utility Buildings.
Approximate construction cost – \$650 million

(1) TITLE AND LOCATION <i>(City and State)</i> Miami International Airport Refurbishment of Dolphin and Flamingo Parking Garages, Miami, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2007	CONSTRUCTION <i>(If applicable)</i> N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE Check if project performed with current firm

e. Project engineer with responsibilities including field inspections for the damage assessment of the parking garage structures. Project included preparing construction documents for the execution of the repairs including procedures, cost estimates, materials, phasing, and specifications for the Miami International Airport. Approximate construction cost - \$4 million

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION (City and State) Continuing Civil Engineering Services for The Greens at Doral, Miami, FL.	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(if applicable)</i> 2020
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER The Greens at Doral Condominium	b. POINT OF CONTACT NAME Juan A. Rodríguez – Board of Director President	c. POINT OF CONTACT TELEPHONE NUMBER (305) 479-4304
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		

The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. CONNECT engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations. In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.

Approximate cost of construction over \$3 million

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. CONNECT Engineering, LLC	Miami, FL	Prime – Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2
21. TITLE AND LOCATION (City and State) Continuing Civil Engineering Services for Multiple Private Sector Land Development Projects, Miami, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(if applicable)</i> 2020
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER John R. Medina & Associates, Architects	b. POINT OF CONTACT NAME Monica Rodriguez, Lead Designer	c. POINT OF CONTACT TELEPHONE NUMBER (305) 740-0554
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

The work performed by CONNECT included modifications to recreation areas, building additions, and park modifications for public enjoyment. Specific Civil services included paving, grading, drainage, permitting services, and direct coordination with the local municipalities. Specific projects include the YMCA South Dade Family Center New Pool Recreation Area in Miami-Dade, FL and Le Petit Papillon School located in Miami Beach, FL. Construction cost over \$1 million

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. CONNECT Engineering, LLC	Miami, FL	Prime – Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER <p style="text-align: center;">3</p>			
21. TITLE AND LOCATION (City and State) <p style="text-align: center;">Multiple Civil Engineering Services Contracts for Gas Stations, Miami, FL</p>		22. YEAR COMPLETED <table border="1"> <tr> <td style="text-align: center;">PROFESSIONAL SERVICES 2019</td> <td style="text-align: center;">CONSTRUCTION <i>(if applicable)</i></td> </tr> </table>		PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(if applicable)</i>
PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(if applicable)</i>				
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER Fiallo's MEP Design, Inc.	b. POINT OF CONTACT NAME Jorge Fiallo, PE, EC – President	c. POINT OF CONTACT TELEPHONE NUMBER (305) 877-1845			
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>					

CONNECT provided services for projects ranging from developing new sites to modifications to existing sites. Gas stations were engineered for Autoturn site analysis, water and sewer, paving, grading, drainage, and signing and pavement markings. Approximate construction cost over \$500,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. CONNECT Engineering, LLC	Miami, FL	Prime – Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 4
21. TITLE AND LOCATION (City and State) Harbour Pointe – Lift Station Rehabilitation / Reconstruction	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(if applicable)</i>
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Harbour Pointe of Miami Condominiums	b. POINT OF CONTACT NAME Katty Rodriguez – Board of Director President	c. POINT OF CONTACT TELEPHONE NUMBER (305) 815-9299
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

Project consisted of replacement of existing sanitary sewer lift station with new complete package consisting of two (20hp) suction pumps. In addition, all electrical equipment was replaced, such as control panels, and service upgrade. Approximate construction cost \$400,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. CONNECT Engineering, LLC	Miami, FL	Prime – Civil Engineering
F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT		20. EXAMPLE PROJECT KEY NUMBER

21. TITLE AND LOCATION (City and State) HEFT Turnpike / SR 821 – TTCP Transitions NW 57 Ave to NW 27 Ave, MIAMI-DADE, FL / BROWARD COUNTY, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION (if applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Florida's Turnpike Enterprise (FTE)	b. POINT OF CONTACT NAME Davide Cocco – Project Manager for Prince Contracting	c. POINT OF CONTACT TELEPHONE NUMBER (813) 699-5900
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Project consists of widening the Florida's Turnpike HEFT (SR 821) from NW 57th Ave to the Miramar Interchange. The roadway widening increases the lanes from 4 to 8 travel lanes, including express lanes in each direction. Work includes pavement widening, reconstruction, milling, and resurfacing. Major bridge and storm-water drainage improvements, as well as noise walls in select areas, are included as part of this project. CONNECT Engineering acted in the capacity of the contractor's specialty engineer to provide Temporary Traffic Control Plans (TTCP). Construction cost \$144M

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	CONNECT Engineering, LLC	Miami, FL	Sub-consultant Roadway Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 6	
21. TITLE AND LOCATION (City and State) HEFT Turnpike / SR 821 – TTCP for Flamingo Rd, BROWARD COUNTY, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION <i>(if applicable)</i>	
23. PROJECT OWNER'S INFORMATION			
a. PROJECT OWNER Florida's Turnpike Enterprise (FTE)	b. POINT OF CONTACT NAME Davide Cocco – Project Manager for Prince Contracting	c. POINT OF CONTACT TELEPHONE NUMBER (813) 699-5900	
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)			

Project consists of widening the Florida's Turnpike HEFT (SR 821) from I-75 to NW 57th Ave. The roadway widening increases the lanes from 4 to 8 travel lanes, including express lanes in each direction. Work includes pavement widening, reconstruction, milling, and resurfacing. Major bridge and storm-water drainage improvements, as well as noise walls in select areas, are included as part of this project. CONNECT Engineering acted in the capacity of the contractor's specialty engineer to provide Temporary Traffic Control Plans (TTCP) along Flamingo Rd. Construction cost \$144M

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a. CONNECT Engineering, LLC	Miami, FL	Sub-consultant Roadway Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7	
21. TITLE AND LOCATION (City and State) USA PRO REALTY COMMERCIAL BUILDING RENOVATION, HOLLYWOOD, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2019 CONSTRUCTION <i>(if applicable)</i> 2020	
23. PROJECT OWNER'S INFORMATION			
a. PROJECT OWNER USA PRO REALTY	b. POINT OF CONTACT NAME Eli Ran	c. POINT OF CONTACT TELEPHONE NUMBER (305) 206-2910	
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)			

Project consisted of modifications to existing building, including reconstruction of full parking lot, new drainage system composed of French drain and drainage inlets, paving, grading, signing and pavement markings, storm water pollution prevention plans. Approximate construction cost \$200,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	CONNECT Engineering, LLC	Broward County, FL	Sub – Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8	
21. TITLE AND LOCATION (City and State) Grove Harbour Dock Replacement, Miami, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2019 CONSTRUCTION (if applicable) 2020	
23. PROJECT OWNER'S INFORMATION			
a. PROJECT OWNER Grove Harbour Condominium	b. POINT OF CONTACT NAME Thor Bruce	c. POINT OF CONTACT TELEPHONE NUMBER (305) 321-3252	
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)			

Project consisted of complete replacement of existing dock adjacent to the bay at Coconut Grove area. The existing building is a high rise residential. The dock included replacement of fire line service, and new domestic water service for boats. Approximate construction cost \$500,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	CONNECT Engineering, LLC	Miami, FL	Sub-consultant - Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9	
21. TITLE AND LOCATION (City and State) Carlota at South Beach, Miami Beach, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES 2019 CONSTRUCTION <i>(if applicable)</i> 2020	
23. PROJECT OWNER'S INFORMATION			
a. PROJECT OWNER BERENBLUM BUSCH ARCHITECTURE, INC.	b. POINT OF CONTACT NAME Renate Paris, AIA	c. POINT OF CONTACT TELEPHONE NUMBER (305) 200 5251	
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)			

Multifamily residential in Miami Beach, FL. Project consisted of modifications to existing multi-use building. Scope of work included paving, grading, drainage, domestic water and sewer service, and fire line extension. Approximate construction cost \$200,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	CONNECT Engineering, LLC	Miami, FL	Sub-consultant - Civil Engineering

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 10	
21. TITLE AND LOCATION (<i>City and State</i>) Le Petit Papillon School Modifications, Miami Beach, FL		22. YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION (<i>if applicable</i>) 2020
23. PROJECT OWNER'S INFORMATION			
a. PROJECT OWNER John R. Medina & Associates, Architects	b. POINT OF CONTACT NAME Monica Rodriguez, Lead Designer	c. POINT OF CONTACT TELEPHONE NUMBER (305) 740-0554	
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (<i>Include scope, size, and cost</i>)			

Project consisted of existing school modifications for additional usable space. Scope of work included paving, grading and drainage plan. In addition to a storm water pollution prevention plan, a new drainage system and swale areas were designed for stormwater management as per City standards. Approximate construction cost \$200,000

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (<i>City and State</i>)	(3) ROLE
a.	CONNECT Engineering, LLC	Miami, FL	Sub-consultant - Civil Engineering

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)											
		1	2	3	4	5	6	7	8	9	10		
Adrian Robaina, PE, MEM	Project Manager and Engineer	X	X	X	X	X	X	X	X	X	X	X	X
Daniel Greenberg, PE, MBA	Project Engineer	X	X	X	X	X	X	X	X	X			
Rodney C. Devera, PE	Project Engineer	X	X	X					X		X		
Vanessa A. Mela, PhD, PE	Project Engineer	X											

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Continuing Civil Engineering Services for The Greens at Doral	6	HEFT Turnpike / SR 821 – TTCP for Flamingo Rd
2	Continuing Civil Engineering Services for Multiple Private Sector Land Development Projects	7	USA PRO REALTY COMMERCIAL BUILDING RENOVATION
3	Multiple Civil Engineering Services Contracts for Gas Stations	8	Grove Harbour Dock Replacement
4	Harbour Pointe – Lift Station Rehabilitation / Reconstruction	9	Carlota at South Beach
5	HEFT Turnpike / SR 821 – TTCP Transitions NW 57 Ave to NW 27 Ave	10	Le Petit Papillon School Modifications

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Our team at CONNECT Engineering has more than 50 years of combined experience in project design, code compliance, and field inspections. We provide clients with support in various sectors including parks, airports, roadways, and structures. We are a licensed engineering firm with the State of Florida and have maintained a good professional standing with the Department of Business and Professional Regulation and the Florida Board of Professional Engineers.

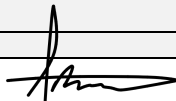
Our firm, CONNECT, is certified as an FDOT Small Business Enterprise (SBE), Disadvantage Business Enterprise (DBE) and Minority Business Enterprise (MBE). In addition, our team is a Florida Department of Transportation (FDOT) professional services prequalified consultant in both Group 3 Highway Design – Roadway and Group 7 - Traffic Operations Design.

Our staff has a variety of experience ranging from small to large projects, including both the private and public sector. We will provide our in-house, multi-disciplinary capabilities and expertise to address the technical issues to ensure a successful, cost-effective design as the District Engineer.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

02/19/2021

33. NAME AND TITLE

ADRIAN ROBAINA, PE / PRESIDENT



ENGINEERING CONSULTANTS FOR ASSOCIATIONS

Our team is proud to provide engineering services to homeowner associations (HOAs) and the condominium community.

We understand that board members are volunteers and often need technical guidance for planning and infrastructure improvements. In addition, property management companies often need technical assistance in order to effectively execute projects within the association. We have worked with multiple HOAs on various sized projects from planning and design through the construction phase. Involving an engineering consultant as part of the association's vendor list will add value to the project, provide cost savings, and increase the quality of construction.

We can assist in all aspects of project selection and implementation. Our engineering design and inspection services include water, sanitary sewer, drainage, roadway, miscellaneous structures, signing & pavement markings, and temporary traffic control plans. We also conduct field inspections to check the quality of the work and review contractor invoices while controlling change orders. Please visit our website for additional information.

¡Hablamos español!

SERVICES

- Technical Assistance
- Project Management
- Design Services
- Bid Assistance
- Permit Assistance
- Contract Review
- Construction Administration
- Project Coordination
- Contractor Invoice Review
- Building Inspections
- Change Order Control
- 40-Year Recertification
- Structural Special Inspections
- Project Closeout

THE GREENS AT DORAL



DORAL, FLORIDA

Engineering Consultants for the Association

The Greens at Doral is a condominium community comprised of 24 buildings and 440 units occupying over 19 acres. **Our team engineered various projects that included building structural repairs, pump station rehabilitation, and parking lot renovations.** In addition, we provided civil engineering inspections for re-roofing, building waterproofing and painting, and gutter and awning replacement. These services included field reviews, contractor invoice approval, and construction progress reports.

MEDITERRANEA CONDO



MIAMI, FLORIDA

Engineering Consultants for the Association

The Mediterranea Condo is a 16-story high-rise residential building consisting of 186 units with covered parking. **Our team assisted in various projects, including Structural Assessment Reports for post-hurricane damage.** The reports included an assessment of roof damage, water leak locations, as well as repair recommendations. Our engineering team worked closely with the association's board and property management company as technical advisors for building rehabilitation and phasing of the construction repairs.

BONTERRA NORTH



MIAMI, FLORIDA

Engineering Consultants for the Association

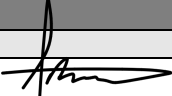
Bonterra North is an HOA consisting of 394 single family homes within a 151-acre site. As engineering consultants for this high-end community, our team was tasked with overseeing variations to existing building permits and changes to the architectural pattern book. **We worked closely with the board as technical advisors to find alternative solutions to driveway sizes, sidewalk access, and stormwater drainage.** Our team worked in close coordination with the City and acted as the board's engineering representative during zoning meetings.

ARCHITECT – ENGINEER QUALIFICATIONS**1. SOLICITATION NUMBER (If any)****PART II – GENERAL QUALIFICATIONS***(If a firm has branch offices, complete for each specific branch office seeking work.)*

2a. FIRM (OR BRANCH OFFICE) NAME CONNECT ENGINEERING, LLC			3. YEAR ESTABLISHED 2019	4. DUNS NUMBER 117231505
2b. STREET 2645 SW 37th Ave, Suite 301			5. OWNERSHIP	
2c. CITY MIAMI			2d. STATE FL	2e. ZIP CODE 33133
6a. POINT OF CONTACT NAME AND TITLE ADRIAN ROBAINA, PE / PRESIDENT			a. TYPE LIMITED LIABILITY COMPANY	
6b. TELEPHONE NUMBER (305) 981-6142			b. SMALL BUSINESS STATUS SBE, DBE, MBE	
6c. E-MAIL ADDRESS arobaina@connecteng.us			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (If any) ARE DESIGN, INC.			8b. YR. ESTABLISHED 6	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	ADMINISTRATIVE	3	1	H07	HIGHWAYS; STREETS; AIRFIELD PAVING; PARKING LOTS	1
08	CADD TECHNICIAN	2	1	H11	HOUSING (RESIDENTIAL, MULTI-FAMILY; APARTMENTS; CONDOMINIUMS)	1
12	CIVIL ENGINEER	4	1	H12	HYDRAULICS & PNEUMATICS	1
				I06	IRRIGATION; DRAINAGE	1
				P06	PLANNING (SITE, INSTALLATION, AND PROJECT)	1
				P07	PLUMBING & PIPING DESIGN	1
				R04	RECREATION FACILITIES (PARKS, MARINAS, ETC.)	1
				R06	REHABILITATION (BUILDINGS; STRUCTURES; FACILITIES)	1
				S09	STRUCTURAL DESIGN; SPECIAL STRUCTURES	1
				T03	TRAFFIC & TRANSPORTATION ENGINEERING	1
				W02	WATER RESOURCES; HYDROLOGY; GROUND WATER	1
				W03	WATER SUPPLY; TREATMENT AND DISTRIBUTION	1
	Total	9				

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS <i>(Insert revenue index number shown at right)</i>		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	1	1. Less than \$100,000	6. \$2 million to less than \$5 million	7. \$5 million to less than \$10 million	8. \$10 million to less than \$25 million
b. Non-Federal Work	2	2. \$100,000 to less than \$250,000	8. \$25 million to less than \$50 million	9. \$25 million to less than \$50 million	10. \$50 million or greater
c. Total Work	2	3. \$250,000 to less than \$500,000	4. \$500,000 to less than \$1 million	5. \$1 million to less than \$2 million	

12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.	
a. SIGNATURE 	b. DATE 02/19/2021
c. NAME AND TITLE ADRIAN ROBAINA, PE / PRESIDENT	



2645 SW 37th Avenue, Suite 301 • Miami, FL 33133
www.connecteng.us • 305.981.6142



Statement of Qualifications for DISTRICT ENGINEER

SUBMITTED BY:

Hole Montes, Inc.

Corporate Headquarters:

950 Encore Way
Naples, Florida 34110

Fort Myers Office:

6200 Whiskey Creek Drive
Fort Myers, Florida 33919

W. Terry Cole, P.E.
Principal-in-Charge
TerryCole@HMeng.com

David W. Schmitt, P.E.
Project Manager / CDD Engineer
DavidSchmitt@HMeng.com

T: 239.254.2000

F: 239.254.2098

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT



Years in business: 55
 Hole Montes, Inc. (21)
 Hole Montes & Assoc. (26)
 Stanley Hole & Assoc. (8)
Number of Full Time Employees:
 Hole Montes employs 49



Contact Information:
 David W. Schmitt, P.E.
 T: 239.254.2000; F: 239.254.2098
 DavidSchmitt@HMeng.com
 950 Encore Way
 Naples, Florida 34110

950 Encore Way • Naples, Florida 34110 • Phone: 239.254.2000 • Fax: 239.254.2098
 6200 Whiskey Creek Drive • Fort Myers, Florida 33919 • Phone: 239.985.1200 • Fax: 239.985.1259

February 22, 2021

Mr. James P. Ward
 District Manager
 Flow Way Community Development District
 2301 N.E. 37th St.
 Fort Lauderdale, FL 33308

RE: Request for Qualifications – District Engineer

Dear Mr. Ward, Selection Committee, and Flow Way Community Development District Board of Supervisors:

Hole Montes, Inc. is pleased to submit this Statement of Qualifications for your consideration and affirms that the firm can meet the technical requirements outlined in the Flow Way Community Development District (CDD) RFO. Hole Montes is a local, multi-disciplined engineering firm that has considerable experience acting as Engineer of Record (EOR) for Chapter 190 Districts. Currently, the firm provides Community Development District services for :

Community Development District	Location	Proudly Serving Since
Port of the Islands CID	Naples, Florida	1990
Fiddler's Creek #1 and #2 CDDs	Naples, Florida	1996
River Ridge CDD	Fort Myers, Florida	1996
Lely Community Development District	Naples, Florida	2002
Miromar Lakes CDD	South Fort Myers, Florida	2003
University Square CDD	South Fort Myers, Florida	2003
South Bay CDD	Ruskin, Florida	2004
University Village (aka Miromar Lakes South CDD)	South Fort Myers, Florida	2012
Hacienda Lakes CDD	Naples, Florida	2013
Naples Reserve CDD	Naples, Florida	2013
River Hall CDD	Fort Myers, Florida	2015
VeronaWalk CDD	Naples, Florida	2016
Naples Heritage CDD	Naples, Florida	2017
Vasari CDD	Bonita Springs, Florida	2017
Habitat CDD	Estero, Florida	2019
Key Marco CDD	Marco Island, Florida	2020

We have carefully reviewed the Request for Qualifications and are confident that our background and experience qualify us to successfully deliver the necessary services to Flow Way CDD for the task assignments that may be associated with this contract. While we have not provided any services previously for the Flow Way CDD, we have noted that the CDD is currently involved in issues concerning the water management system.

Our firm has met the needs of Collier and Lee counties and the surrounding area for 55 years. Throughout these years, our strategic advantage has been to hire seasoned professionals who our clients can trust to get their projects completed effectively, efficiently and economically. This advantage has allowed us to develop successful designs, control costs, and adhere to schedules on a variety of stormwater, roadway and sidewalk, and utility rehabilitation projects for our clients. Hole Montes is strategically positioned to provide Flow Way CDD with the Civil Engineering expertise necessary to achieve success for the CDD and your projects.

LETTER OF INTEREST
(PAGE 2)

For the benefit of Flow Way CDD, Hole Montes has assigned Principal-in-Charge responsibilities to **Mr. W. Terry Cole, P.E.** Mr. Cole is a Vice President and Principal of Hole Montes and serves as the Principal-in-Charge of the Naples Civil Land Development Division. His over 36-year career has been devoted to all aspects of Civil Engineering, especially Land Development. He has provided design and management expertise for both private clients and Community Development Districts.

The District Engineer will be **Mr. David Schmitt, P.E.** Mr. Schmitt is a Vice President and Principal with Hole Montes and leads the firm's Municipal Engineering group. His over 40-year career has been devoted to all aspects of Civil and Municipal Engineering projects. Mr. Schmitt currently serves as the District Engineer for Port of the Islands CID and Key Marco CDD. He previously served as the Artesia CDD Engineer prior to it being dissolved and served as the contract City Engineer for Bonita Springs in its early years.

In addition to Mr. Schmitt, Hole Montes has a veteran team of engineering professionals who, individually, are leaders in their profession, and as a team, offer unparalleled local planning, design, permitting and construction engineering and inspection expertise. Our team includes professionals with a variety of expertise from roadway and sidewalk planning and design to stormwater and utility infrastructure improvements. The staff availability should accommodate any anticipated workload of the Flow Way CDD, allowing these professionals who are highly qualified and experienced on similar projects to dedicate the resources necessary for your projects. These professionals include **Paula McMichael, AICP, Barry Jones, P.E., Thomas Murphy, P.S.M., Jared Mellein, P.E., Kevin Payne and Michael Roddis**; who have all previously worked together as a team.

Hole Montes is quite familiar and experienced with fulfilling the needs of a Chapter 190, Florida Statutes Community Development District. We have the ability to provide the following services if requested:

- Property, Boundary, Easement, RIW, Topographic and Utility Surveys
- Roadways / Trails
- Miscellaneous Utility Designs and Modification
- Special Services such as Feasibility Studies and Planning
- Parks and Recreational Facility Planning and Design
- Construction Bidding, Inspection and Contract Administration
- Construction Engineering and Inspection
- Permit Filing
- Stormwater Management Systems
- Irrigation
- Street Lighting and Electrical Design
- Bridge Inspection and Load Ratings

Through its current CDD, HOA and POA clientele, Hole Montes is uniquely qualified to provide Professional Civil Engineering Services to the District. During all of our experiences in assisting with the management of CDD's, our philosophy is to uphold the principle objectives of the citizens of the District: to be able to enjoy safe streets and bicycle/pedestrian ways; to have adequate utility services, to take pleasure in the aesthetics of the community's investment in landscape and hardscape features; to provide healthy water management systems; to benefit from the beauty of pristine wetlands; and be proud of the recreational uses within their community. Delivering all these elements and providing a highly attractive, marketable community with exceptional value is our goal. Hole Montes has staff to provide the multi-disciplined engineering functions to uphold these objectives.

We firmly believe that the experience and expertise of our firm and our staff qualify us to successfully deliver Professional Civil Engineering Services to Flow Way Community Development District. Hole Montes maintains a responsiveness that only a local firm can provide and a can-do attitude that will drive your projects to a successful conclusion. We appreciate the opportunity to submit our qualifications and look forward to serving the Flow Way Community Development District.

Very truly yours,
HOLE MONTES, INC.



W. Terry Cole, P.E.
Vice President / Principal



David W. Schmitt, P.E.
Vice President / Principal

Since 1966, Hole Montes, Inc. has held fast to the business philosophies and professional practices handed down by our founders: **to be one of the most trusted and reliable full-service engineering firms in southwest Florida.** Customer satisfaction and service; technical expertise; quality of deliverables; and dedicated project management are such principles. We ensure that every project you entrust to us meets the high standard of excellence that you have come to expect from Hole Montes.

With full-service engineering offices in Naples and Fort Myers, Hole Montes is strategically positioned to provide you with the planning, design, permitting and management expertise necessary to achieve success for your projects. Whether your next project requires environmental engineering, land planning, permitting, zoning, storm water management design, transportation design, or surveying and mapping, our project managers are seasoned professionals who have the expertise, training and availability to assist you in achieving a successful conclusion.

Full Service Engineering Tailored To Meet Your Expectations

Land Development and Site Engineering

Hole Montes' Land Development division in Naples is managed by W. Terry Cole, P.E. and by Richard E. Brylanski, P.E. in Fort Myers. Whether it is a fraction of an acre or thousands of acres, HM's team of seasoned land development planners and engineers has the ability to convert a conceptual land plan into an engineered and economically feasible design. From the earliest planning stages, through preliminary design, permitting, final design and production of construction drawings, all our engineers and related specialists have one goal – **to meet the client's needs.**

A typical site design includes all disciplines of civil engineering expertise. These site designs include roads, parking lots and drainage, utilities such as water, wastewater and irrigation quality water, stormwater management and special amenities.

Hole Montes has worked with municipalities to not only improve the quality of life for the residents by designing infrastructure for proper flood protection but designed surface water management that provides protection of our natural resources. We understand that surface water management provides benefits to our local economy and provides stewardship to the lands for generations to enjoy. Our company founder, Stanley Hole protected these values during his professional career and while he served on the SFWMD Governing Board.

Our firm knows the local rainfall characteristics and drainage infrastructure, and will provide the most efficient and practical means for renovating any deficiencies. We have competent professionals available to conduct analysis/modeling using SFWMD accepted software and implement a design which meets acceptable local regulatory standards.

Our staff is well versed of the local conditions and will provide sound construction knowledge and implement practical systems that are realistic to operate and maintain. Our staff has designed and administered many projects in the disciplines valuable to stormwater projects including such aspects as: watershed modeling and analysis; design and analysis of master drainage improvements; design and analysis of filter marsh treatment systems; wetland and floodway restoration and enhancement; and major stormwater management structure and BMP design.



Coconut Point Regional Mall & Lifestyle Center

So much has changed since 1966 in Southwest Florida...but not the principles upon which Hole Montes was founded.

Planning

Led by Paula N. C. McMichael, AICP, Vice President of Planning, the firm provides expertise to both public and private sector clients, with significant expertise in public policy development and strategies and securing land use entitlement for projects ranging in size from just a few acres to several thousand acres. Specific areas of expertise include: growth management policy, zoning and land development regulations; economic development and diversification; natural resource protection; urban design and neighborhood planning, including strategies for promoting infill development and redevelopment, cluster and compact mixed-use development; rural lands and agricultural issues; transfer of development rights and other innovative incentive driven and performance based regulatory programs; site planning, design, and development consultation; ordinance writing; and conflict resolution, expert testimony, and public facilitation.

Municipal Engineering

Hole Montes' Municipal Engineering division is managed by David W. Schmitt, P.E., Vice President and Principal. In his over 40-year career, Mr. Schmitt has provided project management, planning, design, permitting and construction services on a large variety of projects.

Hole Montes is well suited to perform a variety of Community and Neighborhood Improvements and Civil Engineering projects. We can handle from the smallest project assignment to the largest. Our projects have included sidewalks and pathways, bus shelters, new roadway and rehabilitation improvements to existing intersection improvements, to mention a few. We can assist from initial project development to completion of construction and one-year warranty service.

Hole Montes is **pre-qualified** by the Florida Department of Transportation in the following FDOT work groups:

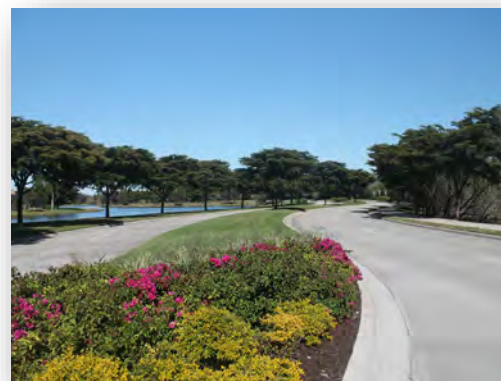
- 3.1 Minor Highway Design
- 3.2 Major Highway Design
- 10.1 Roadway Construction Engineering Inspection
- 10.3 Construction Materials Inspection
- 13.5 Subarea/Corridor Planning
- 13.6 Land Planning/Engineering

The Municipal Engineering Division has been recognized as one of southwest Florida's leading providers of municipal engineering design and inspection services for many years. From stormwater management and improvements; water and wastewater system rehabilitation in existing neighborhoods, road widening, rehabilitation or roadway extensions; from sidewalk and pathway improvements; park and recreational facilities, Hole Montes continues to play a key part of the growth management plan for southwest Florida.



Environmental Engineering

Hole Montes has assembled a veteran team of water, wastewater and water reuse design professionals who, individually, are leaders in their profession and as a team offer unparalleled local design expertise. The projects designed and managed by the Environmental Engineering division range in size from regional wastewater treatment facilities to complex municipal water treatment plants, major utility relocations, and planning for water, sewer and reuse distribution systems. Currently, Hole Montes serves as the General Engineering Consultant/Engineer of Record for four of the largest public utility providers in southwest Florida, including Collier and Lee counties.



Landscape Architecture

One of the key professional services that Hole Montes provides as an integrated element of our process is our ability to fully coordinate landscape architectural design with the site planning and design process. In this aspect of service, Hole Montes is unique in that service is combined directly in all facets of a project's development versus at the end as an embellishment like most other firms. At Hole Montes, our Clients have the input of the design expertise of a Principal Landscape Architect during schematic design, through design development, permitting and construction.

William E. Prys, PLA, ASLA, is our Vice President of Landscape Architecture and Design. Over his 34-year career, he has gained experience in the planning, design and construction of many public facilities, municipal complexes, parks and recreations, and urban design projects. Mr. Prys's career has implemented his entire +30 year career here in southwest Florida.

Also part of Mr. Prys's expertise includes a proven ability to utilize 3D imaging and animation graphics to clearly articulate design elements as part of the process. This type of imagery provides a clear and understandable representation of the design form long before it is built. **John Holtzclaw, ASLA** is our Graphic Specialist/3D Artist who specializes in this work project. Mr. Prys & Mr. Holtzclaw have been working together for over 20 years.



Permitting

As a long-standing local consultant in southwest Florida, Hole Montes has gained in-depth knowledge of the requirements necessary to meet all local codes, regulations and permits. Detailed and efficient permitting is extremely important in the project execution and maintenance of schedules because of the often lengthy time frames involved. Timing and timely submissions of permit applications are critical to keep projects on schedule. This requires an understanding of how soon applications can be prepared and submitted, often, while the design process is still underway.

Hole Montes has been involved in many public and private projects requiring experience with permitting with local, state and federal agencies. These projects include water and wastewater treatment, utility systems, public roadways, airports, and various site developments. Successful permitting efforts require both good working relationships with agency personnel and a clear understanding of their requirements. Hole Montes maintains excellent rapport with staff from all of these agencies which invariably results in quicker feedback and responses and speeds processing time for final issuance of permits.

Knowledge of agencies' specific requirements is crucial to efficient permit processing. Hole Montes' many years of permitting through these various agencies have gained an intimate knowledge of specific requirements so that permitting applications are complete and can be processed faster.

Our experience with permitting agencies includes Florida Department of Environmental Protection Water and wastewater Divisions; South Florida Water Management District Surface Water and Water Use Staff; Federal Aviation Administration; Florida Department of Transportation; and the Environmental Protection Agency.

Surveying and Mapping

From the beginning, our Surveying and Mapping division, under the direction of Thomas M. Murphy, P.S.M., has also been instrumental in the growth of southwest Florida. Over the years, the Surveying and Mapping division has provided professional services from residential surveys, boundary and topographic surveys, construction surveys, right-of-way route and design surveys, specific purpose surveys, hydrographic surveys, legal descriptions and subdivision platting. The field crews are equipped with the latest technology to ensure accuracy and efficiency. Mr. Murphy is licensed by the Federal Aviation Administration as a Remote Pilot to commercially fly an unmanned aircraft system (UAS) or drones.



Construction Engineering Inspection

Rounding out Hole Montes' range of professional service options is the firm's Construction Engineering Inspection (CEI) division. This division has provided a broad range of CEI services for both large-scale and small-scale projects throughout Collier, Lee, Sarasota, Hendry, Highlands and DeSoto counties. Hole Montes offers a vast array of experience in such CEI disciplines as contract operations; cost estimation and bid preparation; CPM scheduling; materials procurement; selection and negotiation of sub-consultants; quality assurance and project acceptance; cost support for conceptual design studies; preliminary design reviews; detailed constructability reviews; contract review and negotiations; development of financial reports; document control and administration; and defense and negotiation of claims, including litigation, mediation and arbitration.



Corporate Headquarters

950 Encore Way
Naples, FL 34110
T: 239.254.2000
F: 239.254.2098



With full-service engineering offices in Naples and Fort Myers, Hole Montes is strategically positioned to provide you with the planning, design, permitting and construction engineering and inspection expertise necessary to achieve success for your projects. Our project managers are seasoned professionals who have the expertise, training and availability to assist you in achieving a successful conclusion. Both offices are networked together so that, if necessary, work can be completed from either location.

CORPORATE HEADQUARTERS

The Naples Headquarters' office is fully-staffed with 31 professionals including engineers, CAD techs, surveyors, and administrative support staff. Hole Montes has been located at their current location in North Collier County for the past 21 years. Hole Montes has a total staff of 49.

FORT MYERS, FL OFFICE

Hole Montes has a fully-staffed office with 18 professionals including engineers, CAD techs, surveyors, and administrative support staff located in Lee County for the past 39 years. Hole Montes has been at the present Whiskey Creek office for 16 years.

We are only a phone call away! The staff assigned to this contract is local, reliable and is willing and able to provide our services upon short notice. Following Hurricane Irma, Hole Montes staff was in contact with on-going clients and on-site to assess impacts and to assist in stabilizing and improving site conditions.

Both of Hole Montes' fully-staffed Naples and Fort Myers offices are within 10 miles of the Flow Way CDD. Our close proximity, coupled with our intimate knowledge of the area, will serve to ensure each task assignment is completed on-time, within budget, and to the satisfaction of Flow Way CDD. From the earliest planning stages, through preliminary design, permitting, final design and production of construction drawings, all our engineers and related specialists have one goal – **to meet the CDD's needs.**

Fort Myers, FL Office

6200 Whiskey Creek Dr.
Fort Myers, FL 33919
T: 239.985.1200
F: 239.985.1259



Hole Montes' reputation for providing excellent designs and commitment to customer service, support and responsiveness are assets in which our leaders and our staff take great pride. Hole Montes will not compromise our reputation by providing a work product that is less than what our clients expect.

Hole Montes has been in business for fifty-five years and a key part of that success has been the ability to plan for upturns and downturns in workload. Hole Montes weathered the lean years that followed the 2008 recession and as recovery occurs, Hole Montes has hired numerous recent graduates and brought on other mid-level staff while maintaining a high percentages of experienced staff. Many of our key support staff have been with Hole Montes an average of more than 25 years.

Hole Montes has been in business for 55 years. Previous company names include Stanley Hole & Associates (1966) and Hole Montes & Associates (1974). The firm changed its name to Hole Montes, Inc. in 2000.

Hole Montes has minimum debt and is a financially sound company that provides its employees with the resources necessary to provide the desired service. This includes state-of-the-art technology and a professional development program for each of our employees. Hole Montes has the latest, most technologically advanced equipment to ensure that your project is completed on-time and within budget.

The experience and expertise of our firm and our staff qualify us to successfully deliver Professional Engineering Services for the Flow Way Community Development District.

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Flow Way Community Development District - Naples, FL

2. PUBLIC NOTICE DATE

02/01/2021

3. SOLICITATION OR PROJECT NUMBER

District Engineer

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

David W. Schmitt, P.E. - Vice President / Principal

5. NAME OF FIRM

Hole Montes, Inc.

6. TELEPHONE NUMBER

239.254.2000

7. FAX NUMBER

239.254.2098

8. E-MAIL ADDRESS

DavidSchmitt@HMeng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

(Check)	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	PARTNER			
a.	<input checked="" type="checkbox"/>			Hole Montes, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	950 Encore Way Naples, FL 34110	CDD Engineering Services
b.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				 <input type="checkbox"/> CHECK IF BRANCH OFFICE		

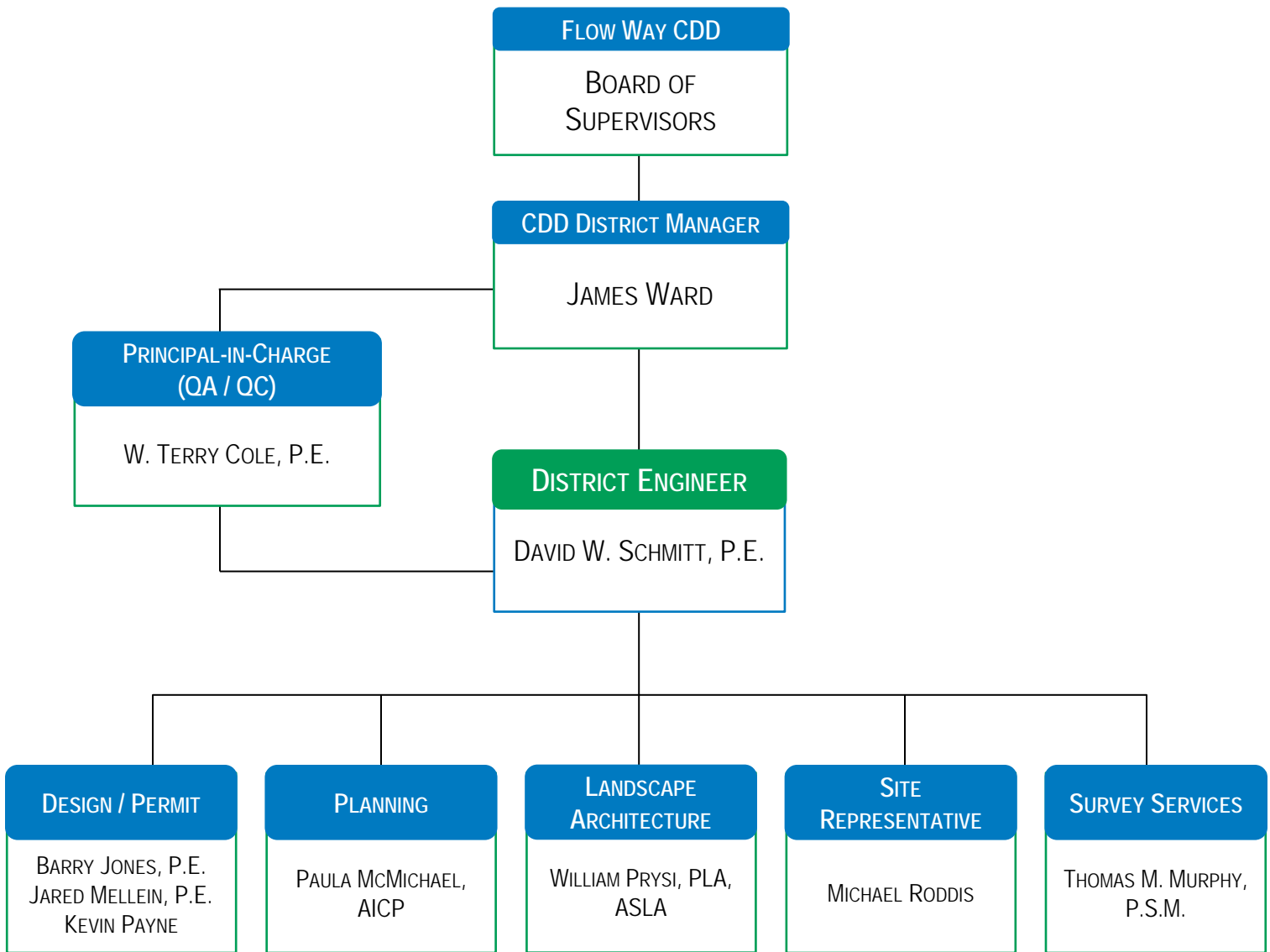
D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Attached)

ORGANIZATIONAL CHART

Hole Montes has assembled a veteran team of engineering professionals who, individually, are leaders in their profession and, as a team, offer unparalleled local planning, design, permitting and construction engineering and inspection expertise. Our team will include professionals with a variety of expertise from roadway and sidewalk planning and design to stormwater and utility infrastructure improvements. Hole Montes has reviewed the staffing availability and determined the current and anticipated workloads will not affect our ability to serve the Flow Way CDD. The staff availability should accommodate any anticipated workload of the Flow Way CDD, allowing these professionals who are highly qualified and experienced on similar projects to dedicate the resources necessary for your project. Hole Montes utilizes the federal E-Verify program as required by Florida State law in contracts with public employers.

Hole Montes is fully committed to the successful completion of all work associated with the Professional Engineering Services contract for Flow Way CDD. Hole Montes has the ability to commence work immediately upon Notice to Proceed. We make this commitment to Flow Way CDD: Hole Montes will continuously strive to serve as an effective and efficient extension of the CDD's staff in an effort to ensure each task issued to Hole Montes as part of this contract is completed to the satisfaction of the CDD.



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME David W. Schmitt, P.E.	13. ROLE IN THIS CONTRACT Project Manager / CDD Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 41	b. WITH CURRENT FIRM 13

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i> Graduate Studies in Civil Engineering, University of Missouri, Rolla, 1981 Bachelor of Science, Civil Engineering University of Missouri, Rolla, 1980	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 41671
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Schmitt is a Vice President and Shareholder of Hole Montes. Mr. Schmitt leads the Municipal Engineering group in both the Naples and Fort Myers offices, primarily working out of the Naples office. Mr. Schmitt has completed a variety of Civil Engineering projects and currently serves POI CID and Key Marco CDD as District Engineer.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes has continuously served as the District's Engineer since 1990. The POI community owns their own potable water, irrigation water & sanitary sewer utility company. HM obtained a 20-yr water use permit in a "water reservation" area with 100% reuse. This was the first & only project of its kind permitted in southwest Florida for discharge of reclaimed water to a wetland. HM has just begun developing a comprehensive Capital Improvement Plan for all facilities.	Ongoing	
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes was awarded the District Engineer contract in 2020. In this period, roadway evaluation has been completed and a plan is being implemented for a multi-phase rehabilitation.	Ongoing	
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes assisted Collier County in the permitting, design and construction of the relocation of 450 LF of 8" irrigation quality (IQ) water main and also development of an access way. This was a two-phase project. The projects were completed on schedule and on budget.	2016	2019
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes provided Construction Engineering & Inspection Services for the construction of both the water main replacement and a new 24" wastewater force main in the Naples Manor area. In order to minimize disruption in a portion of this residential community, two projects were combined into a single construction. While at another firm, Mr. Schmitt provided the engineering design of the water main portion.	2015	2016
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes was contracted to design improvements to reconstruct the pavement to 12' travel lanes, add new paved bike lanes and utilities. The existing sidewalks were updated, as necessary, to meet ADA compliance. Resolving impacts to the existing drainage and utilities were incorporated into the design, as necessary.	2016	anticipated 2020

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME David W. Schmitt, P.E. (PAGE 2)	13. ROLE IN THIS CONTRACT Project Manager / CDD Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 41	b. WITH CURRENT FIRM 13
15. FIRM NAME AND LOCATION <i>(City and State)</i> Hole Montes, Inc., Naples, FL			
16. EDUCATION <i>(Degree and Specialization)</i> Graduate Studies in Civil Engineering, University of Missouri, Rolla, 1981 Bachelor of Science, Civil Engineering University of Missouri, Rolla, 1980		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 41671	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
Beacon Manor Sidewalk / Water Main Fort Myers, Florida	2017	anticipated 2020
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes was contracted to design a new sidewalk along the existing Beacon Manor. This included drainage improvements along with a new replacement water main.		
Carriage Village Water System Improvement North Fort Myers, Florida	2018	anticipated 2020
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes was contracted to design water system improvements in an existing community to supplement the existing potable system. Provisions were made to convert to potable services to the new system in the future.		
Margood Harbor Park Collier County, Florida	2007	2008
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Mr. Schmitt served as the Civil Project Manager in the development of the Collier County Margood Harbor Park. This included pathways, stormwater management, utilities and recreational facilities.		
Panther Park Collier County, Florida	2008	2009
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Mr. Schmitt served as the Civil Project Manager in the development of the Collier County Panther Park. This neighborhood park included design of pathways, stormwater and recreational facilities.		
Artesia CDD Naples, Florida	2006-2009	
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Mr. Schmitt served as CDD Engineer from its establishment in 2006 to its dissolution in 2009. He assisted in developer review and budget preparations for the CDD.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME W. Terry Cole, P.E.	13. ROLE IN THIS CONTRACT Project Principal	14. YEARS EXPERIENCE	
		a. TOTAL 37	b. WITH CURRENT FIRM 31

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering Texas A & M University, 1983	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 42347
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Cole is a Vice President and shareholder of Hole Montes. Mr. Cole leads the Civil Land Development Division in the Naples office. Mr. Cole serves as District Engineer for eight (8) CDD's.

19. RELEVANT PROJECTS

a. (1) TITLE AND LOCATION <i>(City and State)</i> Fiddler's Creek #1 and #2 CDD Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 1996 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes serves as the District Engineer. Responsibilities have included establishing the District's construction bonds and the design, permitting, inspection and review of the District infrastructure. Permits have been required from the state (FDOT, SFWMD, FDEP and NPDES) and County Jurisdictions.		
b. (1) TITLE AND LOCATION <i>(City and State)</i> Hacienda Lakes CDD Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As District Engineer, Hole Montes established Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.		
c. (1) TITLE AND LOCATION <i>(City and State)</i> Lely CDD Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2002 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As CDD Engineer, Hole Montes provides consultant services in regard to water use permitting, infrastructure maintenance issues, review of development projects, and design of projects as directed by the CDD Board of Supervisors. Responsibilities have included the design, permitting and review of the District infrastructure. Additional permits have been required from the State (SFWMD, FDEP & NPDES) and County Jurisdictions.		
d. (1) TITLE AND LOCATION <i>(City and State)</i> Lake Erosion Repairs - Fiddler's Creek CDDs Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2011	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provided an inventory of lakes/repairs needed as well as design, bidding and construction inspection of repair areas. The work was phased so as to accommodate budget constraints and has covered approximately 30 lakes throughout the community. Hole Montes has provided similar services for Beachwalk, Longshore Lakes, Heron's Glen and other developments.		
e. (1) TITLE AND LOCATION <i>(City and State)</i> Naples Reserve CDD Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes was selected as the District Engineer in 2013. As District Engineer, Hole Montes established Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME W. Terry Cole, P.E. (PAGE 2)	13. ROLE IN THIS CONTRACT Project Principal	14. YEARS EXPERIENCE	
		a. TOTAL 37	b. WITH CURRENT FIRM 31
15. FIRM NAME AND LOCATION <i>(City and State)</i> Hole Montes, Inc., Naples, FL			
16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering Texas A & M University, 1983		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 42347	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> VeronaWalk CDD Naples, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2016 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes provides professional engineering advice on an as-needed basis; preparation and provision of engineering studies, environmental studies, permitting, required annual reports, facility maintenance programs, Public Facility Reports, Plans of Improvement and related Reports of Engineer; design, bidding & construction phase services, including review & recommendation of services.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Vasari CDD Bonita Springs, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017 - Ongoing	CONSTRUCTION <i>(if applicable)</i>
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hole Montes provides general consulting services including engineering, surveying, planning, environmental management or permitting, economic feasibility studies, stormwater management and other infrastructure and civil types of projects for the CDD.	<input checked="" type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Barry E. Jones, P.E.	13. ROLE IN THIS CONTRACT Project Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 28	b. WITH CURRENT FIRM 6

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Science, Civil Engineering University of Florida, 1990	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 52675
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Jones is a Senior Project Manager and associate of Hole Montes. Mr. Jones' experience encompasses a broad spectrum of Civil Engineering disciplines from utility management and transportation engineering to residential and commercial development design and CDD Engineer.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
Lely CDD Naples, Florida	2015 - Ongoing	
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provides consultant services in regard to water use permitting, infrastructure maintenance issues, review of development projects, and design of projects as directed by the CDD Board of Supervisors. Responsibilities have included the design, permitting and review of the District infrastructure. Additional permits have been required from the State (SFWMD, FDEP & NPDES) and County Jurisdictions.		
Hacienda Lakes CDD Naples, Florida	2015 - Ongoing	
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Assist District Engineer with Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.		
Naples Reserve CDD Naples, Florida	2015 - Ongoing	
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Assist District Engineer with Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.		
VeronaWalk CDD Naples, Florida	2016 - Ongoing	
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provides professional engineering advice on an as-needed basis; preparation and provision of engineering studies, environmental studies, permitting, required annual reports, facility maintenance programs, Public Facility Reports, Plans of Improvement and related Reports of Engineer; design, bidding & construction phase services, including review & recommendation of services.		
Vasari CDD Bonita Springs, Florida	2017 - Ongoing	
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provides general consulting services including engineering, surveying, planning, environmental management or permitting, economic feasibility studies, stormwater management and other infrastructure and civil types of projects for the CDD.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Jared Mellein, P.E.	13. ROLE IN THIS CONTRACT Design Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 12	b. WITH CURRENT FIRM 12

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i> Master of Science, Environmental Engineering University of Florida, 2018 Bachelor of Science, Environmental Engineering Florida Gulf Coast University, 2013	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida No. 89872
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Mellein has experience in the preparation of engineering plans and specifications, engineering design and construction engineering and inspection. Mr. Mellein has been the Project Engineer assisting David Schmitt, P.E. on numerous Collier County, City of Marco Island and Lee County projects.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Improvements to Yellowbird Street Marco Island, Florida Hole Montes was contracted to design improvements to reconstruct the pavement to 12' travel lanes, add new paved bike lanes and utilities. The existing sidewalks were updated, as necessary, to meet ADA compliance. Resolving impacts to the existing drainage and utilities were incorporated into the design, as necessary.	2016	05/2019
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Carriage Village Water System Improvement North Fort Myers, Florida Hole Montes was contracted to design water system improvements in an existing community to supplement the existing potable system. Provisions were made to convert to potable services to the new system in the future.	2018	anticipated 2020
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Beacon Manor Sidewalk / Water Main Fort Myers, Florida Hole Montes was contracted to design a new sidewalk along the existing Beacon Manor. This included drainage improvements along with a new replacement water main.	2017	anticipated 2020
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Hibiscus IQ Main Relocation / Access Naples, Florida Hole Montes assisted Collier County in the permitting, design and construction of the relocation of 450 LF of 8" irrigation quality (IQ) water main and also development of an access way. This was a two-phase project. The projects were completed on schedule and on budget.	2016	2019
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Kevin Payne	13. ROLE IN THIS CONTRACT Design Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 21	b. WITH CURRENT FIRM 2

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Fort Myers, FL

16. EDUCATION <i>(Degree and Specialization)</i> Applied Science (A.S.) - Architectural Engineering ITT Technical Institute, 1984	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Payne has over 20 years of civil design and roadway design experience. Mr. Payne has the proven ability in the planning, designing, permitting, contract negotiations and construction observation of roadways, residential subdivisions, sanitary sewer collection systems, water distribution systems and stormwater management.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
West Terry Street Multi-Use Pathway Bonita Springs, Florida	2018	Bid Awaiting Award
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes completed the design and permitting of the West Terry Street Multi-Use Pathway and Buffered Bike Lanes for the City of Bonita Springs. Design production included Plan & Profiles, Drainage, Cross Sections, Details, Signing and Marking, Quantities Tabulation and Calculations.		
Additional Turn Lanes - Corkscrew Road Estero, Florida	2018	12/2018
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes recently completed a fast-track project to design two additional turn lanes on Corkscrew Road to facilitate traffic flow. Design production included Plan & Profiles, Drainage, Cross Sections, Details, Signing and Marking, Quantities Tabulation and Calculations.		
Improvements to Yellowbird Street Marco Island, Florida	2016	05/2019
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes was contracted to design improvements to reconstruct the pavement to 12' travel lanes and add new paved shoulders along both sides of the roadway to serve as bike lanes. The existing sidewalks were updated, as necessary, to meet ADA compliance. Resolving impacts to the existing drainage and utilities were incorporated into the design, as necessary.		
Palomino Lane Fort Myers, Florida	2018	10/2019
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The improvements include an 8' wide pathway, located along the east ROW of Palomino Dr., new left turn lanes at the intersections of St. John's XXIII Catholic Church, Danforth Lakes Blvd. and Penzance Blvd. The improvements include extending cross drain pipes, replacing driveway culverts, and replacing driveway aprons.		
Williams Road at Estero High Turn Lane Improvements Estero, Florida	2018-2019	
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project consists of adding a left and right turn lane into the existing South student parking entrance/exit. An additional left and right turn lane is being added to the existing school bus entrance/exit parking area. The expansion will also include the addition of traffic striping as well as the restriping of the existing cross walk; for which ADA tactile pads will be replaced.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Paula N. C. McMichael, AICP	13. ROLE IN THIS CONTRACT Planner	14. YEARS EXPERIENCE	
		a. TOTAL 18	b. WITH CURRENT FIRM 7

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Fort Myers, FL

16. EDUCATION <i>(Degree and Specialization)</i> Florida Atlantic University, Masters in Urban & Regional Planning, Honors: Environmental Growth Management Fellow Smith College, MA, Bachelor of Arts, English	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> American Institute of Certified Planners, 2006 Certified Planner Number: 021434
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
As the Vice President of Planning, Ms. McMichael has worked on private & public planning projects throughout South Florida. Her work on land use approvals has included developments of regional impact, rezonings (conventional & planned development), & land use plan amendments. She has also prepared special planning studies on a range of topics: workforce housing, redevelopment & sustainability.

19. RELEVANT PROJECTS

a. (1) TITLE AND LOCATION <i>(City and State)</i> Mini Triangle Mixed-Use Planned Unit Development Collier County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project is an innovative urban design regulating approach that will revitalize a strategic, county-owned property. This small 5.5-acre infill redevelopment project on a catalyst site in urban Collier Co. is a unique project that provides for a dense & intense mixture of uses in the County's CRA and is intended to spur further investment & redevelopment in the area. Approved uses include: multi-family, assisted living facility, hotel, retail, office & personal service type uses.		
b. (1) TITLE AND LOCATION <i>(City and State)</i> Bonita Springs Card Room Commercial Planned Development Bonita Springs, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This effort was to rezone the 98+/- acre site to replace the aging, 150,000SF Naples-Fort Myers Greyhound Racing Track bldg. with a new card room & restaurant. The project involved replacing 4 different zoning designations currently on the site, as well as grandfathered uses, into a new Planned Development zoning. With the property, within the Bonita Beach Overlay, the Planned Dev. had to be crafted to meet the requirements for phasing & vehicular interconnection.		
c. (1) TITLE AND LOCATION <i>(City and State)</i> Immokalee Area Master Plan Collier County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project planner in updating the Immokalee Area Master Plan, revising the Immokalee land development regulations & developing a Public Realm Plan to better reflect the mixed-use, pedestrian-friendly redevelopment desired by this multi-cultural community located in rural Collier County.		
d. (1) TITLE AND LOCATION <i>(City and State)</i> Workhouse Housing Study Bonita Springs, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Lead planner in documenting the need for workforce housing & limiting factors for its creation using GIS analysis, designed & conducted public involvement workshops, recommended a list of actions to address identified needs. Prepared for the Renaissance Group of Bonita Springs, a private coalition of affordable housing providers.		
e. (1) TITLE AND LOCATION <i>(City and State)</i> Babcock Ranch DRI Charlotte & Lee Counties, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Project planner on 13,000+/- acre development of regional impact, consisting of over 15,000 dwelling units, over 2 million SF each of retail & office, as well as industrial and hotel uses. Responsible for analyzing human resource impacts (e.g. affordable housing, recreation and open space, education, energy and healthcare) and drafting portions of the master development order.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME William E. Pysi, PLA, ASLA	13. ROLE IN THIS CONTRACT Landscape Architect	14. YEARS EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM Since 2020

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Fort Myers, FL

16. EDUCATION <i>(Degree and Specialization)</i> Bachelor of Landscape Architecture University of Florida	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Landscape Architect, FL No. LA0001342
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
As Vice President, Bill leads the Landscape Architectural & Design Division of Hole Montes. Bill has been a driving force in the integration of 3D digital design technologies with the landscape architectural design process winning numerous state and national awards for services employing these techniques.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Ave Maria Fire & Administration - Station 32 Collier County, Florida Provided full range of site and landscape architectural design services from schematic design and permitting through construction for this 32,000 SF fire facility.	<input type="checkbox"/>	<input type="checkbox"/>
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Lee County Constitutional Complex Lee County, Florida Provided a full range of site and landscape architectural design services from schematic design and permitting through construction.	<input type="checkbox"/>	<input type="checkbox"/>
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Bunche Beach Regional Park Lee County, Florida Provided a regional park Master Plan complete with public outreach and 3D design solutions. The Phase 1 implementation of the Master Plan included a bike path facility along John Morris Rd. and a public restroom, kayak, fishing pier and parking facility that consisted of design and permitting through construction.	<input type="checkbox"/>	<input type="checkbox"/>
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Old Lee County Courthouse & City of Fort Myers/Lee County Community Services Building, Lee County, Florida Master Planning of existing courthouse grounds, renovation and redesign. Design and implementation of both projects through construction.	<input type="checkbox"/>	<input type="checkbox"/>
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Downtown Homestead Historic District City of Homestead, Florida Urban redesign of downtown Homestead's historic district in the aftermath of hurricane.	<input type="checkbox"/>	<input type="checkbox"/>

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Thomas M. Murphy, P.S.M.	13. ROLE IN THIS CONTRACT Surveyor and Mapper	14. YEARS EXPERIENCE	
		a. TOTAL 39	b. WITH CURRENT FIRM 36

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i>	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Surveyor and Mapper, Florida No. LS5628 Federal Aviation Administration Remote Pilot, Certificate No. 4132931
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
As the Director of the Hole Montes Surveying and Mapping Division, the responsibilities of Mr. Murphy include supervision and coordination of all survey-related services from the Fort Myers and Naples offices.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
Miromar Lakes Beach & Golf Club CDD Services Estero, Florida	2000 - Ongoing	
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes has been the Engineer of Record for the Miromar Lakes Community CDD since its establishment in December of 2000. Hole Montes has provided a variety of engineering and surveying services including site development, permitting and surveying for subdivision development, design of underground utility infrastructure, parking and roadways for the majority of their commercial, retail and residential projects.		
Spanish Wells Community Association (SWCA) Bonita Springs, Florida	2004 - Ongoing	
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes has been the General Consultant for SWCA since 2004 and provides engineering services to the Community Association in regard to surface water management, water use permitting, infrastructure maintenance issues, review of development projects and design of projects as directed by the Board.		
Villas Sidewalks Lee County, Florida	2013 - 2014	2015
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provided survey, permitting and engineering design services for new sidewalks, ramps, crosswalks and pedestrian signals along Sunrise Blvd. and Beacon St. within the Villas Subdivision. With nearby Villas Elementary and adjacent LeeTran transit routes along US41, improved walkway connectivity, pedestrian safety and maintaining stormwater drainage were major design considerations for this project.		
Lake Erosion Repairs - Fiddler's Creek CDDs Naples, Florida	2011	
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provided an inventory of lakes/repairs needed as well as design, bidding and construction inspection of repair areas. The work was phased so as to accommodate budget constraints and has covered approximately 30 lakes throughout the community. Hole Montes has provided similar services for Beachwalk, Longshore Lakes, Heron's Glen and other developments.		
Lely CDD Naples, Florida	2002 - Ongoing	
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm As CDD Engineer, Hole Montes provides consultant services in regard to water use permitting, infrastructure maintenance issues, review of development projects, and design of projects as directed by the CDD Board of Supervisors. Responsibilities have included the design, permitting and review of the District infrastructure. Additional permits have been required from the State (SFWMD, FDEP & NPDES) and County Jurisdictions.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Michael Roddis	13. ROLE IN THIS CONTRACT Construction Engring & Inspection (CEI)	14. YEARS EXPERIENCE	
		a. TOTAL 38	b. WITH CURRENT FIRM 25

15. FIRM NAME AND LOCATION *(City and State)*
Hole Montes, Inc., Naples, FL

16. EDUCATION <i>(Degree and Specialization)</i> Excavation & Trenching for the Competent Person, OSHA 29 CFR 1926.651 Subpart P, 2015 OSHA Class II Asbestos Certification OSHA Lead Awareness OSHA Confined Space Awareness	17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> International Municipal Signal Assoc. - Zone Safety Specialist, 1995 Lee Co. Vo-Tech Traffic Safety Work Area Specialist, 1995 American Concrete Institute - Concrete Field Testing Tech, 1995
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18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Mr. Roddis is experienced in preparation of preliminary opinions of construction cost, conducting preconstruction conferences, coordinating & conducting periodic progress meetings, prep & maintenance of construction records, coordination with utility companies and working with state & local regulatory agencies regarding permit compliance & certifications.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a. VeronaWalk CDD Naples, Florida	2016 - Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provides professional engineering advice on an as-needed basis; preparation and provision of engineering studies, environmental studies, permitting, required annual reports, facility maintenance programs, Public Facility Reports, Plans of Improvement and related Reports of Engineer; design, bidding & construction phase services, including review & recommendation of services.		
b. Vasari CDD Bonita Springs, Florida	2017 - Ongoing	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provides general consulting services including engineering, surveying, planning, environmental management or permitting, economic feasibility studies, stormwater management and other infrastructure and civil types of projects for the CDD.		
c. Lake Erosion Repairs - Fiddler's Creek CDDs Naples, Florida	2011	
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Hole Montes provided an inventory of lakes/repairs needed as well as design, bidding and construction inspection of repair areas. The work was phased so as to accommodate budget constraints and has covered approximately 30 lakes throughout the community. Hole Montes has provided similar services for Beachwalk, Longshore Lakes, Heron's Glen and other developments.		
d.		
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		
e.		
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION <i>(City and State)</i> Hacienda Lakes CDD Naples, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013-Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Real Estate Econometrics, Inc.	b. POINT OF CONTACT NAME Russ Weyer	c. POINT OF CONTACT TELEPHONE NUMBER 239.269.1341
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

In January 2013, Hacienda Lakes, a new 2,262-acre development in East Naples, was approved for the establishment of a Community Development District (CDD). At completion, Hacienda Lakes will include more than 1,600 homes, retail businesses, medical offices, senior housing, a public school and a business park.

Hacienda Lakes lies to the east of Collier Boulevard, encompasses lands bordered by Willow Run Quarry to the north, and stretches south of Physicians Regional Medical Center. More than 1,500 acres are a dedicated preserve. The project is permitted to include 1,760 homes; 327,000 square feet of retail space; 70,000 square feet of professional and medical office space; 135 hotel rooms; 140,000 gross square feet of business park or educational facility; and a public school.

As District Engineer, Hole Montes established Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2
21. TITLE AND LOCATION <i>(City and State)</i> Vasari CDD Bonita Springs, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2017 - Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Severn Trent Management Services	b. POINT OF CONTACT NAME Robert Koncar	c. POINT OF CONTACT TELEPHONE NUMBER 239.245.7118
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Vasari Community Development District (VSCDD) is a residential golf and country club community located in Bonita Springs, just north of Naples, Florida. Vasari offers a renovated championship 18-hole golf course re-designed by Billy Fuller, clubhouse banquet and dining facilities, fitness center and tennis and bocce courts.

A Community Development District (CDD) is a local, special purpose government authorized by Chapter 190 of the Florida Statutes as amended and is an alternative method for managing and financing infrastructure required to support community development. The VSCDD operates and maintains the following elements of the community:

- Storm Water Management System, Including Lake & Water Control Structures
- Water Management Facilities
- Conservation Area Preservation & Maintenance

As District Engineer, Hole Montes provides general consulting services including engineering, surveying, planning, environmental management or permitting, economic feasibility studies, stormwater management, and other infrastructure and civil types of projects for the CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 3
21. TITLE AND LOCATION (City and State) Fiddler's Creek Community and CDD Services Naples, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 1994 (1996 CDD)	CONSTRUCTION (if applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Wrathell Hunt & Associates, LLC	b. POINT OF CONTACT NAME Chesley E. Adams, Jr.	c. POINT OF CONTACT TELEPHONE NUMBER 239.498.9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

This 6,000 unit residential/golf course community encompasses 3,932 acres located in southern Collier County. Hole Montes, Inc. has provided extensive engineering and surveying services and participated in the planning and environmental permitting of this ongoing project. The Fiddler's Creek property is part of a unique and comprehensive settlement between the previous owner and many state and local regulatory agencies. Under this agreement, permission was given to develop this property in exchange for giving up development rights to sensitive environmental lands near Marco Island. Although the agreement contained vested development rights for the property, final approval by governmental agencies was required prior to the project's development.

Extensive coordination was required with the U.S. Fish and Wildlife Service. Consequently, a carefully developed wildlife habitat and management plan was designed, approved and incorporated into the U.S. Army Corps of Engineers permit. The wildlife habitat area consists of nearly 200 acres at the south end of the project. It was set aside as a habitat for wading birds and a bald eagle nesting site. A major feature of the wildlife preserve is a three-mile meandering man-made creek with a long shallow wading bird area. The preserve was incorporated into the project as a combined recreational amenity, stormwater outfall and wetland enhancement area.

Hole Montes also serves as the District Engineer for the Community Development Districts which have been created for this project. Responsibilities have included establishing the District's construction bonds and the design, permitting, inspection and review of the District infrastructure. Additional permits have been required from the State (FDOT, SFWMD, FDEP and NPDES) and County Jurisdictions.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION (City and State) Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services, Permitting
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 4
21. TITLE AND LOCATION <i>(City and State)</i> Lely CDD Naples, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2002 - Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Lely Community Development District	b. POINT OF CONTACT NAME Kevin Carter	c. POINT OF CONTACT TELEPHONE NUMBER 239.775.6502
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Lely CDD is composed of the South Naples community of Lely Resort (1,750 acres and 9,150 approved residential units) combined with the adjacent communities to the north, the CSS has a service area that includes over 3,000 acres, 850 acres of natural preserve and 850,000 square feet of commercial property.

As CDD Engineer, Hole Montes provides consultant services in regard to water use permitting, infrastructure maintenance issues, review of development projects, and design of projects as directed by the CDD Board of Supervisors. Responsibilities have included the design, permitting, inspection and review of the District infrastructure. Additional permits have been required from the State (SFWMD, FDEP and NPDES) and County Jurisdictions.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 5
21. TITLE AND LOCATION <i>(City and State)</i> VeronaWalk CDD Naples, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2016 - Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Special District Services, Inc.	b. POINT OF CONTACT NAME Kathleen Dailey	c. POINT OF CONTACT TELEPHONE NUMBER 561.444.5790
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The VeronaWalk Community Development District (VSCDD) consists of approximately 1,928 acres of land located entirely within Collier County, Florida. Convenient amenities VeronaWalk offers are the Post Office, Cafe Verona Restaurant, Gas Pumps, Car Wash, CI Travel Agency, 5/3 Bank, VeronaWalk Salon, Performing Arts Center, Lighted Basketball Court, Bocce Courts, Tot Lot Playground, Lakeside Gazebo, eight lighted Clay Tennis Courts, Temperature-controlled Geothermal Lap and Resort Pools, a State-of-the-art Fitness Center, and a weekly Fresh Produce Stand.

As District Engineer, Hole Montes provides professional engineering advice on an as-needed basis; preparation and provision of engineering studies, environmental studies, permitting, required annual reports, facility maintenance programs, Public Facility Reports, Plans of Improvement and related Reports of Engineer; design, bidding and construction phase services for construction activities, including review and recommendation of services regarding construction payments, change orders and certifications of completions of construction activities; provision of and consultation on technical engineering standards and specifications; technical representations before and with other governmental agencies and entities and the provision of such other engineering services as may be authorized by the CDD's Board of Supervisors.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 6
21. TITLE AND LOCATION <i>(City and State)</i> Improvements to Yellowbird Street City of Marco Island, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2016	CONSTRUCTION <i>(if applicable)</i> anticipated 2020

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER City of Marco Island, Florida	b. POINT OF CONTACT NAME Timothy Pinter	c. POINT OF CONTACT TELEPHONE NUMBER 239.389.5018
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

This project initially was for reconstruction of the existing Yellowbird Street with pathway and drainage improvements. Yellowbird Street, from North Collier Blvd. to Bald Eagle Dr. (3,700 LF). The roadway was failing and was posted for no truck traffic. The initial project was to have limited utility adjustment, as needed only.

Hole Montes, through their past experience with infrastructure projects, noted that the existing utilities were in poor conditions and were nearing the end of their useful life. Following an initial engineering report, the project was modified to include replacement of the existing water system with services, replacement of an existing raw water supply main, replacement of an existing wastewater force main and relining the existing clay pipe collection system and services with a structural liner.

This project is now being finalized for bidding and construction is planned for 2020.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida Naples, Florida	(3) ROLE Civil, Transportation, Utility & Survey Services, CEI Services to be Provided During Construction
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7
21. TITLE AND LOCATION <i>(City and State)</i> Port of the Islands Community Improvement District (CID)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 1990	CONSTRUCTION <i>(if applicable)</i> Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Port of the Islands CID	b. POINT OF CONTACT NAME Calvin Teague	c. POINT OF CONTACT TELEPHONE NUMBER 239.690.7100, x101
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Port of the Islands is a waterfront resort community located east of Marco Island in unincorporated Collier County, Florida. Through a five member citizen elected Board of Supervisors, the Port of the Islands Community Improvement District (CID) provides the local governmental services for the community. Services provided include treatment and distribution of potable water, collection of sewage, treatment of wastewater and production of reclaimed water used for irrigation of residential lawns, and other municipal services needed by the community. The Port of the Islands CID was established in 1990 and has grown steadily since that time. The community consists of a resort hotel, a 174 slip marina, 165 single family and 644 multifamily units, and undeveloped property with approximately 220 potential building sites.

Hole Montes, Inc. has served continuously as the District's Engineer since the establishment of the CID. In this role, Hole Montes designed the original advanced wastewater treatment plant in 1992, as well as the modernization of this facility approximately fifteen years later to provide reuse water meeting FDEP requirements for irrigation of residential lawns. Hole Montes has prepared the FDEP permit renewals for the wastewater treatment plant for each and every five year period during the past twenty-five years. Services performed by Hole Montes for the CID are as small as answering technical questions, to as complex as design and construction of the CID's R.O. Water Treatment Plant and MBR Water Reclamation Facility. Hole Montes performs ongoing services, through the District Manager, as budgeted, as well as larger assignments as authorized by the Board of Supervisors.

Hole Montes is currently in the process of developing a comprehensive Capital Improvement Plan to address roadways, drainage, utilities and stormwater management.

The sizes of the projects and annual billings have varied considerably over the past twenty-eight years, from approximately \$20,000 to as much as many hundreds of thousand dollars per year.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Permitting, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8
21. TITLE AND LOCATION <i>(City and State)</i> Naples Reserve CDD Naples, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2013 - Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Wrathell Hunt & Associates, LLC	b. POINT OF CONTACT NAME Craig Wrathell	c. POINT OF CONTACT TELEPHONE NUMBER 239.498.9020
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Naples Reserve CDD encompasses an area of approximately 688 acres of land wholly within the unincorporated area of Collier County, Florida. The land within the District is approximately 1.5 miles east of CR-951 and 0.4 miles north of U.S. 41. The Naples Reserve CDD was established to plan, construct, acquire, operate and maintain systems and facilities related to potable water, wastewater and irrigation systems, earthwork and clearing for stormwater management, and a stormwater management system. The District's actual maintenance responsibilities will be limited because the District's sanitary sewer and potable water facilities will, ultimately, be conveyed to the Collier County Water-Sewer District for operation and maintenance, while others will be performed operation and maintenance agreements with homeowner association(s).

Hole Montes was selected as the District Engineer in 2013. As District Engineer, Hole Montes established Engineer Reports for Infrastructure Bonds, coordinated draw payments for completed construction, facilitated utility conveyance to Collier County and conveyance of other infrastructure elements to the CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering, Site Development, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9
21. TITLE AND LOCATION <i>(City and State)</i> Spanish Wells Community Association (SWCA) Bonita Springs, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2004-Ongoing	CONSTRUCTION <i>(if applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Spanish Wells Community Assoc.	John Zizzo, Community Manager	239.947.4189

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Spanish Wells Community Association (SWCA) is a non-profit organization encompassing more than 1100 units consisting of single-family and multi-family homes. The Association has several major responsibilities, including:

- To provide for the maintenance and operation of the surface water management system for the Community in accordance with permits issued by the South Florida Water Management District.
- To provide for the maintenance, operation and repair of the roads, right of ways, and entry (access) and boundary areas with the Community (except for the Marbella at Spanish Wells Neighborhood).
- To provide for the perpetual maintenance of any signage required by governmental agencies having jurisdiction over the Community.

Since 2004, Hole Montes has been the General Consultant for SWCA and provides engineering services to the Community Association in regard to surface water management, water use permitting, infrastructure maintenance issues, review of development projects, and design of projects as directed by the Board.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida Naples, Florida	(3) ROLE Civil Engineering, Site Development, Permitting, Survey Services
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 10
21. TITLE AND LOCATION <i>(City and State)</i> Key Marco Community Development District Marco Island, Florida	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(if applicable)</i> Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Key Marco CDD	b. POINT OF CONTACT NAME Katie Maline	c. POINT OF CONTACT TELEPHONE NUMBER 239.394.4346
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Key Marco Community Development District (CDD) is a 174-acre planned development located within the City of Marco Island.

Hole Montes was awarded the District Engineer contract in 2020. In this period, a complete evaluation of the CDD roadways has been completed. A multi-year program is now being implemented to complete the roadway rehabilitation in a cost-effective manner. Also included are drainage improvements to reduce further roadway deterioration.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Hole Montes, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Naples, Florida	(3) ROLE Civil Engineering
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i>	27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i>	28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)</i>									
		1	2	3	4	5	6	7	8	9	10
David W. Schmitt, P.E.	Project Manager / CDD Engr						X	X			X
W. Terry Cole, P.E.	Principal-in-Charge	X	X	X	X	X			X		
Barry E. Jones, P.E.	Project Engineer	X	X	X	X	X			X		
Thomas M. Murphy, P.S.M.	Surveyor & Mapper	X	X	X	X	X	X		X		
Jared Mellein, E.I.	Design Engineer						X	X		X	X
Kevin Payne	Design Engineer						X	X			X
Michael Roddis	CEI Services		X		X	X		X			
Paula N. C. McMichael, AICP	Planning										
William E. Prys, PLA, ASLA	Landscape Architect										

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	Hacienda Lakes CDD	6	Improvements to Yellowbird Street
2	Vasari CDD	7	Port of the Islands CID
3	Fiddler's Creek Community & CDD Services	8	Naples Reserve CDD
4	Lely CDD	9	Spanish Wells Community Association
5	VeronaWalk CDD	10	Key Marco CDD

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Hole Montes professional services include:

Land Development and Site Engineering — Hole Montes' Land Development division includes a team of seasoned land development planners and engineers that can convert a conceptual land plan into an engineered and economically feasible design. From the earliest planning stages, through preliminary design, permitting, final design and production of construction drawings, all of our engineers and related specialists have one goal—to meet the client's needs and expectations.

Planning — Led by Paula N. C. McMichael, AICP, Vice President of Planning, the firm provides expertise to both public and private sector clients, with significant expertise in public policy development and strategies and securing land use entitlement for projects ranging in size from just a few acres to several thousand acres. Specific areas of expertise include: growth management policy, zoning and land development regulations; economic development and diversification; natural resource protection; urban design and neighborhood planning, including strategies for promoting infill development and redevelopment, cluster and compact mixed-use development; rural lands and agricultural issues; transfer of development rights and other innovative incentive driven and performance based regulatory programs; site planning, design, and development consultation; ordinance writing; and, conflict resolution, expert testimony, and public facilitation.

Survey and Mapping — Under the direction of Thomas M. Murphy, P.S.M., the Surveying and Mapping division has provided professional services ranging from residential surveys, boundary and topographic surveys, construction surveys, right-of-way route and design surveys, specific purpose surveys, hydrographic surveys, legal descriptions and subdivision platting. The field crews are equipped with the latest technology to ensure accuracy and efficiency.

Municipal Engineering — Hole Montes' Municipal Engineering division is managed by David W. Schmitt, P.E., Vice President and Principal. In his over 40-year career, Mr. Schmitt has provided project management, planning, design, permitting and construction services on a large variety of projects. These projects have included anything a municipality or government may undertake. From stormwater management and improvements; road widening, rehabilitation to extensions; from sidewalk and pathway improvements; park and recreational facilities, Hole Montes continues to play a key part of the growth management plan for Southwest Florida.

Environmental Engineering — Hole Montes has assembled a veteran team of water, wastewater and water reuse design professionals who, individually, are leaders in their profession and, as a team, offer unparalleled local design expertise. The projects designed and managed by the Environmental Engineering division range in size from regional wastewater treatment facilities to complex municipal water treatment plants, major utility relocations, and planning for water, sewer and reuse distribution systems.

Landscape Architecture — One of the key professional services that Hole Montes provides as an integrated element of our process is our ability to fully coordinate landscape architectural design with the site planning and design process. In this aspect of service, Hole Montes is unique in that service is combined directly in all facets of a project's development versus at the end as an embellishment like most other firms. At Hole Montes, our Clients have the input of the design expertise of a Principal Landscape Architect during schematic design, through design development, permitting and construction.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

02/17/2021

33. NAME AND TITLE

David W. Schmitt, P.E. - Vice President / Principal

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (or Branch Office) NAME Hole Montes, Inc.			3. YEAR ESTABLISHED 2000	4. UNIQUE ENTITY IDENTIFIER FEIN: 59-1518838
2b. STREET 950 Encore Way			5. OWNERSHIP	
2c. CITY Naples	2d. STATE FL	2e. ZIP CODE 34110	a. TYPE Corporation	
6a. POINT OF CONTACT NAME AND TITLE David W. Schmitt, P.E. - Vice President / Principal			b. SMALL BUSINESS STATUS Yes - Federal	
6b. TELEPHONE NUMBER 239.254.2000		6c. E-MAIL ADDRESS DavidSchmitt@HMeng.com		

7. NAME OF FIRM (If Block 2a is a Branch Office)

8a. FORMER FIRM NAME(S) (If any) Stanley Hole & Associates (1966) Hole Montes & Associates (1974)		8b. YEAR ESTABLISHED 1966	8c. UNIQUE ENTITY IDENTIFIER
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9. EMPLOYEES BY DISCIPLINE

a. Function Code	b. Discipline	c. Number of Employees	
		(1) FIRM	(2) BRANCH
02	Administrative	12	10
12	Civil Engineers	8	3
15	Construction Inspectors	2	1
38	Land Surveyor	7	4
69	AICP Planner	3	3
60	Transportation Engineer	2	0
08	CADD Technicians	8	5
63	Operator Specialists	1	1
23	Environmental Engineers	4	4
39	Landscape Architect	2	0
	Other Employees		
Total		49	31

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Profile Code	b. Experience	c. Revenue Index Number (see below)
A06	Airports, Terminals and Hangars	4
C10	Commercial Buildings Shopping	2
C15	Construction Management	3
C16	Construction Surveys	1
H07	Highways; Streets; Airfield Paveme	3
H09	Hospitals & Medical Facilities	3
H11	Housing (Residential, Multi-Family,	5
L02	Land Surveying	5
O01	Office Buildings; Industrial Parks	3
P06	Planning (Site, Installation & Project	3
S04	Sewage Collection, Treatment	5
S13	Stormwater Handling & Facilities	2
W03	Water Supply, Treatment & Distrib	4
Z01	Zoning; Land Use Studies	2

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)


a. Federal Work	
b. Non-Federal Work	7
c. Total Work	7

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

- | | |
|---|---|
| 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| 5. \$1 million to less than \$2 million | 10. \$50 million or greater |

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE 02/17/2021
c. NAME AND TITLE David W. Schmitt, P.E. - Vice President / Principal	

CLIENT REFERENCES

For over 30 years, Hole Montes has been proudly serving Community Development Districts. Hole Montes has developed lasting relationships by providing our clients with the expertise necessary to achieve success for their projects. Please feel free to contact the references listed below for more information about the Civil Engineering Services we have provided.

Community Development District(s): **Port of the Islands CID**
 Contact Representative:
 Cal Teague, District Manager
 Premier District Management
 3820 Colonial Blvd., Suite 101
 Fort Myers, Florida 33966
 T: 239.690.7100, x101
 E: cteague@cddmanagement.com

District Engineer: David W. Schmitt, P.E.
 Ronald E. Benson, Jr., Ph.D., P.E.
 District Engineer: Charles L. Krebs, P.E.

Community Development District(s): **Fiddler's Creek #1 and #2 CDD**
 Contact Representative:
 Chuck Adams, Director of Operations
 Wrathell, Hunt & Associates, LLC
 9220 Bonita Beach Rd., Suite 214
 Bonita Springs, Florida 34135
 T: 239.498.9020
 E: adamsc@whhassociates.com

District Engineer: W. Terry Cole, P.E.
 District Engineer: Charles L. Krebs, P.E.
 District Engineer: Charles L. Krebs, P.E.
 District Engineer: Charles L. Krebs, P.E.
 District Engineer: Charles L. Krebs, P.E.

Community Development District(s): **Key Marco CDD**
 Contact Representative:
 Katie Maline, District Manager
 505 Whiskey Creek Drive
 Marco Island, Florida 34145
 T: 239.394.4346
 E: katie@managerkeymarcohoa.org

District Engineer: David W. Schmitt, P.E.

Community Development District(s): **Lely CDD**
 Contact Representative:
 Kevin Carter, Director of Operations
 Lely Community Development District
 6815 Wildflower Way, Naples, Florida 34113
 T: 239.775.6502
 E: kevin@dmqfl.com

District Engineer: W. Terry Cole, P.E.

Community Development District(s): **Naples Reserve CDD**
 Contact Representative:
 Craig Wrathell
 Wrathell, Hunt & Associates, LLC
 2300 Glades Rd., #410w
 Boca Raton, Florida 33431
 T: 561.571.0010
 E: wrahellc@whhassociates.com

District Engineer: W. Terry Cole, P.E.

Community Development District(s): **VeronaWalk CDD**
 Contact Representative:
 Kathleen Dailey
 Special District Services, Inc.
 The Oaks Center c/o VeronaWalk CDD, 2501A Burns Rd.
 Palm Beach Gardens, Florida 33410
 T: 239.444.5790
 E: kdailey@sdsinc.org

District Engineer: W. Terry Cole, P.E.

APPROACH / PAST PERFORMANCE

FAMILIARITY WITH FLOW WAY CDD

The Flow Way Community Development District (CDD) is approximately 830 acres in size located within Lee and Collier counties. The CDD was established in 2002 to provide for the construction and on-going long-term care of the development. The Flow Way CDD is located northwest of the Immokalee Road and 951 (Collier Blvd.) intersection. The CDD serves the Esplanade of Naples.

The Esplanade of Naples is a golf course community that is nearly built-out. It includes roadways, sidewalks, pathways, landscaping, stormwater management facilities and lakes, wetlands and preserves. Collier County provides water and wastewater services for the community.

APPROACH

Hole Montes is experienced and familiar with fulfilling the needs of Chapter 190, Florida Statutes Community Development Districts in Collier County for many years. Hole Montes has proudly served Fiddler Creek, Lely Community, Port of the Islands, Hacienda Lakes and other CDDs as far back as 1990 and has assisted them in achieving success on projects that require Professional Engineering Services.

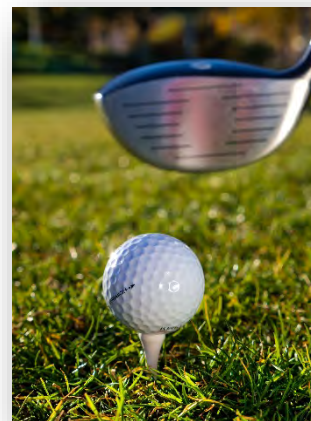
Every project is unique and a one-size fits all solution cannot adequately cover all the intricacies required to fulfill a project on-time and on-budget. Whether your next project includes engineering studies, designs and permitting for transportation, water and wastewater, stormwater, site planning and zoning, and surveying and mapping or construction assistance including contract administration, constructability and value engineering, and construction engineering and inspection; our Project Team Members are seasoned professionals. They have the expertise, training and availability to assist you in achieving a successful project conclusion. Here are a few examples of some unique projects we have completed for our clients.

PORT OF THE ISLANDS (POI)

Hole Montes has continuously served as the District's Engineer since 1990. The POI community owns their own potable water, irrigation water and sanitary sewer utility company. Hole Montes obtained a 20-year water use permit in a "water reservation" area with 100% reuse. This was the first and only project of its kind permitted in southwest Florida for discharge of reclaimed water to a wetland. Hole Montes is currently in the process of developing a comprehensive Capital Improvement Plan to address roadways, drainage, utilities and stormwater management.

KEY MARCO CDD

Since 2020, Hole Montes has served the Key Marco CDD as its District Engineer. During that time, a complete evaluation of the CDD roadways has been completed. A multi-year program is now being implemented to complete the roadway rehabilitation in a cost-effective manner. Also included are drainage improvements to reduce further roadway deterioration.



RIVER HALL CDD

As the CDD engineer for River Hall, Hole Montes was responsible for the design, construction and turn over to FDOT of a new traffic signal and turn lane improvements at the entrance to River Hall located off SR 80 in Buckingham. The project full filled a permitting requirement in the original access approval from FDOT to construct a traffic signal and turn lanes improvements when the signal warrants were satisfied. As part of the improvements, Hole Montes was required to work with FPL to provide power to the intersection and adjust the powerlines located along poles to remove conflicts and provide the required separation of the power lines to the signals.

Hole Montes also facilitated the addition of a second left turn lane to the outgoing traffic at the intersection and provided additional traffic signs and pavement markings at the direction of the board to address the driving habits of the community.

FIDDLER'S CREEK CDD #1

Hole Montes designed a traffic signal for the Fiddler's Creek CDD #1. Hole Montes permitted it through Collier County and FDOT, obtained bids and performed CEI services during construction.

LAKE EROSION REPAIRS USING GEOTUBES FIDDLER'S CREEK CDD #1 & 2; LELY CDD

Hole Montes inspected lake bank erosion in the Fiddler's Creek CDD #1 / #2 and Lely CDD communities. Hole Montes then prepared repair plans, obtained bids and performed CEI services during construction. No permits were needed.

IRRIGATION DESIGN

FIDDLER'S CREEK CDD #1 & 2

Hole Montes designed the master irrigation system for the 2,000+ acre community and assisted in the water use permitting with SFWMD.

APPROACH / PAST PERFORMANCE

COMMITMENT TO RESPONSIVENESS

Hole Montes takes great pride in its proven track record for responsiveness. We are committed to developing and maintaining an open line of communication with Flow Way CDD. In order to ensure our Project Manager and staff are able to meet the stringent expectations of Flow Way CDD related to communication and responsiveness, our firm has made a significant investment in equipment, software and training. We are also utilizing drone technology to assist in surveying and construction services. Reports and photo logs will be made available electronically through file sharing.

The Hole Montes Team is, and continues to be, “on-call and ready” to respond to any emergencies and requests from Flow Way CDD 24/7. **We are only a phone call away!** The staff assigned to this contract is local and able to be at the CDD’s aide in less than 30 minutes. Hole Montes staff is reliable and is willing and able to provide our services upon short notice. Hole Montes’ fully-staffed Naples office is within 10 miles of the project site.



EFFECTIVE & CONTINUOUS COMMUNICATION

Effective and continuous communication is a critical part of serving as the District Engineer. It is critical to be responsive to both the District Manager and the Board of Supervisors. The wisdom and experience of the Team will assure prompt attention and complete answers. The Team has the experience -- and has demonstrated its ability --

- ✓ To listen to all parties.
- ✓ To understand the field conditions.
- ✓ To understand the operation of the CDD.
- ✓ To properly document the project decisions and issues.

Effective Communication requires, and we have proven our ability to engage in,

- ✓ Consultation between all parties.
- ✓ Open-minded and frank exchange of ideas.
- ✓ A willingness to explore all options.

We understand the CDD’s concerns about quality, financial responsibility and operational issues and we give those concerns our highest priority. We have shown our ability to respond to each and every CDD concern promptly and completely.

ABILITY TO MEET PROJECT BUDGET & SCHEDULING DEMANDS

Hole Montes understands that one of its most important functions is to provide a Project Manager and support team that will fully manage and coordinate all facets of serving as District Engineer and on each project assignment to a successful completion, on schedule and within budget. To accomplish this function, Hole Montes understands that the team will be provided all necessary services required to see projects through the design, permitting and construction phases acting as an extension of Flow Way CDD staff.

Hole Montes is committed to meet project scheduling and budgeting demands. Key factors in meeting this goal include the following:

- ✓ Clearly identify project requirements early that will be used in establishing budgets and schedules;
- ✓ Build in allowance for unforeseen conditions and escalation in construction costs;
- ✓ Consultant to prepare cost estimates and reconcile differences;
- ✓ Monitor project changes and keep design team, and the CDD informed of impact and recommended adjustments.

Schedules are plotted on charts that show each element of the task and submittal due dates. The charts include the interactions between team members, CDD staff, and approving agencies. Budgets are reviewed at each submittal. These documents are continuously monitored throughout the duration of the project.

EXPERIENCE IN ROAD REHABILITATION

Hole Montes' Transportation Engineering division has been recognized as one of southwest Florida's leading providers of transportation engineering design and inspection services for many years. The division has provided professional design and management services for some of the area's most populated roadways. From road widenings to roadway extensions and intersection improvements, Hole Montes continues to play a key part of the growth management plan for southwest Florida.

EXAMPLES OF EXPERIENCE

HERONS GLEN PAVEMENT RESTORATION

Hole Montes was selected as Engineer of Record for Herons Glen in 2009. Herons Glen is a golf course community of more than 1,300 single family homes and condominiums located in North Fort Myers near its boundary with Charlotte County. The community was developed in two phases beginning in 1990. The development includes approximately 14 miles of residential and access roadways. All of the roadways in Phase 1, approximately 7 miles, were completed by 1992. The roadways are generally two lane, 20 foot wide roadways and consist of 1 to 1-1/2 inches of asphalt concrete surface, an 8 to 10 inch lime rock base over an 8 to 12 inch stabilized subgrade. In 2011, the association engaged Hole Montes to reevaluate the condition of the Phase 1 pavement. It was determined that the majority of the Phase 1 pavements were in need of repair and/or replacement. At the direction of the association, Hole Montes prepared plans, specifications and bid documents to repair several failed pavement locations and to mill and resurface the entire Phase I roadways.

Hole Montes conducted the bid process, evaluated bids received and recommended the lowest responsible bidder to perform the construction. Hole Montes also provided construction engineering and full-time inspection during the construction phase including coordination with the contractor to provide the community with a daily schedule of where construction activities would be occurring.

Hole Montes is beginning the next phase of road work for the HOA, which includes over 4 miles of roads not included in the 2011 rehabilitation. We have also worked with the HOA to expand the width of their existing multi-use paths to improve circulation and capacity for golf carts, pedestrians and bicyclists.

RIVER RIDGE CDD

Hole Montes acting as the CDD Engineer for River Ridge CDD, was in responsible charge of the bid process and coordination with contractors to mill and repave all the CDD owned and maintained roadways within the Pelican Sound community. In addition to repaving the over 6 miles of roadway. Hole Montes worked with the contractor to make repairs to the existing curbs and sidewalks adjacent to the road to correct any damage caused by settling over the years and the growth of oak trees adjacent to the roads.

Hole Montes currently performs a bi-annual inspection of the sidewalks and curbing in an ongoing maintenance program for the CDD. Over the years, we have provided permitting services to River Ridge. Most recently we have worked with staff from SFWMD to review and permit improvements to the existing water management system to improve the performance, reduce existing water elevations and maximize the discharge from the community. These changes were direct result of the rains before and during hurricane Irma.

The River Ridge Golf and River Club is currently constructing their new golf club house. As part of their development work, the CDD is working with the Club to improve the entrances to local residential neighborhoods, upgrade existing golf cart crossings and crosswalks with brick pavers. As the CDD engineer, we are working with the contractors, Club and CDD board representatives to outline areas to be improved and existing pavers to be repaired or upgraded.

GATEWAY ROAD TURNOVER

Hole Montes completed design and survey work to facilitate the turnover of key roads in the Gateway Community to Lee County. Construction was completed to bring the roads to acceptable County standards for turnover. Final construction scope included 155,400 s.y. of milling and 160,240 s.y. of asphalt road resurfacing, 14,560 s.y. of asphalt multi-use path resurfacing, installation of 18 new drainage structures and associated piping, grading, striping, signage, and sodding. Surveying services included preparation of 7 miles of road right-of-way/as-built/Boundary survey of the completed project for turnover and documenting improvements within the right-of-way that were dedicated to Lee County.

FIDDLER'S CREEK CDD #1

The milling and repaving of Fiddler's Creek Parkway included safety / maintenance of traffic, preparing bid documents, inspection, processing pay applications and final inspection/acceptance.



EXPERIENCE IN STORMWATER MANAGEMENT SYSTEMS

Hole Montes is a local firm with a keen understanding of the history of Collier County and the critical concerns of proper Stormwater Surface Water Management. Since 1966, we have worked with the municipalities to not only improve the quality of life for the residents by designing infrastructure for proper flood protection but designed surface water management that provides protection of our natural resources. We understand that surface water management provides benefits to our local economy and provides stewardship to the lands for generations to enjoy. Our company founder, Stanley Hole protected these values during his professional career and while he served on the SFWMD Governing Board.

Our firm knows the local rainfall characteristics and the County's drainage infrastructure, and will provide the most efficient and practical means for renovating any deficiencies.

We have competent professionals available to conduct analysis/modeling using SFWMD accepted software, and implement a design which meets acceptable local regulatory standards.

Our staff is well versed of the local conditions and will provide sound construction knowledge and implement practical systems that are realistic to operate and maintain. Our staff has designed and administered many projects in the disciplines valuable to stormwater projects including such aspects as: watershed modeling and analysis; design and analysis of master drainage improvements; design and analysis of filter marsh treatment systems; wetland and floodway restoration and enhancement; and major stormwater management structure and BMP design.

Following Hurricane Irma, Hole Montes staff was in contact with on-going clients and on-site to assess impacts and to assist in stabilizing and improving site conditions.

Hole Montes is experienced in stormwater management systems and has been providing annual inspections and coordinating the maintenance cleaning of basins and pipes for the following CDDs: Fiddler's Creek CDD #1 and #2, Lely CDD and Hacienda CDD.

EXAMPLES OF EXPERIENCE

BUTTERKNIFE HOMEOWNERS ASSOCIATION

Hole Montes assisted Butterknife Homeowners Association, Inc. (HOA) with evaluating the outfall system and site drainage system which serve their development for stormwater management and flood protection. The community lies with the municipality of the City of Sanibel. As part of the original development process, the subdivision improvements were permitted through South Florida Water Management District. During the 2017 wet season, the project exhibited significant flooding. Hole Montes served as a general consultant to research the design of the development and the existing conditions of the project to evaluate the development's stormwater system.

STORM DRAINAGE / FLOODING ASSESSMENT LEE COUNTY DEPT. OF NATURAL RESOURCES

Several areas were flooded due to rainstorms in late August, 2017 and Hurricane Irma in September, 2017. Lee County wanted to know the reasons for flooding and to point out areas that need further analysis. During this phase, Hole Montes determined what can be done in the short term to improve drainage and flood carrying capacity.

The study areas for HM included in North Fort Myers: Bayshore Creek, Popash Creek, Strouds Creek and, Nalle Grade Road and in the Whiskey Creek Watershed: Canal "L", the Villas and Pine Lakes. This preliminary assessment of flooded areas involved cursory review of current water management plans, extensive field inspections and collecting of anecdotal information about flooding. Work included field location and mapping of impediments to flow, identifying drainage structures and pathways, evaluation of high water marks and other data sources necessary to help identify immediate and near term improvements to help alleviate flooding conditions.

PROVINCETOWN COMMUNITY

Hole Montes assisted the Provincetown community in trying to gain interest from third parties to review the IDD Canal H-7 drainage concerns related to influenced flowing witnessed within the Provincetown community. Hole Montes completed an extensive amount of record plan and permit research of developments surrounding the Provincetown community as it relates to the IDD H-7 Canal and downstream conveyances. Due to findings during research, a weir constructed within the FSW campus seems to be influencing the drainage for upstream areas, including Provincetown. A Southwest Florida Water Management District permit modification was approved and constructed to keep the weir crest elevation as-is, but widen the weir to increase the flow capacity.

SPANISH WELLS

Spanish Wells has a large portion of their infrastructure comprised of an older storm sewer system that used corrugated metal storm sewer pipe (CMP), which over the years and with their soil conditions have in many areas deteriorated to the point that portions of the system collapsed forming sinkholes. Since our involvement with their community since 2004, we have assisted them with rehabilitating their system to replace the CMP with storm sewer pipe that won't experience the same deterioration over time. Attached is a map that shows their community and what portions of their system have been improved to date. The projects were phased in this manner to prioritize the rehabilitation to coincide with a pavement overlay program, as well as working within their reserves so that funding the process would not cause significant financial implications for their residents.

EXPERIENCE IN STORMWATER MANAGEMENT SYSTEMS

HERONS GLEN STORM SEWER REHABILITATION

Hole Montes was selected as Engineer of Record for Herons Glen in 2009. This Community, originally built in early 1990's, had corrugated pipes in and around the project's lakes, installed by the original Developer. Due to age and high chlorides and saline content of the soil, the metal pipes had corroded beyond repair.

Through the inspection by Hole Montes it was found that many of the problem areas were under the golf course and between homes that had a minimum set-back of 10' between homes. Due to these sensitive locations, open cut and replacement was not a viable option.

To minimize disruption to the golf course and homeowners, the design utilized a process where smaller diameter Contech A2000 pipe or smooth wall HDPE pipe was installed within the existing CMP.

RIVER RIDGE CDD

Hole Montes acting as the CDD Engineer for River Ridge CDD, has provided permitting services to River Ridge. Most recently we have worked with staff from SFWMD to review and permit improvements to the existing water management system to improve the performance, reduce existing water elevations and maximize the discharge from the community. These changes were direct result of the rains before and during hurricane Irma.

MIROMAR LAKES CDD

Hole Montes acting as the CDD Engineer for Miromar Lakes CDD, obtained an Environmental Resource Permit Modification for the Miromar Lakes Basin 5 and 6 Lake Interconnect surface water management system with discharge into Estero Bay, via Estero River, via I-75 roadside swale and adjacent slough system.

An additional permit modification was obtained for construction of riprap shoreline stabilization on the recreational lakes (Lakes 5 & 6) as part of a stormwater management system. This will prevent waves from eroding and washing out the soil under the sod.



SAFETY ANALYSIS OF NEIGHBORHOODS

Hole Montes has not performed a safety analysis of neighborhoods per se; however, our experience with all aspects of civil engineering allows us to address infrastructure safety, vehicle safety and data collection within a community. This analysis may include ADA (Americans with Disabilities Act) compliance, traffic intersections, golf course crosswalks, lake banks, and/or community parks. Hole Montes would utilize sub-consultants, as needed. Following are some examples of safety projects we have performed for our clients.

RIVER HALL CDD

As the CDD engineer for River Hall, Hole Montes was responsible for the design, construction and turn over to FDOT of a new traffic signal and turn lane improvements at the entrance to River Hall located off SR 80 in Buckingham. The project full filled a permitting requirement in the original access approval from FDOT to construct a traffic signal and turn lanes improvements when the signal warrants were satisfied. As part of the improvements, Hole Montes was required to work with FPL to provide power to the intersection and adjust the powerlines located along poles to remove conflicts and provide the required separation of the power lines to the signals.

Hole Montes also facilitated the addition of a second left turn lane to the outgoing traffic at the intersection and provided additional traffic signs and pavement markings at the direction of the board to address the driving habits of the community.

HERONS GLEN

Hole Montes has worked with the Herons Glen HOA to expand the width of their existing multi-use paths to improve circulation and capacity for golf carts, pedestrians and bicyclists.

RIVER RIDGE CDD

Hole Montes currently performs a bi-annual inspection of the sidewalks and curbing in an ongoing maintenance program for the CDD. The River Ridge Golf and River Club is currently constructing their new golf club house. As part of their development work, the CDD is working with the Club to improve the entrances to local residential neighborhoods, upgrade existing golf cart crossings and crosswalks with brick pavers. As the CDD engineer, we are working with the contractors, Club and CDD board representatives to outline areas to be improved and existing pavers to be repaired or upgraded.

FIDDLER'S CREEK CDD #1

Hole Montes designed a traffic signal for the Fiddler's Creek CDD #1. Hole Montes permitted it through Collier County and FDOT, obtained bids and performed CEI services during construction.

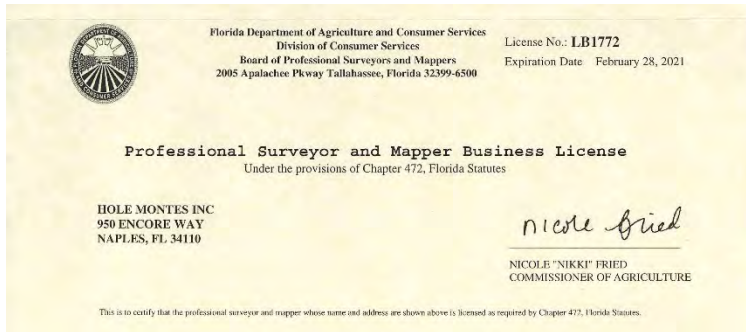
LAKE EROSION REPAIRS USING GEOTUBES

FIDDLER'S CREEK CDD #1 & 2; LELY CDD

Hole Montes inspected lake bank erosion in the Fiddler's Creek CDD #1 / #2 and Lely CDD communities. Hole Montes then prepared repair plans, obtained bids and performed CEI services during construction. No permits were needed.



CURRENT STATE, FEDERAL AND LOCAL LICENSES



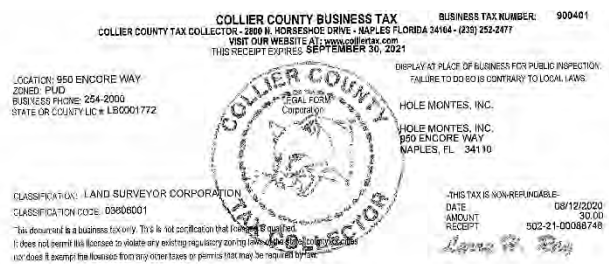
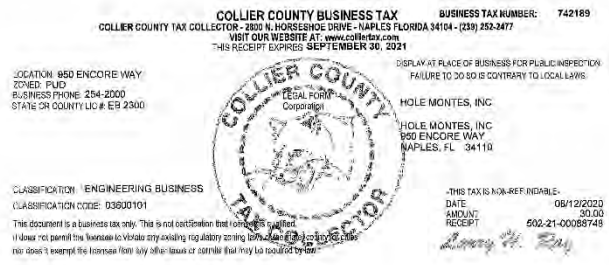
Official Website of the Department of Homeland Security

E-Verify Welcome June Sapp Company Hole Montes, Inc. User ID JSA9744

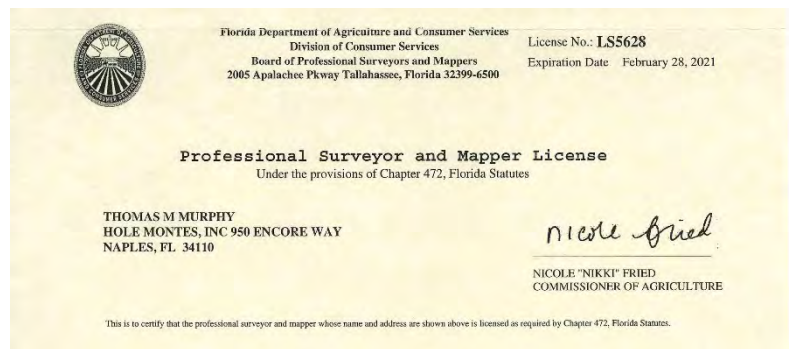
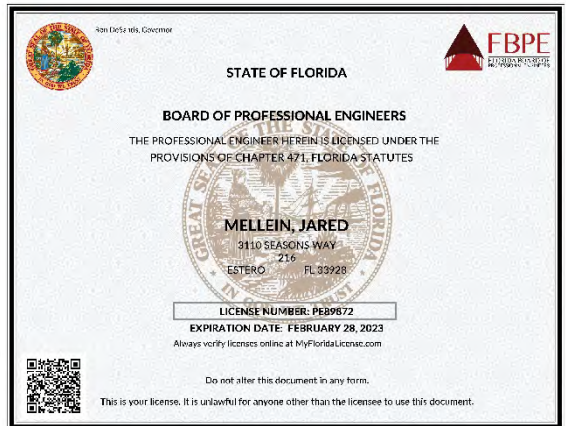
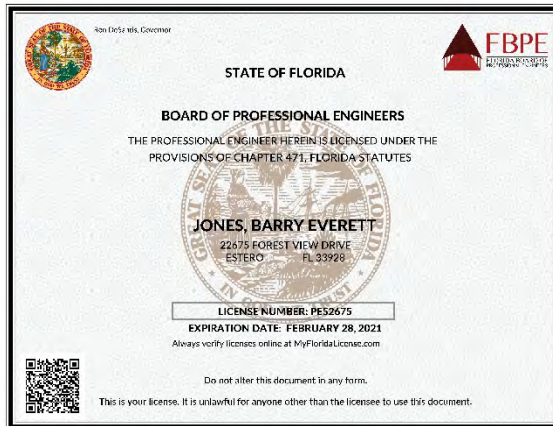
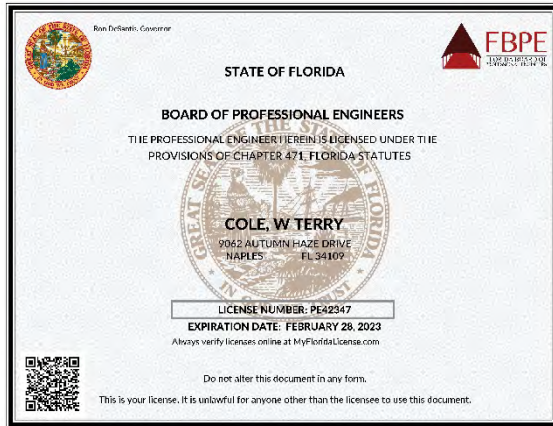
Home Cases Profile **Company** Reports Resources Log Out

Company Information

Company Name Hole Montes, Inc.	Company ID Number 219629	Doing Business As (DBA) Name -
DUNS Number -		
Physical Location	Mailing Address	
Address 1 950 Encore Way	Address 1 P.O. Box 111629	
Address 2 -	Address 2 -	
City Naples	City Naples	
State FL	State FL	
Zip Code 34110	Zip Code 34108	
County COLLIER		
Additional Information	Total Number of Employees 20 to 99	Parent Organization -
Employer Identification Number 591518838		
Administrator -		
Organization Designation		
Employer Category None of these categories apply		
View / Edit		
NAICS Code 541 - PROFESSIONAL, SCIENTIFIC, AND TECHNICAL SERVICES	Total Hiring Sites 2	Total Points of Contact 2
View / Edit	View / Edit	View / Edit



CURRENT STATE, FEDERAL AND LOCAL LICENSES





CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

1/21/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER BKS Partners 5216 Summerlin Commons Blvd Suite 200 Fort Myers FL 33907-2139		CONTACT NAME: Cheryl Nevins PHONE (A/C, No, Ext): 239-931-3037 E-MAIL ADDRESS: cheryl.nevins@bks-partners.com FAX (A/C, No): 239-931-5604	
INSURED Hole Montes, Inc. 950 Encore Way Naples FL 34110		INSURER(S) AFFORDING COVERAGE	
License#: L008716 HOLEMON-01		INSURER A: Continental Insurance Company	NAIC # 35289
		INSURER B: American Cas Co of Reading PA	20427
		INSURER C: Lexington Insurance Company	19437
		INSURER D: National Fire Ins of Hartford	20478
		INSURER E: Valley Forge Insurance Co.	20508
		INSURER F: American Alternative Insurance Corporation	19720

COVERAGES

CERTIFICATE NUMBER: 1787942080

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
F	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC <input type="checkbox"/> OTHER		9021093	1/1/2021	1/1/2022	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COM/OP AGG \$ 2,000,000 \$
E	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> PIP <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		BUA6080018345	1/1/2021	1/1/2022	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ 10,000 \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000		CUE8080025120	1/1/2021	1/1/2022	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input checked="" type="checkbox"/> Y N/A	TBD	1/1/2021	1/1/2022	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L EACH ACCIDENT \$ 1,000,000 E.L DISEASE - EA EMPLOYEE \$ 1,000,000 E.L DISEASE - POLICY LIMIT \$ 1,000,000
B	EQU- Leased/Rented		6080018975	1/1/2021	1/1/2022	1,000 Deductible 50,000
C	Professional Liability		031711175	1/1/2021	1/1/2022	50,000 / 150,000 Aggregate 2,000,000 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Robert Murray is Excluded From Workers Compensation Coverage
 This Certificate Is Being Provided For Generic Informational Purposes Only.

CERTIFICATE HOLDER**CANCELLATION**

Hole Montes
 950 Encore Way
 Suite 200
 Naples FL 34110

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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Request for Qualifications
for Professional Engineering Services

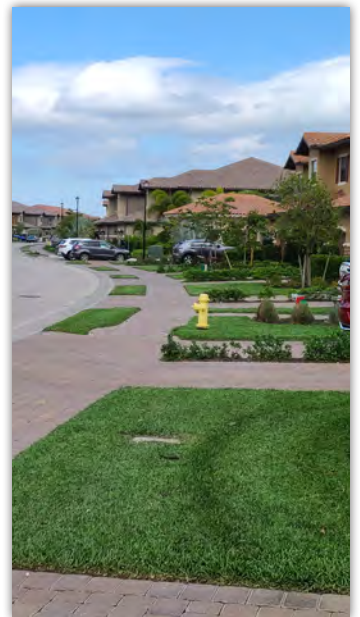
FLOW WAY COMMUNITY DEVELOPMENT DISTRICT

February 22, 2021



Cover Letter

1. Company Overview	1
2. Team Qualifications	5
3. Past Experience	10
4. Project Approach	15
5. SF330	



Flow Way Community Development District
District Engineer
February 22, 2021



Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.



February 22, 2021

Flow Way Community Development District
James Ward, District Manager
2301 N.E. 37th Street
Fort Lauderdale, FL 33308

Re: Flow Way Community Development District - District Engineer

Dear Mr. Ward:

As an experienced District Engineer to Chapter 190 Community Development Districts in South Florida, it is clear that the role of District Engineer is to provide the Board of Supervisors with unbiased, accurate engineering knowledge in clear common sense language and in a time sensitive manner. Board members needing to make necessary fiscal decisions that impact the health and safety of current and future residents depend upon clear, timely answers on engineering related matters. We have more than seven decades of experience in Lee and Collier Counties and more than four decades with the proposed personnel that will work for the Flow Way CDD. We have assisted many CDDs with the transition from developer control to community ownership, and we are ready to be your trusted and independent partner.

Johnson Engineering has experience in providing a wide variety of typical and out-of-the-box needs in its forty years of serving as District Engineer to independent districts. The broad range of professional capabilities of Johnson Engineering staff provides our District Engineer representative with the expertise necessary to address the needs of residential and commercial developments. Typically, the needs are in the areas of permit certifications, transfers of permit ownership, stormwater management, environmental issues, transportation/roadway issues, utility design or modification, landscape design, and construction management along with the permitting requirements for the services the District provides to its residents. We have provided these services for CDDs in Southwest Florida since 1986.

We understand and commend the Flow Way Community Development District Board of Supervisors' respect for their responsibilities in using the Request for Qualifications process to consider the District Engineering services options available. Most of our governmental clients including City of Naples, Collier County, and City of Bonita Springs use the same process for their specific needs. Below is a partial list of CDDs where we have provided engineering services.

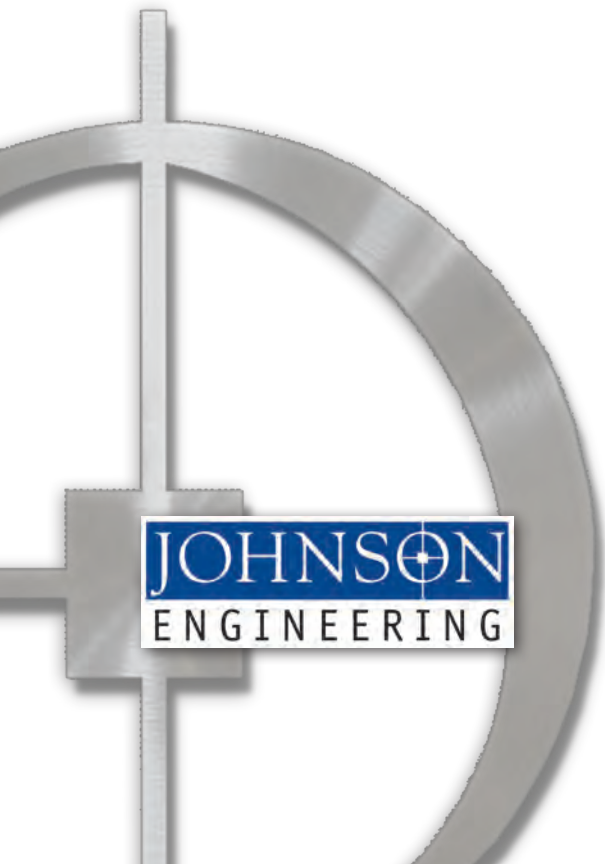
- | | | |
|------------------------------|----------------------|---------------------------------------|
| → Cory Lakes CDD | → Miromar Lakes CDD | → Suncoast CDD |
| → CFM CDD (Magnolia Landing) | → Pelican Marsh CDD | → Terra Bella CDD |
| → Flow Way CDD | → Pine Air Lakes CDD | → The Brooks II of Bonita Springs CDD |
| → Forest Creek CDD | → Portico CDD | → The Brooks of Bonita Springs CDD |
| → Fronterra CDD | → Riverwood CDD | → Vasari CDD |
| → Key Marco CDD | → Sail Harbour CDD | → Verandah East CDD |
| → Lakeside Plantation CDD | → South Fork CDD | → Verandah West CDD |
| → Longleaf CDD | → Stoneybrook CDD | → Watergrass I CDD |
| → Mediterra CDD | | |

We appreciate the opportunity to submit our qualifications and look forward to the opportunity to build our relationship with the Flow Way Community Development District. Please do not hesitate to contact me should you have any questions during your review of our proposal.

Sincerely,
JOHNSON ENGINEERING, INC.

Jordan Varble, PE
Project Manager/District Engineer
(239) 461-2431
JVarble@johnsoneng.com

1. Company Overview & Capabilities





Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of licensed engineers, land planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide a variety of specialized services.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Firm Overview

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 75 years later we have seen booms in development and a tremendous population growth alter the landscape permanently. We have been assisting private companies, city, county, state, and federal government through these changes and challenges by offering expertise in a broad spectrum of disciplines.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Southwest Florida, has developed into a cohesive team of 120 professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects, located throughout Florida.

Our extensive list of well-known residential communities, roads, schools, hospitals, airports, resorts, shopping centers, and commercial developments, show our experience and continued responsibility in developing Florida's communities.

Johnson Engineering is not a certified minority business. However, we take great pride in being an equal opportunity employer and drug free workplace. Our goal is to establish a team in the best interest of our clients, while maintaining the standard of quality our firm and clients demand.

Our team has worked closely together on the following CDD's.

- ↪ Cory Lakes CDD
- ↪ CFM CDD (Magnolia Landing)
- ↪ Flow Way CDD
- ↪ Forest Creek CDD
- ↪ Fronterra CDD
- ↪ Key Marco CDD
- ↪ Lakeside Plantation CDD
- ↪ Longleaf CDD
- ↪ Mediterra CDD
- ↪ Miromar Lakes CDD
- ↪ Pelican Marsh CDD
- ↪ Pine Air Lakes CDD
- ↪ Portico CDD
- ↪ Riverwood CDD
- ↪ Sail Harbour CDD
- ↪ South Fork CDD
- ↪ Stoneybrook CDD
- ↪ Suncoast CDD
- ↪ Terra Bella CDD
- ↪ The Brooks II of Bonita Springs CDD
- ↪ The Brooks of Bonita Springs CDD
- ↪ Vasari CDD
- ↪ Verandah East CDD
- ↪ Verandah West CDD
- ↪ Watergrass I CDD



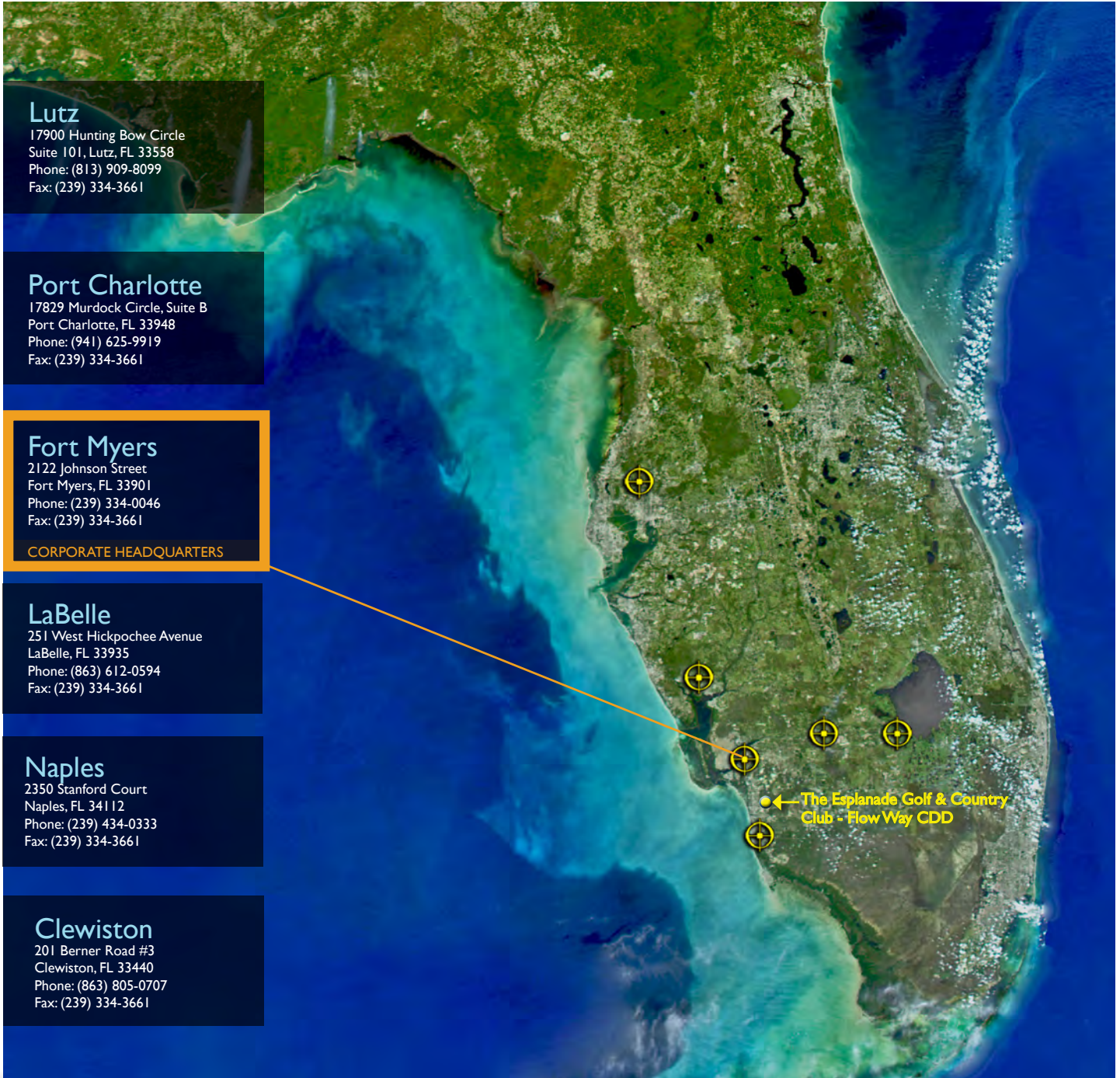
Flow Way Community Development District
District Engineer
February 22, 2021



Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

OFFICE LOCATIONS

Johnson Engineering has been headquartered in Fort Myers, Florida since 1946. The company has six offices located throughout Florida. This project will be managed by the team in our Fort Myers corporate office.



Lutz

17900 Hunting Bow Circle
Suite 101, Lutz, FL 33558
Phone: (813) 909-8099
Fax: (239) 334-3661

Port Charlotte

17829 Murdock Circle, Suite B
Port Charlotte, FL 33948
Phone: (941) 625-9919
Fax: (239) 334-3661

Fort Myers

2122 Johnson Street
Fort Myers, FL 33901
Phone: (239) 334-0046
Fax: (239) 334-3661

CORPORATE HEADQUARTERS

LaBelle

251 West Hickpochee Avenue
LaBelle, FL 33935
Phone: (863) 612-0594
Fax: (239) 334-3661

Naples

2350 Stanford Court
Naples, FL 34112
Phone: (239) 434-0333
Fax: (239) 334-3661

Clewiston

201 Berner Road #3
Clewiston, FL 33440
Phone: (863) 805-0707
Fax: (239) 334-3661

← The Esplanade Golf & Country Club - Flow Way CDD



Flow Way Community Development District
District Engineer
February 22, 2021



COMPANY ORGANIZATIONAL STRUCTURE

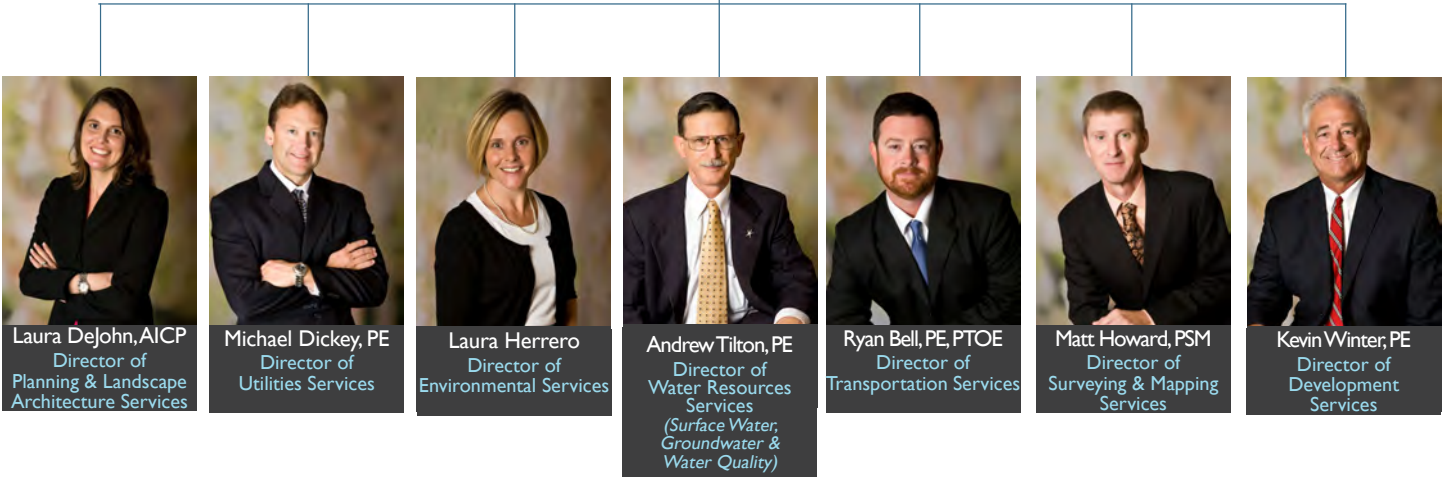
Company Statistics

120 employees
 32 licensed professionals
 Average employee tenure of 13 years
 2 LEED accredited professionals

Johnson Engineering is a corporation led by seven Board of Directors and is comprised of seven specialized market groups. Each market group is led by a key officer whose job is to provide beneficial decision making for the company and integrate these decisions with the other market groups. Andy Tilton leads the CDD work in the southern portion of the company's service area. He has access to each of the specialties the company offers.



Lonnie Howard, PE
 President



CAPABILITIES SUMMARY

We have an experienced team of professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects located throughout Florida., many of whom have considerable CDD experience. Our extensive list of well-known Florida CDD's, residential communities, roads, schools, hospitals, airports, shopping centers, resorts and commercial developments show our continued responsibility in developing Florida's communities.

Land Development



- Mixed-Use
- Urban
- Residential
- Commercial & Industrial
- Institutional & Educational
- Medical
- Permitting
- Construction Observation & Administration
- Environmental Assessment (Due Diligence)
- Environmental Resource Permitting
- Wetland Assessment
- Mitigation Design & Monitoring
- Threatened & Endangered Species Management

Environmental Consulting



Surveying & Mapping



- Subsurface Utility Engineering & Mapping (SUE)
- Hydrographic Surveying
- Transportation Surveying
- Geographic Information Systems (GIS)
- ALTA & Boundary Surveys
- Construction Layout & Platting
- Geotechnical & Aerial Support
- Hydrogeological Investigations
- Consumption Water Use Permitting
- Well & Wellfield Design
- Water Supply Planning
- Deep Injection Well Design & Permitting
- Groundwater Modeling

Groundwater Resources



Transportation



- Roadway Design & MOT
- Resurfacing, Rehabilitation & Restoration
- Access Plans & Permitting
- Traffic Impact Analyses
- Route Studies
- Intersection Studies & Sidewalks
- CEI Services
- Surface Water Master Planning
- BMP Selection & Design
- Surface Water Retrofit
- Hydrological, Hydraulic & Water Quality Modeling
- Federal, State, & Local Surface Water Permitting
- Flow & Stage Monitoring

Surface Water Resources

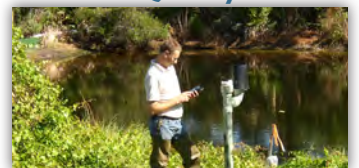


Utilities



- Utility Master Planning
- Water Distribution Facilities
- Wastewater Collection
- Hydraulic Modeling
- Pumping Facilities
- Irrigation Systems
- Storm/Surface Water Quality Studies
- Groundwater Quality Studies
- Estuarine/Coastal Studies
- Subaqueous Sediment Characterization
- NPDES Compliance Monitoring
- Filter Marsh Evaluation
- TMDL Pollutant Loading
- Turbidity Monitoring

Water Quality Studies



Land Planning

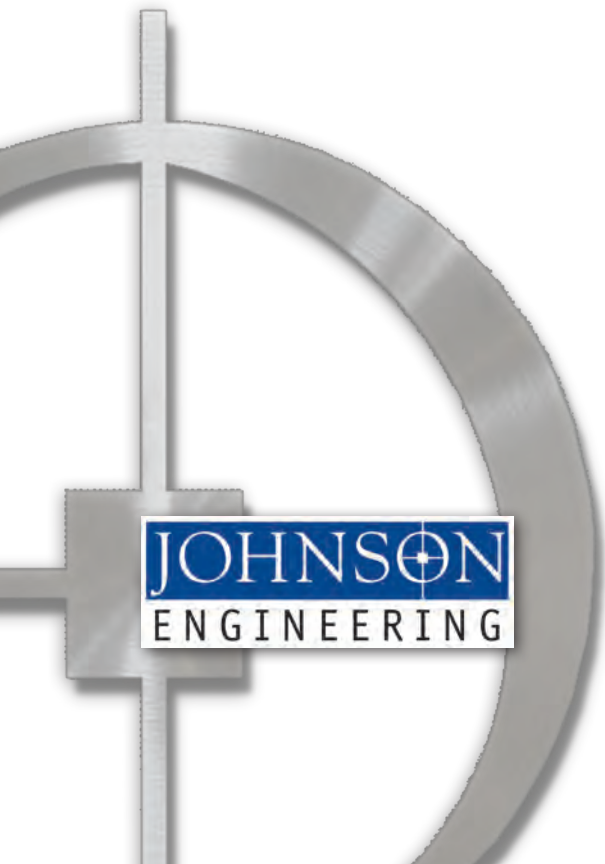


- Strategic Planning
- Master Plans & DRI's
- Community Planning
- Comprehensive Planning & Zoning
- Corridor Planning
- Facility Planning
- Sustainable Planning
- Local Government Assistance
- Environmental Design
- Commercial Design
- Park Planning
- Graphic Design
- Community Design
- Streetscape Design
- Construction Observation
- Planting & Irrigation Design

Landscape Architecture



2. Team Qualifications



**ASSIGNED TEAM
ORGANIZATIONAL CHART**

Below is our proposed team we have hand selected to best serve the needs of the CDD. Our team is available and ready to start immediately.

**Flow Way
Community Development
District**



**Project Manager/
District Engineer
Jordan Varble, PE**



**Principal-in-Charge
Andrew Tilton, PE**



**Project Manager
Brent Burford, EI**



**Water Management
Alfredo Perez, PE, PSM**



**Landscape Architecture
Jeff Nagle, RLA**



**Environmental
Gary Nychyk**



**Water Use
Kim Arnold, PG**

Additional Resources

**Survey & Mapping
Guy Adams, PSM**

**GIS
Michael Lohr, PSM**

**Utilities
Billy Saum, PE**

**Roadways/Traffic Studies
Josh Hildebrand, PE, PTOE**

**Planning
Laura DeJohn, AICP**

**CEI
James "Vee" Lofton**



TEAM BIOS

**Jordan Varble, PE - Project Manager/District Engineer**

Jordan joined Johnson Engineering in 2015 and is a Professional Engineer in the company's Water Resources group. Jordan earned his Master of Science in Civil Engineering from Colorado State University in 2011 and Bachelor of Science in Civil Engineering from Missouri S&T in 2009. Jordan's experience as an engineer includes regional watershed modeling, groundwater modeling, data analysis, hydraulic pipe modeling, observation and analysis of geophysical logging programs, construction inspection, well design, groundwater testing and analysis, water demand calculations, regulatory permitting, surface water design, technical report writing, land surveying, agricultural irrigation system evaluation, engineering due diligence and expert witness engineering reports.

**Andrew Tilton, PE - Principal-in-Charge**

Andy is the director of our water resources market group. He has been with Johnson Engineering since 1978 and is a shareholder of the company. Andy has completed the surface water management design and permitting for the expansion of the SWFIA (RSW), with total costs exceeding \$400 million. Andy has been the District Engineer for Telegraph Cypress Water Management District. The District covers about 28 square miles in Charlotte and Lee Counties. He has also been the District Engineer for several Community Development Districts in Lee and Collier Counties. Andy has been an expert witness on a limited number of projects. Andy has served as the senior engineer for surface water on many of the firm's roadway projects for Lee County Department of Transportation, City of Cape Coral, City of Fort Myers, Collier County and the FDOT. He provides direction for monitoring, permitting, design and construction related issues.

**Brent Burford, EI - Project Manager**

Brent joined Johnson Engineering in 2003 and earned his Bachelor of Science in Environmental Engineering. He is familiar with many of the facets of design, management and construction of engineering projects. Brent's experience as an engineer includes site design, infrastructure, road design and construction, SFWMD, FDEP, and ACOE permitting and certification, and construction administration. He routinely prepares plans and specifications for projects that require a unique approach. Brent's technical background and practical experience allows him to handle most situations. He has worked on numerous projects from small recreational parks to multi-million-dollar construction projects and is accustomed to developing clear and concise plans and specifications required for public bidding and construction projects to minimize unnecessary addenda and change orders.

**Jeff Nagle, RLA - Landscape Architecture**

Jeff joined Johnson Engineering in 2012 as a principal landscape architect. Jeff brings a versatile skill set and a reputation built on providing the highest quality of service to both public and private sector clients, including CDDs, with on-time and on-budget deliverables. Having worked in both the public and private sector, Jeff brings a broad range of experience to apply in practice, using an innovative management approach to guide projects from the planning and design phase, through permitting, development and construction. Jeff's specialties include master planning, parks and recreation, streetscapes, roadway, environmental reclamation and mitigation, low impact development, and lighting design.

**Gary Nychyk - Environmental**

Gary is an ecologist whose primary focus is on vegetation mapping, wildlife surveys, protected species management plans, wetland jurisdictional determinations, and wetland mitigation monitoring. He is an Authorized Gopher Tortoise Agent and maintains 11 ultrasonic acoustic recorders used to survey for the endangered Florida bonneted bat. He also conducts Stormwater Pollution Prevention Plan and Spill Prevention Control and Countermeasures annual site compliance evaluations and training events at Southwest Florida International Airport and Page Field General Aviation Airport. He works closely with the U.S. Army Corps of Engineers (USACOE), the South Florida Water Management District (SFWMD), Florida Department of Environmental Protection (FDEP), Florida Department of Emergency Management (FDEM), Florida Fish and Wildlife Conservation Commission (FWC), U.S. Fish and Wildlife Service (USFWS) as well as local city and county agencies.





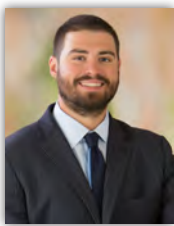
Kim Arnold, PG - Water Use

Kim performs hydrogeologic investigations, water resource assessments, hydrologic monitoring program development, and water management district and Florida Department of Environmental Protection permitting. Kim has prepared numerous dewatering applications in her career; for projects ranging from large mining operations to transportation-related utility and drainage installations. Kim was a water use permit reviewer with the SFWMD prior to joining Johnson Engineering and has maintained close ties with agency staff. She stays current with both existing and proposed regulations affecting water use permitting. Kim is familiar with the hydrogeology of Southwest Florida and has experience with groundwater modeling, hydrologic data analysis, and the use of GIS in addressing water resource and environmental issues.



Guy Adams, PSM - Survey & Mapping

Guy has been surveying in Collier County for the past 40 years with over 32 years' experience as a licensed professional. He has a proven track record with clients such as Collier County, Florida Dept. of Transportation, Florida Department of Environmental Protection, South Florida Water Management District, City of Naples, Naples Airport Authority, Collier County Public Schools, private landowners, architects, engineers, and developers. Guy is thoroughly familiar with many aspects of the Surveying and Mapping profession. Drawing on his vast surveying experience he is responsible for projects like, control surveys, construction staking, as-builts, boundary surveys, right of way surveys, platting, sketch and legal descriptions, topographic surveys, and hydrographic surveys.



Billy Saum, PE - Utilities

Billy has been with Johnson Engineering since 2015. He is a professional engineer and project manager for utility related projects. Billy has experience in project management, pump station and pipeline design, FDOT utility coordination and adjustments, hydraulic modeling and calculations, pump selecting, construction administration, plan production, and permitting for clients throughout South Florida. Billy also has extensive experience in pump station data collection and performance analysis for hundreds of pump stations in South Florida. Recently, he has designed and managed various pump station rehabilitation and emergency power resiliency projects for municipal wastewater systems. While most of his experience thus far has been with municipal projects, he has completed various assignments for commercial and residential projects as well.



Josh Hildebrand, PE, PTOE - Transportation

In 2007, Josh began his professional career and has since served as a team member in the transportation services division at Johnson Engineering. He has worked on various projects throughout Southwest Florida and is familiar with traffic studies, supervision of traffic data collection, roadway design, pathway design, construction, and the permitting procedures of the local municipalities. Josh has worked on 100+ traffic / construction feasibility-related engineering studies, roadway and drainage design projects within public right-of-way. This experience provides him with a unique understanding of the development of corridor and intersection design, parking demand, traffic generation, ADA compliance-related challenges, and the permitting requirements on both private and public capital improvement projects.



Michael Lohr, PSM - Geographic Information Systems (GIS)

Mike began performing GIS work for the State of Florida, Bureau of Survey and Mapping in 1995. This work included ownership mapping for the FDEP's C.A.R.L. land acquisition program, cataloging more than 70,000 parcels slated for purchase by the State of Florida. Mike completed a large project, which included section corner locations and hydrology for Collier County GIS department. He also completed an enterprise wide GIS mapping/data system for Bonita Springs Utilities. Other GIS projects include: infrastructure data expansion for both the Cities of Fort Myers and Bonita Springs, an NPDFS Outfall GIS Mapping project for Bonita Springs and GIS/Web based mapping for The Babcock Preserve; the largest conservation acquisition in Florida's history and The Babcock Ranch Community, a planned community of more than 17,000 acres in Charlotte and Lee County, Florida.





Laura DeJohn, AICP - Planning

A Certified Planner since 2001, Laura has more than 20 years of professional experience in both public and private sector planning, including five years as a planner for the City of Naples. As Johnson Engineering's Director of Planning & Landscape Architecture, Laura manages projects involving development feasibility studies and site assessments, monitoring reports, code writing, preparation and presentation of land use and zoning applications, site design, master planning, and community visioning. Her experience includes entitlement of new development and redevelopment projects; architectural design review; annexation; and incentive-based codes. She has presented for the American Institute of Architects of Southwest Florida, FGCU, and the Florida Chapter of the American Planning Association, and is an appointed member of the Collier County Development Services Advisory Committee.



James "Vee" Lofton - CEI

Vee is director of the construction engineering & inspection (CEI) team. He has more than 28 years of experience in roadway and bridge construction, project administration, and inspection in both traditional design-bid-build and design-build. His extensive experience also includes interstate highways and bridges, pile driving, earthwork, sub grade and base construction, asphalt paving, drainage items, and all types of utilities and related relocations. He specializes in document control for both quality assurance and quality control testing. His previous experience as a consultant program manager with the Florida Department of Transportation (FDOT) gives him a unique perspective of the bidding process, construction techniques utilized, as well as an understanding of the maintaining agency's needs.

BUSINESS & PROFESSIONAL LICENSES/ CERTIFICATIONS

State of Florida Department of State

I certify from the records of this office that JOHNSON ENGINEERING, INC. is a corporation organized under the laws of the State of Florida, filed on November 3, 1967.

The document number of this corporation is 322710.

I further certify that said corporation has paid all fees due this office through December 31, 2020, that its most recent annual report/uniform business report was filed on April 13, 2020, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Thirteenth day of April, 2020

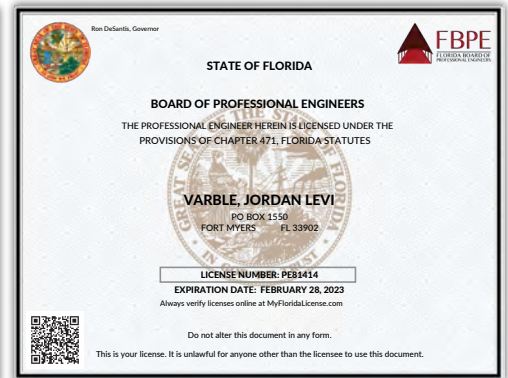
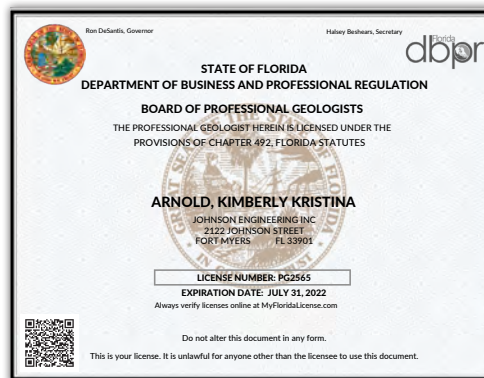
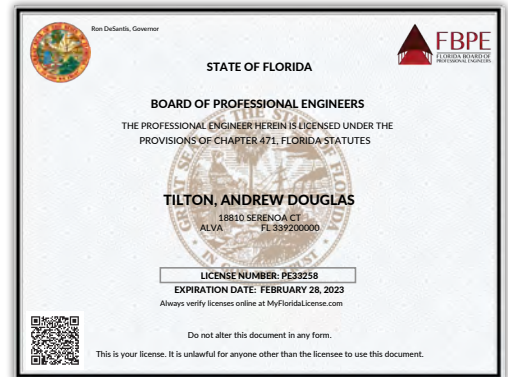


Ronald DeSantis
Secretary of State

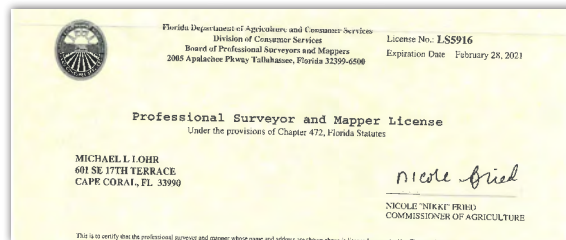
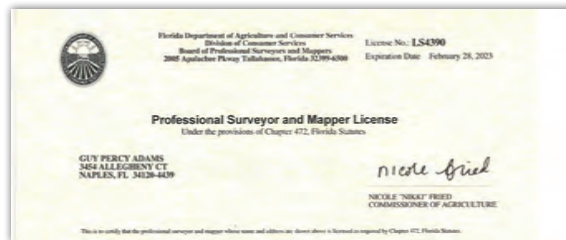
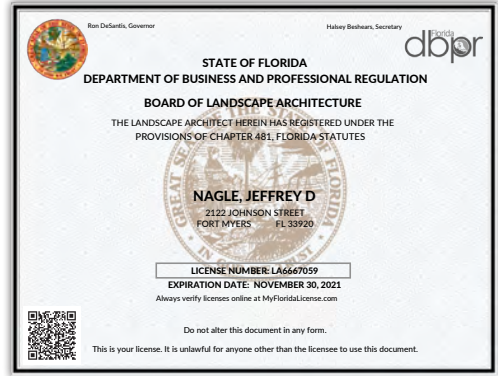
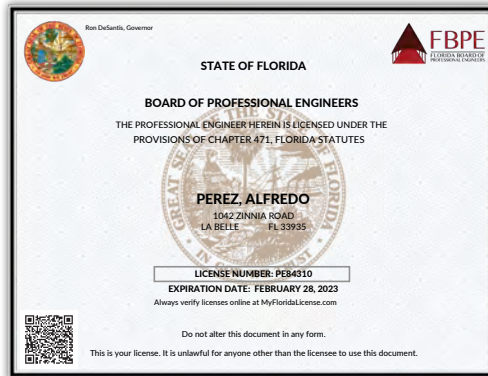
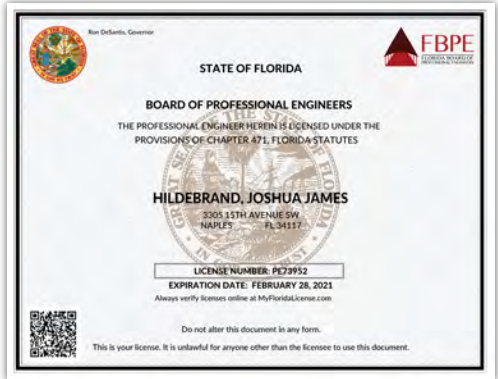
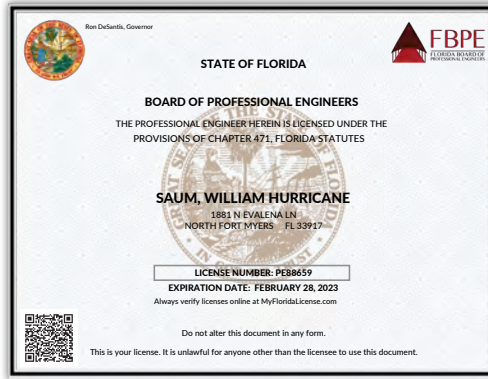
Tracking Number: 6640277280C

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sos.fl.gov/Filings/CertificatesOfStatus/CertificateAuthentication>



2. Team Qualifications



3. Past Experience



PREVIOUS CDD DISTRICT ENGINEER EXPERIENCE & REFERENCES

CYPRESS SHADOWS CDD

District Engineer

Meritus Districts
 Mr. Brian Lamb
 2005 Pan Am Circle, Suite 120
 Tampa , FL 33607
 (813) 397-2151 ext. 304
blamb@meritusdistricts.com



Johnson Engineering began providing professional engineering services for the Cypress Shadows CDD following a request for qualifications in 2020, a few years after it transferred to a resident-majority board. Our work commenced with research into the existing permits, plans, plats, and related documents which were used to develop a tabular listing and multiple maps that identified the areas of the community owned and operated by the CDD. We may also provide general engineering services for the CDD, including preparation of reports, meeting attendance, reports for bonds, feasibility studies, and assistance during construction.

MEDITERRA

District Engineer

Wrathell, Hunt & Associates
 Mr. Chuck Adams
 9220 Bonita Beach Road,
 Suite 214
 Bonita Springs, FL 34135
 (239) 498-9020
adamsc@whhassociates.com



Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.

THE BROOKS OF BONITA SPRINGS CDD

District Engineer

Wrathell, Hunt & Associates
 Mr. Chuck Adams
 9220 Bonita Beach Road,
 Suite 214
 Bonita Springs, FL 34135
 (239) 498-9020
adamsc@whhassociates.com

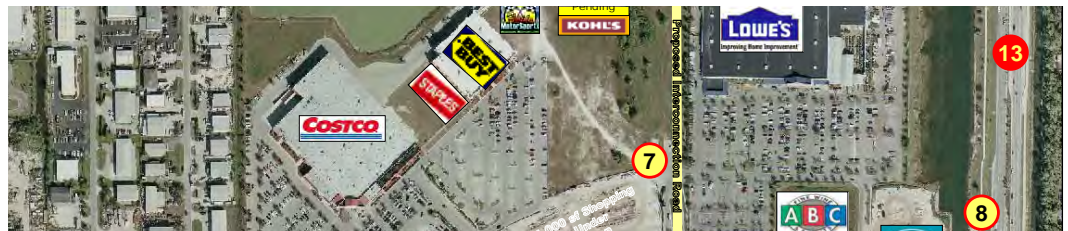


Johnson Engineering is the District Engineer for The Brooks of Bonita Springs CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

PINE AIR LAKES CDD

District Engineer

Governmental Mgmt. Services
 Mr. Rich Hans
 5701 North Pine Island Road,
 Suite 370
 Fort Lauderdale, FL 33321
 (954) 721-8681
rhans@govmgtsvc.com



Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Our environmental team is currently providing preserve maintenance by overseeing exotic vegetation maintenance events.



Flow Way Community Development District
 District Engineer
 February 22, 2021



RIVERWOOD CDD**District Engineer**

Inframark
 Mr. Robert Koncar
 5911 Country Lakes Drive
 Fort Myers, FL 33905
 (904) 626-0593
Bob.Koncar@inframark.com



Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.

VERANDAH WEST CDD**District Engineer**

Wrathell, Hunt & Associates
 Mr. Chuck Adams
 9220 Bonita Beach Road,
 Suite 214
 Bonita Springs, FL 34135
 (239) 498-9020
adamsc@whhassociates.com



Johnson Engineering prepared the original Engineer's Report and amendments along with the other items in the community. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, onsite testing and certifications to the regulatory agencies. We also helped with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.

PELICAN MARSH CDD**District Engineer**

Dorrill Management Group
 Mr. W. Neil Dorrell
 5672 Strand Court, Suite 1
 Naples, FL 34110
 (239) 592-9115
nsdorrell@aol.com



Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues. In 2017, the community began a multi-year roadway paving project of the main CDD roads. Our transportation group provided a pavement condition report and Construction, Engineering, and Inspection (CEI) services during the project to monitor contractor performance and verify invoicing quantities.

CORY LAKES CDD**District Engineer**

Wrathell, Hunt & Associates, LLC.
 Mr. Chuck Adams
 9220 Bonita Beach Road,
 Suite 214
 Bonita Springs, FL 34135
 (239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



Flow Way Community Development District
 District Engineer
 February 22, 2021

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SOUTH FORK EAST CDD
District Engineer

Meritus Districts
 Ms. Debby Nussel
 2005 Pan Am Circle, Suite 120
 Tampa, FL 33607
 (813) 397-5120
debby.nussel@merituscorp.com



Johnson Engineering serves as the District Engineer for this community in the Riverview area of Hillsborough County. As District Engineer, we assisted the community with its efforts to expand their existing amenity center through the preparation of site concepts and actively participated in public workshops with residents. In addition, our duties have included responding to resident inquiries relating to District maintained facilities, pond inspections, sidewalk assessments, Engineer's reports, bonds and confirmation of the condition of infrastructure that is to be incorporated into the CI

LAKESIDE PLANTATION CDD
District Engineer

Governmental Management
 Services - Central Florida, LLC
 Mr. George Flint
 135 West Central Blvd, Suite 320
 Orlando, FL 32801
 (407) 841-5524
gflint@gmscfl.com



Johnson Engineering provides professional engineering services for Lakeside Plantation Community Development District. We service as District Engineer in the areas of stormwater management, environmental issues, transportation/roadway issues, utility design, landscape design, and construction management and observation, along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

PELICAN LANDING
Pelican Landing Entry
Landscape Renovations

The Pelican Landing community was interested in updating the landscaping around the lake on the southwest corner of one of their entries along U.S. 41. Johnson Engineering prepared three landscape concepts and presented the concepts to the Community Board. The community is currently reviewing the concepts that we created and we anticipate continuing on with the project to formulate construction documents based on the concepts and community feedback.



KEY MARCO CDD
Key Marco Dog Park

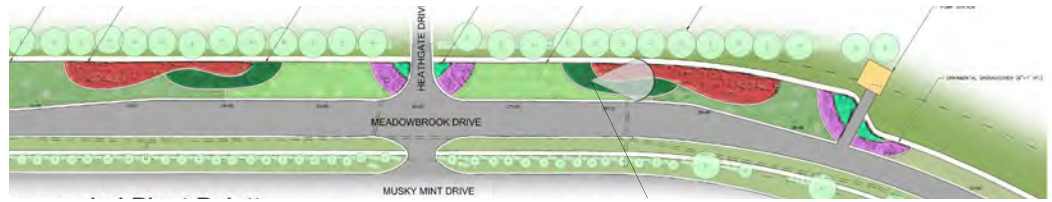
The community of Key Marco invited us to create conceptual plans for a potential new dog park in the community. The dog park would be located in an area that was formerly used for landscape maintenance operations. The concept was presented to the community and we are currently awaiting feedback with the anticipation of creating final design plans and construction documents based on the community's comments.



SUNCOAST CDD

District Engineer

Meritus Districts
 Mr. Brian Howell
 2005 Pan Am Circle, Suite 120
 Tampa, FL 33607
 (813) 397-5120
brian.howell@meritusdistricts.com



Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013. Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries. Our landscape team designed the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid fragrability concerns of trees within the roadway corridor.

LONGLEAF CDD

District Engineer

Meritus Districts
 Mr. Brian Howell
 2005 Pan Am Circle, Suite 120
 Tampa, FL 33607
 (813) 397-5120
brian.howell@meritusdistricts.com



Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009. The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Additional services have included sidewalk/ADA surveys, resolution of trip hazards as a result of tree roots, solving drainage issues, pavement condition surveys, construction administration and observation, and regular communication with District Staff.

FOREST CREEK CDD

District Engineer

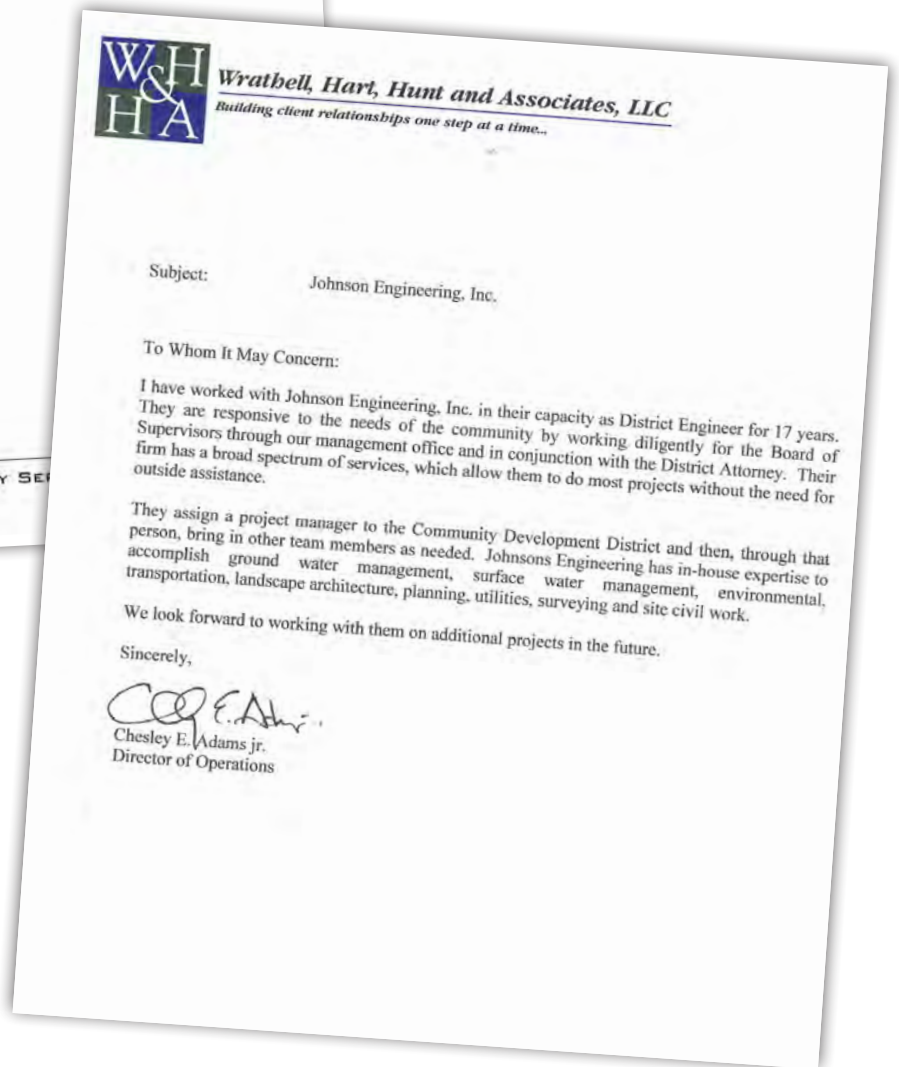
Rizzetta & Company
 Mr. Scott Brizendine
 9428 Camden Field Parkway
 Riverview, FL 33578
 (813) 533-2950
sbrizendine@rizzetta.com



Johnson Engineering provides general engineering services to the Forest Creek Community Development District. As District Engineer, we have assisted the District with its needs in the areas of stormwater management, environmental issues, transportation/roadway issues, survey, project bidding and construction observation as well as any additional services on an as-needed basis. Projects have included, but were not limited to, sidewalk repairs, roadway repaving, review of vegetative growth in conservation/preservation areas and permit research.



CDD CLIENT REFERENCES





APPROACH & IMPROVEMENT RECOMMENDATIONS



Community Development District Experience

Our team has extensive Community Development District (CDD) experience throughout Florida, as we are the District Engineer for many CDDs. The work includes establishment, reports for bonds, and assistance during the construction and development process as well as ongoing services during the operation and maintenance of the CDD. During the construction and development process, we prepare the Engineer's Reports and amendments when needed, and review and approve requisitions from bond proceeds. After the work is complete or largely complete by the original developer, we participate in the long-term operation and maintenance with the CDD through facilities modifications, GATSB 34, upgrades to irrigation and maintenance facilities, as well as modifications to the water management system. We have assisted, and are currently assisting, Districts with sidewalk/ADA assessments, traffic signage and pavement marking surveys, ownership mapping, pavement condition assessments, drainage issue resolution, pond and wetland inspections, road resurfacing, and other improvement projects. We have also developed a Permit Criteria Manual to be used for new phases of development within the District limits of one of our clients.

On a regular basis (sometimes monthly), we survey our existing CDD/HOA communities and provide a report to the District Manager identifying any safety or infrastructure concerns. Our reports have included photos and descriptions of lifted and/or cracked sidewalks (sometimes because of tree roots) related to ADA non-compliance, areas of ponding, slope erosion/failure, locations of faded traffic signs or pavement markings and locations of pavement failure. Solutions have included chemical grout injection to address sidewalk trip hazards, saving our clients time and money (we were able to address 10 times the number of trip hazard locations using this method versus the traditional sidewalk removal and replacement method for the same amount of money, freeing up funds for other projects). Root barriers have also been implemented in addressing the sidewalk locations being affected by tree roots. Our experience has shown that some issues can be resolved quickly and with minimal disruption to a community's residents by pursuing alternatives to construction.

Stormwater Management Systems

Hundreds of stormwater management facilities in communities throughout Southwest Florida bear the professional seal of our staff. The members of our surface water management team of professionals have experience in everything from county-level surface water master planning to stormwater facility design for small businesses. Some of the most exciting projects come out of stormwater retrofits of existing communities, which can be some of the most challenging and complex. Many times, it is not physically or financially feasible to completely fix an existing problem. Our team of surface water professionals understand this and work with our clients and interested third parties to come up with the best financially-feasible solution. Water quality is now in the forefront of all retrofit projects. The flooding and water quality problems must be solved simultaneously even though their solutions often work at odds to each other. Our experience and understanding of the local hydraulics and hydrology of Collier and Lee Counties and surface water BMPs helps us solve both problems with one solution.



Flow Way Community Development District
District Engineer
February 22, 2021

JOHNSON
ENGINEERING

15

Johnson Engineering, Inc. is an Affirmative Action/Equal Opportunity Employer; a Drug-Free and Smoke-Free Workplace and participates in the federal E-Verify Program.

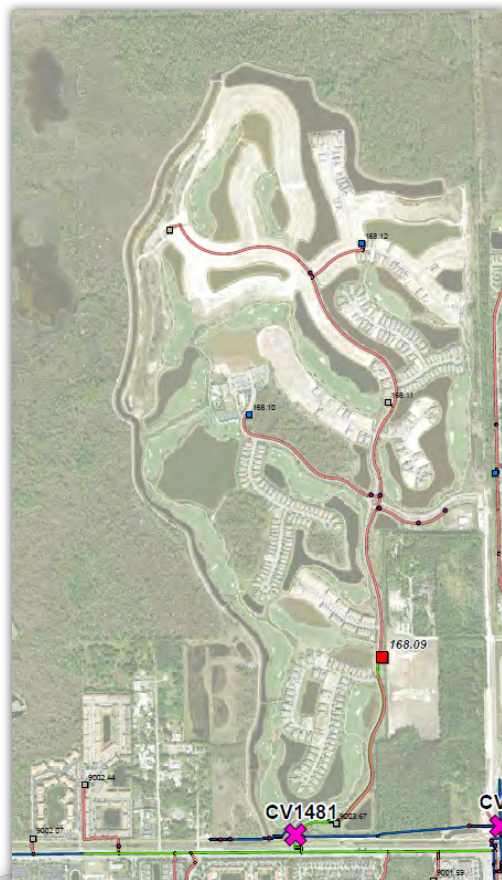


Transportation

Josh Hildebrand, PE., PTOE has assisted other local CDDs/HOAs with their roadway maintenance issues by communicating solutions promptly as if they had their very own Public Works department. With more than 15 employees supporting him within our transportation market group, we are experienced in a wide of array of roadway design and construction inspection services. We are familiar with the requirements and operating procedures of many municipalities in Florida including the FDOT. We are also experienced in all manners of permitting associated with transportation improvements including FDOT pre-qualifications in the following areas: 3.1, 3.2, 6.1, 7.1, 7.3, 8.1, 8.2, 8.4, 10.1, 10.4, 13.6, 15.

Our design services range from sidewalk ADA compliance reviews, corridor analyses, preliminary design studies, and intersection improvements to full scale major roadway design. Roadway design is intricately correlated with the adjacent development, drainage, utilities, and environment. With in-house expertise in these areas as well, we offer a comprehensive design and permitting service. We also have long standing relationships with proven consultants in the transportation sub-disciplines of traffic, lighting, and signalization. These relationships perfectly complement our core design, providing a complete and quality design product.

Our transportation group also offers construction engineering and inspection (CEI). With 10 FDOT certified roadway and utility construction inspectors, we have the means to make sure the design is constructed properly. Our inspection staff is also well versed in the construction and acceptance criteria of the local municipalities. On-site inspection is critical to ensure compliance not only with the plans, but with the specifications and contract documents. Inspection is often required in cases where improvements are to be turned over to a local municipality for maintenance. Our local experience and thorough expertise in all manners of transportation improvement projects will ensure a quality product is delivered in an efficient manner, from conception to completion.



Environmental Monitoring Experience

Our team is adept at the preparation of all types of mitigation and environmental monitoring reports required by the South Florida Water Management District, Florida Department of Environmental Protection, U.S. Army Corps of Engineers, and any pertinent local agencies requiring this information. In addition, a mitigation monitoring protocol is established and designed as specified in the permits issued for development. We have implemented monitoring programs for a variety of mitigation areas ranging from under 10 acres to 13,000 acres. Components of typical monitoring programs include the establishment and analysis of vegetation monitoring transects, groundwater monitoring wells, mapping of invasive exotic vegetation, and identification and quantification of fish and macroinvertebrate species to assess wetland health and surface water quality within freshwater and estuarine wetland ecosystems.

Utilities

Utilities play a fundamental part in our everyday lives, yet we take for granted the vast systems of water, irrigation and sewer lines that run beneath us, and the engineering it took to provide such consistent service. Our utilities market group is a highly motivated and energetic group of professionals dedicated to the water and wastewater industry. Our expertise has brought water to fire hydrants, homes, drinking fountains, and swimming pools throughout Florida and provided wastewater systems for entire communities. While Collier County Utilities provides services to your community, we stand ready to advise if difficulties arise.

Our ongoing wastewater system data collection efforts for Collier County Public Utilities includes the Flow Way CDD community.



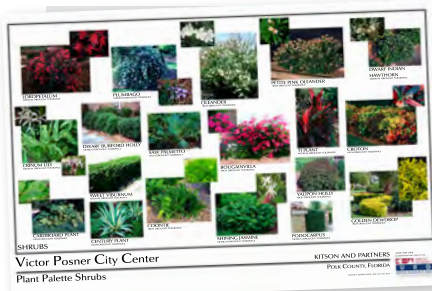


Landscape Architecture

It has been said, "You only get one chance to make a first impression." This adage expresses the primary reasons for developing beautiful landscapes and streetscapes along the main corridors and neighborhood entries within your community. The main portal into this existing residential neighborhood will set the stage for impressions of the community by residents and visitors. The character of this roadway should stand out and reflect that certain level of treatment and attention to detail that represents the lifestyle within the community. At the same time, it must emphasize a gracious welcoming into this neighborhood and the variety of amenities it provides.

Our guide for developing a beautiful landscape renovation design is our focus on complying with the Landscape Committee's goals and "Vision". For this community, the landscape renovation design could include:

- ▢ Utilizing "Florida Friendly" and native landscaping,
- ▢ Incorporating native and drought tolerant plantings,
- ▢ Minimizing landscape maintenance,
- ▢ Implementing sustainability with the elimination of standard irrigation practices,
- ▢ Compliance with sight visibility requirements,
- ▢ Proposed landscape enhancements that provide continuity with existing landscaping surrounding the project area.



Landscape Architecture Services for CDDs often include:

Design Review for Building Guideline Compliance

- ▢ New construction
- ▢ Remodeling / Additions
- ▢ Color & material change recommendations & approvals

Horticultural Maintenance

- ▢ Site walkthrough evaluation & report: Are you paying for too much maintenance? Occasional pruning vs. continual trimming
- ▢ Maintenance guide: Excessive trimming...it all looks the same! Fertilization for healthy plants, pest control recommendations

Arboricultural & Coordination Services

- ▢ Tree trimming overview & recommendations. Trees can create ongoing concerns if left unattended... insurance implications!
- ▢ Coordinate work with Certified Arborists

Design Upgrades to Maintain Property Values:

- ▢ Community "Branding" and Master Planning
- ▢ Refurbish declining plantings
- ▢ Site enhancements with sustainability techniques and Low Impact Development (LID) design
- ▢ Landscape modifications, revised plant palette suggestions for better curb appeal, less maintenance, reduced water consumption - sustainability/Florida Friendly/native
- ▢ Hardscape refurbishment: fences and buffers, pavements, signs, water features, pools and spas, recreation elements, image & identity, outdoor furniture, etc.
- ▢ Landscape lighting design/area lighting design
- ▢ Community "Branding" and Master Planning
- ▢ Site lighting design

Irrigation

- ▢ Perform a wet check to evaluate proper design & operation
- ▢ Design modifications, upgrades & water use improvements
- ▢ Water source design and connections (well, potable or reclaim)

Permitting & Compliance

- ▢ ADA Compliance Audits
- ▢ Tree removal permits
- ▢ Landscape & Irrigation Certification
- ▢ Local government permitting
- ▢ Landscape Construction Phase Services
- ▢ Plans Preparation
- ▢ Bidding Assistance
- ▢ Construction Observation & Reporting





Geographic Information Systems (GIS)

Our team uses ESRI's ArcGIS technology to provide an array of interactive digital mapping, data management and spatial analysis and 3D modeling solutions. Tailored web-based applications can be developed for secured, client-only access or for public presentation of maps and support analysis of spatial data. Using GPS, conventional surveying and subsurface utility engineering, our team can provide GIS utility mapping, including asset management, inventories, systems analysis tools and real time system conditions and monitoring. We locate and identify the elements, attributes and condition of these networks and offer a true working model to our clients. We also offer the support, update, and maintenance of our GIS deliverables to ensure that our clients have the most up-to-date and accurate mapping resources available.

Johnson Engineering's GIS team has developed Mobile Mapping applications for iPhone and iPad devices, as well as for some Android and Blackberry mobile devices. These applications allow you to access and view your project specific data layers on your mobile device and see your current position relative to those layers with an aerial background using your device's GPS location information. Mobile maps are also viewable using standard desktop web browsers. Data layers vary from point based features to linear or polygon features. Our team currently employs this technology to assist field operations for environmental/species mapping, well locations and stormwater facilities.



Mobile Mapping Application Benefits - ArcGIS Application - Uses

- ▮ Navigate to field features like wells, structures, monitoring stations, etc.
- ▮ Illustrate for clients, proposed conditions on site.
- ▮ Visualize multiple projects with aerial backgrounds.
- ▮ Locate and visualize existing/proposed underground facilities.
- ▮ Follow onsite drainage patterns and interaction with regional drainage features.
- ▮ Track and navigate to project assets and amenities
- ▮ Depict and navigate to Boundary Survey and Control monumentation.
- ▮ Overlay and visualize a variety of agency polygon coverages with your project limits like Land Use/Land Cover; Wetlands, Soils, Water Body IDs, FEMA Flood Lines, Zoning, Future Land Use, etc.





ARCHITECT-ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Flow Way CDD - District Engineer

2. PUBLIC NOTICE DATE

2/1/21

3. SOLICITATION OF PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Jordan Varble, PE, Project Manager/District Engineer

5. NAME OF FIRM

Johnson Engineering, Inc.

6. TELEPHONE NUMBER

(239) 334-0046

7. FAX NUMBER

(239) 334-3661

8. E-MAIL ADDRESS

jvarble@johnsoneng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

#	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCON- TRACTOR			
a.	X			Johnson Engineering, Inc. <input type="checkbox"/> CHECK IF BRANCH OFFICE	2122 Johnson Street Fort Myers, Florida 33901	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture, Traffic Engineering, Minor Drainage
b.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Included within proposal)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Jordan Varble, PE	13. ROLE IN THIS CONTRACT Project Manager/District Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 10	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION <i>(City and State)</i> Johnson Engineering, Fort Myers, Florida			
16. EDUCATION <i>(Degree and Specialization)</i> M.S. - Civil Engineering, B.S. - Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION <i>(State And Discipline)</i> Florida - PE	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION <i>(City and State)</i> South Lee County Flood Mitigation Fort Myers, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Member of the Phase II response team following Hurricane Irma in 2017 that identified short-term relief opportunities in major and secondary waterways in south Fort Myers. Coauthor of Phase III study identifying projects to mitigate flood impacts on a long-term regional scale.		
b.	(1) TITLE AND LOCATION <i>(City and State)</i> ERP/Surface Water Management Fort Myers, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Obtained required regulatory permitting through SWFWMD, SFWMD and FDEP for institutional, residential and commercial developments. Work included applications for major and minor ERP modifications through the preparation of stormwater management plans, ICPR & HEC-RAS models, and coordination with District staff. Clients include: FGCU, FSW, Cypress Lake Country Club, PRMRWSA, The Forum, Collier County, Lee Health, Shell Point, West Bay Club, Hendry County, The Brooks Club, FPL, Florida State Parks, Lee County, Verandah, Habitat for Humanity, Magnolia Landing and Bridgetown.		
c.	(1) TITLE AND LOCATION <i>(City and State)</i> Surface Water Design Fort Myers, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Designed stormwater pipe networks for institutional, residential and commercial developments, including Mosaic at The Forum, Lee Health Regional Cancer Center, FPL substations, FGCU, Magnolia Landing and LeeSar Reginal Service Center.		
d.	(1) TITLE AND LOCATION <i>(City and State)</i> Nalle Grade Stormwater Park North Fort Myers, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i> 2019
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Project engineer during the construction phase of a stormwater park project for Lee County Natural Resources. When complete, the project will provide pollutant removal and flood protection by pumping flows through a treatment train that includes a filter marsh, open water area and restored wetland. The stormwater pump station will contain dual 5,000 gpm low-head pumps that will send water through two above-ground impoundments capable of providing up to 145 ac-ft of storage		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Andrew Tilton, PE	13. ROLE IN THIS CONTRACT Principal-in-Charge	14. YEARS EXPERIENCE	
		a. TOTAL 43	b. WITH CURRENT FIRM 43

15. FIRM NAME AND LOCATION (City and State)
Johnson Engineering, Fort Myers, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) M.E. - Hydraulics B.S. - Civil Engineering	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Co-authored with Dr. B.A. Christensen, "Stormwater Management by Microcomputer" International Conference on the Use of Micros in Fluid Eng., London, England, June 7-8, 1983

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Mediterra CDD – District Engineer Collier County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.		
b.	Midfield Terminal Complex for Lee County Port Authority Fort Myers, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Andy was involved in the study, design, permitting and provided construction guidance for the water management features of the runway site and the offsite mitigation park. The overall project construction cost was in excess of \$380 million.		
c.	Verandah West CDD - District Engineer Lee County, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.		
d.	Burnt Store Road Phase 2 Charlotte County, Florida	2018	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering recently finished the design on four miles of 2 to 4 lane widening of Burnt Store Road in Charlotte County. Johnson Engineering provided all aspects of roadway, drainage and utility design and permitting. The project included lighting, significant ROW acquisition, bat surveys and volumetric compensation for historic basin storage. Design is complete and final permits are expected in the next month.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Brent Burford, E.I.	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 18	b. WITH CURRENT FIRM 11
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. Environmental Engineering (2002), University of Florida		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida/E.I.	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Engineering Society			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Lakeside Plantation CDD - District Engineer North Port, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Current	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm In his role as District Engineer, Brent has performed lake infrastructure inspections and repairs, prepared preserve maintenance contracts and inspections, corrected drainage issues, and general engineering support to the Board of Supervisors as needed.		
b.	(1) TITLE AND LOCATION (City and State) Pine Air Lakes CDD - District Engineer Naples, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Current	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Brent, along with the Johnson Engineering Environmental team have been involved with remediation and supplemental plantings within the conservation area. He also performs quarterly water level monitoring and general engineering support to the Board of Supervisors as needed.		
c.	(1) TITLE AND LOCATION (City and State) West Bay Club - Project Manager Fort Myers, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2008	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Brent served as project manager on various projects within West Bay Club. Projects included site design, permitting, utility and roadway construction, environmental permitting compliance, drainage, riparian setbacks, coastal construction, and land use changes. Also served as a member of their Development Review Committee.		
d.	(1) TITLE AND LOCATION (City and State) Taylor County Board of Commissioners - Engineer Perry, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Brent worked for the County Engineer on various projects including, but not limited to, roads, sports complex, boat ramps, and recreational parks. All work was performed in-house from conception to completion.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Alfredo Perez, PE, PSM	13. ROLE IN THIS CONTRACT Water Management	14. YEARS EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 16
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering Inc., Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE License No. PE84310 Florida - PSM License No. LS7262	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) OSHA 10: Construction Outreach Training Course			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Green Meadows Water Treatment Plant Wellfield Expansion - Lee County Utilities Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2012 - 2015	CONSTRUCTION (If applicable) 2015-2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Responsible for preparing the design plans pre-construction and overseeing daily construction activities on the proposed potable wells, raw water lines and roadway. Assisted in review of shop drawings, field directive changes, water quality sampling, specific capacity testing, step drawdown testing, aquifer performance testing, pressure testing, density testing, roadway grading, construction reporting, project certification review and record drawing preparation.		
b.	(1) TITLE AND LOCATION (City and State) Peace River Dredging - Peace River Manasota Regional Water Supply Authority Desoto County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2014 - 2016	CONSTRUCTION (If applicable) 2016-2017
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Responsibilities included: assisting with the hydrographic survey, survey review, plan exhibit preparation, modeling (HECRAS) existing conditions for the proposed pump intake, shop drawing review during river dredging, and post dredge comparison of the project.		
c.	(1) TITLE AND LOCATION (City and State) Production Well No. 3 - Seminole Tribe of Florida Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Construction engineering and inspection on the Immokalee Reservation's newest potable water supply well. Responsibilities, included: plan production, shop drawing review, pipeline pressure testing, drawdown testing, and serving as the company's engineering representative during construction.		
d.	(1) TITLE AND LOCATION (City and State) Ben Hill - Alico Road Wastewater Force Main Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Performed a pipeline alignment analysis on a future force main along a major corridor in Lee County. Report recommended best option based on location, existing utilities, construction methods, cost, and overall feasibility of constructing a pipeline.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Kim Arnold, P.G.	13. ROLE IN THIS CONTRACT Water Use	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 16

15. FIRM NAME AND LOCATION (City and State)
Johnson Engineering, Fort Myers, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) M.S. Environmental Engineering Sciences (2014) M.S. Earth and Ocean Sciences (2002) B.S. Environmental Geology; Anthropology (1999)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.G.
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
MODFLOW, WinFlow, MIKE SHE, SLAEM, MLAEM, ArcGIS; member National Groundwater Association, AIPG/FAPG

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a. Town and Country Utility, Babcock Ranch, Florida	Ongoing	2006-7;2011-2
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Participated in hydrogeologic investigation of the Upper Floridan Aquifer System (up to 1,400 feet) for the Babcock Ranch Community (2006-7). Analyzed APT data to determine site specific hydraulic properties and incorporated information into a groundwater model to evaluate impacts associated with a 10 MGD raw water supply wellfield in support of SFWMD water use permit and Development of Regional Impact (DRI) applications. Geologist for Sandstone aquifer drilling and testing program 2011-12; performed hydrogeologic data analysis and groundwater modeling; prepared application to modify SFWMD PWS permit for use of the Sandstone aquifer (approved in 3 mo.)		
b. Lee County Utilities Green Meadows, Fort Myers, Florida	Ongoing	2015 (projected)
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Prepared a FDEP UIC well construction permit application package for the construction and initial testing of two Class I Industrial deep injection wells and associated monitor well systems. The application process included a required comprehensive well inventory, review of the hydrogeological characteristics of the site, and preparation of testing and monitoring plans. One of the two proposed deep injection wells is also intended to be a supply well for resin regeneration for the water treatment system. Modeled the effects of simultaneous withdrawal and injection from the two wells using an analytical model of the Floridan aquifer to determine well spacing and potential influences.		
c. Silver Lake Utilities, Glades and Highlands Counties, Florida	2005-2011	2006-2008
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Prepared engineering report in support of Public Services Commission application for water and waste water utility certification. Performed water resources assessment to identify potable and irrigation supply sources for a residential development in Glades County; participated in a hydrogeologic drilling and testing program at the project site; analyzed APT data and performed groundwater modeling to aid in design of a 3 MGD raw water supply wellfield. Obtained SFWMD water use permits for PWS and irrigation in Highlands and Glades Counties. Geologist for Upper Floridan aquifer drilling and testing program at Lakeport with APT and water quality data collection and analyses.		
d. Charlotte County Utilities, Babcock Ranch, Florida	2011-12	2011
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Geologist for hydrogeologic investigation at Babcock Ranch Preserve for development of a PWS wellfield. Project included design, testing, and construction of an Upper Floridan aquifer test well completed to 1,200 feet. Testing included full suite geophysical logging and three-day constant rate APT. Data collected were analyzed and used to design and permit a 3 MGD public water supply wellfield through the SFWMD. Analyses included determination of aquifer parameters and water quality changes with depth. A groundwater flow model of proposed withdrawals was created to demonstrate no impacts natural resources or neighboring properties. Submitted data as part of RAI response for permit application started by others. SFWMD issued permit with 20-year duration in December 2011.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Jeff Nagle, RLA	13. ROLE IN THIS CONTRACT Landscape Architecture	14. YEARS EXPERIENCE	
		a. TOTAL 37	b. WITH CURRENT FIRM 9

15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida
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16. EDUCATION (DEGREE AND SPECIALIZATION) B.S./Landscape Architecture Rutgers University, Cook College, 1986	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida/Landscape Architecture New Jersey/Landscape Architecture
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Registered Landscape Architect, New Jersey Licensed Landscape Architect, New Jersey Licensed Professional Planner, American Society of Landscape Architects member
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19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	South Biscayne Drive Median Landscape Renovations City of North Port, FL	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This landscaping project of 1.5 miles of roadway median renovation is located within the ROW of South Biscayne Drive within in the City of North Port. The outdated landscape medians consisted of mainly of Cabbage Palms that were well beyond their peak of maturity. This renovation was the City's response to the surrounding residential community's desire to improve the neighborhoods main roadway character. The final design will include drought tolerant FL friendly plantings to reflect the character of the community and ensure durability, sustainability, and reduced maintenance requirements. Sustainable practices will include hydrant supplemented low volume irrigation, soil amendments with compost and water absorbing polymers to insure plant health and the removal of all turf areas to reduce maintenance effort and costs.		
b.	Rotonda West Entry Signs Charlotte County, FL	2014	2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Jeff was responsible for updating the their existing and deteriorating identity signs at five locations. The scope of this project included the development of a new sign that would embody the character of the community while being sensitive to the budget. Through a series of public meetings and concept development a new sign emerged to reflect this established community and its history.		
c.	Suncoast CDD, Landscape Renovations & Entry Signage Pasco County, Florida	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Our team's job is to design the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid frangibility concerns of trees within the roadway corridor. The final landscape design consists of the removal of the turf within the verge and replacement with plant materials arranged in sweeping masses to provide a sense of vertical and horizontal transition while creating a manageable and pleasing visual entry aesthetic.He also provided the conceptual sign plans as well as the landscape plantings around the signage as part of the CDD's efforts to update their community signage and to enhance the appearance at the gateway to the community. His efforts included developing concepts for a new community logo that was consistent with the community's personality and surroundings.		
d.	Harbor Trail & Wayfinding Parmely Street Charlotte County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm This project will both visually and physically enhance the existing corridor connection from the heavily traveled US 41 to the existing and historically significant Bayshore Live Oak Park. Landscape architectural design enhancements include a gateway entry sign at the US Highway 41 entry, way-finding signage for Bayshore Live Oak Park, accessible sidewalk , aesthetically enhanced street intersections, decorative roadway lighting including banners, enhanced and decorative regulatory signage, and visually pleasing Florida Friendly landscaping and low volume irrigation. The landscape architectural improvements were designed to improve both the pedestrian and vehicular experience within this roadway corridor and establish character branding within Charlotte Harbor.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Gary Nychyk	13. ROLE IN THIS CONTRACT Environmental	14. YEARS EXPERIENCE	
		a. TOTAL 19	b. WITH CURRENT FIRM 17
15. FIRM NAME AND LOCATION <i>(City and State)</i> Johnson Engineering, Fort Myers, Florida			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> B.S. - Marine Biology (1998)		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i>	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Authorized Gopher Tortoise Agent; Florida Fish and Wildlife Conservation Commission			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
a.	Southwest Florida International Airport - Midfield Terminal Expansion - Project Millennium/Fort Myers, Florida	Ongoing	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering's Environmental Department was responsible for providing environmental services required at the project site for SFWMD and USACOE permitting and the 7,000 acre offsite mitigation area. The extensive habitat mapping, species surveys, water level data and habitat evaluations formed the input for the overall Mitigation Park management plan and design. The design included over 500 acres of wetland creation and construction cost totaled \$7.4 million. Johnson Engineering also provided construction oversight for the Mitigation Park which in 2004 won a national award from the Airports Council International - North America for environmental excellence. Johnson Engineering currently serves as SWFIA's Environmental and Planning Consultant.		
b.	State Road 739 (Metro Parkway) Extension/Fort Myers, Florida	Ongoing	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Johnson Engineering conducted all the environmental permitting required for the extension of State Road 739 (Metro Parkway) from Six Mile Cypress Parkway to Alico Road. This project involved habitat mapping, protected species surveys, managing for Big Cypress fox squirrel and gopher tortoise involvement, state and federal wetland permitting, mitigation design and implementation. As compensation for wetland impacts associated with the roadway crossing of Six mile Cypress Slough, the wetland mitigation program includes over 284 acres of wetland restoration in Lee County's Six Mile Cypress Slough Preserve.		
c.	Boca Grande Causeway North Swing Bridge Replacement / Placida, Florida	2013	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm The Johnson Engineering environmental team conducted all of the environmental permitting required for the replacement of the Boca Grande Causeway North Swing Bridge. Tasks included SWFWMD and USACOE Environmental Resource and Federal Dredge and Fill Permitting, obtaining USACOE Section 408 Clearance for project involvement within the federal navigation channel, USCG Bridge Permitting, NMFS consultation for smalltooth sawfish (critical habitat), sea turtles and manatee, sea grass surveys, benthic surveys and protected species surveys, and preparation of Biological Assessment Report.		
d.	Pine Island Wastewater Treatment Plant/Pine Island, Florida	2005	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm The Johnson Engineering Environmental team performed all permitting required for the construction of the Pine Island Wastewater Treatment Plant. This project involved working within three different bald eagle nests's primary and secondary zones, relocating gopher tortoises and beautiful pawpaw (an endangered plant), managing for Eastern indigo snakes, wetland impact permitting, mitigation design and implementation, restoring the Matlacha Wastewater Treatment Plant, and securing a submerged lands lease from FDEP.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Guy Adams, PSM	13. ROLE IN THIS CONTRACT Surveying & Mapping	14. YEARS EXPERIENCE	
		a. TOTAL 42	b. WITH CURRENT FIRM 4
15. FIRM NAME AND LOCATION <i>(City and State)</i> Johnson Engineering, Naples, Florida			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> A.S. Surveying & Mapping (1978) SUNY		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i> Florida - P.S.M.	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION <i>(City and State)</i> Paradise Coast Sports Complex and Events Center Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES PRESENT	CONSTRUCTION <i>(If applicable)</i> PRESENT
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Guy is the surveyor in charge of lay-out and as-builts on the 180 acre site. Once the Paradise Coast Sports Complex is complete Collier County will have spent roughly \$100 million on the multiuse facility with the intent of drawing athletes from around the nation to Naples as part of the country's booming sports tourism industry. The focus of the complex, located on county land near Collier Boulevard and Interstate 75, is athletics, there will be 20 fields between soccer, baseball and softball once the project is complete, plus a 3,500-seat championship stadium. https://www.sportsforceparksnaples.com/		
b.	(1) TITLE AND LOCATION <i>(City and State)</i> Southwest Florida International Airport Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2018	CONSTRUCTION <i>(If applicable)</i>
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Guy was the surveyor in charge for the design survey of roadway rehabilitation of Chamberlin Parkway, Private Sky Way/Freight Parking, Air Cargo Lane, Paul J. Doherty Parkway, Fuel Farm Road, Perimeter Road, Service Road and Regional Lane. Working closely with Lee County Port Authority to conform with the Federal Aviation Authority, Florida Department of Transportation and Transportation Security Administration. https://www.flylcpa.com/		
c.	(1) TITLE AND LOCATION <i>(City and State)</i> Keiser University Naples, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i> 2019
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> Check if project performed with current firm Guy was the surveyor responsible for all Surveying and Mapping services including but not limited to Boundary and Topographic Surveys, Construction Layout, Easement Sketch and Descriptions, As-Built Surveys, ALTA Surveys, etc. The facility includes administrative offices, classrooms, clinical simulation lab, auditorium, and library. https://www.keiseruniversity.edu/naples/		
d.	(1) TITLE AND LOCATION <i>(City and State)</i> Mercato Shopping and The Strada Residences at Mercato Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION <i>(If applicable)</i> 2017
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i> <input type="checkbox"/> Check if project performed with current firm Guy was the surveyor responsible for all Surveying and Mapping services including but not limited to Boundary and Topographic Surveys, Construction Layout, Condominium Exhibits, Easement Sketch and Descriptions, As-Built Surveys, ALTA Surveys, etc. Anchored by Whole Foods Market, Nordstrom Rack and Silverspot Cinema, a 12-screen premier-style theater, Mercato offers 12 notable restaurants, over 20 upscale retailers and luxury residential condominiums. https://www.mercatoshops.com/		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Billy Saum, PE	13. ROLE IN THIS CONTRACT Utilities	14. YEARS EXPERIENCE	
		a. TOTAL 6	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) B.S. - Environmental Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline) Florida - PE	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Steering Committee Member, Florida Water Environment Association (FWEA)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Carica Pump Station Water Main Improvements Collier County, Florida	2018	Substantial Completion
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm The project consists of improvements to the existing site piping ranging from 12" up to 48". Billy is the Project Manager and Project Engineer working under the Engineer of Record and provided design, permitting, bidding, and construction services for this unique project. Due to the configuration of the site piping, the high demand for this booster pump station, and the deficiencies with the existing valves, a specific construction phasing plan was developed by the design team to ensure water main shut downs were minimized, and to allow for the construction of future phases. The design team worked closely with the Contractor to ensure specific tasks could be completed during the anticipated shutdown windows. This project also featured electrical improvements to allow operations of actuators and flow control valves by County staff both locally and remotely.		
b.	Sunshine Boulevard Water Main Improvements Collier County, FL	2019	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project consisted of the installation of approximately 1,020 linear feet of water main ranging in size from 6" up to 14". Billy was the Project Manager and Project Engineer under the Engineer of Record for this project. This project had a narrow timeframe to complete due to grant funded bridge improvements that would conflict with the existing water system. A new water main was installed via directional drilling methods underneath a SFWMD owned canal which required additional environmental resource permitting through FDEP, and ROW permitting through the SFWMD. The project was completed within the allowed time.		
c.	Jones Loop Road Force Main Punta Gorda, Florida	2017	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project consisted of approximately 6,900 linear feet of force main piping and the installation of a new duplex pump station. Billy was the Project Engineer under the Engineer of Record for the system analysis, design, permitting, bidding, and construction for the 16" force main installed along Jones Loop Road. Billy performed field testing, data collection, system analysis, engineering reports, design and construction services under the Engineer of Record. The project is completed and operating as intended.		
d.	Priority 1 Water Main Replacement Bonita Springs, FL	2017	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm This project consisted of the design, permitting, bidding, and construction of approximately 24,000 linear feet of 12", 8", and 4" water main replacement located along various streets in the Bonita Springs "State Streets" residential area. This project required the design of the new water main alignment within the congested right of way while minimizing impacts to the existing residents and community, and maintaining the existing asbestos cement and class pipe water system service during construction. This project also included the design of multiple horizontal directional drills to cross beneath creeks and other environmentally sensitive areas, and coordination with the City of Bonita Springs to avoid conflicts with other planned improvements.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Michael Lohr, P.S.M.	13. ROLE IN THIS CONTRACT GIS	14. YEARS EXPERIENCE	
		a. TOTAL 47	b. WITH CURRENT FIRM 37

15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida
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16. EDUCATION (DEGREE AND SPECIALIZATION) AA/Chemical Engineering/Jefferson Technical College 1974	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.S.M. LS # 5916
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Surveying and Mapping Society

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Lee County Utilities - Upper Estero River Basin Historic Imagery and GIS Land Use Analysis	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike has the overall responsibility for GIS analysis including georeferencing historic aerial photography for hundreds of individual imagery tiles dating back to 1944 in seven different time series for use in GIS analysis depicting land use changes since 1944. Work includes watershed basin delineations based on historic aerials and various topographic data sources.		
b.	2409 Acre Seven Star Survey Southeast Hendry County near Big Cypress Seminole Reservation	2008	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike was the surveyor in responsible charge for this large survey in southeast Hendry County located near Kissimmee Billy Strand and west of the Big Cypress Indian Reservation. The final product was a Boundary Survey aggregating 3 adjacent parcels of previous agricultural lands including recovery of 9 section corners and monumentation for existing drainage easements on and adjacent to the property. In addition, one new parcel of approximately 25 acres was created. Project required coordination with landowners and Seminole Tribe of Florida representatives. GIS applications were used in completing this work including high resolution aerial imagery dated 2007 and internal sharing of project information utilizing network and web based Google Earth KMZ files.		
c.	Babcock Ranch Community Charlotte & Lee Counties, Florida	2005-Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike performed GIS mapping services and remote data collection responsibilities for proposed development of more than 17,000 acres. Services included installation, programming, calibration of approximately 150 electronic water level sensors and rain gages used to assess baseline conditions and permit requirements in the area. Data management and production of water level charts is also a part of the ongoing task, as well as managing flow measurements and water quality sampling at 23 locations on a monthly basis. Mike is also responsible for providing aerial and GIS mapping services in support of multiple permit application processes., as well as deployment of web based GIS mapping applications. Mike has also developed several Sketch and Descriptions required for permitting processes and reviews survey work on Babcock done for the landowner by other consultants.		
d.	The Brooks Community Development District GIS Web Mapping Estero, south Lee County, Florida	2009	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mike has developed a web based mapping application for use by managers of The Brooks CDD, integrating parcel information, current aerial imagery, downloaded scanned files of county public records for deeds, legal descriptions and condominium declarations, photography, lake and conservation easements into a mapping service accessible via internet connection. The web based application has parcel hyperlinks to the property appraiser web sites to access current ownership information.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Joshua Hildebrand, P.E., PTOE	13. ROLE IN THIS CONTRACT Roadways/Traffic Studies	14. YEARS EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 14
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. Civil Engineering (2007), Purdue University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE Florida - PTOE	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Intermediate MOT, FDEP Qualified Stormwater Inspector, FDOT Level of Service			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Helms Roadway Extension Hendry County, Florida	2011	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Team member for the design of approximately three miles of FDOT-funded new four-lane urban roadway including all associated drainage, permitting, signalization, and signing and pavement marking.		
b.	County Wide Pathway Constructability Study Collier County, Florida	2017	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Engineer for a study of five priority locations throughout the County to analyze and assess the feasibility of adding future sidewalks or bike lanes along the existing public corridors.		
c.	Kentucky Street Sidewalks City of Bonita Springs, Florida	2014	2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project manager and Engineer of Record (EOR) for the design of approximately one mile of HUD-funded new sidewalks and associated drainage and permitting.		
d.	Piper Road North, Charlotte County Charlotte County, Florida	2010	2012
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm EOR of a new traffic signal at US 17 and Piper Road. Work includes analysis and design to determine signal operation plan, intersection geometry, signal retiming, capacity calculations, equipment placement, mast arm placement, phasing, and intersection analysis.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Laura DeJohn, AICP	13. ROLE IN THIS CONTRACT Planning	14. YEARS EXPERIENCE	
		a. TOTAL 23	b. WITH CURRENT FIRM 17

15. FIRM NAME AND LOCATION <i>(City and State)</i> Johnson Engineering, Fort Myers, Florida
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16. EDUCATION <i>(Degree and Specialization)</i> Master of Planning - American Urbanism Bachelor of City Planning	17. CURRENT PROFESSIONAL REGISTRATION <i>(State And Discipline)</i> AICP (American Institute of Certified Planners)
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18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Member, APA (American Planning Association)

19. RELEVANT PROJECTS

a. (1) TITLE AND LOCATION <i>(City and State)</i> Comprehensive Plan Village of Estero, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2019	CONSTRUCTION <i>(If applicable)</i>

(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>	<input checked="" type="checkbox"/> Check if project performed with current firm
Laura assisted with the data collection, analysis, public involvement, and drafting of the Village's first Comprehensive Plan and continues in providing similar services in preparation of the Village's first Land Development Code. Laura's focus was the Future Land Use Element and Map, Community Design Sub-Element, formatting of the final comprehensive plan, architectural and landscape standards, and presentations to the Planning and Zoning Board and Village Council.	

b. (1) TITLE AND LOCATION <i>(City and State)</i> Stoneybrook CDD Lee County, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2008	CONSTRUCTION <i>(If applicable)</i>

(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>	<input checked="" type="checkbox"/> Check if project performed with current firm
Laura assisted with the communitywide lake bank restoration project, which included inventory, mapping and coordination with Lee County Development Review staff to justify deviations to allow alternative designs for lank bank restoration to be more cost effective and to minimize impact to property owners.	

c. (1) TITLE AND LOCATION <i>(City and State)</i> Pine Air Lakes CDD Collier County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2007	CONSTRUCTION <i>(If applicable)</i>

(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>	<input checked="" type="checkbox"/> Check if project performed with current firm
Laura assisted with establishing a permit tracking system for the CDD to identify and maintain compliance with monitoring, reporting, and other stipulations for the various entitlements and permits issued within the CDD.	

d. (1) TITLE AND LOCATION <i>(City and State)</i> Miromar Square Corporate Center Lee County, Florida	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES 2006	CONSTRUCTION <i>(If applicable)</i>

(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.) AND SPECIFIC ROLE</i>	<input checked="" type="checkbox"/> Check if project performed with current firm
Laura prepared commercial planned development and notice of proposed change applications for an 18-acre office and hotel site, coordinated master concept plan, Estero Community Planning Panel presentation, and processed applications with County staff, hearing examiner and Board of County Commissioners.	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME James "Vee" Lofton	13. ROLE IN THIS CONTRACT Construction Engineering & Inspection	14. YEARS EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM 13

15. FIRM NAME AND LOCATION (City and State)
Johnson Engineering, Fort Myers, Florida

16. EDUCATION (DEGREE AND SPECIALIZATION) Edison Community College	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
FDOT Advanced Work Zone Traffic Control, Troxler Nuclear Gauge Safety Certification, ACI Concrete Field Testing Technician – Grade I-II (ID #00928086), FDOT Asphalt Paving Technician I & II, FDOT Earthwork Construction Inspection – Level I-II, FDOT Concrete Field Technician – Level I, FDOT Concrete Spec Section 346 / 400, FDOT Drilled Shaft Installation Inspection, FDOT Pile Driving Installation Inspection

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Pelican Marsh CDD Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Last fall, the community began a multi-year roadway paving of the main roads. Vee, along with our transportation group, provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.		
b.	(1) TITLE AND LOCATION (City and State) FDOT Consultant Program Manager, Broadband Class Code: Level (3), Fort Myers, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) 2006-2008
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Vee assists the Fort Myers Operations Center Engineering Manager by overseeing Consultant Construction Engineering and Inspection (CCEI) administration of construction contracts and by administrating CCEI contracts. He also monitored, reviewed and evaluated CCEI firms contracted by the Department to administer construction projects to ensure work was performed in accordance with contract requirements, Department policy and procedure, and/or Construction Project Administration Manual, (CPAM). Vee was also responsible for reviewing and making recommendations for approval of changes on project/contract records, supplemental agreements; including time and money issues, monetary claim packages, requests for time extensions, and other contract related documents prepared by the consultant to ensure completeness and conformity to Department procedures and policies. He also served FDOT as CCEI Consultant Program Manger.		
c.	(1) TITLE AND LOCATION (City and State) Helms Roadway Extension Hendry County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm Vee is responsible for the construction engineering & inspection for approximately three miles of new four-lane urban roadway improvements. His roles include soil density testing and sampling, concrete testing, review of pay requests, shop drawings and RFI's. This project includes the construction of four box culverts and one box culvert extension.		
d.	(1) TITLE AND LOCATION (City and State) Peace River Bridge Punta Gorda, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) 2001-2003
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm The I-75 Peace River Bridge Design- Build Project consisted of the construction of a new bridge structure between the existing bridges, replacement of the existing concrete bridge deck and removal of the Northbound I-75 bridge to its entirety, to widen the existing roadway to a six-lane facility. The project included widening of the existing bridge structure over Riverside Drive and Gulf Seminole Railway. Vee served as Project Administrator for FDOT and FHWA as this project was a pilot design build project with FHWA oversight.		

<p>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</p> <p><i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i></p>	<p>20. EXAMPLE PROJECT KEY NUMBER</p> <p style="font-size: 24pt; font-weight: bold;">1</p>
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<p>21. TITLE AND LOCATION (City and State)</p> <p>CFM Community Development District Lee County, Florida</p>	<p>22. YEARS COMPLETED</p>	
	<p>PROFESSIONAL SERVICES</p> <p style="font-size: 18pt; font-weight: bold; color: blue;">Ongoing</p>	<p>CONSTRUCTION <i>(if applicable)</i></p> <p style="font-size: 18pt; font-weight: bold; color: blue;">Ongoing</p>

23. PROJECT OWNER'S INFORMATION

<p>a. PROJECT OWNER</p> <p>Rizzetta & Company</p>	<p>b. POINT OF CONTACT NAME</p> <p>Ms. Belinda Blanton</p>	<p>c. POINT OF CONTACT TELEPHONE NUMBER</p> <p>(239) 936-0913</p>
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering has provided general engineering services for the CFM CDD in Lee County, Florida since 2007. The services we have provided the District include reviewing the stormwater system throughout the community for compliance to permits, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system, conservation area encroachment issues, and reviewing roadway signage and sight distance issues.

Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. As part of the District Staff Johnson Engineering provided technical support through the developer transfer process and, later, the expansion of District boundary.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	<p>(1) FIRM NAME</p> <p>Johnson Engineering</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p> <p>Fort Myers, Florida</p>	<p>(3) ROLE</p> <p>Water Management, Development, Planning, Environmental</p>
b.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
c.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
d.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
e.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION *(City and State)*

**Verandah West Community Development District - District Engineer
Lee County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

**Verandah West Community
Development District**

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida.

During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Johnson Engineering, Inc.	Fort Myers, Florida	Water Management, Utilities and Environmental Permitting
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<p>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</p> <p><i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i></p>	<p>20. EXAMPLE PROJECT KEY NUMBER</p> <p style="font-size: 24pt;">3</p>
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<p>21. TITLE AND LOCATION (City and State)</p> <p>Cory Lake Community Development District Tampa, Florida</p>	<p>22. YEARS COMPLETED</p>	
	<p>PROFESSIONAL SERVICES</p> <p style="font-size: 18pt; color: blue;">Ongoing</p>	<p>CONSTRUCTION <i>(if applicable)</i></p>

23. PROJECT OWNER'S INFORMATION

<p>a. PROJECT OWNER</p> <p>Wrathell, Hunt & Associates, LLC.</p>	<p>b. POINT OF CONTACT NAME</p> <p>Mr. Chuck Adams</p>	<p>c. POINT OF CONTACT TELEPHONE NUMBER</p> <p>(239) 498-9020</p>
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	<p>(1) FIRM NAME</p> <p>Johnson Engineering</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p> <p>Lutz, Florida</p>	<p>(3) ROLE</p> <p>Water Management, ADA Surveys, Sidewalks</p>
b.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
c.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
d.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>
e.	<p>(1) FIRM NAME</p>	<p>(2) FIRM LOCATION <i>(City and State)</i></p>	<p>(3) ROLE</p>

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION (City and State)

**The Brooks of Bonita Springs Community Development District
Lee County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Wrathell, Hunt & Associates

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, Johnson Engineering prepared Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Johnson Engineering	Fort Myers, Florida	Water Management, Development and Planning
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
5

21. TITLE AND LOCATION <i>(City and State)</i> Pelican Marsh Community Development District - District Engineer Lee County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i>

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pelican Marsh CDD	b. POINT OF CONTACT NAME Mr. Neil Dorrill	c. POINT OF CONTACT TELEPHONE NUMBER (239) 592-9115
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues.

Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. We also provided site planning, zoning, and permit applications for perimeter fencing and an on-site maintenance facility which was completed in May 2010. An analysis of the affect of off-site developments that convey stormwater runoff through the community was made to minimize adverse impacts to the community. The analysis included monitoring of extreme rainfall events and observations of the piped conveyance system. We have also worked with the district attorney to establish values for infrastructure owned by the CDD that were going to be impacted by road widening projects and required adjustments.

Last fall, the community began a multi-year roadway paving of the main roads. Our transportation group provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Johnson Engineering, Inc.	Fort Myers, Florida	Water Management, Wetlands and Roads
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION (City and State)

District Engineer - Pine Air Lakes Community Development District
Collier County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Pine Air Lakes Community Development District

b. POINT OF CONTACT NAME

Mr. Rich Hans

c. POINT OF CONTACT TELEPHONE NUMBER

(954) 721-8681

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, our team prepared the Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Johnson Engineering	Fort Myers, Florida	Water Management, Development, Planning, Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)

**Longleaf Community Development District
Pasco County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Meritus Districts

b. POINT OF CONTACT NAME

Mr. Brian Howell

c. POINT OF CONTACT TELEPHONE NUMBER

(813) 397-5120

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT
(Include scope, size, and cost)

Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009.

The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

Our team recently provided design oversight, bidding, contract administration, and construction observation services for infrastructure repairs to a number of CDD maintained roads and drainage facilities.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Johnson Engineering	Lutz, Florida	Water Management, Roads, ADA Compliance for Recreation
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION (City and State)

**Mediterra Community Development District
Collier County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Wrathell, Hunt & Associates

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div style="font-size: 24pt; font-weight: bold;">9</div>
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21. TITLE AND LOCATION (City and State) South Fork East Community Development District Hillsborough County, Florida	22. YEARS COMPLETED <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">PROFESSIONAL SERVICES</td> <td style="width:50%;">CONSTRUCTION <i>(if applicable)</i></td> </tr> <tr> <td style="text-align: center;">Ongoing</td> <td></td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>	Ongoing	
PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>				
Ongoing					

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Meritus Districts	b. POINT OF CONTACT NAME Mr. Brian Lamb	c. POINT OF CONTACT TELEPHONE NUMBER (813) 397-5120
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24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering serves as the District Engineer for this community in the Riverview area of Hillsborough County. Our services have included assisting the community with its efforts to expand their existing amenity center, preparation of conceptual site layouts, providing public workshops, responding to resident inquiries, pond inspections, sidewalk assessments, Engineer's reports for bonds and confirmation of the condition of infrastructure that is to be incorporated into the CDD.



Survey and landscape architecture services were also provided by in-house staff as requested by the Board.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION <i>(City and State)</i> Lutz, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)

**Riverwood Community Development District
Broward County, Florida**

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (if applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Riverwood CDD, Inframark

b. POINT OF CONTACT NAME

Mr. Robert Koncar

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 626-0593

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Project Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Andrew Tilton, PE	Principal-in-Charge	X	X	X	X	X	X	X	X	X	X
Jordan Varble, PE	Project Manager/District Engineer		X		X	X	X		X		
Brent Burford, EI	Project Manager	X	X		X	X	X				
Alfredo Perez, PE, PSM	Water Management		X				X		X		
Kim Arnold, PG	Hydrogeologist	X	X		X		X				
Billy Saum, PE	Utilities								X		
Jeff Nagle, RLA	Landscape Architecture								X	X	X
Guy Adams, PSM	Survey & Mapping								X		
Michael Lohr, PSM	GIS		X		X	X	X	X			
Gary Nychyk	Environmental						X	X	X	X	
Josh Hildebrand, PE, PTOE	Roadways			X		X	X	X			
Laura DeJohn, AICP	Planning	X	X				X				
Vee Lofton	CEI					X		X			

29. EXAMPLE PROJECTS KEY			
NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	CFM Community Development District	6	Pine Air Lakes Community Development District
2	Verandah West Community Development District	7	Long Leaf Community Development District
3	Cory Lake Community Development District	8	Mediterra Community Development District
4	The Brooks of Bonita Springs Community Development District	9	South Fork East Community Development District
5	Pelican Marsh Community Development District	10	Riverwood Community Development District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. Now 75 years later we have seen a boom in development and a tremendous population growth alter the landscape permanently. Johnson Engineering has been helping guide private companies, city, county, state, and federal governmental institutions through these changes and the challenges they create.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Florida's west coast has developed into a team of 120 professionals throughout Florida, offering their expertise in a broad spectrum of engineering disciplines. Our team provides civil engineering design for land development, planning and landscape architecture, utilities, transportation design, and construction engineering and inspection. Our surveying and mapping group specializes in utility mapping, transportation surveying, hydrographic surveying, and geographic information systems and our water resource management group provides environmental consulting, surface water management, water quality studies, and water supply services.

Our extensive list of well-known Florida airport facilities, roads, shopping centers, schools, hospitals, residential communities, resorts and commercial developments show our continued responsibility in developing Florida's communities.

The company has offices in Fort Myers, Port Charlotte, LaBelle, Clewiston, Lutz, and Naples.

While Johnson Engineering is focused on growing and evolving to continue serving the needs of Florida, it remains true to its past and the values upon which the company was founded.

Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of engineers, planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide many aspects needed to complete your projects.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Presence

We can provide invaluable historical data of the local area and our conveniently located offices allow us to provide prompt service and communication through every step of your project.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

Jordan Varble

32. DATE

2/22/21

33. NAME AND TITLE

Jordan Varble, PE, Project Manager/District Engineer

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)

PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)


2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, Inc.			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 2122 Johnson Street			5. OWNERSHIP	
2c. CITY Fort Myers			2d. STATE FL	2e. ZIP CODE 33901
6a. POINT OF CONTACT NAME AND TITLE Jordan Varble, PE, Project Manager/District Engineer			7. NAME OF FIRM (If block 2a is a branch office)	
6b. TELEPHONE NUMBER (239) 334-0046		6c. E-MAIL ADDRESS jvarble@johnsoneng.com		
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	21	17	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	25	19	E09	Environmental Impact Studies	6
12	Civil Engineer	11	8	E10	Environ. & Natural Resource	2
15	Construction Inspector	7	7	G04	Geographic Information System	4
16	Construction Manager	1	1	H07	Highways; Streets; Parking Lots	6
19	Ecologist	10	10	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	2	2	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	1	L02	Land Surveying	7
24	Environmental Scientist	3	3	L03	Landscape Architecture	2
29	GIS Specialist	1	1	P05	Planning (Community; Regional)	6
30	Geologist	1	1	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	2	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	16	13	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	2	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	3	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	2	2	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	0	1			
60	Transportation Engineer	6	6			
62	Water Resources Engineer	6	5			
Total		120	103			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	N/A	1. Less than \$100,000	2. \$100,000 to less than \$250,000	3. \$250,000 to less than \$500,000	4. \$500,000 to less than \$1 million
b. Non-Federal Work	8	5. \$1 million to less than \$2 million	6. \$2 million to less than \$5 million	7. \$5 million to less than \$10 million	8. \$10 million to less than \$25 million
c. Total Work	8			9. \$25 million to less than \$50 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The forgoing is a statement of facts.

a. SIGNATURE 	b. DATE 2/22/21
c. NAME AND TITLE Jordan Varble, PE, Project Manager/District Engineer	

ENGINEERING SERVICES AGREEMENT

THIS AGREEMENT (this "Agreement") is made and entered into as of this ____ day of _____, 2021 by and between **FLOW WAY COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special purpose government established and existing pursuant to Chapter 190, Florida Statutes, and the laws of the State of Florida ("District") and _____, ("Engineer").

WHEREAS, the District solicited for proposals to serve as the Engineer for the District in accordance with Sections 190.033 and 287.055, Florida Statutes; and

WHEREAS, the Engineer submitted a proposal to serve in this capacity; and

WHEREAS, the District's Board of Supervisors ranked the Engineer as the number one most qualified firm to serve as the Engineer for the District and authorized negotiation of a contract; and

WHEREAS, the District intends to employ the Engineer to perform engineering, surveying, planning, landscaping, environmental management and permitting, and such other services as deemed necessary by the District, as defined in separate work authorizations; and

WHEREAS, the Engineer shall serve as the District's professional representative in each service or project to which this Agreement applies and will provide the required services defined in separate work authorizations to the District during the performance of the Engineer's services.

NOW THEREFORE, for and in consideration of the premises, the mutual covenants herein contained, the act and deeds to be performed by the parties, the receipt and sufficiency of which are hereby acknowledged, it is mutually covenanted and agreed as follows:

ARTICLE 1. SCOPE OF SERVICES

A. The Engineer will provide general engineering services, as authorized by the Board of Supervisors and supervised by the District's Manager or directed by the District Manager, including:

- 1.** Prepare any necessary reports and attend meetings of the District's Board of Supervisors; and
- 2.** Assistance in meeting with necessary parties pertaining to bond issues, special reports, feasibility studies or other tasks; and
- 3.** Performance of any other duties related to the provision of infrastructure and services.

B. The Engineer shall prepare construction drawings and specifications for the type of work as authorized by the Board of Supervisors of the District and directed by the District's Manager. This may include rendering assistance in the drafting of forms,

ENGINEERING SERVICES AGREEMENT

proposals and contracts, issuance of certificates of construction and payment, assisting and supervising the bidding processes, and any other activity required by the District.

C. The Engineer shall provide general services during the construction phase of a project as authorized by the District and supervised by the District's Manager which may include the following:

1. Periodic visits to the site, or full-time services, as directed by the District; and
2. Processing of contractors' pay estimates; and
3. Final inspection and requested certificates for construction including the final certification of construction; and
4. Consultation and advice during construction, including performing all roles and actions required of any construction contract between the District and any contractor(s) in which the Engineer is named as owner's representative or "Engineer"; and
5. Any other activity related to construction as authorized by the District.
6. Land surveying;
7. Topographic surveying;
8. Staking and layout work for construction;
9. Tests of material and underground explorations; and
10. Aerial photographs.

D. The Engineer will assign a project manager to the District, notifying the District in writing, which project manager shall be the primary contact person for the Engineer.

E. In those instances where the Engineer believes that a task, work or project requires additional personnel, the Engineer shall obtain the prior written approval of the District. The Engineer shall optimize the resources available through the District staff before utilizing additional Engineer personnel.

F. Each project shall utilize standard project management methodology.

G. The District retains the right to at any time, without penalty or charge, suspend any previously authorized work, task or project, by providing written notice to the Engineer, provided however that the District shall be responsible to pay the Engineer for all authorized work performed prior to receipt by Engineer of the notice of suspension.

H. The District retains the right to obtain other engineering services.

I. The professional services to be provided by Engineer shall comply with all applicable laws, statutes, ordinances, codes, orders (including, without limitation, the PUD Ordinance), rules and regulations, and shall be performed with the degree of care

ENGINEERING SERVICES AGREEMENT

and diligence and in accordance with the professional standards of professional engineers practicing in the State of Florida. The services shall be performed within the standards of the industry. In the event of any conflict between the rules, regulations and ordinances promulgated by the various governmental authorities controlling construction of improvements, Engineer covenants and agrees that it will design such improvements in accordance with the standards of the industry.

ARTICLE 2. METHOD OF AUTHORIZATION/SCHEDULE

A. Each service or project shall be authorized in writing by the District. The written authorization shall be incorporated in a work authorization that shall include the scope of work, compensation, project schedule and special provisions or conditions specific to the service or project being authorized (“Work Authorization”). Authorization of services or projects under the contract shall be at the sole option of the District and as agreed to by the Engineer.

B. Engineer shall perform its obligations under this Agreement as expeditiously and efficiently as are consistent with professional skill and care and the orderly progress of the construction of the District’s facilities and improvements and meet such project schedules as may be developed by District and consistent with information provided to Engineer by District and applicable government agencies. Engineer agrees that all services shall be provided in such a manner as to meet District’s reasonable expectation and to provide Engineer’s best efforts to ensure the timely progression of the work being performed by the District.

ARTICLE 3. COMPENSATION

It is understood and agreed that the payment of compensation for services under this Agreement shall be stipulated in each Work Authorization. One of the following methods shall be utilized:

Lump Sum Amount. For services or projects where the District and Engineer mutually agree to a maximum lump sum amount for the services to be rendered payable monthly in direct proportion to the work accomplished.

Hourly Personnel Rates. For services or projects where the scope of services is not capable of being clearly defined or recurring services or other projects where the District desires the use of the hourly compensation rates, the services shall be charged at the Engineer’s current and best rates, a current copy of which is outlined in Schedule A, attached hereto and made a part hereof. If requested by the District, Engineer shall provide the District with written updates of said rate schedule.

ENGINEERING SERVICES AGREEMENT

ARTICLE 4. REIMBURSABLE EXPENSES

Reimbursable expenses consist of actual expenditures made by the Engineer, its employees, or its consultants in the interest of District authorized work for the incidental expenses listed as follows:

- A.** Expenses of transportation and living when traveling in connection with the project, for long distance calls and facsimiles, and fees paid for securing approval of authorities having jurisdiction over the Project. Requests for reimbursements for all such Expenditures shall be made in accordance with Chapter 112, Florida Statutes and with the District's travel policy.
- B.** Actual expense of reproduction, postage and handling of drawings, and specifications except those use for in-house purposes by Engineer.

ARTICLE 5. SPECIAL CONSULTANTS

When authorized in writing by the District, additional special consulting services shall be paid for at the actual cost of the special consultant without any markup by the Engineer.

ARTICLE 6. BILLING AND ACCOUNTING RECORDS

Bills for fees or other compensation for services or expenses shall be submitted in detail sufficient for a proper pre-audit and post-audit thereof. The Engineer, when billing based upon an hourly basis shall record the time expended in increments not less than two-tenths (.2) of an hour, with an accompanying detailed explanation for each time entry. Records of the Engineer pertaining to the services provided hereunder shall be kept on a basis of generally accepted accounting principles and shall be available to the District or its authorized representative for observation or audit at mutually agreeable times. The Engineer shall not charge for time expended in billing preparation or review or for internal administration of this Agreement. The Engineer acknowledges that the provisions of Article 14 of this Agreement may apply to such records.

ARTICLE 7. OWNERSHIP OF PLANS

- A.** All rights in and title to all plans, drawings, specifications, ideas, concepts, designs, sketches, models, programs, software, creation, inventions, reports, or other tangible work product originally developed by the Engineer pursuant to this Agreement (the "Work Product") shall be and remain the sole and exclusive property of the District when developed and shall be considered work for hire.

ENGINEERING SERVICES AGREEMENT

B. The Engineer shall deliver all Work Product to the District upon completion thereof, unless it is necessary for the Engineer in the District's sole discretion to retain possession for a longer period of time. Upon early termination of the Engineer's services hereunder, the Engineer shall deliver all such Work Product whether complete or not. The District shall have all rights to use any and all Work Product. The Engineer shall retain copies of the Work Product for its permanent records, provided the Work Product is not used without the District's prior express written consent. The Engineer agrees not to recreate any Work Product contemplated by this Agreement, or portions thereof, which if constructed or otherwise materialized, would be reasonably identifiable with the Project.

C. The District exclusively retains all manufacturing rights to all materials or designs developed under this Agreement. To the extent the services performed under this Agreement produce or include copyrightable or patentable materials or designs, such materials or designs are work made for hire for the District as the author, creator, or inventor thereof upon creation, and the District shall have all rights therein including, without limitation, the right of reproduction, with respect to such work. The Engineer hereby assigns to the District any and all rights the Engineer may have including, without limitation, the copyright, with respect to such work. The Engineer acknowledges that the District is the motivating factor for, and for the purpose of copyright or patent, has the right to direct and supervise, the preparation of such copyrightable or patentable materials or designs.

ARTICLE 8. REUSE OF DOCUMENTS

All documents including drawings and specifications furnished by the Engineer pursuant to this Agreement are instruments of service. They are not intended or represented to be suitable for reuse by the District or others on extensions of the work for which they were provided or on any other project. Any reuse without specific written consent by the Engineer will be at the District's sole risk and without liability or legal exposure to the Engineer.

ARTICLE 9. ESTIMATE OF COST

Because the Engineer has no control over the cost of labor, materials or equipment, a contractor's(s') methods of determining prices, competitive bidding or market conditions, any opinions of probable cost provided as a service hereunder are to be made on the basis of the Engineer's experience and qualifications and represent the Engineer's best judgment as a design professional familiar with the construction industry, but the Engineer cannot and does not guarantee that proposals, bids, or the construction costs will not vary from opinion of probable cost prepared by the contractor. If the District wishes greater assurance as to the construction costs, it shall employ an independent cost estimator at its own expense. Services to modify approved documents to bring the construction cost within any limitation established by the District will be considered additional services and may justify additional fees.

ENGINEERING SERVICES AGREEMENT

ARTICLE 10. INSURANCE

The Engineer shall, at its own expense, maintain insurance during the performance of its services under this Agreement, with limits of liability not less than the following:

Workers Compensation	Per Statutory Requirement
General Liability <ul style="list-style-type: none">• Bodily Injury (including Contractual)• Property Damage (including Contractual)	\$1,000,000/ \$2,000,000 \$1,000,000/ \$2,000,000
Automobile Liability (if Applicable) <ul style="list-style-type: none">• Bodily Injury• Property Damage	\$1,000,000/ \$1,000,000 \$1,000,000
Professional Liability for Errors and Omissions	\$2,000,000

All insurance policies secured by the Engineer pursuant to the terms of this Agreement shall be written on an “occurrence” basis to the extent permitted by law.

The District shall be named as an additional insured, except with respect to the Worker’s Compensation Insurance for which only proof of insurance shall be provided. The Engineer shall furnish the District with the Certificate of Insurance evidencing compliance with the requirements of this Section. No certificate shall be acceptable to the District, unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the state of Florida

ARTICLE 11. CONTINGENT FEE

The Engineer warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Engineer, to solicit or secure this Agreement, and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the Engineer, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement.

ARTICLE 12. AUDIT

The Engineer agrees that the District or any of its duly authorized representatives shall, until the expiration of five years after expenditure of funds under this Agreement, have access to and the right to examine any books, documents, papers, and records of the Engineer involving transactions related to the Agreement. The Engineer agrees that payment made under this Agreement shall be subject to reduction for amounts charged thereto that are found on the basis

ENGINEERING SERVICES AGREEMENT

of audit examination not to constitute allowable costs. All required records shall be maintained until an audit is completed and all questions arising therefrom are resolved, or five years after completion of all work under the Agreement. At the end of said time period, the Engineer shall turn over District records to the District and will be reimbursed for the actual costs to do so.

ARTICLE 13. INDEMNIFICATION

The Engineer agrees, to the fullest extent permitted by law, to indemnify, defend, and hold harmless the District and the District's officers, supervisors, agents, staff, and representatives (together, the "Indemnitees"), from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Engineer and other persons employed or utilized by the Engineer in the performance of this Agreement, including without limitation the Engineer's contractors, subcontractors, and sub-subcontractors. To the extent a limitation on liability is required by Section 725.06, Florida Statutes or other applicable law, liability under this section shall in no event exceed the sum of Two Million Dollars and No Cents (\$2,000,000.00) and the Engineer shall carry, at Engineer's own expense, insurance in a company satisfactory to the District to cover the aforementioned liability. The Engineer agrees such limitation bears a reasonable commercial relationship to the Agreement and was part of the project specifications or bid documents. The Engineer agrees and covenants that nothing herein shall constitute or be construed as a waiver of the District's sovereign immunity pursuant to Section 768.28, Florida Statutes, or other law, and nothing in the Agreement shall inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law. In the event that any indemnification, defense, or hold harmless provision of this Agreement is determined to be unenforceable, the provision shall be reformed in accordance with the mutual intent of the Engineer and the District to provide indemnification, defense, and hold harmless provisions to the maximum effect allowed by Florida law and for the benefit of the Indemnitees.

ARTICLE 14. PUBLIC RECORDS

The Engineer understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, the Engineer agrees to comply with all applicable provisions of Florida law in handling such records, including but not limited to Section 119.0701, Florida Statutes. The Engineer acknowledges that the designated public records custodian for the District is James P. Ward ("**Public Records Custodian**"). Among other requirements and to the extent applicable by law, the Engineer shall 1) keep and maintain public records required by the District to perform the Services; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of the Agreement term and following the Agreement term if the Engineer does not transfer the records to the Public Records Custodian of

ENGINEERING SERVICES AGREEMENT

the District; and 4) upon completion of the Agreement, transfer to the District, at no cost, all public records in the Engineer's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by the Engineer, the Engineer shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats. Failure of the Engineer to comply with Section 119.0701, Florida Statutes may subject the Engineer to penalties under Section 119.10, Florida Statutes. Further, in the event the Engineer fails to comply with this Section or Section 119.0701, Florida Statutes, the District shall be entitled to any and all remedies at law or in equity. The following statement is required to be included in this Contract pursuant to Section 119.0701(2), Florida Statutes:

IF THE ENGINEER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE ENGINEER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (954) 658-4900, JIMWARD@JPWARDASSOCIATES.COM, 2301 NE 37TH STREET, FORT LAUDERDALE, FLORIDA 33308.

ARTICLE 15. E-VERIFY

Engineer shall comply with all applicable requirements of Section 448.095, Florida Statutes. Engineer shall register with and use the U.S. Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. If Engineer enters into a contract with a subcontractor relating to the services under this Agreement, the subcontractor must register with and use the E-Verify system and provide Engineer with an affidavit stating the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Engineer shall maintain a copy of said affidavit for the duration of the contract with the subcontractor and provide a copy to the District upon request. For purposes of this section, the term "subcontractor" shall have such meaning as provided in Section 448.095(1)(j), Florida Statutes and the term "unauthorized alien" shall have such meaning as provided in Section 448.095(k), Florida Statutes.

If Engineer has a good faith belief that a subcontractor with which it is contracting has knowingly violated Section 448.095, Florida Statutes, then Engineer shall terminate the contract with such person or entity. Further, if District has a good faith belief that a subcontractor of Engineer knowingly violated Section 448.095, Florida Statutes, but Engineer otherwise complied with its obligations hereunder, District shall promptly notify the Engineer and upon said notification, Engineer shall immediately terminate its contract with the subcontractor.

ENGINEERING SERVICES AGREEMENT

Notwithstanding anything else in this Agreement to the contrary, District may immediately terminate this Agreement for cause if there is a good faith belief that Engineer knowingly violated the provisions of Section 448.095, Florida Statutes, and any termination thereunder shall in no event be considered a breach of contract by District.

By entering into this Agreement, Engineer represents that no public employer has terminated a contract with Engineer under Section 448.095(2)(c), Florida Statutes, within the year immediately preceding the date of this Agreement. District has materially relied on this representation in entering into this Agreement with Engineer.

ARTICLE 16. CONTROLLING LAW

The Engineer and the District agree that this Agreement shall be controlled and governed by the laws of the State of Florida. The parties to this Agreement acknowledge venue as lying in Lee County, Florida and further agree that all litigation arising out of this Agreement or the services provided hereunder shall be in the Florida state court of appropriate jurisdiction in Lee County, Florida.

ARTICLE 17. ASSIGNMENT AND AMENDMENT

Neither the District nor the Engineer shall assign, sublet, or transfer any rights under or interest in this Agreement without the express written consent of the other. Nothing in this paragraph shall prevent the Engineer from employing such independent professional associates and consultants, as the Engineer deems appropriate, pursuant to Article 5 herein. Amendment to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto.

ARTICLE 18. TERMINATION

This Agreement shall commence upon execution of this Agreement by both parties and shall continue until terminated in accordance with the provisions herein. The District may terminate this Agreement for cause immediately upon notice to the Engineer. The District may terminate this Agreement without cause by providing thirty (30) days written notice to the Engineer of the District's intent to terminate. The Engineer may terminate this Agreement without cause by providing ninety (90) days written notice to the District of the Engineer's intent to terminate. Upon any termination of this Agreement, the Engineer shall be entitled to payment for all work and/or services rendered up until the effective termination of this Agreement, subject to whatever claims or off-sets the District may have against the Engineer. At such time as the Engineer receives notification of the intent of the District to terminate the Agreement, the Engineer shall not perform any further services unless directed to do so by the Board of Supervisors. In no event will the Engineer be entitled to consequential damages of any kind (including, but not limited to, to lost profits).

ENGINEERING SERVICES AGREEMENT

ARTICLE 19. RECOVERY OF COSTS AND FEES

In the event either party is required to enforce this Agreement by court proceedings or otherwise, to the extent permitted by law, the prevailing party shall be entitled to recover from the other party its reasonable attorneys' fees and costs, including those associated with any appeal.

ARTICLE 20. INDEPENDENT CONTRACTOR

In all matters relating to this Agreement, the Engineer shall be acting as an independent contractor. Neither the Engineer nor employees of the Engineer, if any, are employees of the District under the meaning or application of any federal or state Unemployment or Insurance Laws or Old Age Laws or otherwise. The Engineer agrees to assume all liabilities or obligations imposed by anyone or more of such laws with respect to employees of the Engineer, if any, in the performance of this Agreement. The Engineer shall not have any authority to assume or create any obligation, expressed or implied, on behalf of the District and the Engineer shall have no authority to represent as agent, employee, or in any other capacity the District unless set forth differently herein.

ARTICLE 21. INDIVIDUAL LIABILITY

NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREUNDER, UNDER THIS AGREEMENT, AND PURSUANT TO THE REQUIREMENTS OF SECTION 558.0035, *FLORIDA STATUTES*, THE REQUIREMENTS OF WHICH ARE EXPRESSLY INCORPORATED HEREIN, AN INDIVIDUAL EMPLOYEE OR AGENT OF THE ENGINEER MAY NOT BE HELD INDIVIDUALLY LIABLE FOR NEGLIGENCE.

ARTICLE 22. NOTICES

Any notice provided by this Agreement to be served in writing upon either of the parties shall be deemed sufficient if hand delivered, sent by commercial overnight courier, or mailed by regular U.S. mail or by email to the authorized representative of the other party at the addresses below or to such other addresses as the parties hereto may hereafter designate in writing. Any such notice or demand shall be deemed to have been given or made as of the time of actual delivery, or, in the case of mailing, such notice shall be effective from the date the same is deposited in the mail with postage prepaid. The addresses for notice purposes are as follows:

ENGINEERING SERVICES AGREEMENT

IF TO ENGINEER: _____

Email: _____
Attention: _____

IF TO DISTRICT: Flow Way Community Development District
2301 NE 37th Street
Fort Lauderdale, Florida 33308
Phone: 954-658-4900
E-Mail: JimWard@JimWardAssociates.com
Fax: Not Applicable
Attention: Mr. James P. Ward

WITH A COPY TO: Woods, Weidenmiller, Michetti, & Rudnick
9045 Strada Stell Court
Suite 400
Naples, Florida 34109
Phone: 239-325-4070
Email: gwoods@lawfirmnaples.com
Attention: Mr. Greg Woods

ARTICLE 23. OBJECTIVE CONSTRUCTION AND ACCEPTANCE

This Agreement reflects the negotiated agreement of the parties, each represented by competent legal counsel. Accordingly, this Agreement shall be construed as if both parties jointly prepared it, and no presumption against one party or the other shall govern the interpretation or construction of any of the provisions of this Agreement. Acceptance of this Agreement is indicated by the signature of the authorized representative of the District and the Engineer in the spaces provided below.

ARTICLE 24. SEVERABILITY

Should any clause, paragraph, or other part of this Agreement be held or declared void or illegal, for any reason, by any court having competent jurisdiction, all other clauses, paragraphs or parts of this Agreement shall nevertheless remain in full force and effect.

ARTICLE 25. ACCEPTANCE

Acceptance of this Agreement is indicated by the signature of the authorized representative of the District and the Engineer in the spaces provided below.

{Signatures appear on the following page}

ENGINEERING SERVICES AGREEMENT

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the day and year first above written.

DISTRICT:

Attest:

**FLOW WAY COMMUNITY DEVELOPMENT
DISTRICT**

James P. Ward, Secretary

Zack Stamp, Chairman

ENGINEER:

By: _____

Position: _____

ENGINEERING SERVICES AGREEMENT

SCHEDULE A

DRAFT

**FLOW WAY
COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
FINANCIAL REPORT
FOR THE FISCAL YEAR ENDED
SEPTEMBER 30, 2020**

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA**

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Grau & Associates

CERTIFIED PUBLIC ACCOUNTANTS

951 Yamato Road • Suite 280
Boca Raton, Florida 33431
(561) 994-9299 • (800) 299-4728
Fax (561) 994-5823
www.graucpa.com

INDEPENDENT AUDITOR'S REPORT

To the Board of Supervisors
Flow Way Community Development District
Collier County, Florida

Report on the Financial Statements

We have audited the accompanying financial statements of the governmental activities and each major fund, of Flow Way Community Development District, Collier County, Florida ("District") as of and for the fiscal year ended September 30, 2020, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities and each major fund of the District as of September 30, 2020, and the respective changes in financial position thereof for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis and budgetary comparison information be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated March 10, 2021, on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.

Bhav & Associates

March 10, 2021

MANAGEMENT'S DISCUSSION AND ANALYSIS

Our discussion and analysis of Flow Way Community Development District, Collier County, Florida ("District") provides a narrative overview of the District's financial activities for the fiscal year ended September 30, 2020. Please read it in conjunction with the District's Independent Auditor's Report, basic financial statements, accompanying notes and supplementary information to the basic financial statements.

FINANCIAL HIGHLIGHTS

- The liabilities of the District exceeded its assets at the close of the most recent fiscal year resulting in a net position deficit balance of (\$7,042,428) since infrastructure (water, wastewater) is conveyed to Collier County for long term ownership, operations and maintenance. The deficit is strictly a result of the conveyance of infrastructure to Collier County and is not indicative of any adverse financial standing. The nature of the deficit is common in governmental accounting and is not intended to be funded by any increase in assessments. Further, financial condition assessment procedures have been applied and no deteriorating financial conditions were noted.
- The change in the District's total net position in comparison with the prior fiscal year was (\$93,869), a decrease. The majority of the decrease represents the extent to which the cost of operations and depreciation expense exceeded ongoing program revenues. Depreciation expense represents amortization of capital assets purchased by the District in prior fiscal years. It does not represent cash outflows of current year's program revenues. Since depreciation expense is not a cash outflow, it is not budgeted by the District. The Key components of the District's net position and change in net position are reflected in the table in the government-wide financial analysis section.
- At September 30, 2020, the District's governmental funds reported combined ending fund balances of \$4,648,194, an increase of \$560,162 in comparison with the prior fiscal year. The combined ending fund balances separated by funds amounts to \$366,305, \$3,181,816, and \$1,100,073 in the general fund, debt service fund, and capital projects fund, respectively. The total fund balance is restricted for debt service and capital projects, assigned to subsequent year's expenditures, and the remainder is unassigned fund balance which is available for spending at the District's discretion.

OVERVIEW OF FINANCIAL STATEMENTS

This discussion and analysis are intended to serve as the introduction to the District's basic financial statements. The District's basic financial statements are comprised of three components: 1) government-wide financial statements, 2) fund financial statements, and 3) notes to the financial statements. This report also contains other supplementary information in addition to the basic financial statements themselves.

Government-Wide Financial Statements

The government-wide financial statements are designed to provide readers with a broad overview of the District's finances, in a manner similar to a private-sector business.

The statement of net position presents information on all the District's assets, deferred outflows of resources, liabilities, and deferred inflows of resources with the residual amount being reported as net position. Over time, increases or decreases in net position may serve as a useful indicator of whether the financial position of the District is improving or deteriorating.

The statement of activities presents information showing how the government's net position changed during the most recent fiscal year. All changes in net position are reported as soon as the underlying event giving rise to the change occurs, regardless of the timing of related cash flows. Thus, revenues and expenses are reported in this statement for some items that will only result in cash flows in future fiscal periods.

The government-wide financial statements include all governmental activities that are principally supported by special assessment revenues. The District does not have any business-type activities. The governmental activities of the District include the general government (management) and maintenance functions.

OVERVIEW OF FINANCIAL STATEMENTS (Continued)

Fund Financial Statements

A fund is a grouping of related accounts that is used to maintain control over resources that have been segregated for specific activities or objectives. The District, like other state and local governments, uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. The District has one fund category: governmental funds.

Governmental Funds

Governmental funds are used to account for essentially the same functions reported as governmental activities in the government-wide financial statements. However, unlike the government-wide financial statements, governmental fund financial statements focus on near-term inflows and outflows of spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Such information may be useful in evaluating a District's near-term financing requirements.

Because the focus of governmental funds is narrower than that of the government-wide financial statements, it is useful to compare the information presented for governmental funds with similar information presented for governmental activities in the government-wide financial statements. By doing so, readers may better understand the long-term impact of the District's near-term financing decisions. Both the governmental fund balance sheet and the governmental fund statement of revenues, expenditures, and changes in fund balance provide a reconciliation to facilitate this comparison between governmental funds and governmental activities.

The District maintains three governmental funds for external reporting. Information is presented separately in the governmental fund balance sheet and the governmental fund statement of revenues, expenditures, and changes in fund balances for the general fund, debt service fund and capital projects fund, all of which are considered major funds.

The District adopts an annual appropriated budget for its general fund. A budgetary comparison schedule has been provided for the general fund to demonstrate compliance with the budget.

Notes to the Financial Statements

The notes provide additional information that is essential to a full understanding of the data provided in the government-wide and fund financial statements.

GOVERNMENT-WIDE FINANCIAL ANALYSIS

As noted earlier, net position may serve over time as a useful indicator of an entity's financial position. In the case of the District, liabilities exceeded assets at the close of the most recent fiscal year.

Key components of the District's net position are reflected in the following table:

	NET POSITION	
	SEPTEMBER 30,	
	2020	2019
Current and other assets	\$ 4,648,194	\$ 4,089,247
Capital assets, net of depreciation	20,388,944	21,366,173
Total assets	<u>25,037,138</u>	<u>25,455,420</u>
Current liabilities	652,480	578,742
Long-term liabilities	31,427,086	31,825,237
Total liabilities	<u>32,079,566</u>	<u>32,403,979</u>
Net Position		
Net investment in capital assets	(9,938,069)	(9,372,779)
Restricted	2,529,336	2,228,173
Unrestricted	366,305	196,047
Total net position	<u>\$ (7,042,428)</u>	<u>\$ (6,948,559)</u>

GOVERNMENT-WIDE FINANCIAL ANALYSIS (Continued)

The District's net position reflects its investment in capital assets (e.g. land, land improvements, and infrastructure) less any related debt used to acquire those assets that is still outstanding. These assets are used to provide services to residents; consequently, these assets are not available for future spending. Although the District's investment in capital assets is reported net of related debt, it should be noted that the resources needed to repay this debt must be provided from other sources, since the capital assets themselves cannot be used to liquidate these liabilities.

The restricted portion of the District's net position represents resources that are subject to external restrictions on how they may be used. The remaining balance of unrestricted net position may be used to meet the District's other obligations.

The District's net position decreased during the most recent fiscal year.

Key elements of the change in net position are reflected in the following table:

	CHANGES IN NET POSITION	
	FOR THE FISCAL YEAR ENDED SEPTEMBER 30,	
	2020	2019
Revenues:		
Program revenues		
Charges for services	\$ 2,767,296	\$ 2,336,946
Operating grants and contributions	34,418	10,612
Capital grants and contributions	6,132	1,561,837
General revenues	15,175	-
Total revenues	<u>2,823,021</u>	<u>3,909,395</u>
Expenses:		
General government	154,555	153,545
Maintenance and operations*	1,214,525	947,964
Conveyance of infrastructure	-	1,360,099
Bond issuance cost	-	372,329
Interest	1,547,810	1,265,671
Total expenses	<u>2,916,890</u>	<u>4,099,608</u>
Change in net position	<u>(93,869)</u>	<u>(190,213)</u>
Net position - beginning	<u>(6,948,559)</u>	<u>(6,758,346)</u>
Net position - ending	<u>\$ (7,042,428)</u>	<u>\$ (6,948,559)</u>

*Includes depreciation expense of \$977,229 for the current fiscal year and \$697,550 for the prior fiscal year.

As noted above and in the statement of activities, the cost of all governmental activities during the fiscal year ended September 30, 2020 was \$2,916,890. The costs of the District's activities were primarily funded by program revenues. Program revenues, comprised primarily of assessments, decreased from the prior fiscal year as a result of a decrease in Developer contributions. In total, expenses, including depreciation, decreased from the prior fiscal year, the majority of the decrease is associated with conveyances of capital assets recognized during the prior fiscal year.

GENERAL BUDGETING HIGHLIGHTS

An operating budget was adopted and maintained by the governing board for the District pursuant to the requirements of Florida Statutes. The budget is adopted using the same basis of accounting that is used in preparation of the fund financial statements. The legal level of budgetary control, the level at which expenditures may not exceed budget, is in the aggregate. Any budget amendments that increase the aggregate budgeted appropriations must be approved by the Board of Supervisors. Actual general fund expenditures did not exceed appropriations for the fiscal year ended September 30, 2020.

CAPITAL ASSETS AND DEBT ADMINISTRATION

Capital Assets

At September 30, 2020, the District had \$23,177,007 invested in capital assets for its governmental activities. In the government-wide financial statements depreciation of \$2,788,063 has been taken, which resulted in a net book value of \$20,388,944. More detailed information about the District's capital assets is presented in the notes of the financial statements.

Capital Debt

At September 30, 2020, the District had \$31,340,000 in Bonds outstanding for its governmental activities. More detailed information about the District's capital debt is presented in the notes of the financial statements.

ECONOMIC FACTORS AND NEXT YEAR'S BUDGETS AND OTHER EVENTS

The District does not anticipate any major projects or significant changes to its infrastructure maintenance program for the subsequent fiscal year. In addition, it is anticipated that the general operations of the District will remain fairly constant.

CONTACTING THE DISTRICT'S FINANCIAL MANAGEMENT

This financial report is designed to provide our citizens, land owners, customers, investors and creditors with a general overview of the District's finances and to demonstrate the District's accountability for the financial resources it manages and the stewardship of the facilities it maintains. If you have questions about this report or need additional financial information, contact the Flow Way Community Development District at the office of the District Manager, James P. Ward at 2301 Northeast 37th Street, Fort Lauderdale, FL 33308, (954) 658-4900.

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
STATEMENT OF NET POSITION
SEPTEMBER 30, 2020**

	Governmental Activities
ASSETS	
Cash and cash equivalents	\$ 366,305
Restricted assets:	
Investments	4,281,889
Capital assets:	
Depreciable, net	20,388,944
Total assets	25,037,138
 LIABILITIES	
Accrued interest payable	652,480
Non-current liabilities:	
Due within one year	585,000
Due in more than one year	30,842,086
Total liabilities	32,079,566
 NET POSITION	
Net investment in capital assets	(9,938,069)
Restricted for debt service	2,529,336
Unrestricted	366,305
Total net position	\$ (7,042,428)

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
STATEMENT OF ACTIVITIES
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2020**

<u>Functions/Programs</u>	Program Revenues				Net (Expense) Revenue and Changes in Net Position
	Expenses	Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	Governmental Activities
Primary government:					
Governmental activities:					
General government	\$ 154,555	\$ 154,555	\$ -	\$ -	\$ -
Maintenance and operations*	1,214,525	392,379	-	6,132	(816,014)
Interest on long-term debt	1,547,810	2,220,362	34,418	-	706,970
Total governmental activities	2,916,890	2,767,296	34,418	6,132	(109,044)
			General revenues:		
			Miscellaneous		15,175
			Total general revenues		15,175
			Change in net position		(93,869)
			Net position - beginning		(6,948,559)
			Net position - ending		\$ (7,042,428)

*Includes depreciation expense of \$977,229 for the current fiscal year.

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
BALANCE SHEET
GOVERNMENTAL FUNDS
SEPTEMBER 30, 2020**

	Major Funds			Total Governmental Funds
	General	Debt Service	Capital Projects	
ASSETS				
Cash and cash equivalents	\$ 366,305	\$ -	\$ -	\$ 366,305
Investments	-	3,181,816	1,100,073	4,281,889
Total assets	\$ 366,305	\$ 3,181,816	\$ 1,100,073	\$ 4,648,194
LIABILITIES AND FUND BALANCES				
Fund balances:				
Restricted for:				
Debt service	-	3,181,816	-	3,181,816
Capital projects	-	-	1,100,073	1,100,073
Assigned:				
Subsequent year's expenditures	100,000	-	-	100,000
Unassigned	266,305	-	-	266,305
Total fund balances	366,305	3,181,816	1,100,073	4,648,194
Total liabilities and fund balances	\$ 366,305	\$ 3,181,816	\$ 1,100,073	\$ 4,648,194

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
RECONCILIATION OF THE BALANCE SHEET - GOVERNMENTAL FUNDS
TO THE STATEMENT OF NET POSITION
SEPTEMBER 30, 2020**

Fund balance - governmental funds \$ 4,648,194

Amounts reported for governmental activities in the statement of net position are different because:

Capital assets used in governmental activities are not financial resources and, therefore, are not reported as assets in the governmental funds. The statement of net position includes those capital assets, net of any accumulated depreciation, in the net position of the government as a whole.

Cost of capital assets	23,177,007	
Accumulated depreciation	<u>(2,788,063)</u>	20,388,944

Liabilities not due and payable from current available resources are not reported as liabilities in the governmental fund statements. All liabilities, both current and long-term, are reported in the government-wide financial statements.

Accrued interest payable	(652,480)	
Original issue discount	72,389	
Original issue premium	(159,475)	
Bonds payable	<u>(31,340,000)</u>	<u>(32,079,566)</u>
Net position of governmental activities		<u>\$ (7,042,428)</u>

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2020**

	Major Funds			Total Governmental Funds
	General	Debt Service	Capital Projects	
REVENUES				
Special assessments	\$ 546,934	\$ 2,202,314	\$ -	\$ 2,749,248
Prepaid assessments	-	18,048	-	18,048
Miscellaneous	15,175	-	-	15,175
Interest earnings	-	34,418	6,132	40,550
Total revenues	<u>562,109</u>	<u>2,254,780</u>	<u>6,132</u>	<u>2,823,021</u>
EXPENDITURES				
Current:				
General government	154,555	-	-	154,555
Maintenance and operations	237,296	-	-	237,296
Debt service:				
Principal	-	395,000	-	395,000
Interest	-	1,476,008	-	1,476,008
Total expenditures	<u>391,851</u>	<u>1,871,008</u>	<u>-</u>	<u>2,262,859</u>
Excess (deficiency) of revenues over (under) expenditures	170,258	383,772	6,132	560,162
OTHER FINANCING SOURCES (USES)				
Transfers in / (out)	-	(7,656)	7,656	-
Total other financing sources (uses)	<u>-</u>	<u>(7,656)</u>	<u>7,656</u>	<u>-</u>
Net change in fund balances	170,258	376,116	13,788	560,162
Fund balances - beginning	<u>196,047</u>	<u>2,805,700</u>	<u>1,086,285</u>	<u>4,088,032</u>
Fund balances - ending	<u>\$ 366,305</u>	<u>\$ 3,181,816</u>	<u>\$ 1,100,073</u>	<u>\$ 4,648,194</u>

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
RECONCILIATION OF THE STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN
FUND BALANCES OF GOVERNMENTAL FUNDS TO THE STATEMENT OF ACTIVITIES
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2020**

Net change in fund balances - total governmental funds	\$	560,162
Amounts reported for governmental activities in the statement of activities are different because:		
Depreciation of capital assets is not recognized in the governmental fund financial statements, but is reported as an expenses in the statement of activities.		(977,229)
Repayment of long-term liabilities are reported as expenditures in the governmental fund financial statements, but such repayments reduce liabilities in the statement of net position and are eliminated in the statement of activities.		395,000
Amortization of bond discounts/premiums is not recognized in the governmental fund financial statements, but is reported as an expense in the statement of activities.		3,151
The change in accrued interest on long-term liabilities between the current and prior fiscal year is recorded in the statement of activities, but not in the governmental fund financial statements.		<u>(74,953)</u>
Change in net position of governmental activities	\$	<u><u>(93,869)</u></u>

See notes to the financial statements

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
NOTES TO FINANCIAL STATEMENTS**

NOTE 1 - NATURE OF ORGANIZATION AND REPORTING ENTITY

Flow Way Community Development District (the "District") was created on March 4, 2002 by Ordinance 02-09 of Collier County, Florida, pursuant to the Uniform Community Development District Act of 1980, otherwise known as Chapter 190, Florida Statutes. The Act provides among other things, the power to manage basic services for community development, power to borrow money and issue bonds, and to levy and assess non-ad valorem assessments for the financing and delivery of capital infrastructure.

The District was established for the purposes of financing and managing the acquisition, construction, maintenance and operation of a portion of the infrastructure necessary for community development within the District.

The District is governed by the Board of Supervisors ("Board"), which is composed of five members. The supervisors are elected by property owners within the District or by qualified electors within the District. The Board of Supervisors of the District exercise all powers granted to the District pursuant to Chapter 190, Florida Statutes. At September 30, 2020, two of the five Board members are affiliated with Taylor Morrison (the "Developer"). Three of the Board members are not associated with the Developer. The Board of Supervisors of the District exercises all powers granted to the District pursuant to Chapter 190, Florida Statutes.

The Board has the responsibility for:

1. Allocating and levying assessments.
2. Approving budgets.
3. Approving the hiring and firing of key personnel.
4. Financing improvements.

The financial statements were prepared in accordance with Governmental Accounting Standards Board ("GASB") Statements. Under the provisions of those standards, the financial reporting entity consists of the primary government, organizations for which the District is considered to be financially accountable and other organizations for which the nature and significance of their relationship with the District are such that, if excluded, the financial statements of the District would be considered incomplete or misleading. There are no entities considered to be component units of the District; therefore, the financial statements include only the operations of the District.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Government-Wide and Fund Financial Statements

The basic financial statements include both government-wide and fund financial statements.

The government-wide financial statements (i.e., the statement of net position and the statement of activities) report information on all of the non-fiduciary activities of the primary government. For the most part, the effect of interfund activity has been removed from these statements.

The statement of activities demonstrates the degree to which the direct expenses of a given function or segment is offset by program revenues. *Direct expenses* are those that are clearly identifiable with a specific function or segment. *Program revenues* include 1) charges to customers who purchase, use or directly benefit from goods, services or privileges provided by a given function or segment. Operating-type special assessments for maintenance and debt service are treated as charges for services; and 2) grants and contributions that are restricted to meeting the operational or capital requirements of a particular function or segment. Other items not included among program revenues are reported instead as *general revenues*.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Measurement Focus, Basis of Accounting and Financial Statement Presentation

The government-wide financial statements are reported using the *economic resources measurement focus* and the *accrual basis of accounting*. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. Assessments are recognized as revenues in the year for which they are levied. Grants and similar items are to be recognized as revenue as soon as all eligibility requirements imposed by the provider have been met.

Governmental fund financial statements are reported using the *current financial resources measurement focus* and the *modified accrual basis of accounting*. Revenues are recognized as soon as they are both measurable and available. Revenues are considered to be *available* when they are collectible within the current period or soon enough thereafter to pay liabilities of the current period. For this purpose, the government considers revenues to be available if they are collected within 60 days of the end of the current fiscal period. Expenditures are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures are recorded only when payment is due.

Assessments

The District's Assessments are included on the property tax bill that all landowner's receive. The Florida Statutes provide that special assessments may be collected by using the Uniform Method. Under the Uniform Method, the District's Assessments will be collected together with County and other taxes. These Assessments will appear on a single tax bill issued to each landowner subject to such. The statutes relating to enforcement of County taxes provide that County taxes become due and payable on November 1 of the year when assessed or soon thereafter as the certified tax roll is received by the Tax Collector and constitute a lien upon the land from January 1 of such year until paid or barred by operation of law. Such taxes (together with any assessments, being collected by the Uniform Method) are to be billed, and landowners in the District are required to pay all such taxes and assessments, without preference in payment of any particular increment of the tax bill, such as the increment owing for the District's Assessments. Upon any receipt of moneys by the Tax Collector from the Assessments, such moneys will be delivered to the District.

All city, county, school and special district ad valorem taxes, non-ad valorem special assessments and voter-approved ad valorem taxes levied to pay principal of and interest on bonds, including the District Assessments, that are collected by the Uniform Method are payable at one time. If a taxpayer does not make complete payment of the total amount, he or she cannot designate specific line items on his or her tax bill as deemed paid in full and such partial payment is not to be accepted and is to be returned to the taxpayer, provided, however that a taxpayer may contest a tax assessment pursuant to certain conditions in Florida Statutes and other applicable law.

Under the Uniform Method, if the Assessments are paid during November when due or at any time within thirty (30) days after the mailing of the original tax notice or during the following three months, the taxpayer is granted a variable discount equal to 4% in November and decreasing one percentage point per month to 1% in February. March payments are without discount. Pursuant to Section 197.222, Florida Statutes, taxpayers may elect to pay estimated taxes, which may include non-ad valorem special assessments such as the District's Assessments in quarterly installments with a variable discount equal to 6% on June 30 decreasing to 3% on December 31, with no discount on March 31. All unpaid taxes and assessments become delinquent on April 1 of the year following assessment, and the Tax Collector is required to collect taxes prior to April 1 and after that date to institute statutory procedures upon delinquency to collect assessed taxes. Delay in the mailing of tax notices to taxpayers may result in a delay throughout this process.

Certain taxpayers that are entitled to claim homestead tax exemption under Section 196.031(1), Florida Statutes may defer payment of a portion of the taxes and non-ad valorem assessments and interest accumulated on a tax certificate, which may include non-ad valorem special assessments. Deferred taxes and assessments bear interest at a variable rate not to exceed 7%. The amount that may be deferred varies based on whether the applicant is younger than age 65 or is 65 years old or older; provided that applicants with a household income for the previous calendar year of less than \$10,000 or applicants with less than the designated amount for the additional homestead exemption under Section 196.075, Florida Statutes that are 65 years old or older may defer taxes and assessments in their entirety.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Measurement Focus, Basis of Accounting and Financial Statement Presentation (Continued)

Assessments (Continued)

Collection of Delinquent Assessments under the Uniform Method is, in essence, based upon the sale by the Tax Collector of "tax certificates" and remittance of the proceeds of such sale to the District for payment of the Assessments due.

The District reports the following major governmental funds:

General Fund

The general fund is the general operating fund of the District. It is used to account for all financial resources except those required to be accounted for in another fund.

Debt Service Fund

The debt service fund is used to account for the accumulation of resources for the annual payment of principal and interest on long-term debt.

Capital Projects Fund

This fund accounts for the financial resources to be used for the acquisition or construction of major infrastructure within the District.

As a general rule, the effect of interfund activity has been eliminated from the government-wide financial statements.

When both restricted and unrestricted resources are available for use, it is the government's policy to use restricted resources first for qualifying expenditures, then unrestricted resources as they are needed.

Assets, Liabilities and Net Position or Equity

Restricted Assets

These assets represent cash and investments set aside pursuant to Bond covenants or other contractual restrictions.

Deposits and Investments

The District's cash and cash equivalents are considered to be cash on hand and demand deposits (interest and non-interest bearing).

The District has elected to proceed under the Alternative Investment Guidelines as set forth in Section 218.415 (17) Florida Statutes. The District may invest any surplus public funds in the following:

- a) The Local Government Surplus Trust Funds, or any intergovernmental investment pool authorized pursuant to the Florida Interlocal Cooperation Act;
- b) Securities and Exchange Commission registered money market funds with the highest credit quality rating from a nationally recognized rating agency;
- c) Interest bearing time deposits or savings accounts in qualified public depositories;
- d) Direct obligations of the U.S. Treasury.

Securities listed in paragraph c and d shall be invested to provide sufficient liquidity to pay obligations as they come due.

The District records all interest revenue related to investment activities in the respective funds. Investments are measured at amortized cost or reported at fair value as required by generally accepted accounting principles.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Assets, Liabilities and Net Position or Equity (Continued)

Inventories and Prepaid Items

Inventories of governmental funds are recorded as expenditures when consumed rather than when purchased.

Certain payments to vendors reflect costs applicable to future accounting periods and are recorded as prepaid items in both government-wide and fund financial statements.

Capital Assets

Capital assets which include property, plant and equipment, and infrastructure assets (e.g., roads, sidewalks and similar items) are reported in the government activities columns in the government-wide financial statements. Capital assets are defined by the government as assets with an initial, individual cost of more than \$5,000 and an estimated useful life in excess of two years. Such assets are recorded at historical cost or estimated historical cost if purchased or constructed. Donated capital assets are recorded at acquisition value at the date of donation.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend assets lives are not capitalized. Major outlays for capital assets and improvements are capitalized as projects are constructed.

Property, plant and equipment of the District are depreciated using the straight-line method over the following estimated useful lives:

<u>Assets</u>	<u>Years</u>
Infrastructure	15-25

In the governmental fund financial statements, amounts incurred for the acquisition of capital assets are reported as fund expenditures. Depreciation expense is not reported in the governmental fund financial statements.

Unearned Revenue

Governmental funds report unearned revenue in connection with resources that have been received, but not yet earned.

Long-Term Obligations

In the government-wide financial statements long-term debt and other long-term obligations are reported as liabilities in the statement of net position. Bond premiums and discounts are deferred and amortized ratably over the life of the Bonds. Bonds payable are reported net of applicable premiums or discounts. Bond issuance costs are expensed when incurred.

In the fund financial statements, governmental fund types recognize premiums and discounts, as well as issuance costs, during the current period. The face amount of debt issued is reported as other financing sources. Premiums received on debt issuances are reported as other financing sources while discounts on debt issuances are reported as other financing uses. Issuance costs, whether or not withheld from the actual debt proceeds received, are reported as debt service expenditures.

Deferred Outflows/Inflows of Resources

In addition to assets, the statement of financial position will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, deferred outflows of resources, represents a consumption of net position that applies to a future period(s) and so will not be recognized as an outflow of resources (expense/expenditure) until then.

In addition to liabilities, the statement of financial position will sometimes report a separate section for deferred inflows of resources. This separate financial statement element, deferred inflows of resources, represents an acquisition of net position that applies to a future period(s) and so will not be recognized as an inflow of resources (revenue) until that time.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Assets, Liabilities and Net Position or Equity (Continued)

Fund Equity/Net Position

In the fund financial statements, governmental funds report non spendable and restricted fund balance for amounts that are not available for appropriation or are legally restricted by outside parties for use for a specific purpose. Assignments of fund balance represent tentative management plans that are subject to change.

The District can establish limitations on the use of fund balance as follows:

Committed fund balance – Amounts that can be used only for the specific purposes determined by a formal action (resolution) of the Board of Supervisors. Commitments may be changed or lifted only by the Board of Supervisors taking the same formal action (resolution) that imposed the constraint originally. Resources accumulated pursuant to stabilization arrangements sometimes are reported in this category.

Assigned fund balance – Includes spendable fund balance amounts established by the Board of Supervisors that are intended to be used for specific purposes that are neither considered restricted nor committed. The Board may also assign fund balance as it does when appropriating fund balance to cover differences in estimated revenue and appropriations in the subsequent year's appropriated budget. Assignments are generally temporary and normally the same formal action need not be taken to remove the assignment.

The District first uses committed fund balance, followed by assigned fund balance and then unassigned fund balance when expenditures are incurred for purposes for which amounts in any of the unrestricted fund balance classifications could be used.

Net position is the difference between assets and deferred outflows of resources less liabilities and deferred inflows of resources. Net position in the government-wide financial statements are categorized as net investment in capital assets, restricted or unrestricted. Net investment in capital assets represents net position related to infrastructure and property, plant and equipment. Restricted net position represents the assets restricted by the District's Bond covenants or other contractual restrictions. Unrestricted net position consists of the net position not meeting the definition of either of the other two components.

Other Disclosures

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

NOTE 3 - BUDGETARY INFORMATION

The District is required to establish a budgetary system and an approved Annual Budget. Annual Budgets are adopted on a basis consistent with generally accepted accounting principles for the general fund. All annual appropriations lapse at fiscal year-end.

The District follows these procedures in establishing the budgetary data reflected in the financial statements.

- a) Each year the District Manager submits to the District Board a proposed operating budget for the fiscal year commencing the following October 1.
- b) A public hearing is conducted to obtain public comments.
- c) Prior to October 1, the budget is legally adopted by the District Board.
- d) All budget changes must be approved by the District Board.
- e) The budgets are adopted on a basis consistent with generally accepted accounting principles.
- f) Unused appropriations for annually budgeted funds lapse at the end of the year.

NOTE 4 - DEPOSITS AND INVESTMENTS

Deposits

The District's cash balances, including the certificates of deposit as shown below were entirely covered by federal depository insurance or by a collateral pool pledged to the State Treasurer. Florida Statutes Chapter 280, "Florida Security for Public Deposits Act", requires all qualified depositories to deposit with the Treasurer or another banking institution eligible collateral equal to various percentages of the average daily balance for each month of all public deposits in excess of any applicable deposit insurance held. The percentage of eligible collateral (generally, U.S. Governmental and agency securities, state or local government debt, or corporate bonds) to public deposits is dependent upon the depository's financial history and its compliance with Chapter 280. In the event of a failure of a qualified public depository, the remaining public depositories would be responsible for covering any resulting losses.

Investments

The District's investments were held as follows at September 30, 2020:

	Amortized cost	Credit Risk	Maturities
US Bank Money Market	\$ 3,165,815	S&P A-1+	N/A
US Bank Certificate of Deposit	1,116,074	Moody's Aa1	4/30/2024
	<u>\$ 4,281,889</u>		

Credit risk – For investments, credit risk is generally the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. Investment ratings by investment type are included in the preceding summary of investments.

Concentration risk – The District places no limit on the amount the District may invest in any one issuer.

Interest rate risk – The Bond Indenture determines the allowable investments and maturities, while any surplus funds are covered by the alternative investment guidelines and are generally of a short duration thus limiting the District's exposure to interest rate risk.

The Bond Indenture limits the type of investments held using unspent proceeds. The District's investments listed above meet these requirements under the indenture.

Fair Value Measurement – When applicable, the District measures and records its investments using fair value measurement guidelines established in accordance with GASB Statements. The framework for measuring fair value provides a fair value hierarchy that prioritizes the inputs to valuation techniques.

These guidelines recognize a three-tiered fair value hierarchy, in order of highest priority, as follows:

- *Level 1:* Investments whose values are based on unadjusted quoted prices for identical investments in active markets that the District has the ability to access;
- *Level 2:* Investments whose inputs - other than quoted market prices - are observable either directly or indirectly; and,
- *Level 3:* Investments whose inputs are unobservable.

The fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the entire fair value measurement. Valuation techniques used should maximize the use of observable inputs and minimize the use of unobservable inputs.

Money market investments that have a maturity at the time of purchase of one year or less and are held by governments other than external investment pools should be measured at amortized cost. In addition, non-negotiable, non-transferable certificates of deposits that do not consider market rates are required to be reported at amortized cost. Accordingly, the District's investments have been reported at amortized cost above.

NOTE 5 – INTERFUND RECEIVABLES, PAYABLES AND TRANSFERS

Interfund transfers for the fiscal year ended September 30, 2020 were as follows:

Fund	Transfer in	Transfer out
Debt service	\$ -	\$ 7,656
Capital projects	7,656	-
Total	\$ 7,656	\$ 7,656

Transfers are used to move revenues from the fund where collection occurs to the fund where funds have been reallocated for use. In the case of the District, transfers from the debt service fund to the capital projects fund were made in accordance with the Bond Indentures.

NOTE 6 - CAPITAL ASSETS

Capital asset activity for the fiscal year ended September 30, 2020 was as follows:

	Beginning Balance	Additions	Reductions	Ending Balance
<u>Governmental activities</u>				
Capital assets, being depreciated				
Infrastructure	\$ 23,177,007	\$ -	\$ -	\$ 23,177,007
Total capital assets, being depreciated	23,177,007	-	-	23,177,007
Less accumulated depreciation for:				
Infrastructure	1,810,834	977,229	-	2,788,063
Total accumulated depreciation	1,810,834	977,229	-	2,788,063
Total capital assets, being depreciated, net	21,366,173	(977,229)	-	20,388,944
Governmental activities capital assets, net	\$ 21,366,173	\$ (977,229)	\$ -	\$ 20,388,944

Depreciation was charged to the maintenance and operations function.

NOTE 7 - LONG TERM LIABILITIES

Series 2013

On December 12, 2013, the District issued \$7,050,000 of Series 2014 Special Assessment Bonds consisting of \$1,625,000 Series 2013 Term Bonds due on November 1, 2027 with a fixed interest rate of 6% and \$5,425,000 Series 2013 Term Bonds due on November 1, 2044 with a fixed interest rate of 6.5%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2015 through November 1, 2044.

Series 2015

On April 9, 2015, the District issued \$3,950,000 of Series 2015 Special Assessments Bonds. The District issued Series 2015 Term bonds with fixed interest rate ranging from 4.25% to 5.375%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2016 through November 1, 2045.

Series 2015 (Phase 4)

On April 9, 2015, the District issued \$3,950,000 of Series 2015 Special Assessments Bonds (phase 4 project). The District issued Series 2015 Term bonds with fixed interest rate ranging from 4.00% to 5.375%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2017 through November 1, 2046.

NOTE 7 - LONG TERM LIABILITIES (Continued)

Series 2016 (Phase 5)

On November 29, 2016, the District issued \$5,425,000 of Series 2016 Special Assessments Bonds (phase 5 project). The District issued Series 2016 Term bonds with fixed interest rate ranging from 3.400% to 5.000%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2017 through November 1, 2046.

Series 2017 (Phase 6)

On December 5, 2017, the District issued \$3,665,000 of Series 2017 Special Assessments Bonds (phase 6 project). The District issued Series 2017 Term bonds with fixed interest rate ranging from 3.500% to 5.000%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2018 through November 1, 2047.

Series 2019 (Phase 7 and Phase 8)

On July 30, 2019, the District issued \$9,685,000 of Series 2019 Special Assessments Bonds. The District issued Series 2019 Term bonds with fixed interest rate ranging from 3.350% to 4.375%. The Bonds were issued to finance the acquisition and construction of certain improvements for the benefit of the District. Interest is paid semiannually on each May 1 and November 1. Principal is paid serially commencing November 1, 2020 through November 1, 2047.

The Series 2013, 2015, 2015 (Phase 4), 2016, 2017, and 2019 Bonds are subject to redemption at the option of the District prior to their maturity. The Bonds are subject to extraordinary mandatory redemption prior to their selected maturity in the manner determined by the Bond Registrar if certain events occurred as outlined in the Bond Indentures.

The Bond Indentures established a debt service reserve requirement as well as other restrictions and requirements relating principally to the use of proceeds to pay for the infrastructure improvements and the procedures to be followed by the District on assessments to property owners. The District agrees to bill special assessments in annual amounts adequate to provide payment of debt service and to meet the reserve requirements. The District was in compliance with the requirements at September 30, 2020.

Long-term Debt Activity

Changes in long-term liability activity for the fiscal year ended September 30, 2020 were as follows:

	Beginning Balance	Additions	Reductions	Ending Balance	Due Within One Year
<u>Governmental activities</u>					
Bonds payable:					
Series 2013	\$ 6,675,000	\$ -	\$ 110,000	\$ 6,565,000	\$ 115,000
Series 2015	3,480,000	-	70,000	3,410,000	70,000
Series 2015 (Phase 4)	3,090,000	-	55,000	3,035,000	55,000
Less: original issue discount	(44,193)	-	1,689	(42,504)	-
Series 2016	5,220,000	-	95,000	5,125,000	100,000
Series 2017	3,585,000	-	65,000	3,520,000	65,000
Plus: original issue premium	165,346	-	(5,871)	159,475	-
Series 2019	9,685,000	-	-	9,685,000	180,000
Less: original issue discount	(30,916)	-	1,031	(29,885)	-
Total	\$ 31,825,237	\$ -	\$ 391,849	\$ 31,427,086	\$ 585,000

NOTE 7 - LONG TERM LIABILITIES (Continued)

At September 30, 2020, the scheduled debt service requirements on the long-term debt were as follows:

Year ending September 30:	Governmental Activities		
	Principal	Interest	Total
2021	\$ 585,000	\$ 1,554,064	\$ 2,139,064
2022	605,000	1,529,877	2,134,877
2023	635,000	1,503,749	2,138,749
2024	655,000	1,475,660	2,130,660
2025	685,000	1,446,250	2,131,250
2026-2030	3,950,000	6,713,002	10,663,002
2031-2035	5,010,000	5,607,357	10,617,357
2036-2040	6,455,000	4,137,897	10,592,897
2041-2045	8,325,000	2,198,928	10,523,928
2046-2050	4,435,000	395,584	4,830,584
	<u>\$ 31,340,000</u>	<u>\$ 26,562,368</u>	<u>\$ 57,902,368</u>

NOTE 8 – MANAGEMENT COMPANY

The District has contracted with a management company to perform management services, which include financial and accounting services. Certain employees of the management company also serve as officers of the District. Under the agreement, the District compensates the management company for management, accounting, financial reporting, computer and other administrative costs.

NOTE 9 – DEVELOPER TRANSACTIONS

The Developer owns a portion of land within the District; therefore, assessment revenues in the general and debt service funds include the assessments levied on those lots owned by the Developer.

NOTE 10– CONCENTRATION

The District's activity is dependent upon the continued involvement of the Developer Landowner, the loss of which could have a material adverse effect on the District's operations.

NOTE 11 - RISK MANAGEMENT

The District is exposed to various risks of loss related to torts; theft of, damage to, and destruction of assets; errors and omissions; and natural disasters. The District has obtained commercial insurance from independent third parties to mitigate the costs of these risks; coverage may not extend to all situations. There were no settled claims during the past three years.

NOTE 12 - SUBSEQUENT EVENTS

Bond Payment

Subsequent to fiscal year end, the District prepaid a total of \$20,000 of the Series 2015 (Phase 4 project) Bonds. The prepayments were considered extraordinary mandatory redemptions as outlined in the Bond Indenture.

Litigation

Subsequent to fiscal year end, the District has filed a lawsuit against the Developer which consists of claims for declaratory relief and for breaches of fiduciary duty, arising out of an alleged premature and improper transfer of Preserves to the District in violation of applicable permits and related documentation. Any potential future obligation of the District under any U. S. Army Corps of Engineers, South Florida Water Management District or other federal or state permit requirements therein including, without limitation the establishment of a non-wasting escrow fund for long-term maintenance of the Preserves cannot be determined at this time.

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN
FUND BALANCE - BUDGET AND ACTUAL – GENERAL FUND
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2020**

	<u>Budgeted Amounts</u>	<u>Actual Amounts</u>	<u>Variance with Final Budget - Positive (Negative)</u>
REVENUES			
Special assessments	\$ 560,823	\$ 546,934	\$ (13,889)
Miscellaneous	-	15,175	15,175
Total revenues	<u>560,823</u>	<u>562,109</u>	<u>1,286</u>
EXPENDITURES			
Current:			
General government	214,857	154,555	60,302
Maintenance and operations	345,966	237,296	108,670
Total expenditures	<u>560,823</u>	<u>391,851</u>	<u>168,972</u>
Excess (deficiency) of revenues over (under) expenditures	<u>\$ -</u>	170,258	<u>\$ 170,258</u>
Fund balance - beginning		<u>196,047</u>	
Fund balance - ending		<u>\$ 366,305</u>	

See notes to required supplementary information

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
NOTES TO REQUIRED SUPPLEMENTARY INFORMATION**

The District is required to establish a budgetary system and an approved Annual Budget for the general fund. The District's budgeting process is based on estimates of cash receipts and cash expenditures which are approved by the Board. The budget approximates a basis consistent with accounting principles generally accepted in the United States of America (generally accepted accounting principles).

The legal level of budgetary control, the level at which expenditures may not exceed budget, is in the aggregate. Any budget amendments that increase the aggregate budgeted appropriations must be approved by the Board of Supervisors. Actual general fund expenditures did not exceed appropriations for the fiscal year ended September 30, 2020.



INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

To the Board of Supervisors
Flow Way Community Development District
Collier County, Florida

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities and each major fund of Flow Way Community Development District, Collier County, Florida ("District") as of and for the fiscal year ended September 30, 2020, and the related notes to the financial statements, which collectively comprise the District's basic financial statements, and have issued our opinion thereon dated March 10, 2021.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or, significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the District's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

B *Law & Associates*

March 10, 2021



Grau & Associates
CERTIFIED PUBLIC ACCOUNTANTS

951 Yamato Road • Suite 280
Boca Raton, Florida 33431
(561) 994-9299 • (800) 299-4728
Fax (561) 994-5823
www.graucpa.com

**INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE WITH THE
REQUIREMENTS OF SECTION 218.415, FLORIDA STATUTES, REQUIRED BY
RULE 10.556(10) OF THE AUDITOR GENERAL OF THE STATE OF FLORIDA**

To the Board of Supervisors
Flow Way Community Development District
Collier County, Florida

We have examined Flow Way Community Development District, Collier County, Florida's ("District") compliance with the requirements of Section 218.415, Florida Statutes, in accordance with Rule 10.556(10) of the Auditor General of the State of Florida during the fiscal year ended September 30, 2020. Management is responsible for the District's compliance with those requirements. Our responsibility is to express an opinion on the District's compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether the District complied, in all material respects, with the specified requirements referenced in Section 218.415, Florida Statutes. An examination involves performing procedures to obtain evidence about whether the District complied with the specified requirements. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material noncompliance, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion. Our examination does not provide a legal determination on the District's compliance with specified requirements.

In our opinion, the District complied, in all material respects, with the aforementioned requirements for the fiscal year ended September 30, 2020.

This report is intended solely for the information and use of the Legislative Auditing Committee, members of the Florida Senate and the Florida House of Representatives, the Florida Auditor General, management, and the Board of Supervisors of Flow Way Community Development District, Collier County, Florida and is not intended to be and should not be used by anyone other than these specified parties.

Grau & Associates

March 10, 2021



**MANAGEMENT LETTER PURSUANT TO THE RULES OF
THE AUDITOR GENERAL FOR THE STATE OF FLORIDA**

To the Board of Supervisors
Flow Way Community Development District
Collier County, Florida

Report on the Financial Statements

We have audited the accompanying basic financial statements of Flow Way Community Development District, Collier County, Florida ("District") as of and for the fiscal year ended September 30, 2020, and have issued our report thereon dated March 10, 2021.

Auditor's Responsibility

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and Chapter 10.550, Rules of the Auditor General.

Other Reporting Requirements

We have issued our Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of the Financial Statements Performed in Accordance with *Government Auditing Standards*; and Independent Auditor's Report on an examination conducted in accordance with *AICPA Professional Standards*, AT-C Section 315, regarding compliance requirements in accordance with Chapter 10.550, Rules of the Auditor General. Disclosures in those reports, which are dated March 10, 2021, should be considered in conjunction with this management letter.

Purpose of this Letter

The purpose of this letter is to comment on those matters required by Chapter 10.550 of the Rules of the Auditor General of the state of Florida. Accordingly, in connection with our audit of the financial statements of the District, as described in the first paragraph, we report the following:

- I. Current year findings and recommendations.**
- II. Status of prior year findings and recommendations.**
- III. Compliance with the Provisions of the Auditor General of the State of Florida.**

Our management letter is intended solely for the information and use of the Legislative Auditing Committee, members of the Florida Senate and the Florida House of Representatives, the Florida Auditor General, Federal and other granting agencies, as applicable, management, and the Board of Supervisors of Flow Way Community Development District, Collier County, Florida and is not intended to be and should not be used by anyone other than these specified parties.

We wish to thank Flow Way Community Development District, Collier County, Florida and the personnel associated with it, for the opportunity to be of service to them in this endeavor as well as future engagements, and the courtesies extended to us.

Grau & Associates

March 10, 2021

REPORT TO MANAGEMENT

I. CURRENT YEAR FINDINGS AND RECOMMENDATIONS

None

II. PRIOR YEAR FINDINGS AND RECOMMENDATIONS

None

III. COMPLIANCE WITH THE PROVISIONS OF THE AUDITOR GENERAL OF THE STATE OF FLORIDA

Unless otherwise required to be reported in the auditor's report on compliance and internal controls, the management letter shall include, but not be limited to the following:

1. A statement as to whether or not corrective actions have been taken to address findings and recommendations made in the preceding annual financial audit report.

There were no significant findings and recommendations made in the preceding annual financial audit report for the fiscal year ended September 30, 2019.

2. Any recommendations to improve the local governmental entity's financial management.

There were no such matters discovered by, or that came to the attention of, the auditor, to be reported for the fiscal year ended September 30, 2020.

3. Noncompliance with provisions of contracts or grant agreements, or abuse, that have occurred, or are likely to have occurred, that have an effect on the financial statements that is less than material but which warrants the attention of those charged with governance.

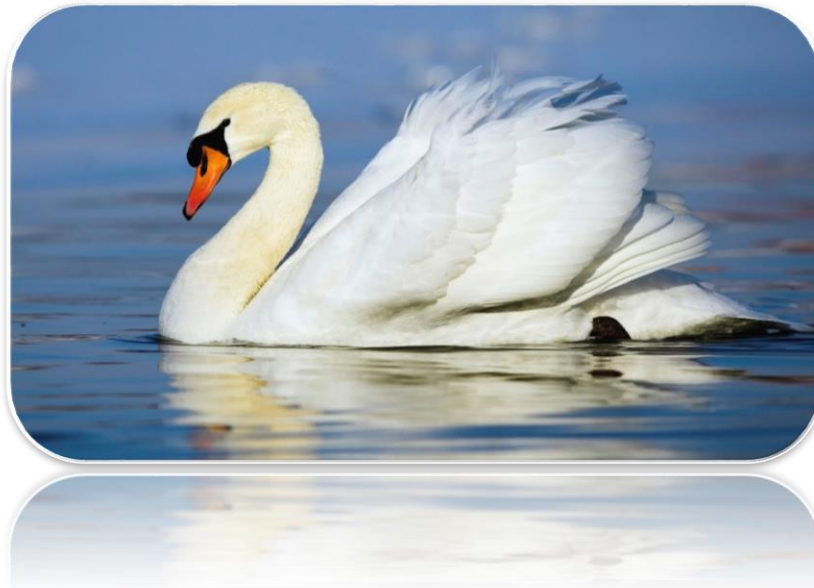
There were no such matters discovered by, or that came to the attention of, the auditor, to be reported, for the fiscal year ended September 30, 2020.

4. The name or official title and legal authority of the District are disclosed in the notes to the financial statements.

5. The District has not met one or more of the financial emergency conditions described in Section 218.503(1), Florida Statutes.

6. We applied financial condition assessment procedures and no deteriorating financial conditions were noted as of September 30, 2020. It is management's responsibility to monitor financial condition, and our financial condition assessment was based in part on representations made by management and the review of financial information provided by same.

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT



FINANCIAL STATEMENTS - JANUARY 2021

FISCAL YEAR 2021

PREPARED BY:

JPWARD & ASSOCIATES, LLC, 2301 NORTHEAST 37TH STREET, FORT LAUDERDALE, FL 333308

T: 954-658-4900 E: JimWard@JPWardAssociates.com

Flow Way Community Development District

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JPWard & Associates, LLC
2900 NE 12th Terrace
Suite 1
Oakland Park, Florida 33334

**Flowway Community Development District
Balance Sheet
for the Period Ending January 31, 2021**

	Governmental Funds		Debt Service Funds					Capital Projects Funds			Account Groups	Totals
	General Fund	Series 2013	Series 2015 (Phase 3)	Series 2015 (Phase 4)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	General Long Term Debt	(Memorandum Only)
Assets												
Cash and Investments												
General Fund - Invested Cash	\$ 896,557	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 896,557
Debt Service Fund												
Interest Account	-	-	-	-	-	-	-	-	-	-	-	-
Sinking Account	-	-	-	-	-	-	-	-	-	-	-	-
Reserve Account	-	539,000	246,188	161,930	174,589	118,375	289,324	-	-	-	-	1,529,405
Revenue	-	546,013	296,918	205,832	324,633	209,038	478,792	-	-	-	-	2,061,226
Prepayment Account	-	-	0	-	-	-	-	-	-	-	-	0
General Redemption Account	-	-	-	2,471	-	-	-	-	-	-	-	2,471
Construction	-	-	-	-	-	-	-	19,948	12,974	33,315	-	66,236
Cost of Issuance	-	-	-	-	-	-	-	-	-	-	-	-
Retainage Account	-	-	-	-	-	-	-	-	-	1,037,091	-	1,037,091
Due from Other Funds												
General Fund	-	23,174	10,989	9,296	15,039	10,136	24,867	-	-	-	-	93,500
Debt Service Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-
Capital Projects Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-
Market Valuation Adjustments												
Accrued Interest Receivable												
Assessments Receivable/Deposits												
Amount Available in Debt Service Funds												
Amount to be Provided by Debt Service Funds												
Investment in General Fixed Assets (net of depreciation)												
Total Assets	\$ 896,557	\$ 1,108,187	\$ 554,095	\$ 379,528	\$ 514,261	\$ 337,549	\$ 792,984	\$ 19,948	\$ 12,974	\$ 1,070,406	\$ 30,735,000	\$ 36,421,487

**Flowway Community Development District
Balance Sheet
for the Period Ending January 31, 2021**

	Governmental Funds			Debt Service Funds					Capital Projects Funds			Account Groups	Totals
	General Fund	Series 2013	Series 2015 (Phase 3)	Series 2015 (Phase 4)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	General Long Term Debt	(Memorandum Only)	
Liabilities													
Accounts Payable & Payroll Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Due to Other Funds													
General Fund	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Service Fund(s)	93,500	-	-	-	-	-	-	-	-	-	-	-	93,500
Capital Projects Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonds Payable													
Current Portion	-	-	-	-	-	-	-	-	-	-	605,000	-	605,000
Long Term	-	-	-	-	-	-	-	-	-	-	30,130,000	-	30,130,000
Unamortized Prem/Disc on Bds Pybl	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ 93,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,735,000	\$ -	\$ 30,828,500
Fund Equity and Other Credits													
Investment in General Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Fund Balance													
Restricted													
Beginning: October 1, 2020 (Unaudited)	-	960,943	486,992	346,002	434,323	337,549	671,391	18,059	11,693	1,070,321	-	-	4,337,273
Results from Current Operations	-	147,244	67,103	33,526	79,938	-	121,593	1,889	1,281	85	-	-	452,658
Unassigned													
Beginning: October 1, 2020 (Unaudited)	366,305	-	-	-	-	-	-	-	-	-	-	-	366,305
Results from Current Operations	436,751	-	-	-	-	-	-	-	-	-	-	-	436,751
Total Fund Equity and Other Credits	\$ 803,056	\$ 1,108,187	\$ 554,095	\$ 379,528	\$ 514,261	\$ 337,549	\$ 792,984	\$ 19,948	\$ 12,974	\$ 1,070,406	\$ -	\$ -	\$ 5,592,987
Total Liabilities, Fund Equity and Other Credits	\$ 896,557	\$ 1,108,187	\$ 554,095	\$ 379,528	\$ 514,261	\$ 337,549	\$ 792,984	\$ 19,948	\$ 12,974	\$ 1,070,406	\$ 30,735,000	\$ -	\$ 36,421,487

**Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021**

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ 100,000	0%
Interest							
Interest - General Checking	-	-	-	-	-	-	N/A
Special Assessment Revenue							
Special Assessments - On-Roll	3,858	250,441	222,779	24,914	501,992	579,690	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Contributions Private Sources	-	-	-	-	-	-	N/A
Miscellaneous Revenue	-	-	-	-	-	-	N/A
Intragovernmental Transfer In	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,858	\$ 250,441	\$ 222,779	\$ 24,914	501,992	\$ 679,690	74%
Expenditures and Other Uses							
Legislative							
Board of Supervisor's Fees	-	-	1,600	1,600	3,200	2,400	133%
Executive							
Professional Management	3,333	3,333	3,333	3,333	13,333	40,000	33%
Financial and Administrative							
Audit Services	-	-	-	-	-	4,400	0%
Accounting Services	1,333	1,333	1,333	1,333	5,333	16,000	33%
Assessment Roll Services	1,333	1,333	1,333	1,333	5,333	16,000	33%
Arbitrage Rebate Services	600	-	-	-	600	3,000	20%
Other Contractual Services							
Recording and Transcription	-	-	-	-	-	-	N/A
Legal Advertising	-	1,166	-	-	1,166	3,500	33%
Trustee Services	-	-	-	7,159	7,158.75	25,450	28%
Dissemination Agent Services	5,500	-	-	-	5,500	5,500	100%

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Property Appraiser Fees	9,966	-	-	-	9,966	16,000	62%
Bank Services	-	-	-	-	-	400	0%
Travel and Per Diem	-	-	-	-	-	-	N/A
Communications & Freight Services							
Postage, Freight & Messenger	19	-	30	7	56	600	9%
Rentals & Leases							
Meeting Room Rental	-	-	200	-	200	-	N/A
Computer Services - Website Development	50	50	-	-	100	2,000	5%
Insurance	6,503	-	-	-	6,503	6,300	103%
Printing & Binding	-	-	152	-	152	750	20%
Office Supplies	-	-	-	-	-	-	N/A
Subscription & Memberships	175	-	-	-	175	175	100%
Legal Services							
Legal - General Counsel	2,135	-	613	683	3,430	10,000	34%
Boundary Expansion	-	-	-	-	-	-	N/A
SFWMD - Permit Objection	-	-	185	-	185	-	N/A
Special Counsel - Litigation	-	-	-	-	-	100,000	0%
Other General Government Services							
Engineering Services - General Fund	150	-	-	1,468	1,618	5,000	32%
Capital Outlay	-	-	-	-	-	-	N/A
Stormwater Management Services							
Preserve Area Maintenance							
Environmental Engineering Consultant							
Task 1 - Bid Documents	-	613	-	-	613	-	N/A
Task 2 - Monthly site visits	-	-	-	-	-	13,350	0%
Task 3 - Reporting to Regulatory Agencies	-	-	-	-	-	8,000	0%
Task 4 - Fish Sampling to US Fish & Wildlife	-	-	-	-	-	10,350	0%
Task 5 - Attendance at Board Meeting	-	-	-	-	-	1,000	N/A

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Clearing Downed Trees/Cleanup	-	-	-	-	-	1,000	0%
Code Enforcement for Incursion into Preserve	-	-	-	-	-	-	N/A
Contingencies	-	-	-	-	-	-	N/A
Repairs and Maintenance							
Wading Bird Foraging Areas	-	-	-	-	-	1,522	0%
Internal Preserves	-	-	-	-	-	6,598	0%
Western Preserve	-	-	-	-	-	33,215	0%
Northern Preserve Area 1	-	-	-	-	-	64,560	0%
Northern Preserve Area 2	-	-	-	-	-	113,120	0%
Clearing Downed Trees/Cleanup	-	-	-	-	-	5,000	0%
Code Enforcement for Incursion into Preserve	-	-	-	-	-	2,500	0%
No Trespassing Signs	-	-	-	618	618	-	N/A
Lake, Lake Bank and Littoral Shelf Maintenance							
Professional Services							
Asset Management	-	-	-	-	-	15,000	0%
Repairs & Maintenance							
Aquatic Weed Control	-	-	-	-	-	35,000	0%
Lake Bank Maintenance	-	-	-	-	-	15,000	0%
Water Quality Testing	-	-	-	-	-	5,000	0%
Littortal Shelf Planting	-	-	-	-	-	10,000	0%
Aeration System	-	-	-	-	-	-	N/A
Capital Outlay							
Aeration Systems	-	-	-	-	-	-	N/A
Littortal Shelf Replanting	-	-	-	-	-	-	N/A
Lake Bank Restoration	-	-	-	-	-	-	N/A
Erosion Restoration	-	-	-	-	-	-	N/A
Contingencies	-	-	-	-	-	1,600	0%
Landscaping Services							

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Professional Services							
Asset Management	-	-	-	-	-	5,000	0%
Utility Services							
Electric	-	-	-	-	-	2,400	0%
Irrigation Water	-	-	-	-	-	3,000	0%
Repairs & Maintenance							
Public Area Landscaping	-	-	-	-	-	30,000	0%
Irrigation System	-	-	-	-	-	25,000	0%
Well System	-	-	-	-	-	10,000	0%
Plant Replacement	-	-	-	-	-	-	N/A
Operating Supplies							
Mulch	-	-	-	-	-	5,000	0%
Capital Outlay	-	-	-	-	-	-	N/A
Lake Bank Restoration	-	-	-	-	-	-	N/A
Reserves for Future Operations							
Future Operations/Restorations	-	-	-	-	-	-	N/A
Intragovernmental Transfer Out	-	-	-	-	-	-	N/A
Sub-Total:	31,098	7,829	8,780	17,533	65,241	679,690	10%
Total Expenditures and Other Uses:	\$ 31,098	\$ 7,829	\$ 8,780	\$ 17,533	\$ 65,241	\$ 679,690	10%
Net Increase/ (Decrease) in Fund Balance	(27,240)	242,612	213,998	7,381	436,751	-	
Fund Balance - Beginning	366,305	339,065	581,677	795,675	366,305	-	
Fund Balance - Ending	\$ 339,065	\$ 581,677	\$ 795,675	\$ 803,056	803,056	\$ -	

Flowway Community Development District
Debt Service Fund - Series 2013
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	8	1%
Sinking Fund	-	0	0	-	0	-	N/A
Reserve Account	1	5,830	0	0	5,831	1,600	364%
Prepayment Account	-	-	-	-	-	-	N/A
Revenue Account	2	2	0	1	5	975	1%
Special Assessment Revenue							
Special Assessments - On-Roll	3,589	232,943	207,214	23,174	466,920	539,344	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Intragovernmental Transfer In	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,591	\$ 238,774	\$ 207,215	\$ 23,176	472,756	\$ 541,927	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2013 Bonds	\$ -	\$ 115,000	\$ -	\$ -	115,000	\$ 115,000	100%
Principal Debt Service - Early Redemptions							
Series 2013 Bonds	-	-	-	-	-	-	N/A
Interest Expense							
Series 2013 Bonds	-	210,513	-	-	210,513	417,575	50%
Operating Transfers Out (To Other Funds)	-	-	-	-	-	-	N/A
Total Expenditures and Other Uses:	\$ -	\$ 325,513	\$ -	\$ -	325,513	\$ 532,575	N/A
Net Increase/ (Decrease) in Fund Balance	3,591	(86,738)	207,215	23,176	147,244	9,352	
Fund Balance - Beginning	960,943	964,535	877,797	1,085,011	960,943		
Fund Balance - Ending	\$ 964,535	\$ 877,797	\$ 1,085,011	\$ 1,108,187	1,108,187	\$ 9,352	

**Flowway Community Development District
Debt Service Fund - Series 2015 (Phase 3)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021**

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	-	N/A
Sinking Fund	-	0	0	-	0	-	N/A
Reserve Account	0	2,663	0	0	2,663	550	484%
Prepayment Account	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	1	3	300	1%
Special Assessment Revenue							
Special Assessments - On-Roll	1,702	110,460	98,260	10,989	221,411	255,873	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Special Assessments - Prepayment	-	-	-	-	-	-	N/A
Intragovernmental Transfers In							
Debt Proceeds	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,703	\$ 113,124	\$ 98,260	\$ 10,990	224,078	\$ 256,723	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2015 Bonds (Phase 3)	\$ -	\$ 70,000	\$ -	\$ -	70,000	\$ 70,000	100%
Principal Debt Service - Early Redemptions							
Series 2015 Bonds (Phase 3)	-	-	-	-	-	-	N/A
Interest Expense							
Series 2015 Bonds (Phase 3)	-	86,975	-	-	86,975	172,463	50%
Operating Transfers Out (To Other Funds)							
Total Expenditures and Other Uses:	\$ -	\$ 156,975	\$ -	\$ -	156,975	\$ 242,463	N/A
Net Increase/ (Decrease) in Fund Balance	1,703	(43,851)	98,260	10,990	67,103	14,260	
Fund Balance - Beginning	486,992	488,695	444,844	543,105	486,992	-	
Fund Balance - Ending	\$ 488,695	\$ 444,844	\$ 543,105	\$ 554,095	554,095	\$ 14,260	

Flowway Community Development District
Debt Service Fund - Series 2015 (Phase 4)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	-	N/A
Sinking Fund	-	0	0	-	0	-	N/A
Reserve Account	0	1,751	0	0	1,752	500	350%
Prepayment Account	0	0	-	-	0	-	N/A
Revenue Account	1	1	0	0	2	400	0%
General Redemption Account	0	0	0	0	0	-	N/A
Special Assessment Revenue							
Special Assessments - On-Roll	1,440	93,439	81,776	9,296	185,950	216,250	86%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Special Assessments - Prepayments	-	-	-	-	-	-	N/A
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	N/A
Debt Proceeds	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,441	\$ 95,191	\$ 81,776	\$ 9,296	187,704	\$ 217,150	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2015 Bonds (Phase 4)	\$ -	\$ 55,000	\$ -	\$ -	55,000	\$ 55,000	100%
Principal Debt Service - Early Redemptions							
Series 2015 Bonds (Phase 4)	-	20,000	-	-	20,000	-	N/A
Interest Expense							
Series 2015 Bonds (Phase 4)	-	79,178	-	-	79,178	157,256	50%
Operating Transfers Out (To Other Funds)	-	-	-	-	-	-	N/A
Total Expenditures and Other Uses:	\$ -	\$ 154,178	\$ -	\$ -	154,178	\$ 212,256	N/A
Net Increase/ (Decrease) in Fund Balance	1,441	(58,987)	81,776	9,296	33,526	4,894	
Fund Balance - Beginning	346,002	347,443	288,456	370,232	346,002		
Fund Balance - Ending	\$ 347,443	\$ 288,456	\$ 370,232	\$ 379,528	379,528	\$ 4,894	

Flowway Community Development District
Debt Service Fund - Series 2016 (Phase 5)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	2	3%
Sinking Fund	-	0	0	-	0	-	N/A
Reserve Account	0	1,888	0	0	1,889	345	547%
Prepayment Account	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	1	3	220	1%
Special Assessment Revenue							
Special Assessments - On-Roll	2,329	151,169	134,472	15,039	303,009	350,060	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Debt Proceeds							
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 2,330	\$ 153,058	\$ 134,472	\$ 15,040	304,901	\$ 350,627	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2016 Bonds (Phase 5)	\$ -	\$ 100,000	\$ -	\$ -	100,000	\$ 95,000	105%
Principal Debt Service - Early Redemptions							
Series 2016 Bonds (Phase 5)	-	-	-	-	-	-	N/A
Interest Expense							
Series 2016 Bonds (Phase 5)	-	123,074	-	-	123,074	247,763	50%
Operating Transfers Out (To Other Funds)	0	1,888	0	0	1,889	-	N/A
Total Expenditures and Other Uses:	\$ 0	\$ 224,962	\$ 0	\$ 0	224,963	\$ 342,763	N/A
Net Increase/ (Decrease) in Fund Balance	2,330	(71,904)	134,472	15,039	79,938	7,864	
Fund Balance - Beginning	434,323	436,653	364,749	499,221	434,323		
Fund Balance - Ending	\$ 436,653	\$ 364,749	\$ 499,221	\$ 514,261	514,261	\$ 7,864	

Flowway Community Development District
Debt Service Fund - Series 2017 (Phase 6)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	-	N/A
Sinking Fund	-	0	0	-	0	-	N/A
Reserve Account	0	1,280	0	0	1,280	2,200	58%
Prepayment Account	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	0	2	1,100	0%
Special Assessment Revenue							
Special Assessments - On-Roll	1,570	101,890	90,636	10,136	204,233	235,848	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Debt Proceeds							
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,571	\$ 103,171	\$ 90,636	\$ 10,137	205,515	\$ 239,148	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2017 Bonds (Phase 6)	\$ -	\$ 65,000	\$ -	\$ -	65,000	\$ 65,000	100%
Principal Debt Service - Early Redemptions							
Series 2017 Bonds (Phase 6)	-	-	-	-	-	-	N/A
Interest Expense							
Series 2017 Bonds (Phase 6)	-	83,850	-	-	83,850	166,563	50%
Debt Service-Other Costs							
Operating Transfers Out (To Other Funds)	0	1,280	0	0	1,281	-	N/A
Total Expenditures and Other Uses:	\$ 0	\$ 150,130	\$ 0	\$ 0	150,131	\$ 231,563	N/A
Net Increase/ (Decrease) in Fund Balance	1,570	(46,959)	90,636	10,137	55,384	7,585	
Fund Balance - Beginning	282,164	283,735	236,776	327,412	282,164		
Fund Balance - Ending	\$ 283,735	\$ 236,776	\$ 327,412	\$ 337,549	337,549	\$ 7,585	

Flowway Community Development District
Debt Service Fund - Series 2019 (Phase 7, Phase 8 and Hatcher)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources							
Carryforward - Capitalized Interest	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income							
Interest Account	-	0	0	-	0	-	N/A
Sinking Account	-	0	0	-	0	-	N/A
Reserve Account	1	1	1	1	5	2,700	0%
Prepayment Account	-	-	-	-	-	-	N/A
Revenue Account	2	2	0	1	4	1,100	0%
Special Assessment Revenue							
Special Assessments - On-Roll	3,851	249,964	222,355	24,867	501,038	578,774	87%
Special Assessments - Off-Roll	-	-	-	-	-	-	N/A
Debt Proceeds							
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,854	\$ 249,967	\$ 222,357	\$ 24,869	501,047	\$ 582,574	N/A
Expenditures and Other Uses							
Debt Service							
Principal Debt Service - Mandatory							
Series 2019 Bonds (Phase 7,8,Hatcher)	\$ -	\$ 180,000	\$ -	\$ -	180,000	\$ 180,000	100%
Principal Debt Service - Early Redemptions							
Series 2019 Bonds (Phase 7,8,Hatcher)	-	-	-	-	-	-	N/A
Interest Expense							
Series 2019 Bonds (Phase 7,8,Hatcher)	-	199,387	-	-	199,387	395,759	50%
Debt Service-Other Costs							
Operating Transfers Out (To Other Funds)	1	1	64	1	67	-	N/A
Total Expenditures and Other Uses:	\$ 1	\$ 379,388	\$ 64	\$ 1	379,454	\$ 575,759	N/A
Net Increase/ (Decrease) in Fund Balance	3,853	(129,421)	222,293	24,868	121,593	6,815	
Fund Balance - Beginning	671,391	675,244	545,823	768,116	671,391		
Fund Balance - Ending	\$ 675,244	\$ 545,823	\$ 768,116	\$ 792,984	792,984	\$ 6,815	

**Flowway Community Development District
Capital Project Fund - Series 2016 (Phase 5)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021**

Description	October	November	December	January	Year to Date	Total Annual Budget
Revenue and Other Sources						
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -
Interest Income						
Construction Account	0	0	0	0	0	-
Cost of Issuance	-	-	-	-	-	-
Debt Proceeds						
Operating Transfers In (From Other Funds)	0	1,888	0	0	1,889	-
Total Revenue and Other Sources:	\$ 0	\$ 1,888	\$ 0	\$ 0	\$ 1,889	\$ -
Expenditures and Other Uses						
Executive						
Professional Management	-	-	-	-	\$ -	\$ -
Other Contractual Services						
Trustee Services	-	-	-	-	\$ -	\$ -
Printing & Binding						
	-	-	-	-	\$ -	\$ -
Legal Services						
Legal - Series 2016 Bonds (Phase 5)	-	-	-	-	\$ -	\$ -
Other General Government Services						
Stormwater Mgmt-Construction	-	-	-	-	\$ -	\$ -
Capital Outlay						
Construction in Progress						
Cost of Issuance						
Series 2016 Bonds (Phase 5)	-	-	-	-	-	\$ -
Underwriter's Discount						
	-	-	-	-	\$ -	\$ -
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	0	1,888	\$ 0	\$ 0	\$ 1,889	-
Fund Balance - Beginning	18,059	18,059	\$ 19,947	\$ 19,948	18,059	-
Fund Balance - Ending	\$ 18,059	\$ 19,947	\$ 19,948	\$ 19,948	\$ 19,948	\$ -

Prepared by:

JWARD and Associates, LLC

**Flowway Community Development District
Capital Project Fund - Series 2017 (Phase 6)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021**

Description	October	November	December	January	Year to Date	Total Annual Budget
Revenue and Other Sources						
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -
Interest Income						
Construction Account	0	0	0	0	0	-
Cost of Issuance	-	-	-	-	-	-
Debt Proceeds						
Operating Transfers In (From Other Funds)	0	1,280	0	0	1,281	-
Total Revenue and Other Sources:	\$ 0	\$ 1,280	\$ 0	\$ 0	\$ 1,281	\$ -
Expenditures and Other Uses						
Executive						
Professional Management	-	-	-	-	\$ -	\$ -
Other Contractual Services						
Trustee Services	-	-	-	-	\$ -	\$ -
Printing & Binding						
	-	-	-	-	\$ -	\$ -
Legal Services						
Legal - Series 2016 Bonds (Phase 5)	-	-	-	-	\$ -	\$ -
Capital Outlay						
Water-Sewer Combination-Construction	-	-	-	-	\$ -	\$ -
Stormwater Mgmt-Construction	-	-	-	-	\$ -	\$ -
Off-Site Improvements-CR 951 Extension	-	-	-	-	\$ -	\$ -
Construction in Progress						
	-	-	-	-	\$ -	\$ -
Cost of Issuance						
Series 2017 Bonds (Phase 6)	-	-	-	-	-	\$ -
Underwriter's Discount						
	-	-	-	-	\$ -	\$ -
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	0	1,280	\$ 0	\$ 0	\$ 1,281	-
Fund Balance - Beginning	11,693	11,693	\$ 12,974	\$ 12,974	11,693	-
Fund Balance - Ending	\$ 11,693	\$ 12,974	\$ 12,974	\$ 12,974	\$ 12,974	\$ -

Prepared by:

JPWARD and Associates, LLC

Flowway Community Development District
Capital Project Fund - Series 2019 (Phase 7, Phase 8 and Hatcher)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through January 31, 2021

Description	October	November	December	January	Year to Date	Total Annual Budget
Revenue and Other Sources						
Carryforward	\$ -	\$ -	\$ -	\$ -	-	\$ -
Interest Income						
Construction Account	0	0	0	0	1	-
Cost of Issuance	-	-	-	-	-	-
Retainage Account	4	4	4	4	17	-
Debt Proceeds		-	-	-	-	-
Contributions from Private Sources		-	-	-	-	-
Operating Transfers In (From Other Funds)	1	1	64	1	67	-
Total Revenue and Other Sources:	\$ 6	\$ 6	\$ 68	\$ 6	\$ 85	\$ -
Expenditures and Other Uses						
Executive						
Professional Management	-	-	-	-	\$ -	\$ -
Other Contractual Services						
Trustee Services	-	-	-	-	\$ -	\$ -
Printing & Binding	-	-	-	-	\$ -	\$ -
Legal Services						
Legal - Series 2019 Bonds (Ph 7, Ph 8 & Hatcher)	-	-	-	-	\$ -	\$ -
Capital Outlay						
Water-Sewer Combination-Construction	-	-	-	-	\$ -	\$ -
Stormwater Mgmt-Construction	-	-	-	-	\$ -	\$ -
Off-Site Improvements-CR 951 Extension	-	-	-	-	\$ -	\$ -
Construction in Progress	-	-	-	-	\$ -	\$ -
Cost of Issuance						
Series 2016 Bonds (Phase 5)	-	-	-	-	-	\$ -
Underwriter's Discount	-	-	-	-	\$ -	\$ -
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	\$ 6	\$ 6	\$ 68	\$ 6	\$ 85	-
Fund Balance - Beginning	1,070,321	1,070,326	\$ 1,070,332	\$ 1,070,400	1,070,321	-
Fund Balance - Ending	\$ 1,070,326	\$ 1,070,332	\$ 1,070,400	\$ 1,070,406	\$ 1,070,406	\$ -

Prepared by:

JPWARD and Associates, LLC

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT



FINANCIAL STATEMENTS - FEBRUARY 2021

FISCAL YEAR 2021

PREPARED BY:

JPWARD & ASSOCIATES, LLC, 2301 NORTHEAST 37TH STREET, FORT LAUDERDALE, FL 333308

T: 954-658-4900 E: JimWard@JPWardAssociates.com

Flow Way Community Development District

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JPWard & Associates, LLC
2301 Northeast 37th Street
Fort Lauderdale, Florida 33308

**Flowway Community Development District
Balance Sheet
for the Period Ending February 28, 2021**

	Governmental Funds		Debt Service Funds					Capital Projects Funds			Account Groups	Totals
	General Fund	Series 2013	Series 2015 (Phase 3)	Series 2015 (Phase 4)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	General Long Term Debt	(Memorandum Only)
Assets												
Cash and Investments												
General Fund - Invested Cash	\$ 1,071,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,071,431
Debt Service Fund												
Interest Account	-	-	-	-	-	-	-	-	-	-	-	-
Sinking Account	-	-	-	-	-	-	-	-	-	-	-	-
Reserve Account	-	539,000	246,188	161,930	174,589	118,375	289,324	-	-	-	-	1,529,405
Revenue	-	546,016	296,920	205,833	324,635	209,038	478,794	-	-	-	-	2,061,236
Prepayment Account	-	-	0	-	-	-	-	-	-	-	-	0
General Redemption Account	-	-	-	2,471	-	-	-	-	-	-	-	2,471
Construction	-	-	-	-	-	-	-	19,948	12,974	33,316	-	66,238
Cost of Issuance	-	-	-	-	-	-	-	-	-	-	-	-
Retainage Account	-	-	-	-	-	-	-	-	-	1,037,096	-	1,037,096
Due from Other Funds												
General Fund	-	64,982	30,814	26,066	42,170	28,423	69,730	-	-	-	-	262,184
Debt Service Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-
Capital Projects Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-
Market Valuation Adjustments												
Accrued Interest Receivable	-	-	-	-	-	-	-	-	-	-	-	-
Assessments Receivable/Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Amount Available in Debt Service Funds	-	-	-	-	-	-	-	-	-	-	3,499,460	3,499,460
Amount to be Provided by Debt Service Funds	-	-	-	-	-	-	-	-	-	-	27,235,540	27,235,540
Investment in General Fixed Assets (net of depreciation)	-	-	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 1,071,431	\$ 1,149,997	\$ 573,921	\$ 396,299	\$ 541,393	\$ 355,837	\$ 837,849	\$ 19,948	\$ 12,974	\$ 1,070,412	\$ 30,735,000	\$ 36,765,061

**Flowway Community Development District
Balance Sheet
for the Period Ending February 28, 2021**

	Governmental Funds			Debt Service Funds					Capital Projects Funds			Account Groups	Totals
	General Fund	Series 2013	Series 2015 (Phase 3)	Series 2015 (Phase 4)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	Series 2016 (Phase 5)	Series 2017 (Phase 6)	Series 2019 (Phase 7 8 Hatcher)	General Long Term Debt	(Memorandum Only)	
Liabilities													
Accounts Payable & Payroll Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Due to Other Funds													
General Fund	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Service Fund(s)	262,184	-	-	-	-	-	-	-	-	-	-	-	262,184
Capital Projects Fund(s)	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonds Payable													
Current Portion	-	-	-	-	-	-	-	-	-	-	605,000	-	605,000
Long Term	-	-	-	-	-	-	-	-	-	-	30,130,000	-	30,130,000
Unamortized Prem/Disc on Bds Pybl	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Liabilities	<u>\$ 262,184</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 30,735,000</u>	<u>\$ -</u>	<u>\$ 30,997,184</u>
Fund Equity and Other Credits													
Investment in General Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Fund Balance													
Restricted													
Beginning: October 1, 2020 (Unaudited)	-	960,943	486,992	346,002	434,323	355,837	671,391	18,059	11,693	1,070,321	-	-	4,355,561
Results from Current Operations	-	189,054	86,929	50,297	107,071	-	166,457	1,889	1,281	91	-	-	603,069
Unassigned													
Beginning: October 1, 2020 (Unaudited)	366,305	-	-	-	-	-	-	-	-	-	-	-	366,305
Results from Current Operations	442,942	-	-	-	-	-	-	-	-	-	-	-	442,942
Total Fund Equity and Other Credits	<u>\$ 809,247</u>	<u>\$ 1,149,997</u>	<u>\$ 573,921</u>	<u>\$ 396,299</u>	<u>\$ 541,393</u>	<u>\$ 355,837</u>	<u>\$ 837,849</u>	<u>\$ 19,948</u>	<u>\$ 12,974</u>	<u>\$ 1,070,412</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,767,877</u>
Total Liabilities, Fund Equity and Other Credits	<u>\$ 1,071,431</u>	<u>\$ 1,149,997</u>	<u>\$ 573,921</u>	<u>\$ 396,299</u>	<u>\$ 541,393</u>	<u>\$ 355,837</u>	<u>\$ 837,849</u>	<u>\$ 19,948</u>	<u>\$ 12,974</u>	<u>\$ 1,070,412</u>	<u>\$ 30,735,000</u>	<u>\$ -</u>	<u>\$ 36,765,061</u>

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ 100,000	0%
Interest								
Interest - General Checking	-	-	-	-	-	-	-	N/A
Special Assessment Revenue								
Special Assessments - On-Roll	3,858	250,441	222,779	24,914	44,948	546,940	579,690	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Contributions Private Sources								
Miscellaneous Revenue	-	-	-	-	944	944	-	N/A
Intragovernmental Transfer In								
	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,858	\$ 250,441	\$ 222,779	\$ 24,914	\$ 45,892	547,884	\$ 679,690	81%
Expenditures and Other Uses								
Legislative								
Board of Supervisor's Fees	-	-	1,600	1,600	-	3,200	2,400	133%
Executive								
Professional Management	3,333	3,333	3,333	3,333	3,333	16,667	40,000	42%
Financial and Administrative								
Audit Services	-	-	-	-	-	-	4,400	0%
Accounting Services	1,333	1,333	1,333	1,333	1,333	6,667	16,000	42%
Assessment Roll Services	1,333	1,333	1,333	1,333	1,333	6,667	16,000	42%
Arbitrage Rebate Services	600	-	-	-	1,000	1,600	3,000	53%
Other Contractual Services								
Recording and Transcription	-	-	-	-	-	-	-	N/A
Legal Advertising	-	1,166	-	-	315	1,481	3,500	42%
Trustee Services	-	-	-	7,159	4,327	11,485.63	25,450	45%
Dissemination Agent Services	5,500	-	-	-	-	5,500	5,500	100%

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Property Appraiser Fees	9,966	-	-	-	-	9,966	16,000	62%
Bank Services	-	-	-	-	-	-	400	0%
Travel and Per Diem	-	-	-	-	-	-	-	N/A
Communications & Freight Services								
Postage, Freight & Messenger	19	-	30	7	222	279	600	46%
Rentals & Leases								
Meeting Room Rental	-	-	200	-	-	200	-	N/A
Computer Services - Website Development	50	50	-	-	-	100	2,000	5%
Insurance	6,503	-	-	-	-	6,503	6,300	103%
Printing & Binding	-	-	152	-	-	152	750	20%
Office Supplies	-	-	-	-	-	-	-	N/A
Subscription & Memberships	175	-	-	-	-	175	175	100%
Legal Services								
Legal - General Counsel	2,135	-	613	683	7,503	10,933	10,000	109%
Boundary Expansion	-	-	-	-	-	-	-	N/A
SFWMD - Permit Objection	-	-	185	-	5,615	5,800	-	N/A
Special Counsel - Litigation	-	-	-	-	14,720	14,720	100,000	15%
Other General Government Services								
Engineering Services - General Fund	150	-	-	1,468	-	1,618	5,000	32%
Capital Outlay	-	-	-	-	-	-	-	N/A
Stormwater Management Services								
Preserve Area Maintenance								
Environmental Engineering Consultant								
Task 1 - Bid Documents	-	613	-	-	-	613	-	N/A
Task 2 - Monthly site visits	-	-	-	-	-	-	13,350	0%
Task 3 - Reporting to Regulatory Agencies	-	-	-	-	-	-	8,000	0%
Task 4 - Fish Sampling to US Fish & Wildlife	-	-	-	-	-	-	10,350	0%
Task 5 - Attendance at Board Meeting	-	-	-	-	-	-	1,000	N/A

Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Clearing Downed Trees/Cleanup	-	-	-	-	-	-	1,000	0%
Code Enforcement for Incursion into Preserve	-	-	-	-	-	-	-	N/A
Contingencies	-	-	-	-	-	-	-	N/A
Repairs and Maintenance								
Wading Bird Foraging Areas	-	-	-	-	-	-	1,522	0%
Internal Preserves	-	-	-	-	-	-	6,598	0%
Western Preserve	-	-	-	-	-	-	33,215	0%
Northern Preserve Area 1	-	-	-	-	-	-	64,560	0%
Northern Preserve Area 2	-	-	-	-	-	-	113,120	0%
Clearing Downed Trees/Cleanup	-	-	-	-	-	-	5,000	0%
Code Enforcement for Incursion into Preserve	-	-	-	-	-	-	2,500	0%
No Trespassing Signs	-	-	-	618	-	618	-	N/A
Lake, Lake Bank and Littoral Shelf Maintenance								
Professional Services								
Asset Management	-	-	-	-	-	-	15,000	0%
Repairs & Maintenance								
Aquatic Weed Control	-	-	-	-	-	-	35,000	0%
Lake Bank Maintenance	-	-	-	-	-	-	15,000	0%
Water Quality Testing	-	-	-	-	-	-	5,000	0%
Littortal Shelf Planting	-	-	-	-	-	-	10,000	0%
Aeration System	-	-	-	-	-	-	-	N/A
Capital Outlay								
Aeration Systems	-	-	-	-	-	-	-	N/A
Littortal Shelf Replanting	-	-	-	-	-	-	-	N/A
Lake Bank Restoration	-	-	-	-	-	-	-	N/A
Erosion Restoration	-	-	-	-	-	-	-	N/A
Contingencies	-	-	-	-	-	-	1,600	0%
Landscaping Services								

**Flowway Community Development District
General Fund
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021**

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Professional Services								
Asset Management	-	-	-	-	-	-	5,000	0%
Utility Services								
Electric	-	-	-	-	-	-	2,400	0%
Irrigation Water	-	-	-	-	-	-	3,000	0%
Repairs & Maintenance								
Public Area Landscaping	-	-	-	-	-	-	30,000	0%
Irrigation System	-	-	-	-	-	-	25,000	0%
Well System	-	-	-	-	-	-	10,000	0%
Plant Replacement	-	-	-	-	-	-	-	N/A
Operating Supplies								
Mulch	-	-	-	-	-	-	5,000	0%
Capital Outlay	-	-	-	-	-	-	-	N/A
Lake Bank Restoration	-	-	-	-	-	-	-	N/A
Reserves for Future Operations								
Future Operations/Restorations	-	-	-	-	-	-	-	N/A
Intragovernmental Transfer Out	-	-	-	-	-	-	-	N/A
Sub-Total:	31,098	7,829	8,780	17,533	39,701	104,942	679,690	15%
Total Expenditures and Other Uses:	\$ 31,098	\$ 7,829	\$ 8,780	\$ 17,533	\$ 39,701	\$ 104,942	\$ 679,690	15%
Net Increase/ (Decrease) in Fund Balance	(27,240)	242,612	213,998	7,381	6,191	442,942	-	
Fund Balance - Beginning	366,305	339,065	581,677	795,675	803,056	366,305	-	
Fund Balance - Ending	\$ 339,065	\$ 581,677	\$ 795,675	\$ 803,056	\$ 809,247	809,247	\$ -	

Flowway Community Development District
Debt Service Fund - Series 2013
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	8	1%
Sinking Fund	-	0	0	-	-	0	-	N/A
Reserve Account	1	5,830	0	0	0	5,832	1,600	364%
Prepayment Account	-	-	-	-	-	-	-	N/A
Revenue Account	2	2	0	1	2	7	975	1%
Special Assessment Revenue								
Special Assessments - On-Roll	3,589	232,943	207,214	23,174	41,808	508,727	539,344	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Intragovernmental Transfer In								
	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,591	\$ 238,774	\$ 207,215	\$ 23,176	\$ 41,811	514,567	\$ 541,927	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2013 Bonds	\$ -	\$ 115,000	\$ -	\$ -	\$ -	115,000	\$ 115,000	100%
Principal Debt Service - Early Redemptions								
Series 2013 Bonds	-	-	-	-	-	-	-	N/A
Interest Expense								
Series 2013 Bonds	-	210,513	-	-	-	210,513	417,575	50%
Operating Transfers Out (To Other Funds)								
	-	-	-	-	-	-	-	N/A
Total Expenditures and Other Uses:	\$ -	\$ 325,513	\$ -	\$ -	\$ -	325,513	\$ 532,575	N/A
Net Increase/ (Decrease) in Fund Balance	3,591	(86,738)	207,215	23,176	41,811	189,054	9,352	
Fund Balance - Beginning	960,943	964,535	877,797	1,085,011	1,108,187	960,943		
Fund Balance - Ending	\$ 964,535	\$ 877,797	\$ 1,085,011	\$ 1,108,187	\$ 1,149,997	1,149,997	\$ 9,352	

Flowway Community Development District
Debt Service Fund - Series 2015 (Phase 3)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	-	N/A
Sinking Fund	-	0	0	-	-	0	-	N/A
Reserve Account	0	2,663	0	0	0	2,664	550	484%
Prepayment Account	-	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	1	1	4	300	1%
Special Assessment Revenue								
Special Assessments - On-Roll	1,702	110,460	98,260	10,989	19,825	241,236	255,873	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Special Assessments - Prepayment	-	-	-	-	-	-	-	N/A
Intragovernmental Transfers In								
Debt Proceeds	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,703	\$ 113,124	\$ 98,260	\$ 10,990	\$ 19,827	243,904	\$ 256,723	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2015 Bonds (Phase 3)	\$ -	\$ 70,000	\$ -	\$ -	\$ -	70,000	\$ 70,000	100%
Principal Debt Service - Early Redemptions								
Series 2015 Bonds (Phase 3)	-	-	-	-	-	-	-	N/A
Interest Expense								
Series 2015 Bonds (Phase 3)	-	86,975	-	-	-	86,975	172,463	50%
Operating Transfers Out (To Other Funds)								
Total Expenditures and Other Uses:	\$ -	\$ 156,975	\$ -	\$ -	\$ -	156,975	\$ 242,463	N/A
Net Increase/ (Decrease) in Fund Balance	1,703	(43,851)	98,260	10,990	19,827	86,929	14,260	
Fund Balance - Beginning	486,992	488,695	444,844	543,105	554,095	486,992	-	
Fund Balance - Ending	\$ 488,695	\$ 444,844	\$ 543,105	\$ 554,095	\$ 573,921	573,921	\$ 14,260	

Flowway Community Development District
Debt Service Fund - Series 2015 (Phase 4)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	-	N/A
Sinking Fund	-	0	0	-	-	0	-	N/A
Reserve Account	0	1,751	0	0	0	1,752	500	350%
Prepayment Account	0	0	-	-	-	0	-	N/A
Revenue Account	1	1	0	0	1	3	400	1%
General Redemption Account	0	0	0	0	0	0	-	N/A
Special Assessment Revenue								
Special Assessments - On-Roll	1,440	93,439	81,776	9,296	16,770	202,720	216,250	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Special Assessments - Prepayments	-	-	-	-	-	-	-	N/A
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	-	N/A
Debt Proceeds	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,441	\$ 95,191	\$ 81,776	\$ 9,296	\$ 16,771	204,475	\$ 217,150	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2015 Bonds (Phase 4)	\$ -	\$ 55,000	\$ -	\$ -	\$ -	55,000	\$ 55,000	100%
Principal Debt Service - Early Redemptions								
Series 2015 Bonds (Phase 4)	-	20,000	-	-	-	20,000	-	N/A
Interest Expense								
Series 2015 Bonds (Phase 4)	-	79,178	-	-	-	79,178	157,256	50%
Operating Transfers Out (To Other Funds)	-	-	-	-	-	-	-	N/A
Total Expenditures and Other Uses:	\$ -	\$ 154,178	\$ -	\$ -	\$ -	154,178	\$ 212,256	N/A
Net Increase/ (Decrease) in Fund Balance	1,441	(58,987)	81,776	9,296	16,771	50,297	4,894	
Fund Balance - Beginning	346,002	347,443	288,456	370,232	379,528	346,002		
Fund Balance - Ending	\$ 347,443	\$ 288,456	\$ 370,232	\$ 379,528	\$ 396,299	396,299	\$ 4,894	

Flowway Community Development District
Debt Service Fund - Series 2016 (Phase 5)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	2	3%
Sinking Fund	-	0	0	-	-	0	-	N/A
Reserve Account	0	1,888	0	0	0	1,889	345	548%
Prepayment Account	-	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	1	1	4	220	2%
Special Assessment Revenue								
Special Assessments - On-Roll	2,329	151,169	134,472	15,039	27,131	330,140	350,060	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Debt Proceeds								
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 2,330	\$ 153,058	\$ 134,472	\$ 15,040	\$ 27,133	332,033	\$ 350,627	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2016 Bonds (Phase 5)	\$ -	\$ 100,000	\$ -	\$ -	\$ -	100,000	\$ 95,000	105%
Principal Debt Service - Early Redemptions								
Series 2016 Bonds (Phase 5)	-	-	-	-	-	-	-	N/A
Interest Expense								
Series 2016 Bonds (Phase 5)	-	123,074	-	-	-	123,074	247,763	50%
Operating Transfers Out (To Other Funds)	0	1,888	0	0	0	1,889	-	N/A
Total Expenditures and Other Uses:	\$ 0	\$ 224,962	\$ 0	\$ 0	\$ 0	224,963	\$ 342,763	N/A
Net Increase/ (Decrease) in Fund Balance	2,330	(71,904)	134,472	15,039	27,133	107,071	7,864	
Fund Balance - Beginning	434,323	436,653	364,749	499,221	514,261	434,323		
Fund Balance - Ending	\$ 436,653	\$ 364,749	\$ 499,221	\$ 514,261	\$ 541,393	541,393	\$ 7,864	

Flowway Community Development District
Debt Service Fund - Series 2017 (Phase 6)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	-	N/A
Sinking Fund	-	0	0	-	-	0	-	N/A
Reserve Account	0	1,280	0	0	0	1,281	2,200	58%
Prepayment Account	-	-	-	-	-	-	-	N/A
Revenue Account	1	1	0	0	1	3	1,100	0%
Special Assessment Revenue								
Special Assessments - On-Roll	1,570	101,890	90,636	10,136	18,287	222,519	235,848	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Debt Proceeds								
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 1,571	\$ 103,171	\$ 90,636	\$ 10,137	\$ 18,288	223,803	\$ 239,148	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2017 Bonds (Phase 6)	\$ -	\$ 65,000	\$ -	\$ -	\$ -	65,000	\$ 65,000	100%
Principal Debt Service - Early Redemptions								
Series 2017 Bonds (Phase 6)	-	-	-	-	-	-	-	N/A
Interest Expense								
Series 2017 Bonds (Phase 6)	-	83,850	-	-	-	83,850	166,563	50%
Debt Service-Other Costs								
Operating Transfers Out (To Other Funds)	0	1,280	0	0	0	1,281	-	N/A
Total Expenditures and Other Uses:	\$ 0	\$ 150,130	\$ 0	\$ 0	\$ 0	150,131	\$ 231,563	N/A
Net Increase/ (Decrease) in Fund Balance	1,570	(46,959)	90,636	10,137	18,288	73,672	7,585	
Fund Balance - Beginning	282,164	283,735	236,776	327,412	337,549	282,164		
Fund Balance - Ending	\$ 283,735	\$ 236,776	\$ 327,412	\$ 337,549	\$ 355,837	355,837	\$ 7,585	

Flowway Community Development District
Debt Service Fund - Series 2019 (Phase 7, Phase 8 and Hatcher)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget	% of Budget
Revenue and Other Sources								
Carryforward - Capitalized Interest	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	N/A
Interest Income								
Interest Account	-	0	0	-	-	0	-	N/A
Sinking Account	-	0	0	-	-	0	-	N/A
Reserve Account	1	1	1	1	1	6	2,700	0%
Prepayment Account	-	-	-	-	-	-	-	N/A
Revenue Account	2	2	0	1	2	6	1,100	1%
Special Assessment Revenue								
Special Assessments - On-Roll	3,851	249,964	222,355	24,867	44,863	545,901	578,774	94%
Special Assessments - Off-Roll	-	-	-	-	-	-	-	N/A
Debt Proceeds								
Operating Transfers In (To Other Funds)	-	-	-	-	-	-	-	N/A
Total Revenue and Other Sources:	\$ 3,854	\$ 249,967	\$ 222,357	\$ 24,869	\$ 44,866	545,913	\$ 582,574	N/A
Expenditures and Other Uses								
Debt Service								
Principal Debt Service - Mandatory								
Series 2019 Bonds (Phase 7,8,Hatcher)	\$ -	\$ 180,000	\$ -	\$ -	\$ -	180,000	\$ 180,000	100%
Principal Debt Service - Early Redemptions								
Series 2019 Bonds (Phase 7,8,Hatcher)	-	-	-	-	-	-	-	N/A
Interest Expense								
Series 2019 Bonds (Phase 7,8,Hatcher)	-	199,387	-	-	-	199,387	395,759	50%
Debt Service-Other Costs								
Operating Transfers Out (To Other Funds)	1	1	64	1	1	69	-	N/A
Total Expenditures and Other Uses:	\$ 1	\$ 379,388	\$ 64	\$ 1	\$ 1	379,455	\$ 575,759	N/A
Net Increase/ (Decrease) in Fund Balance	3,853	(129,421)	222,293	24,868	44,865	166,457	6,815	
Fund Balance - Beginning	671,391	675,244	545,823	768,116	792,984	671,391		
Fund Balance - Ending	\$ 675,244	\$ 545,823	\$ 768,116	\$ 792,984	\$ 837,849	837,849	\$ 6,815	

**Flowway Community Development District
Capital Project Fund - Series 2016 (Phase 5)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021**

Description	October	November	December	January	February	Year to Date	Total Annual Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest Income							
Construction Account	0	0	0	0	0	0	-
Cost of Issuance	-	-	-	-	-	-	-
Debt Proceeds						\$ -	-
Operating Transfers In (From Other Funds)	0	1,888	0	0	0	1,889	-
Total Revenue and Other Sources:	\$ 0	\$ 1,888	\$ 0	\$ 0	\$ 0	\$ 1,889	\$ -
Expenditures and Other Uses							
Executive							
Professional Management	-	-	-	-	-	\$ -	\$ -
Other Contractual Services							
Trustee Services	-	-	-	-	-	\$ -	\$ -
Printing & Binding	-	-	-	-	-	\$ -	\$ -
Legal Services							
Legal - Series 2016 Bonds (Phase 5)	-	-	-	-	-	\$ -	-
Other General Government Services							
Stormwater Mgmt-Construction	-	-	-	-	-	\$ -	\$ -
Capital Outlay							
Construction in Progress	-	-	-	-	-	\$ -	-
Cost of Issuance							
Series 2016 Bonds (Phase 5)	-	-	-	-	-	-	\$ -
Underwriter's Discount	-	-	-	-	-	\$ -	-
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	0	1,888	\$ 0	\$ 0	\$ 0	\$ 1,889	-
Fund Balance - Beginning	18,059	18,059	\$ 19,947	\$ 19,948	\$ 19,948	18,059	-
Fund Balance - Ending	\$ 18,059	\$ 19,947	\$ 19,948	\$ 19,948	\$ 19,948	\$ 19,948	\$ -

Prepared by:

JPWARD and Associates, LLC

**Flowway Community Development District
Capital Project Fund - Series 2017 (Phase 6)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021**

Description	October	November	December	January	February	Year to Date	Total Annual Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest Income							
Construction Account	0	0	0	0	0	0	-
Cost of Issuance	-	-	-	-	-	-	-
Debt Proceeds							
Operating Transfers In (From Other Funds)	0	1,280	0	0	0	1,281	-
Total Revenue and Other Sources:	\$ 0	\$ 1,280	\$ 0	\$ 0	\$ 0	\$ 1,281	\$ -
Expenditures and Other Uses							
Executive							
Professional Management	-	-	-	-	-	\$ -	\$ -
Other Contractual Services							
Trustee Services	-	-	-	-	-	\$ -	\$ -
Printing & Binding							
Printing & Binding	-	-	-	-	-	\$ -	\$ -
Legal Services							
Legal - Series 2016 Bonds (Phase 5)	-	-	-	-	-	\$ -	\$ -
Capital Outlay							
Water-Sewer Combination-Construction	-	-	-	-	-	\$ -	\$ -
Stormwater Mgmt-Construction	-	-	-	-	-	\$ -	\$ -
Off-Site Improvements-CR 951 Extension	-	-	-	-	-	\$ -	\$ -
Construction in Progress							
Construction in Progress	-	-	-	-	-	\$ -	\$ -
Cost of Issuance							
Series 2017 Bonds (Phase 6)	-	-	-	-	-	\$ -	\$ -
Underwriter's Discount							
Underwriter's Discount	-	-	-	-	-	\$ -	\$ -
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	0	1,280	\$ 0	\$ 0	\$ 0	\$ 1,281	-
Fund Balance - Beginning	11,693	11,693	\$ 12,974	\$ 12,974	\$ 12,974	11,693	-
Fund Balance - Ending	\$ 11,693	\$ 12,974	\$ 12,974	\$ 12,974	\$ 12,974	\$ 12,974	\$ -

Prepared by:

JPWARD and Associates, LLC

Flowway Community Development District
Capital Project Fund - Series 2019 (Phase 7, Phase 8 and Hatcher)
Statement of Revenues, Expenditures and Changes in Fund Balance
Through February 28, 2021

Description	October	November	December	January	February	Year to Date	Total Annual Budget
Revenue and Other Sources							
Carryforward	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -
Interest Income							
Construction Account	0	0	0	0	0	1	-
Cost of Issuance	-	-	-	-	-	-	-
Retainage Account	4	4	4	4	4	22	-
Debt Proceeds							
Contributions from Private Sources							
Operating Transfers In (From Other Funds)	1	1	64	1	1	69	-
Total Revenue and Other Sources:	\$ 6	\$ 6	\$ 68	\$ 6	\$ 6	\$ 91	\$ -
Expenditures and Other Uses							
Executive							
Professional Management	-	-	-	-	-	\$ -	\$ -
Other Contractual Services							
Trustee Services	-	-	-	-	-	\$ -	\$ -
Printing & Binding							
Legal Services							
Legal - Series 2019 Bonds (Ph 7, Ph 8 & Hatcher)	-	-	-	-	-	\$ -	\$ -
Capital Outlay							
Water-Sewer Combination-Construction	-	-	-	-	-	\$ -	\$ -
Stormwater Mgmt-Construction	-	-	-	-	-	\$ -	\$ -
Off-Site Improvements-CR 951 Extension	-	-	-	-	-	\$ -	\$ -
Construction in Progress							
Cost of Issuance							
Series 2016 Bonds (Phase 5)	-	-	-	-	-	-	\$ -
Underwriter's Discount							
Operating Transfers Out (To Other Funds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Expenditures and Other Uses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Increase/ (Decrease) in Fund Balance	\$ 6	\$ 6	\$ 68	\$ 6	\$ 6	\$ 91	-
Fund Balance - Beginning	1,070,321	1,070,326	\$ 1,070,332	\$ 1,070,400	\$ 1,070,406	1,070,321	-
Fund Balance - Ending	\$ 1,070,326	\$ 1,070,332	\$ 1,070,400	\$ 1,070,406	\$ 1,070,412	\$ 1,070,412	\$ -

Gregory N. Woods
Board Certified Civil Trial Lawyer
Board Certified Business Litigation Lawyer
gwoods@lawfirmnaples.com

March 9, 2021

VIA U.S. REGULAR MAIL:

Taylor Morrison
Attn: Barbara Kininmonth, Division President
28100 Bonita beach Road
Suite 102
Bonita Springs, FL 34135

RE: Notice of Trespass

Dear Ms. Kininmonth:

This Firm has been retained by the Flowway CDD (“CDD”) to place Taylor Morrison (“TM”) on notice of its trespass. It has come to our attention that TM, through its contractors, without notice, permission or insurance is committing a significant trespass, including physical damage, to CDD property. Ironically, this is just a continuation of TM’s improper actions of misusing separate legal entities as if they were a part of TM and ignoring legal rights and obligations of owners of real property all for its own financial benefit.

As you are aware, TM improperly and prematurely transferred title of the Preserves to the CDD. Significantly, ignoring the requirements of its permit with the Army Corp of Engineers, TM has not obtained an appropriate conservation entity to take over the long term maintenance of the Preserves, nor, has TM established a fund to ensure the perpetual maintenance of the Preserves. In fact, TM representatives have expressed that TM has no intent of meeting its obligations to establish the perpetual maintenance fund.

Despite prematurely transferring title to the Preserves to the CDD, in violation of the conditions set forth in its Army Corp Permit, TM has now decided that it can unilaterally trespass upon and destroy portions of property that it improperly deeded to the CDD. TM apparently wants “to have its cake and eat it too.”

Please take notice that the CDD intends to hold TM responsible for its improper actions. Specifically, these actions include the relocation of the trail, which runs through CDD property; the relocation or reconstruction of the golf cart path between holes 15 and 16 on the golf course, which also encroaches into lakes a part of the Internal Preserves; and the construction of a bridge through at least one of the lakes. There are also stakes now placed throughout the east edge of the community, between the path and the fence, for which TM has provided no information to the CDD. To the extent these stakes are indicative of additional work to be performed, which could affect or otherwise encroach upon CDD property, TM is to immediately advise as to same.

Failure to properly keep the CDD Manager informed of proposed actions on CDD property will result in the CDD seeking a “stop work order” from the County and/or filing suit for damages related to these trespasses.

Sincerely,

**WOODS, WEIDENMILLER, MICHETTI
& RUDNICK, LLP**

s/ Gregory N. Woods

Gregory N. Woods

cc: Clients (via email)

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA
REPORT ON AGREED-UPON PROCEDURES**

**FLOW WAY COMMUNITY DEVELOPMENT DISTRICT
COLLIER COUNTY, FLORIDA**

REPORT ON AGREED-UPON PROCEDURES

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INDEPENDENT ACCOUNTANT’S REPORT ON APPLYING AGREED-UPON PROCEDURES

Board of Commissioners
Flow Way Community Development District
2900 Northeast 12th Terrance, Suite 1,
Oakland Park, Florida 33334

We have performed the procedures enumerated below, which were agreed to by Flow Way Community Development District ("District"), solely to provide professional services in connection with the District's schedules which we were provided and titled "Vendor Detail from October 1, 2013 to September 30, 2020" and "All Requisitions" (hereinafter "Schedules"). This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of the District. Consequently, we make no representation regarding the sufficiency of the procedures described below, either for the purpose for which this report has been requested or for any other purpose.

Our procedures and findings are as follows:

Procedures:

- 1) We inspected the invoices and requisitions detailed on the Schedules for the word "preserve" and reported which invoices and requisitions have the word "preserve".
- 2) We compiled the pages from the invoices and requisitions detailed on the Schedules that have the word "preserve" into a single separate Portable Document Format (pdf) document.

Findings:

1. The following are the vendors and payees that were on the Schedules.

Aquatic Weed Control, Inc	Fowler, Bryan Keith	Naples Daily News
Art Studio Graphics	GNP Services, CPA, PA	Rex Three, Inc.
Board of County Commissioners	Grau & Associates	Rhodes & Rhodes Land Surveying Inc
Bryant, Miller and Olive	Harmon, Elza & Patricia	Rhodes and Rhodes
Cheffy Passidomo, P.A.	Image Masters	Safeguard Business Systems
Coleman, Yovanovich & Koester, P.A.	JPWard & Associates LLC	Taylor Morrison
Collier County Property Appraiser	King CFO Consulting Inc	Turrell, Hall & Associates, Inc
Collier County Tax Collector	Kleck, Thomas L.	U.S. Bank
Department of Economic Opportunity	Lerner Reporting Services, Inc	Waldrop Engineering, P.A.
Disclosure Services LLC	M.L.S. of Naples Inc	Wells Fargo
Egis Insurance Advisors, LLC	McDimit Davis & Company LLC	
FedEx	Miller, Ronald E.	

2. There were 715 line items on the Schedules.

- We were not provided invoices for the following two items on the schedule "Vendor Detail from October 1, 2013 to September 30, 2020"; therefore, we could not perform the agreed upon procedures on them.

Vendor	Type	Date	Num	Amount	Management Response
Rex Three, Inc.	Bill	07/07/2018	Postage	218.47	Postage for general fund mailed notices - we do not always get invoices - this was for general fund assessment notices.
Rex Three, Inc.	Bill	07/18/2018	71818A	218.47	Postage for general fund mailed notices - we do not always get invoices - this was for general fund assessment notices.

- From the provided invoices on the schedule "Vendor Detail from October 1, 2013 to September 30, 2020", a total of 125 pages from 44 line items contained the word "preserve". See **appendix A** for which invoices contained the word "preserve".
- From the provided requisitions on the schedule "All Requisitions", a total of 2 pages from 1 line item contained the word "preserve". See **appendix B** for which requisitions contained the word "preserve".
- We have compiled the pages from the invoices and requisitions that contained the word "preserve" into a separate pdf document and also included them as **appendix C** of this report.

Our responsibility is limited to performing the procedures specified and agreed to, and to reporting the resulting findings, subject to the limitations contained herein, and our engagement cannot be relied on to disclose errors or irregularities should they exist. We have no responsibility for updating the procedures performed or for performing any additional procedures.

We have included a letter written by the District's management to us dated February 8, 2021. In this letter, the District's management makes certain representations regarding this engagement. We are including this letter upon the request of the District's management and for information purposes only. We did not perform any procedures on the letter or representations.

We were not engaged to, and did not, conduct an audit, the objective of which would be the expression of an opinion on the District's schedules titled "All Requisitions" and "Vendor Detail from October 1, 2013 to September 30, 2020". Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the Flow Way Community Development District Board of Supervisors and should not be used by anyone other than these specified parties.

February 8, 2021

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT

February 8, 2021

Grau & Associates
951 Yamato Road, Suite 280
Boca Raton, Florida 33431

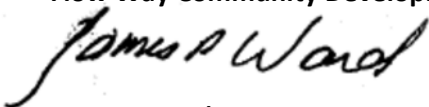
Management Representation Letter

Dear Grau and Associates,

This representation letter is provided in connection with the procedures you performed, which were agreed to by Flow Way Community Development District ("District"), solely to provide professional services in connection with the District's schedules which were provided and titled "Vendor Detail from October 1, 2013 to September 30, 2020" and "All Requisitions (hereinafter "Schedules") in a letter dated January 19, 2021. I confirm, to the best of my knowledge and belief, as of February 8, 2021, the following representations made to you during the procedures.

- 1) I am responsible for selecting the criteria of the agreed upon procedures engagement and determining that the criteria are appropriate for the District's purposes.
- 2) I am responsible for the information on the Schedules that were provided.
- 3) I am not aware of any material misstatements in your report on the agreed upon procedures dated February 8, 2021, or the Appendices.
- 4) I have disclosed to you any known matters contradicting your findings in your report on the agreed upon procedures dated February 8, 2021.
- 5) I have provided to you the language included as "Management Response" in your report on the agreed upon procedures dated February 8, 2021.
- 6) I have made available to you all information that I believe is relevant to your report on the agreed upon procedures.
- 7) I have responded fully to all inquiries made to me by you during the engagement.
- 8) Your report is intended solely for the information and use of the Flow Way Community Development District Board of Supervisors and should not be used by anyone other than these specified parties.

Flow Way Community Development District



James P. Ward
District Manager

Appendix A – Invoices with the word "preserve" on "Vendor Detail from October 1, 2013 to September 30, 2020"

Vendor	Date	Num	Amount	Invoice has the word "preserve"	Page number in Appendix C
Aquatic Weed Control, Inc	05/15/2019	33387	34,164.00	Y	6-7
Aquatic Weed Control, Inc	05/15/2019	34410	64,560.00	Y	8-9
Aquatic Weed Control, Inc	05/15/2019	34411	6,597.50	Y	10-11
Aquatic Weed Control, Inc	07/15/2019	36998	28,280.00	Y	12-13
Aquatic Weed Control, Inc	07/15/2019	37040	28,280.00	Y	14-15
Aquatic Weed Control, Inc	09/02/2019	37079	28,280.00	Y	16-19
Aquatic Weed Control, Inc	09/23/2019	33387	3,796.00	Y	20-23
Aquatic Weed Control, Inc	09/23/2019	36933	28,280.00	Y	24-27
Aquatic Weed Control, Inc	09/25/2019	36183	1,522.50	Y	28-30
Aquatic Weed Control, Inc	12/29/2019	42730	14,560.00	Y	31
Aquatic Weed Control, Inc	03/29/2020	45541	33,215.00	Y	32-33
Aquatic Weed Control, Inc	03/29/2020	45573	1,522.50	Y	34
Aquatic Weed Control, Inc	09/18/2020	45602	6,597.50	Y	35-44
Aquatic Weed Control, Inc	09/18/2020	48268	113,120.00	Y	45-67
Aquatic Weed Control, Inc	09/18/2020	49342	50,000.00	Y	68-98
Cheffy Passidomo, P.A.	08/26/2019	12084	8,120.00	Y	99
Coleman, Yovanovich & Koester, P.A.	09/01/2014	13	618.75	Y	100
Coleman, Yovanovich & Koester, P.A.	04/01/2018	43	81.25	Y	101
Coleman, Yovanovich & Koester, P.A.	05/20/2018	44	601.25	Y	102
Coleman, Yovanovich & Koester, P.A.	07/01/2018	45	2,587.50	Y	103
Coleman, Yovanovich & Koester, P.A.	09/01/2018	46	3,930.00	Y	104-105
Coleman, Yovanovich & Koester, P.A.	09/30/2018	47	3,220.00	Y	106-107
Coleman, Yovanovich & Koester, P.A.	11/11/2018	48	1,153.75	Y	108
Coleman, Yovanovich & Koester, P.A.	05/01/2019	52	2,527.90	Y	109
Coleman, Yovanovich & Koester, P.A.	05/15/2019	53	1,202.50	Y	110
Coleman, Yovanovich & Koester, P.A.	08/01/2019	55	1,780.00	Y	111
Coleman, Yovanovich & Koester, P.A.	05/22/2020	63	2,065.00	Y	112
Coleman, Yovanovich & Koester, P.A.	09/18/2020	66	945.00	Y	113
Naples Daily News	07/01/2018	2047846	1,144.50	Y	114
Rhodes & Rhodes Land Surveying Inc	05/01/2019	2019-345	1,500.00	Y	115
Turrell, Hall & Associates, Inc	09/30/2018	24778	1,931.40	Y	116
Turrell, Hall & Associates, Inc	01/20/2019	25001	1,400.00	Y	117
Turrell, Hall & Associates, Inc	01/20/2019	25143	2,100.00	Y	118
Turrell, Hall & Associates, Inc	05/01/2019	26248	1,675.00	Y	119
Turrell, Hall & Associates, Inc	05/15/2019	26380	1,050.00	Y	120
Turrell, Hall & Associates, Inc	05/27/2019	25413	700.00	Y	121
Turrell, Hall & Associates, Inc	06/19/2019	26538	262.50	Y	122
Turrell, Hall & Associates, Inc	06/19/2019	26539	2,518.75	Y	123
Turrell, Hall & Associates, Inc	07/15/2019	26594	6,481.25	Y	124
Turrell, Hall & Associates, Inc	05/22/2020	27905-REV	350.00	Y	125
Turrell, Hall & Associates, Inc	05/22/2020	28075	1,750.00	Y	126
Turrell, Hall & Associates, Inc	09/27/2020	28354	700.00	Y	127
Turrell, Hall & Associates, Inc	09/27/2020	28522	6,392.22	Y	128-129
Turrell, Hall & Associates, Inc	09/27/2020	28677	437.50	Y	130

Appendix B - Requisitions with the word "preserve" on "All Requisitions"

Year	Total	Date Paid	Req #	Payee	Bond Series	Requisition has the word "preserve"	Page number in Appendix C
2015	\$ 2,788,141.53	4/28/2015	4	Taylor Morrison Esplanade Naples, LLC	2015 - III	Y	131-132



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
1/31/2019	33387

Bill To

Flow Way CDD
 c/o JP Ward & Assoc., LLC
 Attn: James P. Ward, Dist. Mgr.
 2900 Northeast 12th Terrace, Ste. 1
 Oakland Park, FL 33334

received via email from Tim Hall 05 08 2019

Customer P.O. No.	Payment Terms	Due Date
	Net 45	3/17/2019

Description	Amount
Wetland Service for the Western Preserve - Yr 1 <i>Net 5384613</i> <i>per jpw 05 15 2019 taking 10% deduction of (\$3796.00) paying \$34164.00 c.r.</i> <i>Hold 10% until South Area Completed</i> <i>FJ KH 4/1/19</i>	37,960.00

Thank you for your business.

Total	\$37,960.00
Payments/Credits	\$0.00
Balance Due	\$37,960.00

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50					
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	hold 10% of payment until south area completed
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00					
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					

Terms: Net 45



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
3/29/2019	34410

received 05 08 2019

Bill To

Flow Way CDD
c/o JP Ward & Assoc., LLC
Attn: James P. Ward, Dist. Mgr.
2900 Northeast 12th Terrace. Ste. 1
Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	5/13/2019

Description	Amount
Wetland Service for the Northern Preserve - Yr 1	64,560.00
<p><i>APPT. 5584614</i></p> <p><i>OK JP all</i></p> <p><i>4/1/19</i></p>	

Thank you for your business.

Total	\$64,560.00
Payments/Credits	\$0.00
Balance Due	\$64,560.00

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50					
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	hold 10% of payment until south area completed
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00					
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					

Terms: Net 45



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
3/29/2019	34411

Received 05 08 2019

Bill To

Flow Way CDD
c/o JP Ward & Assoc., LLC
Attn: James P. Ward, Dist. Mgr.
2900 Northeast 12th Terrace, Ste. 1
Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	5/13/2019

Description	Amount
Wetland Service for the Internal Preserves 1-5 - Yr 1 <i>ACCT 5384612</i> <i>OK TJK kll</i> <i>4/11/19</i>	6,597.50

Thank you for your business.

Total	\$6,597.50
Payments/Credits	\$0.00
Balance Due	\$6,597.50

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50					
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	hold 10% of payment until south area completed
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00					
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					

Terms: Net 45



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
6/11/2019	36998

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	7/26/2019

Description	Amount
Wetland Service for the Northern Preserve Area 2 - Yr 1 - 141.40 acres (1/4 of total acreage). Completed 6/5/2019.	28,280.00
<p><i>Acct 5384614</i> CODED TO ACCT 5384615 lds</p> <p><i>Year 1</i></p> <p><i>Area 2</i></p> <p><i>TJW</i> OK based on June 23 site visit</p>	

Thank you for your business.

Total	\$28,280.00
Payments/Credits	\$0.00
Balance Due	\$28,280.00

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50						5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50						5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00						5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00						5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384614
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384614
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384614
19	Northern Preserve Area 2 - Year 2	200	113,120.00						5384614
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						5384614
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						5384614
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						5384614

Terms: Net 45



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859


Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
6/18/2019	37040

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	8/2/2019

Description	Amount
Wetland Service for the Northern Preserve Area 2 - Yr 1 - 141.40 acres (1/4 of total acreage). Completed 6/14/2019. This is bill # 3 for the Northern Preserve Area 2 <i>Acct 538 4614</i> CODED TO ACCT 5384615 Ids <i>Year 1</i> <i>Area 2</i>  OK based on June 23 site visit	28,280.00

Thank you for your business.

Total	\$28,280.00
Payments/Credits	\$0.00
Balance Due	\$28,280.00

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50						5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50						5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00						5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00						5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384614
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384614
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384614
19	Northern Preserve Area 2 - Year 2	200	113,120.00						5384614
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						5384614
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						5384614
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						5384614

Terms: Net 45



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
6/27/2019	37079

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	8/11/2019

Description	Amount
Wetland Service for the Northern Preserve Area 2 - Yr 1 - 141.40 acres (1/4 of total acreage). Completed 6/26/2019. This is bill # 4 for the Northern Preserve Area 2	28,280.00
<p><i>Acct # 5384615</i></p> <p><i>Area 2 - Year 1</i></p> <p>okay to pay per lisa's e-mail dated 08 30 2019</p>	

Thank you for your business.

Total	\$28,280.00
Payments/Credits	\$0.00
Balance Due	\$28,280.00

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50						5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50						5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00						5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00						5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/27/2019	37079	28,280.00	7/2/2019	1/4 of total acreage	5384615
19	Northern Preserve Area 2 - Year 2	200	113,120.00						5384615
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						??
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						??
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						??

Terms: Net 45

*Northern Preserve Area 2 is account #5384615 as of 8/8/19 according to email from Lisa Singer.

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice # 37079 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through JUNE 14, 2019 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated 25 JULY, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$ 28,280.00

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: TJH
Print Name: TIMOTHY HALL
Title: VICE PRESIDENT

Dated: AUG 2, 2019

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("Affiant"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager, of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "**Contractor**").
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("**Agreement**") with Flow Way Community Development District (the "**District**"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$ 28,280.00 pursuant to the invoice attached hereto and made a part hereof as **Exhibit "B"** (the "**Invoice**"). The Invoice covers work of the Contractor through June 14th, 2019.
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice # 33387 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through MAY 21, 2019 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$ 3,796.00

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: TJ Hall
Print Name: TIMOTHY HALL
Title: Vice President

Dated: September 11, 2019

This is payment of the 10% withheld from initial invoice 33387 dated 1/31/19

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("**Affiant**"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "**Contractor**").
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("**Agreement**") with Flow Way Community Development District (the "**District**"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$ 3796.00 pursuant to the invoice attached hereto and made a part hereof as Exhibit "B" (the "**Invoice**"). The Invoice covers work of the Contractor through July 8, 2019.
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
5/24/2019	33387

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	7/8/2019

Description	Amount
Wetland Service for the Western Preserve - Yr 1 (189.8 Acres) Small Balance of Western Preserve near Wading Bird Sanctuary completed 5/21/2019.	37,960.00
<i>acct 5 384613 Year 1</i>	
<i>TJP/LLH Based on June 2 Site visit</i>	

Thank you for your business.

Total	\$37,960.00
Payments/Credits	-\$34,164.00
Balance Due	\$3,796.00

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50					
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed
11				5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv. 33387 dated 5/24/19 for 33,796.00)
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00					
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					

Terms: Net 45

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice # 36933 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through MAY 31, 2019 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2019 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$ 28,280.00

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: THH
Print Name: TIMOTHY HALL
Title: VICE-PRESIDENT

Dated: September 11, 2019

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("Affiant"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "Contractor").
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("Agreement") with Flow Way Community Development District (the "District"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$ 28,280.00 pursuant to the invoice attached hereto and made a part hereof as Exhibit "B" (the "Invoice"). The Invoice covers work of the Contractor through July 15, 2019.
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
5/31/2019	36933

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	7/15/2019

Description	Amount
Wetland Service for the Northern Preserve Area 2 - Yr 1 - 141.40 acres (1/4 of total acreage). Completed 5/31/2019.	28,280.00
<p><i>acct 5384614</i> <i>year 1</i> <i>area 2</i></p> <p><i>TJ kll</i> <i>Based on June 2 Site Visit</i></p>	

Thank you for your business.

Total	\$28,280.00
Payments/Credits	\$0.00
Balance Due	\$28,280.00

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019	
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice # 36183 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through MAY 16, 2019 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$ 1,522.50

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: Timothy Hall
Print Name: T. Hall
Title: Vice President

Dated: September 11, 2019

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("Affiant"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast manager of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "Contractor").
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("Agreement") with Flow Way Community Development District (the "District"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$ 1527.50 pursuant to the invoice attached hereto and made a part hereof as Exhibit "B" (the "Invoice"). The Invoice covers work of the Contractor through July 8, 2019.
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.

Flow Way CDD Preserve Areas Maintenance Schedule

Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	3/24/2019	36183	1,522.50	6/27/2019	
2	Wading Bird Foraging Areas - Year 2	175	1,522.50					
3	Wading Bird Foraging Areas - Year 3	175	1,522.50					
4	Wading Bird Foraging Areas - Year 4	175	1,522.50					
5	Wading Bird Foraging Areas - Year 5	175	1,522.50					
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full
7	Internal Preserves - Year 2	175	6,597.50					
8	Internal Preserves - Year 3	175	6,597.50					
9	Internal Preserves - Year 4	175	6,597.50					
10	Internal Preserves - Year 5	175	6,597.50					
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed
^^		^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)
12	Western Preserve - Year 2	175	33,215.00					
13	Western Preserve - Year 3	175	33,215.00					
14	Western Preserve - Year 4	175	33,215.00					
15	Western Preserve - Year 5	150	28,470.00					
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full
17	Northern Preserve Area 1 - Year 2	200	64,560.00					
18	Northern Preserve Area 2 - Year 1	200	113,120.00					
19	Northern Preserve Area 2 - Year 2	200	113,120.00					
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00					
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00					
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00					



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

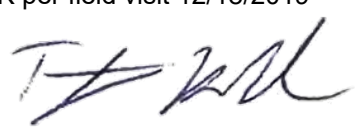
Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
12/13/2019	42730

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	1/27/2020

Description	Amount
Exotic Grass Spraying. Completed 12/13/2019 See attached map for areas sprayed. <div style="border: 1px solid red; padding: 5px; width: fit-content;"> ACCT # 5384614 Northern Preserve Area 1 Year 2 </div> OK per field visit 12/18/2019 	14,560.00

Thank you for your business.

Total	\$14,560.00
Payments/Credits	\$0.00
Balance Due	\$14,560.00



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

Invoice

Date	Invoice #
3/11/2020	45541

Bill To

Flow Way CDD
c/o JP Ward & Assoc., LLC
Attn: James P. Ward, Dist. Mgr.
2900 Northeast 12th Terrace, Ste. 1
Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	4/25/2020

Description	Amount
Wetland Service for the Western Preserve - Yr 2 (189.8 Acres) Completed 3/9/2020.	33,215.00
<p>ACCT #5384613 Western Preserve Year 2</p>	

Thank you for your business.

OK for Payment based on 03/18/2020 Site Visit

Total	\$33,215.00
Payments/Credits	\$0.00
Balance Due	\$33,215.00

MEMORANDUM

TO: Jim Ward
FROM: Timothy Hall
DATE: September 9, 2020
SUBJECT: Payment Request - Aquatic Weed Control Invoice 45602

Please find attached a payment request and backup materials for the above-referenced invoice. I conducted a site visit on March 23, 2020 to confirm the work had been completed (see attached Environmental Consultant Certification).

ACCOUNT INFORMATION

Area Account No. 5384612
Area Treated: Internal Preserves, Year 2
Area Acreage: 37.7 (Preserve 1: 9.7 acre, Preserve 2: 13.8 acre, Preserve 3: 2.8 acre, Preserve 4: 10.6 acre, Preserve 5: .80 acre) (\$175 per acre)

CURRENT SUBMITTAL

Invoice Number: 45602
Invoice Date: 03/19/2020
Invoice Amount: \$6,597.50
Dates of Service: 03/13/2020 – 03/17/2020

BUDGET

Line Item Budget: \$6,597.50 (Line Item #7 from Contract Bid Schedule)
Previously Billed: \$0
This invoice: \$6,597.50
Budget remaining for Line Item #7 after this invoice: \$0

ATTACHEMENTS

Aquatic Weed Control Invoice 45602 (Exhibit A)
Map of Area - treatment boundaries marked in yellow (Exhibit B)
Environmental Consultant Certificate of Payment (Exhibit C)
Contractor's Executed Affidavit (Exhibit D)
Original Bid Schedule from Contract (Exhibit E)
Preserve Management Payment Tracker, highlighting current submittal payment request (Exhibit F)
Aquatic Weed Control – Customer Service Report (field notes) (Exhibit G)



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275

EXHIBIT A

Invoice

Date	Invoice #
3/19/2020	45602

Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

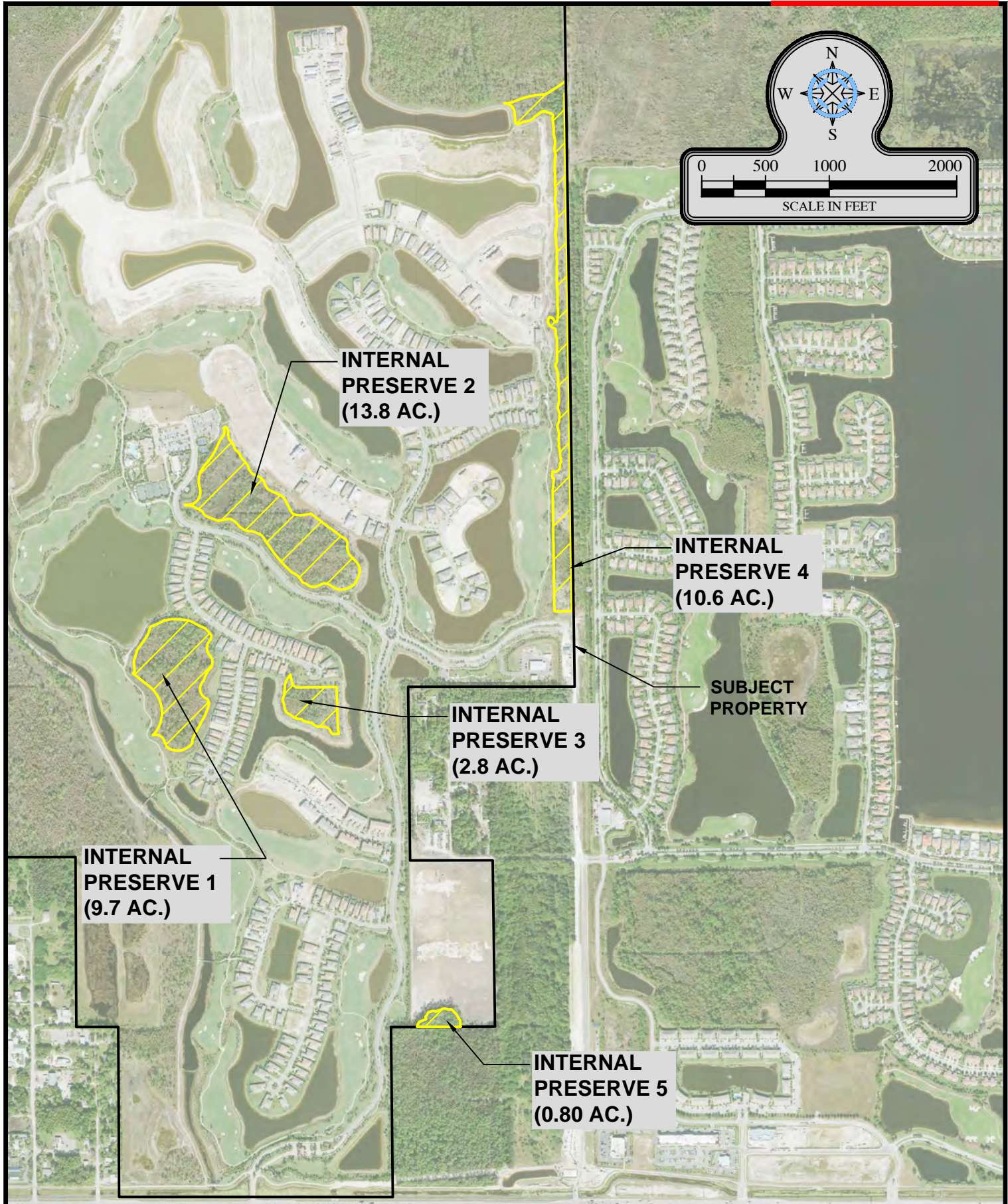
Customer P.O. No.	Payment Terms	Due Date
	Net 45	5/3/2020

Description	Amount
Wetland Service for the Internal Preserves 1-5 - Yr 2. 37.7 ACRES - Completed 3/17/2020.	6,597.50
ACCOUNT # 5384612 Internal Preserves Year 2	

Thank you for your business.

Total	\$6,597.50
Payments/Credits	\$0.00
Balance Due	\$6,597.50

OK for Payment based on 03/23/2020 Site Visit




Turrell & Associates, Inc.
 Marine & Environmental Consulting
 3584 Exchange Ave. Suite B. Naples, FL 34104-3732
 Email: tuna@turrell-associates.com Phone: (239) 643-0166 Fax: (239) 643-6632


ESPLANADE
 INTERNAL PRESERVES

DESIGNED:	TH	REVISION:		TAB NAME:	OVERALL
DRAWN BY:	RMJ		N/A	SHEET:	
CREATED:	06-21-17		N/A	SCALE:	AS SHOWN
JOB NO.:	9418		N/A		
SECTION- TOWNSHIP- 48 S RANGE- 26 E					

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice #45602 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through March 19, 2020 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$6,597.50 .

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: 
Print Name: Timothy Hall
Title: Vice President

Dated: March 24, 2020

CONTRACTOR’S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens (“**Affiant**”), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager, of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the “**Contractor**”).
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 (“**Agreement**”) with Flow Way Community Development District (the “**District**”), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$6,597.00 (Internal Preserves year 2) pursuant to the invoice attached hereto and made a part hereof as **Exhibit “B”** (the “**Invoice**”). The Invoice covers work of the Contractor through March 17, 2020 .
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.

EXHIBIT E

Flow Way Community Development District
 Preserve Maintenance Bid Specifications
 June 2018

EXHIBIT "B"					
Flow Way CDD Preserve Areas Maintenance Bid Schedule					
Bid Spread Sheet - Esplanade Exotic Plant Management				Jun-18	THA #: 9418
Item	Description	Unit	Qty	Unit Cost	Total Cost
1	Wading Bird Foraging Areas - Year 1	LS	1	175	1522.50
2	Wading Bird Foraging Areas - Year 2	LS	1	175	1522.50
3	Wading Bird Foraging Areas - Year 3	LS	1	175	1522.50
4	Wading Bird Foraging Areas - Year 4	LS	1	175	1522.50
5	Wading Bird Foraging Areas - Year 5	LS	1	175	1522.50
6	Internal Preserves - Year 1	LS	1	175	6597.50
7	Internal Preserves - Year 2	LS	1	175	6597.50
8	Internal Preserves - Year 3	LS	1	175	6597.50
9	Internal Preserves - Year 4	LS	1	175	6597.50
10	Internal Preserves - Year 5	LS	1	175	6597.50
11	Western Preserve - Year 1	LS	1	200	37,960.00
12	Western Preserve - Year 2	LS	1	175	33,215.00
13	Western Preserve - Year 3	LS	1	175	33,215.00
14	Western Preserve - Year 4	LS	1	175	33,215.00
15	Western Preserve - Year 5	LS	1	150	28,470.00
16	Northern Preserve Area 1 - Year 1	LS	1	200	64,560.00
17	Northern Preserve Area 1 - Year 2	LS	1	200	64,560.00
18	Northern Preserve Area 2 - Year 1	LS	1	200	113,120.00
19	Northern Preserve Area 2 - Year 2	LS	1	200	113,120.00
20	Northern Preserve Area 1 & 2 - Year 3	LS	1	175	155,470.00
21	Northern Preserve Area 1 & 2 - Year 4	LS	1	150	133,260.00
22	Northern Preserve Area 1 & 2 - Year 5	LS	1	150	133,260.00
				TOTAL COST	984,025.00
WRITTEN COST \$				NINE HUNDRED EIGHTY FOUR THOUSAND TWENTY FIVE	
Available Start Date and Length of Time for Completion				1/7/2019	5 YRS
BID NOTES:					
OPTIONS					
ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL COST
A	N/A	AC	1124.6	875	\$984,025.00
CONTRACTOR NOTES: UNIT PRICE BASED ON 5 YEARS					

Company Signature *Eric J Inman*

Date 7/24/18

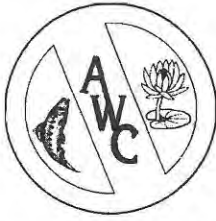
ERIC J Inman (print)
PRESIDENT

EXHIBIT F

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50	3/16/2020	45573	1,522.50	3/19/2020		5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50	3/19/2020	45602	6,597.50	3/23/2020		5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00	3/11/2020	45541	33,215.00	3/19/2020		5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00	12/13/2019	42730	14,560.00	12/19/2019	Exotic Grass Spraying, completed 12/13/19.	5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/27/2019	37079	28,280.00	7/2/2019	1/4 of total acreage	5384615
19	Northern Preserve Area 2 - Year 2	200	113,120.00	5/30/2020	48268	113,120.00	6/17/2020		5384615
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						??
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						??
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						??

Terms: Net 45

*Northern Preserve Area 2 is account #5384615 as of 8/8/19 according to email from Lisa Singer.



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morano + crew of 4 Date: 3-13-2020 Time: 1:30 - 3:30

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<i>Wetland Preserve</i>													
Algae														
Submersed Weeds	<i>Exotics</i>													
Grasses and Brush	✓													
Floating Weeds														
Blue Dye Restriction (# of days)	✓													
Inspection														
<i>Internal Preserve #3/#1</i>														

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of 5 Date: 3-16-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds												
Blue Dye Restriction (# of days)	<input checked="" type="checkbox"/>											
Inspection												
<u>Internal Preserve #1 #5 #2</u>												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

CARP PROGRAM

- Boat
- Truck
- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of 6 Date: 3/18/2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<u>/</u>											
Floating Weeds												
Blue Dye Restriction (# of days)	<u>/</u>											
Inspection												
<u>Internal Preserve #2 #4</u>												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

MEMORANDUM

TO: Jim Ward
FROM: Timothy Hall
DATE: September 9, 2020
SUBJECT: Payment Request - Aquatic Weed Control Invoice 48268

Please find attached a payment request and backup materials for the above-referenced invoice. I conducted a site visit on June 9, 2020 to confirm the work had been completed (see attached Environmental Consultant Certification).

ACCOUNT INFORMATION

Area Account No. 5384615
Area Treated: Northern Preserve Area 2, Year 2
Area Acreage: 565.60 (\$200 per acre)

CURRENT SUBMITTAL

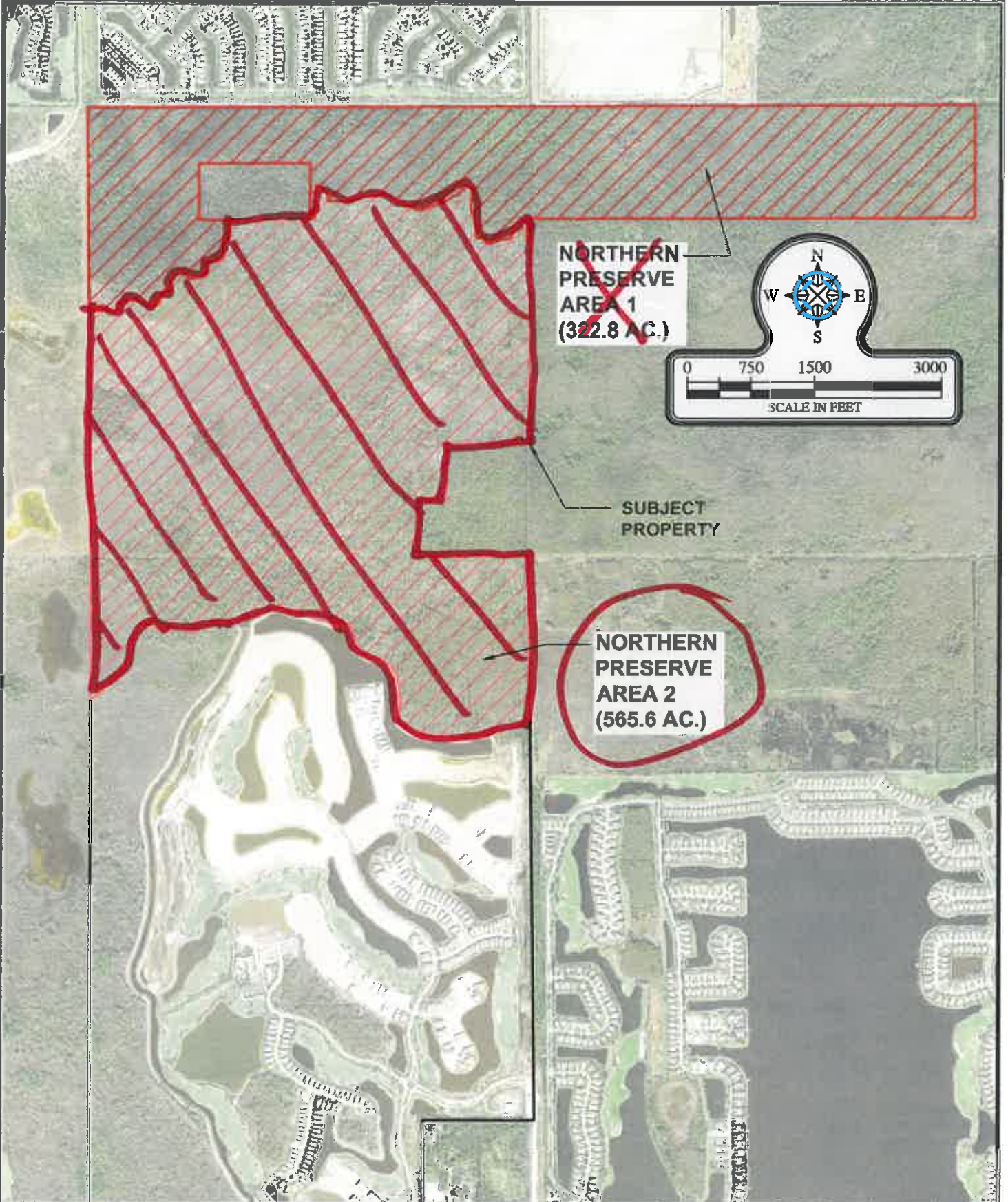
Invoice Number: 48268
Invoice Date: 05/30/2020
Invoice Amount: \$113,120.00
Dates of Service: 05/08/2020 – 05/30/2020

BUDGET

Line Item Budget: \$113,120.00 (Line Item #19 from Contract Bid Schedule)
Previously Billed: \$0
This invoice: \$113,120.00
Budget remaining for Line Item #19 after this invoice: \$0

ATTACHEMENTS

Aquatic Weed Control Invoice 48268 (Exhibit A)
Map of Area - treatment boundary marked in red (Exhibit B)
Environmental Consultant Certificate of Payment (Exhibit C)
Contractor's Executed Affidavit (Exhibit D)
Original Bid Schedule from Contract (Exhibit E)
Preserve Management Payment Tracker, highlighting current submittal payment request (Exhibit F)
Aquatic Weed Control – Customer Service Report (field notes) (Exhibit G)



Turrell & Associates, Inc.
Marine & Environmental Consulting
3584 Exchange Ave. Suite B. Naples, FL 34104-3732
Email: tura@turrell-associates.com Phone: (239) 643-0166 Fax: (239) 643-6632


FLOW WAY CDD
NORTHERN PRESERVE AREAS

DESIGNED:	TH	REVISION:		TAB NAME:	NORTH 1
DRAWN BY:	RMJ		N/A	SHEET:	
CREATED:	06-21-17		N/A	SCALE:	AS SHOWN
JOB NO.:	9418		N/A		
SECTION- TOWNSHIP-48 S RANGE-26 E					

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice #48268 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through May 30, 2020 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$113,120.

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: 
Print Name: Timothy Hall
Title: Vice President

Dated: June 17, 2020

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("**Affiant**"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager, of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "**Contractor**").

2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("**Agreement**") with Flow Way Community Development District (the "**District**"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.

3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$113,120.00 (Northern Preserve Area 2 Year 2) pursuant to the invoice attached hereto and made a part hereof as Exhibit "B" (the "**Invoice**"). The Invoice covers work of the Contractor through May 30, 2020.

4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.

5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.

EXHIBIT E

Flow Way Community Development District
 Preserve Maintenance Bid Specifications
 June 2018

EXHIBIT "B"					
Flow Way CDD Preserve Areas Maintenance Bid Schedule					
Bid Spread Sheet - Esplanade Exotic Plant Management				Jun-18	THA #: 9418
Item	Description	Unit	Qty	Unit Cost	Total Cost
1	Wading Bird Foraging Areas - Year 1	LS	1	175	1522.50
2	Wading Bird Foraging Areas - Year 2	LS	1	175	1522.50
3	Wading Bird Foraging Areas - Year 3	LS	1	175	1522.50
4	Wading Bird Foraging Areas - Year 4	LS	1	175	1522.50
5	Wading Bird Foraging Areas - Year 5	LS	1	175	1522.50
6	Internal Preserves - Year 1	LS	1	175	6597.50
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8	Internal Preserves - Year 3	LS	1	175	6597.50
9	Internal Preserves - Year 4	LS	1	175	6597.50
10	Internal Preserves - Year 5	LS	1	175	6597.50
11	Western Preserve - Year 1	LS	1	200	37,960.00
12	Western Preserve - Year 2	LS	1	175	33,215.00
13	Western Preserve - Year 3	LS	1	175	33,215.00
14	Western Preserve - Year 4	LS	1	175	33,215.00
15	Western Preserve - Year 5	LS	1	150	28,470.00
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17	Northern Preserve Area 1 - Year 2	LS	1	200	64,560.00
18	Northern Preserve Area 2 - Year 1	LS	1	200	113,120.00
19	Northern Preserve Area 2 - Year 2	LS	1	200	113,120.00
20	Northern Preserve Area 1 & 2 - Year 3	LS	1	175	155,470.00
21	Northern Preserve Area 1 & 2 - Year 4	LS	1	150	133,260.00
22	Northern Preserve Area 1 & 2 - Year 5	LS	1	150	133,260.00
				TOTAL COST	984,025.00
WRITTEN COST \$				NINE HUNDRED EIGHTY FOUR THOUSAND TWENTY FIVE	
Available Start Date and Length of Time for Completion				1/7/2019	5 YRS
BID NOTES:					
OPTIONS					
ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL COST
A	N/A	AC	1124.6	875	\$984,025.00
CONTRACTOR NOTES: UNIT PRICE BASED ON 5 YEARS					

Company Signature *Eric J Inman*

Date 7/24/18

ERIC J Inman (print)
PRESIDENT

EXHIBIT F

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50	3/16/2020	45573	1,522.50	3/19/2020		5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50						5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00	3/11/2020	45541	33,215.00	3/19/2020		5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00	12/13/2019	42730	14,560.00	12/19/2019	Exotic Grass Spraying, completed 12/13/19.	5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/27/2019	37079	28,280.00	7/2/2019	1/4 of total acreage	5384615
19	Northern Preserve Area 2 - Year 2	200	113,120.00	5/30/2020	48268	113,120.00	6/17/2020		5384615
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						??
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						??
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						??

Terms: Net 45

*Northern Preserve Area 2 is account #5384615 as of 8/8/19 according to email from Lisa Singer.



EXHIBIT G

AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 5-8-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>												
Algae													
Submersed Weeds													
Grasses and Brush													
Floating Weeds													
Blue Dye													
Restriction (# of days)													
Inspection													
Request for Service													

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Boat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input checked="" type="checkbox"/> Truck | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Carp observed | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | <input type="checkbox"/> Barrier Inspected | | <input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of Date: 5-11-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>		<u>N.P. Area 2</u>	
Algae				
Submersed Weeds				
Grasses and Brush	<u>Exotics</u>			
Floating Weeds				
Blue Dye Restriction (# of days)				
Inspection				
Request for Service				

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

CARP PROGRAM

- Boat
- Truck
- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- Arrowhead
- Bacopa
- Blue Flag Iris
- Bulrush
- Chara
- Cordgrass

Beneficial Vegetation Noted:

- Golden Canna
- Gulf Spikerush
- Lily
- Naiad
- Pickerelweed
- Soft Rush

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 5-12-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<div style="display: flex; justify-content: space-around; font-size: 1.2em;"> wetland preserve N.P. Area 2 </div>										
Algae											
Submersed Weeds											
Grasses and Brush	✓	Exotics									
Floating Weeds											
Blue Dye Restriction (# of days)	✓										
Inspection											
Request for Service											

- | | | | | | |
|--|---|---|--|--|--|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input type="checkbox"/> Backpack | CARP PROGRAM
<input type="checkbox"/> Boat
<input type="checkbox"/> Truck
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|---|--|--|--|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 5-13-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>									
Algae										
Submersed Weeds										
Grasses and Brush	/									
Floating Weeds		<u>Exotics</u>								
Blue Dye Restriction (# of days)		/								
Inspection Request for Service										

- | | | | | | |
|--|---|--|---|--|--|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack | CARP PROGRAM
<input type="checkbox"/> Boat
<input checked="" type="checkbox"/> Truck
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|--|---|--|--|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 5-14-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>									
Algae										
Submersed Weeds										
Grasses and Brush										
Floating Weeds										
Blue Dye Restriction (# of days)										
Inspection										
Request for Service										

- | | | | | | |
|--|---|--|--|--|---|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack | CARP PROGRAM
<input type="checkbox"/> Boat
<input type="checkbox"/> Truck
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|--|--|--|---|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 5-15-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>									
Algae										
Submersed Weeds										
Grasses and Brush	/									
Floating Weeds										
Blue Dye Restriction (# of days)	/									
Inspection										
Request for Service										

- | | | | | | |
|--|---|--|---|--|--|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack
<input type="checkbox"/> Boat
<input checked="" type="checkbox"/> Truck | CARP PROGRAM
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|--|---|--|--|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno + crew of 13 Date: 5-18-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>wetland preserve N.P. Area 2</u>									
Algae										
Submersed Weeds	<u>Exotics</u>									
Grasses and Brush	<u>Exotics</u>									
Floating Weeds										
Blue Dye Restriction (# of days)										
Inspection										
Request for Service										

- | | | | | | |
|--|---|--|---|--|--|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack | CARP PROGRAM
<input type="checkbox"/> Boat
<input checked="" type="checkbox"/> Truck
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|--|---|--|--|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno + crew ^{Crew of 10} Date: 5-19-2020 Time: 8:00 - 4:15
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>													
Algae														
Submersed Weeds														
Grasses and Brush	✓													
Floating Weeds														
Blue Dye Restriction (# of days)														
Inspection														
Request for Service														

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Boat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input checked="" type="checkbox"/> Truck | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Carp observed | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | <input type="checkbox"/> Barrier Inspected | | <input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morcuo Date: 5-20-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>															
Algae																
Submersed Weeds																
Grasses and Brush	<input checked="" type="checkbox"/>															
Floating Weeds		<u>Exotics</u>														
Blue Dye Restriction (# of days)	<input checked="" type="checkbox"/>															
Inspection Request for Service																

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Boat	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input checked="" type="checkbox"/> Truck	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack	<input type="checkbox"/> Carp observed	<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'			<input type="checkbox"/> Barrier Inspected		<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	<input type="checkbox"/> _____

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 5-21-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>		<u>N.P. Area 2</u>	
Algae				
Submersed Weeds				
Grasses and Brush	<input checked="" type="checkbox"/>			
Floating Weeds			<u>Exotics</u>	
Blue Dye Restriction (# of days)	<input checked="" type="checkbox"/>			
Inspection				
Request for Service				

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Boat
- Airboat
- Truck
- Backpack

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 5-22-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>									
Algae										
Submersed Weeds										
Grasses and Brush	✓									
Floating Weeds										
Blue Dye Restriction (# of days)	✓									
Inspection										
Request for Service										

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Boat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input checked="" type="checkbox"/> Truck | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Barrier Inspected | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | | | <input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moraw Date: 5-26-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<div style="display: flex; justify-content: space-around; font-size: 1.2em;"> Wetland Preserve N.P. Area 2 </div>										
Algae											
Submersed Weeds											
Grasses and Brush	✓										
Floating Weeds		Exotics									
Blue Dye Restriction (# of days)	✓										
Inspection											
Request for Service											

- | | | | | | |
|--|---|--|---|--|--|
| CLARITY
<input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | FLOW
<input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | METHOD
<input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack
<input type="checkbox"/> Boat
<input checked="" type="checkbox"/> Truck | CARP PROGRAM
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | WATER LEVEL
<input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | WEATHER
<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |
|--|---|--|---|--|--|

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 05-27-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	Wetland Preserve N.P. Area 2																		
Algae																			
Submersed Weeds																			
Grasses and Brush	↙																		
Floating Weeds																			
Blue Dye Restriction (# of days)																			
Inspection																			
Request for Service																			

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Boat	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input checked="" type="checkbox"/> Truck	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack	<input type="checkbox"/> Carp observed	<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'			<input type="checkbox"/> Barrier Inspected		<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	<input type="checkbox"/> _____

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 5-28-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>									
Algae										
Submersed Weeds										
Grasses and Brush	✓									
Floating Weeds										
Blue Dye Restriction (# of days)										
Inspection										
Request for Service										

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Boat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input checked="" type="checkbox"/> Truck | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Carp observed | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | <input type="checkbox"/> Barrier Inspected | | <input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 5-29-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve N.P. Area 2</u>											
Algae												
Submersed Weeds												
Grasses and Brush	✓											
Floating Weeds		<u>Exotics</u>										
Blue Dye Restriction (# of days)	✓											
Inspection												
Request for Service												

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Carp observed	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack		<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'		<input type="checkbox"/> Boat			<input type="checkbox"/> Rainy
		<input checked="" type="checkbox"/> Truck			

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morano Date: 5-30-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<div style="display: flex; justify-content: space-around; font-size: 1.2em;"> Wetland Preserve N.P. Area 2 </div>										
Algae											
Submersed Weeds											
Grasses and Brush	✓										
Floating Weeds		Exotics									
Blue Dye Restriction (# of days)	✓										
Inspection											
Request for Service											

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- Arrowhead
- Bulrush
- Golden Canna
- Bacopa
- Chara
- Gulf Spikerush
- Blue Flag Iris
- Cordgrass
- Lily

Beneficial Vegetation Noted:

- Naiad
- Pickerelweed
- Soft Rush

MEMORANDUM

TO: Jim Ward
FROM: Timothy Hall
DATE: September 1, 2020
SUBJECT: Payment Request - Aquatic Weed Control Invoice 49342

Please find attached a payment request and backup materials for the above-referenced invoice. I conducted a site visit on July 20, 2020 to confirm the work had been completed (see attached Environmental Consultant Certification).

ACCOUNT INFORMATION

Area Account No. 538614
Area Treated: Northern Preserve Area 1, Year 2
Area Acreage: 322.8 (\$200 per acre)

CURRENT SUBMITTAL

Invoice Number: 49342
Invoice Date: 07/17/2020
Invoice Amount: \$50,000.00
Dates of Service: 06/08/2020 – 07/16/2020

BUDGET

Line Item Budget: \$64,560.00 (Line Item #17 from Contract Bid Schedule)
Previously Billed: \$12,560.00 (on 12/19/2019)
This invoice: \$50,000.00
Budget remaining for Line Item #17 after this invoice: \$0

ATTACHEMENTS

Aquatic Weed Control Invoice 49342 (Exhibit A)
Map of Area - treatment boundary marked in aqua (Exhibit B)
Environmental Consultant Certificate of Payment (Exhibit C)
Contractor's Executed Affidavit (Exhibit D)
Original Bid Schedule from Contract (Exhibit E)
Preserve Management Payment Tracker, highlighting current submittal payment request (Exhibit F)
Aquatic Weed Control – Customer Service Report (field notes) (Exhibit G)



Aquatic Weed Control, Inc.

P.O. Box 593258
Orlando, FL 32859

Phone: 407-859-2020
Fax: 407-859-3275


EXHIBIT A

Invoice

Date	Invoice #
7/17/2020	49342

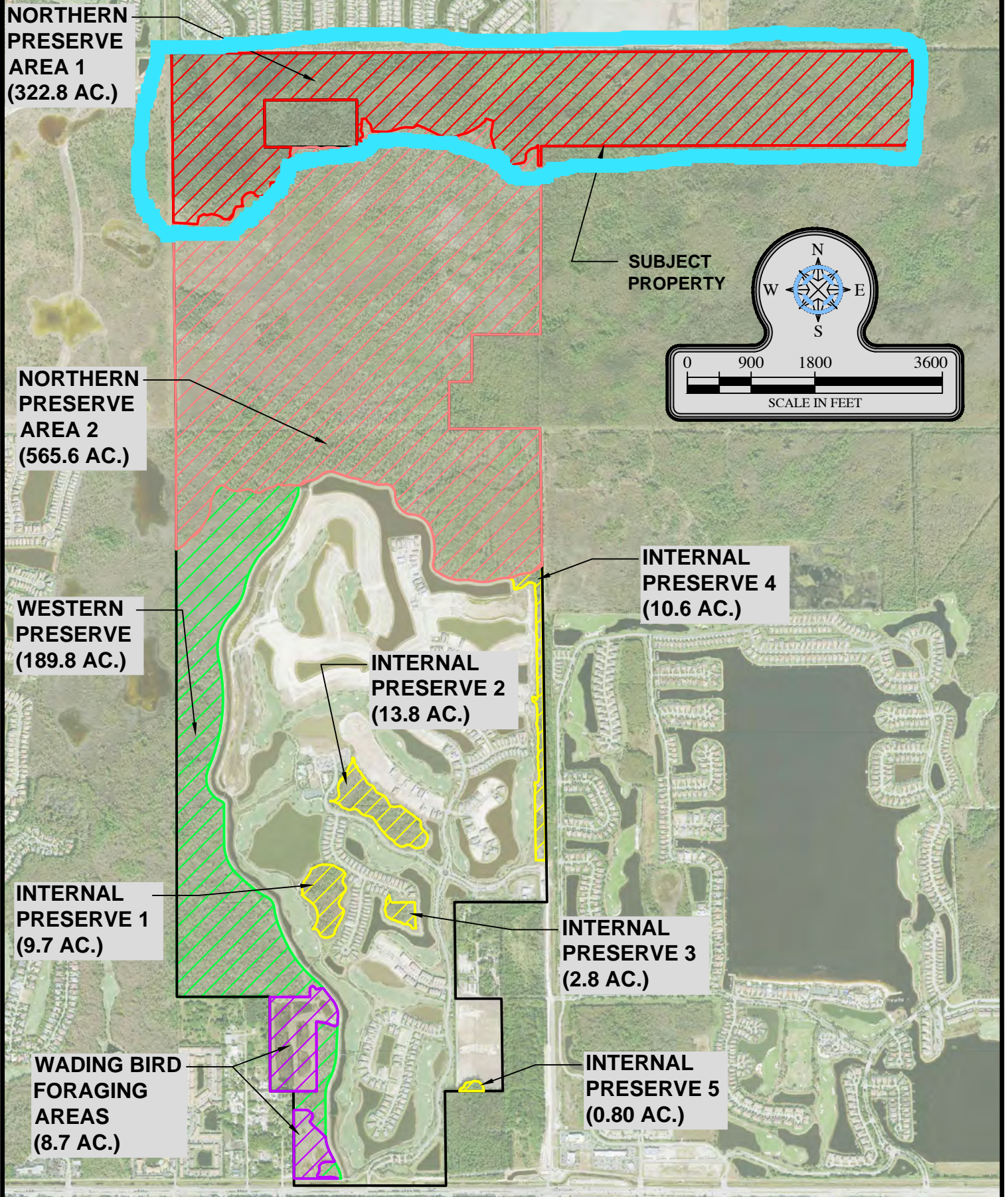
Bill To
Flow Way CDD c/o JP Ward & Assoc., LLC Attn: James P. Ward, Dist. Mgr. 2900 Northeast 12th Terrace, Ste. 1 Oakland Park, FL 33334

Customer P.O. No.	Payment Terms	Due Date
	Net 45	8/31/2020

Description	Amount
Wetland Service for the Northern Preserve Area 1 - Yr 2 - 322.8 ACRES	50,000.00
<p>ACCOUNT #5384614 Northern Preserve Area 1 Year 2</p> <p>Approved based on July 20 site visit.</p> 	

Thank you for your business.

Total	\$50,000.00
Payments/Credits	\$0.00
Balance Due	\$50,000.00



Turrell & Associates, Inc.
 Marine & Environmental Consulting
 3584 Exchange Ave. Suite B. Naples, FL 34104-3732
 Email: tuna@turrell-associates.com Phone: (239) 643-0166 Fax: (239) 643-6632


ESPLANADE
 OVERALL PRESERVE MAP

DESIGNED:	TH	REVISION:		TAB NAME:	OVERALL
DRAWN BY:	RMJ		N/A	SHEET:	
CREATED:	06-21-17		N/A	SCALE:	AS SHOWN
JOB NO.:	9418		N/A		
SECTION- TOWNSHIP- 48 S RANGE- 26 E					

**ENVIRONMENTAL CONSULTANT'S
CERTIFICATE FOR PAYMENT**

This Certificate of Payment is made in connection with that certain Invoice #49342 from Aquatic Weed Control, Inc., a Florida corporation ("**Contractor**") for work performed by Contractor through July 16, 2020 (the "**Work**") in connection with that certain Preserve Maintenance Agreement dated July 25, 2018 ("**Agreement**") between Contractor and Flow Way Community Development District (the "**District**"). In accordance with the Agreement, based upon on-site observations and the data comprising the Invoice from Contractor, the undersigned certifies to District that, to the best of the undersigned's knowledge, information and belief, the Work has progressed as indicated and the Work set forth in the Invoice is complete, the quality of the Work is in substantial conformance with the Agreement, and Contractor is entitled to payment in the amount of \$50,000.00.

TURRELL, HALL & ASSOCIATES, INC.,
a Florida corporation

By: 
Print Name: Timothy Hall
Title: Vice President

Dated: July 20, 2020

CONTRACTOR'S PAYMENT AFFIDAVIT

STATE OF FLORIDA

COUNTY OF Lee

Before me, the undersigned authority, personally appeared Les Stephens ("**Affiant**"), who, after being first duly sworn, deposes and says of his or her personal knowledge the following:

1. Affiant is the West Coast Manager, of Aquatic Weed Control, Inc., a Florida corporation, which does business in the State of Florida (the "**Contractor**").
2. Contractor, pursuant to that certain Preserve Maintenance Agreement dated September 18, 2018 ("**Agreement**") with Flow Way Community Development District (the "**District**"), has furnished or caused to be furnished labor, material and services for the maintenance of preserves owned by the District, as more particularly described in the Agreement which is incorporated herein by reference.
3. This Affidavit is executed by the Contractor for the purpose of obtaining a payment from the District in the amount of \$50,000.00 (Northern Preserve Area 1- year 2) pursuant to the invoice attached hereto and made a part hereof as **Exhibit "B"** (the "**Invoice**"). The Invoice covers work of the Contractor through July 17, 2020.
4. All work to be performed under the Agreement for which application for payment has been made has been fully performed and completed by Contractor in accordance with the plans and specifications contained in the Agreement. In consideration of payment of the Invoice by the District, Contractor releases any lien and/or right to claim a lien to the extent of the payment for labor, services, or materials furnished through the date of the Invoice. All subcontractors, suppliers or materialmen working by or through Contractor have been paid in full through the date of the Invoice.
5. Affiant with full knowledge and understanding that this Affidavit is made to induce the District to pay the Invoice based upon the representations and warranties set forth herein. Affiant, individually and on behalf of the Contractor agrees to indemnify the District and hold it harmless from any loss or damage resulting from their reliance on the matters set forth in this Affidavit.

Under penalties of perjury, the undersigned Affiant declares that he has examined this Affidavit and the facts herein are true, correct and complete.

Flow Way Community Development District
 Preserve Maintenance Bid Specifications
 June 2018

EXHIBIT "B"					
Flow Way CDD Preserve Areas Maintenance Bid Schedule					
Bid Spread Sheet - Esplanade Exotic Plant Management				Jun-18	THA #: 9418
Item	Description	Unit	Qty	Unit Cost	Total Cost
1	Wading Bird Foraging Areas - Year 1	LS	1	175	1522.50
2	Wading Bird Foraging Areas - Year 2	LS	1	175	1522.50
3	Wading Bird Foraging Areas - Year 3	LS	1	175	1522.50
4	Wading Bird Foraging Areas - Year 4	LS	1	175	1522.50
5	Wading Bird Foraging Areas - Year 5	LS	1	175	1522.50
6	Internal Preserves - Year 1	LS	1	175	6597.50
7	Internal Preserves - Year 2	LS	1	175	6597.50
8	Internal Preserves - Year 3	LS	1	175	6597.50
9	Internal Preserves - Year 4	LS	1	175	6597.50
10	Internal Preserves - Year 5	LS	1	175	6597.50
11	Western Preserve - Year 1	LS	1	200	37,960.00
12	Western Preserve - Year 2	LS	1	175	33,215.00
13	Western Preserve - Year 3	LS	1	175	33,215.00
14	Western Preserve - Year 4	LS	1	175	33,215.00
15	Western Preserve - Year 5	LS	1	150	28,470.00
16	Northern Preserve Area 1 - Year 1	LS	1	200	64,560.00
17	Northern Preserve Area 1 - Year 2	LS	1	200	64,560.00
18	Northern Preserve Area 2 - Year 1	LS	1	200	113,120.00
19	Northern Preserve Area 2 - Year 2	LS	1	200	113,120.00
20	Northern Preserve Area 1 & 2 - Year 3	LS	1	175	155,470.00
21	Northern Preserve Area 1 & 2 - Year 4	LS	1	150	133,260.00
22	Northern Preserve Area 1 & 2 - Year 5	LS	1	150	133,260.00
				TOTAL COST	984,025.00
WRITTEN COST \$				NINE HUNDRED EIGHTY FOUR THOUSAND TWENTY FIVE	
Available Start Date and Length of Time for Completion				1/7/2019	5 YRS
BID NOTES:					
OPTIONS					
ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL COST
A	N/A	AC	1124.6	875	\$984,025.00
CONTRACTOR NOTES: UNIT PRICE BASED ON 5 YEARS					

Company Signature 

Date 7/24/18

ERIC J Inman (print)
PRESIDENT

EXHIBIT F

Flow Way CDD Preserve Areas Maintenance Schedule									
Item	Description	Unit Cost	Total Cost	Invoice Date	Invoice Number	Invoice Amount	Payment Approval Date	Notes	Account #
1	Wading Bird Foraging Areas - Year 1	175	1,522.50	5/24/2019	36183	1,522.50	6/2/2019		5384611
2	Wading Bird Foraging Areas - Year 2	175	1,522.50	3/16/2020	45573	1,522.50	3/19/2020		5384611
3	Wading Bird Foraging Areas - Year 3	175	1,522.50						5384611
4	Wading Bird Foraging Areas - Year 4	175	1,522.50						5384611
5	Wading Bird Foraging Areas - Year 5	175	1,522.50						5384611
6	Internal Preserves - Year 1	175	6,597.50	3/29/2019	34411	6,597.50	4/1/2019	pay in full	5384612
7	Internal Preserves - Year 2	175	6,597.50	3/19/2020	45602	6,597.50	3/23/2020		5384612
8	Internal Preserves - Year 3	175	6,597.50						5384612
9	Internal Preserves - Year 4	175	6,597.50						5384612
10	Internal Preserves - Year 5	175	6,597.50						5384612
11	Western Preserve - Year 1	200	37,960.00	1/31/2019	33387	37,960.00	4/1/2019	Hold 10% until south area completed	5384613
^^	^^	^^	^^	5/24/2019	33387	3,796.00	6/2/2019	10% balance now approved for payment (Inv 33387 dated 5/24/19 for \$3,796.00)	5384613
12	Western Preserve - Year 2	175	33,215.00	3/11/2020	45541	33,215.00	3/19/2020		5384613
13	Western Preserve - Year 3	175	33,215.00						5384613
14	Western Preserve - Year 4	175	33,215.00						5384613
15	Western Preserve - Year 5	150	28,470.00						5384613
16	Northern Preserve Area 1 - Year 1	200	64,560.00	3/29/2019	34410	64,560.00	4/1/2019	pay in full	5384614
17	Northern Preserve Area 1 - Year 2	200	64,560.00	12/13/2019	42730	14,560.00	12/19/2019	Exotic Grass Spraying, completed 12/13/19 (balance remaining: \$50,000)	5384614
^^	^^	^^	^^	7/17/2020	49342	50,000.00	7/20/2020	Remaining balance now approved for payment.	5384614
18	Northern Preserve Area 2 - Year 1	200	113,120.00	5/31/2019	36933	28,280.00	6/2/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/11/2019	36998	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/18/2019	37040	28,280.00	6/25/2019	1/4 of total acreage	5384615
^^	^^	^^	^^	6/27/2019	37079	28,280.00	7/2/2019	1/4 of total acreage	5384615
19	Northern Preserve Area 2 - Year 2	200	113,120.00	5/30/2020	48268	113,120.00	6/17/2020		5384615
20	Northern Preserve Area 1 & 2 - Year 3	175	155,470.00						??
21	Northern Preserve Area 1 & 2 - Year 4	150	133,260.00						??
22	Northern Preserve Area 1 & 2 - Year 5	150	133,260.00						??

Terms: Net 45

*Northern Preserve Area 2 is account #5384615 as of 8/8/19 according to email from Lisa Singer.



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-8-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush												
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Carp observed	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack		<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'					<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-8-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Boat	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input checked="" type="checkbox"/> Truck	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'					<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	<input type="checkbox"/> _____

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade + Crew of 10 Customer: _____

Technician: Jesse Moreno Date: 6-10-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush												
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno ^{+ crew of 9} Date: 6-11-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>									
Algae										
Submersed Weeds										
Grasses and Brush										
Floating Weeds										
Blue Dye Restriction (# of days)										
Inspection										
Request for Service										

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Carp observed	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack		<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'		<input type="checkbox"/> Boat			<input type="checkbox"/> Rainy
		<input checked="" type="checkbox"/> Truck			

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	<input type="checkbox"/> _____

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morano + crew of 10 Date: 6-12-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>									
Algae										
Submersed Weeds										
Grasses and Brush										
Floating Weeds										
Blue Dye Restriction (# of days)										
Inspection										
Request for Service										

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

CARP PROGRAM

- Boat
- Truck
- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno ^{crew of 7} Date: 6-15-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	Wetland Preserve														
Algae															
Submersed Weeds															
Grasses and Brush	Exotics														
Floating Weeds															
Blue Dye Restriction (# of days)															
Inspection															
Request for Service															

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 6-16-2020 Time: 8:00-4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<i>wetland Preserve</i>															
Algae																
Submersed Weeds																
Grasses and Brush	✓															
Floating Weeds																
Blue Dye Restriction (# of days)																
Inspection																
Request for Service																

- | | | | | | |
|--|--|---|---|--|--|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1'
<input type="checkbox"/> 1-2'
<input type="checkbox"/> 2-4'
<input type="checkbox"/> > 4' | <input type="checkbox"/> None
<input type="checkbox"/> Slight
<input type="checkbox"/> Visible | <input checked="" type="checkbox"/> ATV
<input type="checkbox"/> Airboat
<input checked="" type="checkbox"/> Backpack | <input checked="" type="checkbox"/> Boat
<input checked="" type="checkbox"/> Truck
<input type="checkbox"/> Carp observed
<input type="checkbox"/> Barrier Inspected | <input type="checkbox"/> High
<input type="checkbox"/> Normal
<input type="checkbox"/> Low | <input checked="" type="checkbox"/> Clear
<input type="checkbox"/> Overcast
<input type="checkbox"/> Windy
<input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-17-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____
 Technician: Jesse Moreno Date: 6-18-2020 Time: 8:00 - 4:00
 Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<i>Wetland Preserve</i>													
Algae														
Submersed Weeds	<i>Exotics</i>													
Grasses and Brush	<i>Exotics</i>													
Floating Weeds	<i>Exotics</i>													
Blue Dye Restriction (# of days)														
Inspection														
Request for Service														

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Beat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input type="checkbox"/> Carp observed | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Barrier Inspected | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | | | <input type="checkbox"/> Rainy |

- FISH and WILDLIFE OBSERVATIONS**
- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

- NATIVE WETLAND HABITAT MAINTENANCE**
- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |
- Beneficial Vegetation Noted:**

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-19-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	Wetland Preserve														
Algae															
Submersed Weeds															
Grasses and Brush															
Floating Weeds															
Blue Dye Restriction (# of days)															
Inspection															
Request for Service															

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1' <input type="checkbox"/> 1-2' <input type="checkbox"/> 2-4' <input type="checkbox"/> > 4'	<input type="checkbox"/> None <input type="checkbox"/> Slight <input type="checkbox"/> Visible	<input checked="" type="checkbox"/> ATV <input type="checkbox"/> Airboat <input checked="" type="checkbox"/> Backpack	<input checked="" type="checkbox"/> Boat <input checked="" type="checkbox"/> Truck <input type="checkbox"/> Carp observed <input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> High <input type="checkbox"/> Normal <input type="checkbox"/> Low	<input checked="" type="checkbox"/> Clear <input type="checkbox"/> Overcast <input type="checkbox"/> Windy <input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input checked="" type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-22-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<i>Wetland Preserve</i>													
Algae														
Submersed Weeds														
Grasses and Brush	✓													
Floating Weeds														
Blue Dye Restriction (# of days)	✓													
Inspection														

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Carp observed	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack		<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'		<input type="checkbox"/> Boat			<input type="checkbox"/> Rainy
		<input checked="" type="checkbox"/> Truck			

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer Pink Copy - Office *Thank You*



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morano Date: 6-25-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds		<input checked="" type="checkbox"/>										
Blue Dye Restriction (# of days)												
Inspection												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 6-26-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds	<u>Exotics</u>											
Grasses and Brush												
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Rebel + Crew Date: 6/30/2020 Time: 8:15 - 6

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>wetland preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds												
Blue Dye Restriction (# of days)	<input checked="" type="checkbox"/>											
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack
- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|----------------------------------|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Rebel + crew Date: 7/2/2020 Time: 10-4

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>wetland / preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	/											
Floating Weeds												
Blue Dye Restriction (# of days)	/											
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|----------------------------------|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of 11 Date: 7-6-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	✓											
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

Exotics

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Carp observed	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack		<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'		<input type="checkbox"/> Boat			<input type="checkbox"/> Rainy
		<input checked="" type="checkbox"/> Truck			

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input checked="" type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Morano Date: 7-7-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush												
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

- | | | | | | |
|-------------------------------|----------------------------------|--|--|---------------------------------|---|
| CLARITY | FLOW | METHOD | CARP PROGRAM | WATER LEVEL | WEATHER |
| <input type="checkbox"/> < 1' | <input type="checkbox"/> None | <input checked="" type="checkbox"/> ATV | <input type="checkbox"/> Boat | <input type="checkbox"/> High | <input checked="" type="checkbox"/> Clear |
| <input type="checkbox"/> 1-2' | <input type="checkbox"/> Slight | <input type="checkbox"/> Airboat | <input type="checkbox"/> Truck | <input type="checkbox"/> Normal | <input type="checkbox"/> Overcast |
| <input type="checkbox"/> 2-4' | <input type="checkbox"/> Visible | <input checked="" type="checkbox"/> Backpack | <input type="checkbox"/> Carp observed | <input type="checkbox"/> Low | <input type="checkbox"/> Windy |
| <input type="checkbox"/> > 4' | | | <input type="checkbox"/> Barrier Inspected | | <input type="checkbox"/> Rainy |

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno ^{+crew of 13} Date: 7-8-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	✓											
Floating Weeds		✓										
Blue Dye Restriction (# of days)												
Inspection												

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Boat	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input checked="" type="checkbox"/> Truck	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack	<input type="checkbox"/> Barrier Inspected	<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'					<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

Beneficial Vegetation Noted:

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 7-9-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	✓											
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of 11 Date: 7-10-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush												
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input checked="" type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 7-13-2020 Time: 7-13-2020

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>												
Algae													
Submersed Weeds													
Grasses and Brush	<input checked="" type="checkbox"/>												
Floating Weeds		<u>Exotics</u>											
Blue Dye Restriction (# of days)													
Inspection													
Request for Service													

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

CARP PROGRAM

- Boat
- Truck
- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | |
|---|------------------------------------|---|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily |

Beneficial Vegetation Noted:

- | | |
|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno Date: 7-14-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	✓											
Floating Weeds												
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY	FLOW	METHOD	CARP PROGRAM	WATER LEVEL	WEATHER
<input type="checkbox"/> < 1'	<input type="checkbox"/> None	<input checked="" type="checkbox"/> ATV	<input type="checkbox"/> Boat	<input type="checkbox"/> High	<input checked="" type="checkbox"/> Clear
<input type="checkbox"/> 1-2'	<input type="checkbox"/> Slight	<input type="checkbox"/> Airboat	<input checked="" type="checkbox"/> Truck	<input type="checkbox"/> Normal	<input type="checkbox"/> Overcast
<input type="checkbox"/> 2-4'	<input type="checkbox"/> Visible	<input checked="" type="checkbox"/> Backpack	<input type="checkbox"/> Carp observed	<input type="checkbox"/> Low	<input type="checkbox"/> Windy
<input type="checkbox"/> > 4'			<input type="checkbox"/> Barrier Inspected		<input type="checkbox"/> Rainy

FISH and WILDLIFE OBSERVATIONS

<input type="checkbox"/> Alligator	<input type="checkbox"/> Catfish	<input type="checkbox"/> Gallinules	<input type="checkbox"/> Osprey	<input type="checkbox"/> Woodstork
<input type="checkbox"/> Anhinga	<input type="checkbox"/> Coots	<input type="checkbox"/> Gambusia	<input type="checkbox"/> Otter	<input type="checkbox"/> _____
<input type="checkbox"/> Bass	<input type="checkbox"/> Cormorant	<input type="checkbox"/> Herons	<input checked="" type="checkbox"/> Snakes	<input type="checkbox"/> _____
<input type="checkbox"/> Bream	<input type="checkbox"/> Egrets	<input type="checkbox"/> Ibis	<input type="checkbox"/> Turtles	

NATIVE WETLAND HABITAT MAINTENANCE

<input type="checkbox"/> Arrowhead	<input type="checkbox"/> Bulrush	<input type="checkbox"/> Golden Canna	<input type="checkbox"/> Naiad	<input type="checkbox"/> _____
<input type="checkbox"/> Bacopa	<input type="checkbox"/> Chara	<input type="checkbox"/> Gulf Spikerush	<input type="checkbox"/> Pickerelweed	<input type="checkbox"/> _____
<input type="checkbox"/> Blue Flag Iris	<input type="checkbox"/> Cordgrass	<input type="checkbox"/> Lily	<input type="checkbox"/> Soft Rush	<input type="checkbox"/> _____

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno f crew of 11 Date: 7-15-2020 Time: 8:00 - 4:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds												
Blue Dye Restriction (# of days)	<input checked="" type="checkbox"/>											
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

CARP PROGRAM

- Boat
- Truck
- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You



AQUATIC WEED CONTROL, Inc.

Orlando - Ft. Myers - Tampa - Daytona Beach 800-543-6694

Lake & Wetland Customer Service Report

Job Name: Esplanade Customer: _____

Technician: Jesse Moreno + crew of 11 Date: 7-16-2020 Time: 8:00 - 11:00

Customer Signature _____

SITE IDENTIFICATION

Waterway Treatment	<u>Wetland Preserve</u>											
Algae												
Submersed Weeds												
Grasses and Brush	<input checked="" type="checkbox"/>											
Floating Weeds		<input checked="" type="checkbox"/>										
Blue Dye Restriction (# of days)												
Inspection												
Request for Service												

CLARITY

- < 1'
- 1-2'
- 2-4'
- > 4'

FLOW

- None
- Slight
- Visible

METHOD

- ATV
- Airboat
- Backpack

- Boat
- Truck

CARP PROGRAM

- Carp observed
- Barrier Inspected

WATER LEVEL

- High
- Normal
- Low

WEATHER

- Clear
- Overcast
- Windy
- Rainy

FISH and WILDLIFE OBSERVATIONS

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Alligator | <input type="checkbox"/> Catfish | <input type="checkbox"/> Gallinules | <input type="checkbox"/> Osprey | <input type="checkbox"/> Woodstork |
| <input type="checkbox"/> Anhinga | <input type="checkbox"/> Coots | <input type="checkbox"/> Gambusia | <input type="checkbox"/> Otter | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bass | <input type="checkbox"/> Cormorant | <input type="checkbox"/> Herons | <input checked="" type="checkbox"/> Snakes | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bream | <input type="checkbox"/> Egrets | <input type="checkbox"/> Ibis | <input type="checkbox"/> Turtles | <input type="checkbox"/> _____ |

NATIVE WETLAND HABITAT MAINTENANCE

- | | | | | |
|---|------------------------------------|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Arrowhead | <input type="checkbox"/> Bulrush | <input type="checkbox"/> Golden Canna | <input type="checkbox"/> Naiad | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bacopa | <input type="checkbox"/> Chara | <input type="checkbox"/> Gulf Spikerush | <input type="checkbox"/> Pickerelweed | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Blue Flag Iris | <input type="checkbox"/> Cordgrass | <input type="checkbox"/> Lily | <input type="checkbox"/> Soft Rush | <input type="checkbox"/> _____ |

Beneficial Vegetation Noted:

White Copy - Customer

Pink Copy - Office

Thank You

Cathy - ok to pay
add gl account under general
counsel - called - Special
Counsel - Preserves

CHEFFY PASSIDOMO
ATTORNEYS AT LAW

821 Fifth Ave. South
Naples, FL 34102

Telephone : (239) 261-9300
Facsimile : (239) 261-9782

Federal Employer Identification Number: 65-0448546

Flow Way Community Development District
Via Email: jimward@jpwardassociates.com

August 14, 2019
Invoice #: 128084
Client #: 13456
Matter #: 1

For professional services rendered through August 1, 2019
Re: Flow Way CDD / Taylor Morrison Esplanade Naples

Date	Description of Service	Tkpr	Hours	Amount
5/23/19	Email from G. Urbancic.	CCB	.10	35.00
5/29/19	Emails to/from J. Ward.	CCB	.10	35.00
6/12/19	Begin review of documents provided by G. Urbancic and J. Ward.	CCB	1.10	385.00
6/14/19	Continue review of documents on preserve issue.	CCB	1.20	420.00
6/17/19	Continue review of documents provided by J. Ward and G. Urbancic; telephone conference with J. Ward; Investigate and review recorded conservation easements and PUD ordinances; telephone conference with G. Urbancic; Email to/from S. Walker; telephone conference with S. Walker.	CCB	3.90	1,365.00
6/18/19	Email from/to S. Walker; Emails from/to J. Ward; Review Developer/Conservation Group settlement agreement; telephone conference with T. Hall; telephone conference with J. Ward.	CCB	1.40	490.00
6/19/19	Email from J. Ward; telephone conference with J. Ward.	CCB	.40	140.00
6/20/19	Telephone conference with S. Walker.	CCB	.30	105.00
6/21/19	Telephone conference with R. Miller and J. Ward; Review SFWMD permit.	CCB	1.80	630.00
6/27/19	Begin drafting opinion letter.	CCB	1.10	385.00
6/28/19	Continue work on opinion letter.	CCB	.90	315.00
7/10/19	Continue work on opinion letter; Emails from S. Devito, T. Kleck and J. Ward.	CCB	4.20	1,470.00
7/11/19	Continue work on opinion letter.	CCB	1.00	350.00
7/16/19	Complete first draft of opinion letter; Email to/from G. Urbancic.	CCB	3.10	1,085.00
7/17/19	Telephone conference with G. Urbancic; Revise opinion letter.	CCB	.70	245.00
7/18/19	Final revisions to opinion letter; Attend CDD Board meeting; Email to J. Ward and G. Urbancic.	CCB	1.60	560.00
7/22/19	Emails from J. Ward (7/20); Emails to/from J. Ward.	CCB	.30	105.00

TOTAL PROFESSIONAL SERVICES \$ 8,120.00

TOTAL TIME AND DISBURSEMENTS THIS INVOICE \$ 8,120.00

Coleman, Yovanovich & Koester, P.A.
 Northern Trust Bank Building
 4001 Tamiami Trail North, Suite 300
 Naples, Florida 34103-3556
 Telephone: (239) 435-3535
 Fax: (239) 435-1218

Page: 1
 June 30, 2014
 File No: 5539-001M
 Statement No: 13

Flow Way CDD
 c/o Jim Ward
 2041 NE 6th Terrace
 Wilton Manors FL 33305

Gen Rep

received 08 21 2014

Previous Balance \$178.75

Fees

06/10/2014			
GLU	Review agenda and prepare for Board of Supervisors meeting; Attendance at Board of Supervisors meeting		206.25
06/23/2014			
GLU	Review email correspondence from Jim Ward regarding HOA maintenance agreement; Draft revisions to same.		275.00
06/25/2014			
GLU	Exchange multiple email correspondence with Jim Ward and John Asher regarding HOA maintenance agreement.		55.00
06/26/2014			
GLU	Exchange multiple email correspondence with John Asher and Jim Ward regarding questions regarding preserve tracts and prior requisitions; review files on same.		82.50
	Professional Fees through 06/30/2014		618.75
	Total Current Work		618.75

Payments

Total Payments Through 08/20/2014	-178.75
Balance Due	<u>\$618.75</u>

Coleman, Yovanovich & Koester, P.A.
Northern Trust Bank Building
4001 Tamiami Trail North, Suite 300
Naples, Florida 34103-3556
Telephone: (239) 435-3535
Fax: (239) 435-1218

rec 03 22 2018

Flow Way CDD
c/o Jim Ward
2900 Northeast 12th Terrace
Suite 1
Oakland Park FL 33334

Page: 1
February 28, 2018
File No: 5539-001M
Statement No: 43

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

	Previous Balance		\$260.00
		<u>Fees</u>	
02/07/2018	GLU Telephone conference with Drew Miller on conveyance of preserves		81.25
	Professional Fees through 02/28/2018		81.25
	Total Current Work		81.25
		<u>Payments</u>	
	Total Payments Through 03/22/2018		-260.00
	Balance Due		<u>\$81.25</u>

Coleman, Yovanovich & Koester, P.A.
Northern Trust Bank Building
4001 Tamiami Trail North, Suite 300
Naples, Florida 34103-3556
Telephone: (239) 435-3535
Fax: (239) 435-1218

rec 05 16 2018

Flow Way CDD
c/o Jim Ward
2900 Northeast 12th Terrace
Suite 1
Oakland Park FL 33334

Page: 1
April 30, 2018
File No: 5539-001M
Statement No: 44

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

	Previous Balance		\$81.25
		<u>Fees</u>	
03/20/2018	GLU	Telephone conference with Jim Ward on preserve and upcoming budget	65.00
04/23/2018	GLU	Review multiple email correspondence regarding the transfer of preserves; Commence review of documentation relating to the same; Conference call regarding preserve transfer	260.00
	GLU	Review email correspondence from Jim Ward on Flow Way election process	32.50
04/30/2018	GLU	Conference call regarding assessment levy and the allocations of assessments and other pending matters; Review follow-up emails on call matters	243.75
		Professional Fees through 04/30/2018	601.25
		Total Current Work	601.25
		<u>Payments</u>	
		Total Payments Through 05/16/2018	-81.25
		Balance Due	<u>\$601.25</u>

Coleman, Yovanovich & Koester, P.A.
 Northern Trust Bank Building
 4001 Tamiami Trail North, Suite 300
 Naples, Florida 34103-3556
 Telephone: (239) 435-3535
 Fax: (239) 435-1218

rec 06 28 2018

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Page: 1
 May 31, 2018
 File No: 5539-001M
 Statement No: 45

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

Previous Balance \$601.25

Fees

05/04/2018	GLU	Review and respond to email correspondence from Jim Ward on Terrell Hall services; research issues relating to same	162.50
05/08/2018	GLU	Telephone conference with Jim Ward on Board meeting matters	81.25
05/09/2018	GLU	Telephone conference with Jackie Larocque on project completion; Draft email correspondence to Jackie Larocque on same; Review email correspondence from Jim Ward on project completion	130.00
05/11/2018	GLU	Conference call regarding preserves and other projects	162.50
05/15/2018	AMK	Review transfer of preserve materials and draft conveyance documents.	150.00
	GLU	Work on preserve conveyance issues and documents relating to same	81.25
	GLU	Review agenda and prepare for Board of Supervisors meeting	81.25
	GLU	Attendance at Board of Supervisors meeting	243.75
	GLU	Review and respond to email correspondence from Jackie Larocque regarding completion resolutions; Review files on same.	32.50
05/18/2018	GLU	Review and respond to email correspondence from Jackie Larocque on completion of projects; Conference call regarding pending matters	65.00
05/21/2018	GLU	Telephone conference with Jacki Larocque on completion matters; Review questions relating to same	130.00
05/28/2018	GLU	Review email correspondence from Waldrop on final engineering certificate; Commence work on completion resolution	65.00
05/29/2018	GLU	Finalize completion resolution; Draft email correspondence to Jim Ward on same.	406.25
05/30/2018	GLU	Review email correspondence from Jackie Larocque regarding completion certificates; Review email correspondence from Jim Ward on same.	65.00

Coleman, Yovanovich & Koester, P.A.
 Northern Trust Bank Building
 4001 Tamiami Trail North, Suite 300
 Naples, Florida 34103-3556
 Telephone: (239) 435-3535
 Fax: (239) 435-1218

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Page: 1
 July 31, 2018
 File No: 5539-001M
 Statement No: 46

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

Previous Balance \$2,587.50

Fees

06/01/2018	GLU	Conference call regarding pending matters including bonds, boundary amendment, etc.	162.50
06/05/2018	GLU	Review and respond to email correspondence from Elden McDermitt regarding Flow way audit response update	32.50
06/08/2018	AMK	Review documents in connection with tract p-5 ownership.	75.00
	GLU	Review title search on preserve tracts and review research; Draft email correspondence to Jackie Larocque on preserve tract issues on conveyance	162.50
	GLU	Review multiple email correspondence from Jim Ward regarding audit and past records; Telephone conference with Jackie Larocque regarding prior utility conveyances;	81.25
06/11/2018	GLU	Review multiple email correspondence from Jim Ward utility conveyances; Review and respond to email correspondence from Jackie Larocque and Jim Ward on completion certificates	65.00
06/12/2018	GLU	Review email correspondence from Jackie Larocque on utility turnover documents	32.50
06/13/2018	GLU	Review multiple email correspondence relating to existing units, allocations, etc.	65.00
06/20/2018	GLU	Review multiple email correspondence from Jim Ward, Tim Hall etc. on flow way preserve maintenance and Turrell, Hall & Associates, Inc.; Review Turrell, Hall proposal; Draft Agreement for environmental field management; Draft email correspondence to Jim Ward on draft; Review email correspondence from Jim Ward on same.	650.00
	GLU	Review email correspondence from Jim Ward on assessment notice; Commence revisions to same	243.75
06/21/2018	GLU	Finalize comment on assessment notice; Draft email correspondence to Jim Ward on same.	162.50

Gen Rep

06/22/2018	GLU	Review and respond to email correspondence from Jim Ward on qualification for election	32.50
06/25/2018	GLU	Review multiple email correspondence regarding allocation of units; Telephone conference with Jim Ward regarding units and potential district expansion; Review email correspondence from Tim Hall on services contract	162.50
06/26/2018	AMK	Review boundary amendment resolution documents.	50.00
06/28/2018	AMK	Draft boundary amendment documents.	350.00
07/02/2018	GLU	Review and respond to email correspondence from Jim Ward regarding transfer of preserve areas; Telephone conference with Jim Ward on same; Review files and notes on the same; Exchange multiple email correspondence with Jim Ward and Jeremy Fireline on preserve transfers; Review exhibits and back-up information; Exchange email correspondence with Jackie Larocque regarding parcels included; Exchange email correspondence with title examiner; Review, revise and finalize draft documents; Review and respond to email correspondence from Jim Ward with draft documents and need for closeout certificate; Draft resolution accepting conveyances; Draft engineer's letter relating to conveyances; Review email correspondence from Jim Ward on permits; Draft email correspondence to Jim Ward and Jeremy Firelin on resolutions and engineer's letter	1,300.00
	GLU	Telephone conference with Jim Ward regarding qualification and resolutions for meeting	32.50
07/03/2018	GLU	Review and respond to email correspondence from Jim Ward regarding permit conversion; Exchange multiple email correspondence with Jim Ward and Jeremy Fireline; Telephone conference with Jim Ward	130.00
07/12/2018	GLU	Receive and initial review of title reports	65.00
		Professional Fees through 07/31/2018	3,855.00
<u>Advances</u>			
07/05/2018		Client Advance for Preserve transfer title search - Invoice No. 18064669	75.00
		Total Advances	75.00
		Total Current Work	3,930.00
<u>Payments</u>			
		Total Payments Through 08/22/2018	-2,587.50
		Balance Due	<u>\$3,930.00</u>

Coleman, Yovanovich & Koester, P.A.
 Northern Trust Bank Building
 4001 Tamiami Trail North, Suite 300
 Naples, Florida 34103-3556
 Telephone: (239) 435-3535
 Fax: (239) 435-1218

rec 09 26 2018

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Page: 1
 August 31, 2018
 File No: 5539-001M
 Statement No: 47

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

Previous Balance \$3,930.00

Fees

07/12/2018	AMK	Review title work in connection with preserve transfer. Review deeds to ensure compliance with requirements. Begin drafting documents on preserve transfers.	250.00
07/16/2018	AMK	Continue work on preserve transfer documents	156.25
08/06/2018	AMK	Initial work on resolution re: preserve transfer.	100.00
	GLU	Review and respond to email correspondence from Jeremy Fireline regarding preserve transfer; Follow-up regarding the same; Review title search; Review current documentation	227.50
08/09/2018	GLU	Review email correspondence from Tim Hall, Jeremy Fireline, and Jim Ward on preserve bidding issues; Review memo and bid breakdown; Research and review same; Draft email correspondence responding to questions	325.00
08/10/2018	GLU	Conference call with Jim Ward, Jeremy Fireline, and Tim Hall on bidding matters; Review bidding documents; Review memo and comment on same; Telephone conference with Jim Ward; Telephone call to Tim Hall	487.50
08/12/2018	GLU	Finalize and compile documents for preserve tract conveyances; Draft email correspondence to Jim Ward on same.	243.75
08/19/2018	GLU	Review agenda and prepare for Board of Supervisors meeting	162.50
08/20/2018	GLU	Attendance at Board of Supervisors meeting	487.50
08/27/2018	GLU	Exchange multiple email correspondence with Jim Ward on preserve and other agenda items; Exchange multiple email correspondence with Jackie Larocque; Review and comment on proposed preserve summary; Correspondence with Tim Hall on preserve bids	243.75
08/28/2018	GLU	Review and respond to email correspondence from Jackie Larocque on valuation relating to preserves; update preserve transfer documents; Draft email	

Gen Rep

correspondence to Jim Ward on preserve transfer docs; Draft email
 correspondence to Drew Miller on documents; Review and respond to email
 correspondence from Jeremy Fireline; Review and respond to email
 correspondence from Jim Ward on resident questions relating to preserve tracts 325.00

08/30/2018 GLU Telephone conference with Jim Ward on board matters 81.25

08/31/2018 GLU Conference call regarding Flow Way preserve matters; Review email
 correspondence from Jim Ward 130.00

Professional Fees through 08/31/2018 3,220.00

Total Current Work 3,220.00

Payments

Total Payments Through 09/25/2018 -3,930.00

Balance Due \$3,220.00

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 Fax: (239) 435-1218

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com

Previous Balance \$3,220.00

Fees

09/03/2018	GLU	Review email correspondence from Tim Hall and brief review of bid specification documents for the agenda; Review email correspondence from Jim Ward on developer contribution summary; Review summary; Brief review of prior methodologies regarding contributions; Review and respond to email correspondence from Jim Ward on Turrell Hall agreement; Review and draft updates to same	325.00
09/04/2018	GLU	Review multiple email correspondence from Jim Ward and Tim Hall regarding preserve field management contract; Review email correspondence from Jeremy Fireline regarding preserve contribution summary; Review same; Review and respond to email correspondence from Jim Ward on utility conveyance resolution	97.50
09/18/2018	GLU	Telephone conference with Jim Ward on meeting matters; Review agenda for Board of Supervisors meeting; Update documents and prepare documents for meeting; Exchange email correspondence with Jim Ward on updated drafts	406.25
	GLU	Attendance at Board of Supervisors meeting	325.00
		Professional Fees through 09/30/2018	1,153.75
		Total Current Work	1,153.75

Payments

Total Payments Through 10/30/2018	-3,220.00
Balance Due	<u>\$1,153.75</u>

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Page: 1
 April 18, 2019
 File No: 5539-001M
 Statement No: 52

Gen Rep

SENT VIA EMAIL TO: JimWard@jowardassociates.com

	Previous Balance		\$1,397.52
		<u>Fees</u>	
02/04/2019	GLU	Review email correspondence from Tim Hall on unauthorized access to preserve	65.00
02/06/2019	GLU	Review agenda and prepare for Board of Supervisors meeting; Telephone conference with Jim Ward on meeting	162.50
	GLU	Attendance at Board of Supervisors meeting	325.00
02/14/2019	GLU	Review email correspondence from Jackie Larocque on utility dedication for upcoming requisition; Review exhibits; Telephone conference with Jackie Larocque	195.00
02/20/2019	GLU	Telephone conference with Jim Ward on Flow Way preserves; Follow-up email on same	65.00
02/21/2019	GLU	Review email correspondence from Jim Ward on resident questions on ownership	65.00
03/12/2019	GLU	Review email correspondence from Jackie Larocque and Jim Ward; Review proposed exhibit from Jackie Larocque; Telephone conference with Jackie Larocque; Follow-up on ownership documents; Draft email correspondence to Jackie Larocque on ownership map; Telephone conference with Jim Ward	325.00
03/13/2019	GLU	Multiple telephone conferences with Jackie Larocque on ownership map; Review email correspondence from Jackie Larocque on same; Review email correspondence from Jim Ward.	243.75
03/14/2019	AMK	Office conference with G. Urbancic re: property identification and clean up project.	25.00
	GLU	Telephone conference with Jim Ward on ownership matters; Review email correspondence and exhibit from Jackie Larocque on ownership; Exchange email correspondence with Jackie Larocque; Telephone conference with Jackie Larocque; Review email correspondence from Jim Ward on Board matters; Telephone conference with Jim Ward on Flow Way board matters	325.00

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 Fax: (239) 435-1218

rec 05 07 2019

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Page: 1
 May 07, 2019
 File No: 5539-001M
 Statement No: 53

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com and
 CathyRiley@JPWardAssociates.com

	Previous Balance		\$2,527.90
		<u>Fees</u>	
04/15/2019	GLU	Telephone conference with Jim Ward on Flow Way Board matters; Review multiple email correspondence from Jim Ward on preserve issues.	81.25
04/16/2019	GLU	Review agenda and prepare for Board of Supervisors meeting; Review documents from Jim Ward on preserve; Attendance at Board of Supervisors meeting	731.25
04/17/2019	GLU	Telephone conference with Jackie Larocque on Board matters	81.25
04/18/2019	GLU	Review and respond to email correspondence from Jim Ward regarding Board member questions	65.00
04/23/2019	GLU	Telephone conference with Jim Ward regarding Board matters; Review same.	243.75
		Professional Fees through 05/07/2019	1,202.50
		Total Current Work	1,202.50
		<u>Payments</u>	
		Total Payments Through 05/07/2019	-2,527.90
		Balance Due	<u>\$1,202.50</u>

rec 07 23 2019

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Northern Trust Bank Building
4001 Tamiami Trail North, Suite 300
Naples, Florida 34103-3556
Telephone: (239) 435-3535
Fax: (239) 435-1218

Page: 1
July 22, 2019
File No: 5539-001M
Statement No: 55

Flow Way CDD
c/o Jim Ward
2900 Northeast 12th Terrace
Suite 1
Oakland Park FL 33334

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com and
CathyRiley@JPWardAssociates.com

Previous Balance \$2,486.25

Fees

06/05/2019	GLU	Telephone conference with John Asher of GL Homes on vacation of easement; Review email correspondence from John Asher on same; Initial review of back-up; Review and respond to email correspondence from Jim Ward	162.50
06/06/2019	AMK	Review information related to vacation of easements over Tract 014. Meeting with G. Urbancic re: easement information.	187.50
	GLU	Review email correspondence from John Asher regarding request for letter of no objection; Review backup and research materials on request; Exchange email correspondence with Jim Ward regarding access matters	243.75
06/12/2019	GLU	Review and respond to email correspondence from John Asher regarding improper preserve access; Telephone conference with John Asher	81.25
06/17/2019	GLU	Exchange email correspondence with Jim Ward on Board meeting; Telephone conference with Jim Ward on Flow Way agenda matters; Follow-up on same	260.00
06/18/2019	GLU	Telephone conference with Chairman; Review email correspondence from Jim Ward and Clay Brooker on request for documents	130.00
06/20/2019	GLU	Telephone conference with Jim Ward regarding Flow Way board matters; Review agenda and prepare for Board meeting; Attendance at Board of Supervisors meeting	650.00
06/21/2019	GLU	Exchange email correspondence with Manager and Chair on Board matters	65.00
		Professional Fees through 07/22/2019	1,780.00
		Total Current Work	1,780.00

Payments

Total Payments Through 07/22/2019 -2,486.25

rec 05 11 2020

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Northern Trust Bank Building
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Naples, Florida 34103-3556
Telephone: (239) 435-3535
Fax: (239) 435-1218

Flow Way CDD
c/o Jim Ward
2900 Northeast 12th Terrace
Suite 1
Oakland Park FL 33334

Page: 1
May 11, 2020
File No: 5539-001M
Statement No: 63

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com and
CathyRiley@JPWardAssociates.com

Previous Balance \$3,815.00

Fees

04/01/2020	GLU	Conference call with Jim Ward and Misty Taylor regarding projects and trust indenture items; Review email correspondence from Jim Ward.	140.00
04/13/2020	GLU	Telephone conference with Jim Ward on Board matters; Follow-up on same.	105.00
04/16/2020	GLU	Multiple telephone conferences with Jim Ward on board matters; Telephone conference with Tim Hall; Review agenda and prepare for Board meeting; Attendance at Board meeting; Telephone conference with Chairman on Board agenda questions; Review email correspondence from Supervisor Kleck; Participation in Board of Supervisors meeting	875.00
04/21/2020	GLU	Review and respond to email correspondence from Stella Matevosyan regarding audit response update; Review same; Review request from auditor on requisition back-up; Review files regarding the same; Draft email correspondence to Stella Matevosyan	262.50
	GLU	Review and respond to email correspondence from Jim Ward on preserve trespassing; Review trespassing issues	262.50
04/22/2020	GLU	Review multiple email correspondence from Jim Ward and Tim Hall on preserve signage; Review and respond to email correspondence from Jim Ward on finalization of audit; Revise language	175.00
04/23/2020	GLU	Telephone conference with Jim Ward; Review pending board matters;	245.00
		Professional Fees through 05/11/2020	2,065.00
		Total Current Work	2,065.00

Payments

Total Payments Through 05/11/2020 -2,905.00

Coleman, Yovanovich & Koester, P.A.
 Northern Trust Bank Building
 4001 Tamiami Trail North, Suite 300
 Naples, Florida 34103-3556
 Telephone: (239) 435-3535
 Fax: (239) 435-1218

Flow Way CDD
 c/o Jim Ward
 2900 Northeast 12th Terrace
 Suite 1
 Oakland Park FL 33334

Gen Rep

SENT VIA EMAIL TO: JimWard@jpwardassociates.com and
 CathyRiley@JPWardAssociates.com

Previous Balance	\$4,252.50
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Fees

07/08/2020	GLU	Review and respond to email correspondence from Jeremy Arnold; Draft email correspondence to Jim Ward	35.00
07/15/2020	GLU	Telephone conference with Jim Ward regarding board meeting	70.00
07/16/2020	GLU	Review agenda for Board of Supervisors meeting; Participation in Board of Supervisors meeting	350.00
07/17/2020	GLU	Review email correspondence from Jim Ward regarding preserve use; Review letter and review materials on issues relating to preserve use; Telephone conference with Jim Ward; Draft email correspondence to Jim Ward; Review multiple email correspondence from Jim Ward; Telephone conference with Jim Ward	350.00
07/20/2020	GLU	Review and respond to email correspondence from Jim Ward and Tim Hall on preserve signage	<u>140.00</u>
		Professional Fees through 08/25/2020	945.00
		Total Current Work	945.00

Payments

Total Payments Through 08/25/2020	-4,252.50
Balance Due	<u>\$945.00</u>

Sales Rep: Mireida Cardenas (N9103)

Phone:

Email:

> Account Information

Date: 06/19/18

Account Number: 530108 (N059678)

Company Name: FLOW WAY COMMUNITY DEV. DISTR.

Contact Name:

Email: jimward@jpwardassociates.com

Address: 2900 NORTHEAST 12TH TERRACE

SUITE 1, OAKLAND PARK, FL, 33334

Phone: (954) 658-4900

Fax: (000) 000-0000

> Insertion Information

This is a proof of your ad scheduled to run on the dates indicated below.

Please confirm placement prior to deadline by contacting your account

rep at .

Ad Id: 2047846

P.O. No.:

Total Cost: \$1,144.50

Tag Line: FLOW WAY COMMUNITY DEVELOPMENT DISTR

Start Date: 06/21/18

Stop Date: 07/12/18

Number of Times: 3

Class: 16260 - Request for Bids

Publications: ND-Naples Daily News, ND-Internet-naplesnews.com

> Ad Proof

I agree this ad is accurate and as ordered.

FLOW WAY COMMUNITY DEVELOPMENT DISTRICT NOTICE TO BIDDERS

EXOTIC AND NUISANCE VEGETATION MAINTENANCE WITHIN THE DISTRICT'S MAINTAINED PRESERVES

NOTICE IS HEREBY GIVEN that sealed bids will be received by the Flow Way Community Development District (the "DISTRICT"), Collier County, Florida until 3:00 P.M., local time August 3, 2018 at the offices of the, Turrell, Hall and Associates, 3584 Exchange Ave, Naples, Florida 34104 and commencing at 3:30 PM, such bids as received will be opened and read aloud at the Offices of Turrell, Hall and Associates, 3584 Exchange Ave, Naples, Florida 34104.

The work for which proposals are to be submitted consists of providing labor, materials and equipment for the annual maintenance of preserve areas set aside as part of the SFWMD and USACE permitting requirements. The work includes the elimination of exotic vegetation from the preserves and promotion of appropriate native vegetation as required, pursuant to the terms and conditions of the specifications and contract documents pertaining thereto which may be examined at the Offices of Turrell, Hall and

Associates, 3584 Exchange Avenue, Naples, Florida 34104 or by phone at 239- 643-0166 to obtain a pdf of the bid specifications.

One copy of the documents, including blank bid forms to be executed and submitted with a proposal, may also be obtained at the offices of the District Manager, JP Ward and Associates, LLC, 2900 Northeast 12th Terrace, Suite 1, Oakland Park, Florida 33334 or by phone at 954-658-4900, or on the District's web site at www.flowwaycdd.org.

A mandatory on-site pre-bid conference will be held on July 17, 2018 beginning at 9:30 a.m. local time at the following location: Flow Way Golf Clubhouse Parking Lot, 8912 Torre Vista Drive, Naples, FL 34119. A discussion of the preserves and requirements will be conducted at this time and access to the preserve areas will be available.

The Bidder shall submit a sealed and clearly marked envelope that includes the eight (8) printed proposals along with an electronic version of the entire proposal in a pdf format to be marked as follows: "Flow Way Community Development District - Preserve Maintenance Proposal".

Proposals shall be prepared, addressed, and submitted in compliance with detailed instructions as set forth in these bid specifications.

The District reserves the right to accept or reject any or all bids, to waive irregularities, technical errors, and formalities, and to award the contract as it deems will best serve the interest of the District.

**Flow Way Community Development District
JAMES P. WARD,
DISTRICT MANAGER**

June 21, 28, July 12, 2018
No.2047846

Thank you for your business. Our commitment to a quality product includes the advertising in our publications. As such, Gannett reserves the right to categorize, edit and refuse certain classified ads. Your satisfaction is important. If you notice errors in your ad, please notify the classified department immediately so that we can make corrections before the second print date. The number to call is 239-263-4700. Allowance may not be made for errors reported past the second print date. The Naples Daily News may not issue refunds for classified advertising purchased in a package rate; ads purchased on the open rate may be pro-rated for the remaining full days for which the ad did not run.

RHODES & RHODES, LAND
SURVEYING, INC.


28100 Bonita Grande Dr., Ste. 107
Bonita Springs, Fl. 34135
PH.#239-405-8166

Invoice

DATE	INVOICE #
4/16/2019	2019-345

BILL TO
JP WARD & ASSOCIATES 2900 Northeast 12th Terrace, Suite 1 Oakland Park, Florida 33334

P.O. NO.	TERMS
	Net 30

DESCRIPTION	QTY	RATE	AMOUNT
ESPLANADE PRESERVE BOUNDARY STAKING			
STAKE OUT BOUNDARY LINES OF ESPLANADE NAPLES MITIGATION AREA		1,500.00	1,500.00
		OK Based on 04/10 field visit	

Total	\$1,500.00
Payments/Credits	\$0.00
Balance Due	\$1,500.00

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 (239) 643-0166

Date	Invoice #
9/30/2018	24778

Bill To	CC:
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334	jimward@jpwardassociates.com catherineriley21@comcast.net

Project Name	Project #
Esplanade Flow Way CDD	TT 9418.06

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	1.00	TASK 1 Coordination with Aquatic Weed Control to execute contract.	175.00	175.00
Tim - Senior Biologist	8.00	TASK 3 Site visits (x2) to review site conditions and collect forage fish samples for FWS compliance.	175.00	1,400.00
Tim - Senior Biologist	2.00	TASK 4 Attend CDD Board meeting to discuss preserve exotic maintenance contract.	175.00	350.00
Color copies 8.5x11"	8.00	8.5x11"	0.80	6.40

Payment is due 30 days from invoice date. Thank you for your business.	Total	\$1,931.40
	Credits	\$0.00
Balance Due		\$1,931.40

rec 12 20 2018

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 (239) 643-0166

Invoice

Date	Invoice #
10/31/2018	25001

BANK ACCT COMPROMISED - VENDOR DID NOT REC CK
 AS OF 1/20/19 SENT OUT ON 1/2/19 .PER JPW VOID
 CK IN SYSTEM AND RE-ISSUE OUT OF NEW CHECKING ACCT. C.R.

Bill To	CC:
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334	jimward@jppwardassociates.com catherinerinley21@comcast.net

Project Name	Project #
Esplanade Flow Way CDD	TT 9418.06

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	8.00	TASK 3: Site visits to review preserve status and water levels for exotic removal efforts and fish sampling. TASK 1: Budget 13,350 (Previous charges 175 / Current charges 0) Remaining budget: 13,175 TASK 2: Budget 8,000 (Previous charges 0 / Current charges 0) Remaining budget: 8,000 TASK 3: Budget 10,350 (Previous charges 1,400 / Current charges 1,400) Remaining budget: 7,550 TASK 4: Budget 350/mtg (Previous charges 350 / Current charges 0) Remaining budget: 350/mtg	175.00	1,400.00

Payment is due 30 days from invoice date.
 Thank you for your business.

Total	\$1,400.00
Credits	\$0.00

Balance Due \$1,400.00

Invoice

Turrell, Hall & Associates, Inc.

3584 Exchange Avenue
 Naples, FL 34104
 (239) 643-0166

BANK ACCT COMPRIMISED CK HAS NOT CLEARED AS
 OF 1/20/19 MAILED OUT ON 1/2/19 - PER JPW
 VOID CK IN SYSTEM AND RE-ISSUE UNDER NEW
 CHECKING ACCT. C.R.

Date	Invoice #
11/30/2018	25143

Bill To	CC:
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334	jimward@jpwardassociates.com catherineriley21@comcast.net

Project Name	Project #
Esplanade Flow Way CDD	TT 9418.06

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	12.00	TASK 3: Site visits to check preserve status and water levels. Sampling for FWS fish survey. TASK 1: Budget: 13,350 (Previous charges 175 / Current charges 0) Remaining budget: 13,175 TASK 2: Budget: 8,000 (Previous charges 0 / Current charges 0) Remaining budget: 8,000 TASK 3: Budget: 10,350 (Previous charges 2,800 / Current charges 2,100) Remaining budget: 5,450 TASK 4: Budget 350/mtg (Previous charges 350 / Current charges 0) Remaining budget: 350/mtg	175.00	2,100.00

Payment is due 30 days from invoice date. Thank you for your business.	Total	\$2,100.00
	Credits	\$0.00
Balance Due		\$2,100.00

spoke to jpw 050719 -coding the \$625.00 to9 task 1 and the \$1050.00 to new line item created 5193110 "north preserve encroachment)c.r.

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

rec 04 10 2019

Date	Invoice #
3/31/2019	26248

Bill To Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com	CC:
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Project Number and Name
9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Marielle - Project ...	5.00	TASK 1: Exotic removal and coordination with Aquatic Weed Control.	125.00	625.00
Tim - Senior Biolog...	6.00	OUTSIDE SCOPE - approved by client. Site visit with SFWMD to review maintenance work and potential encroachment by neighbor. Coordination with County staff regarding road shown on Property Appraisers site. Coordination with surveyor to determine extent of encroachment. TASK 1: Budget: 13,350 (Previous charges 2,537.50 / Current charges 625.00) Remaining budget: 10,187.50 TASK 2: Budget: 8,000 (Previous charges 1,200 / Current charges 0) Remaining budget: 6,800 TASK 3: Budget: 10,350 (Previous charges 7,175/ Current charges 0) Remaining budget: 3,175	175.00	1,050.00

Payment is due 30 days from invoice date. Thank you for your business.	Total
	Credits
Balance Due	

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
4/30/2019	26380

Bill To
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com

CC:

Project Number and Name
9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biolog...	6.00	TASK 1: Coordination with Board Member and District Manager regarding preserve issues. Coordination with SFWMD regarding removal of dead trees from within preserve. Tree removal and replacement work plan for internal preserves. March 26, 2019 proposal items: TASK 1: Budget: NTE 2,500 (Previous charges 0 / Current charges 1,050) Remaining budget: 1,450 TASK 2: *Covered under existing services contract.	175.00	1,050.00

Payment is due 30 days from invoice date.
 Thank you for your business.

Total	\$1,050.00
Credits	\$0.00

Balance Due	\$1,050.00
--------------------	-------------------

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 (239) 643-0166

Date	Invoice #
1/31/2019	25413

Bill To	CC:
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com	jimward@jpwardassociates.com cathyriley@jpwardassociates.com

Project Name	Project #
Esplanade Flow Way CDD	TT 9418.06

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	4.00	TASK 1 Site visit to review status of preserves and water levels. TASK 1: Budget: 13,350 (Previous charges 175 / Current charges 700) Remaining budget: 12,475 TASK 2: Budget: 8,000 (Previous charges 0 / Current charges 0) Remaining budget: 8,000 TASK 3: Budget: 10,350 (Previous charges 7,175/ Current charges 0) Remaining budget: 3,175 TASK 4: Budget 350/mtg (Previous charges 350 / Current charges 0) Remaining budget: 350/mtg	175.00	700.00

Payment is due 30 days from invoice date. Thank you for your business.	Total	\$700.00
	Credits	\$0.00
Balance Due		\$700.00

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

rec 06 11 2019

Invoice

Date	Invoice #
5/31/2019	26538

Bill To
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com

CC:

Project Number and Name
9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biolog...	1.50	TASK 1: Coordination with Staff regarding dead tree removal. Coordination with staff and HOA rep regarding berm issues along the preserve. March 26, 2019 proposal items: TASK 1: Budget: NTE 2,500 (Previous charges 1,050 / Current charges 262.50) Remaining budget: 1,187.50 TASK 2: *Covered under existing services contract.	175.00	262.50

Payment is due 30 days from invoice date.
 Thank you for your business.

Total	\$262.50
Credits	\$0.00

Balance Due	\$262.50
--------------------	-----------------

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
5/31/2019	26539

Bill To Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com	CC:
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Project Number and Name
9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biolog...	1.00	OUTSIDE SCOPE Conference call with attorneys related to preserve modification and retention by CDD. Calls with Conservancy, Client, SFWMD regarding preserve status.	175.00	175.00
Marielle - Project ...	7.00	OUTSIDE SCOPE: Tree count for removal. Create a berm fix memo for Tim to forward. Tree count report and coordinate with SFWMD and Les.	125.00	875.00
Marielle - Project ...	11.75	TASK 2: Well downloads and general inspections. Prepare report. TASK 1: Budget: 13,350 (Previous charges 3,162.50 / Current charges 0) Remaining budget: 10,187.50 TASK 2: Budget: 8,000 (Previous charges 4,400 / Current charges 1,468.75) Remaining budget: 2,131.25	125.00	1,468.75

Payment is due 30 days from invoice date. Thank you for your business.	Total
	Credits
Balance Due	

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
6/30/2019	26594

Bill To	CC:
Flow Way Community Dev. Dist. 2900 NE 12th Terr, Ste 1 Oakland, FL 33334 jimward@jpwardassociates.com cathyriley@jpwardassociates.com	

Project Number and Name
9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biolog...	4.00	Task 1 - Monthly site visits for exotic inspections.	175.00	700.00
Marielle - Project ...	3.00	Task 1 - Site visit for exotic inspections.	125.00	375.00
Marielle - Project ...		Task 2 - Annual Monitoring & Report Preserve status.	2,131.25	2,131.25
Tim - Senior Biolog...	1.50	Task 4 - Attendance at CDD Board Meeting.	175.00	262.50
Tim - Senior Biolog...	6.50	OUTSIDE SCOPE Conference call with attorneys related to preserve modification and retention by CDD. Calls with Conservancy, Client, SFWMD regarding preserve status.	175.00	1,137.50
Marielle - Project ...	15.00	OUTSIDE SCOPE: Final inspection with SFWMD to release internal preserves. Prepare tree removal plan and edit per SFWMD. Prepare Preserve Management Plan and submit to SFWMD. TASK 1: Budget: 13,350 (Previous charges 3,162.50 / Current charges 1,075) Remaining budget: 9,112.50 TASK 2: Budget: 8,000 (Previous charges 5,868.75 / Current charges 2,131.25) Remaining budget: 0	125.00	1,875.00

Payment is due 30 days from invoice date. Thank you for your business.	Total
	Credits
Balance Due	

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Invoice

Date	Invoice #
3/31/2020	27905-REV

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist Account 5193107	2	PERIOD COVERED: March 1-31, 2020 TASK 1: Coordination with Manager regarding ROW and adjacent owners around preserve. TASK 1: Coordination with exotic removal contractor regarding timing, access and progress. Contract Date: June 19, 2018 Original Contract Amounts: TASK 1 \$13,350 (CODE 5193103) Monthly site visits, inspections of the exotic removal work and review pay requests. Paid to-date before this invoice: \$5,462.50 This invoice amount: \$350.00 Balance remaining after this invoice: \$7,537.50 TASK 2: \$8,000.00 (CODE 5193104) Annual Monitoring & Reporting of Preserve. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$8,000.00 TASK 3: \$10,350.00 (CODE 5193105) Fish Sampling. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$10,350.00	175.00	350.00
Payment Terms			Total	
Net 30			Credits	

Balance Due

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Invoice

Date	Invoice #
4/30/2020	28075

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist ACCOUNT 5193107	10	PERIOD COVERED: April 1-30, 2020 TASK 1: Field investigations and status memorandum for Board. Investigations of horse riding in/adjacent to preserve. No Trespassing issues and email responses relative to preserve. Contract Date: June 19, 2018 Original Contract Amounts: TASK 1 \$13,350 (CODE 5193103) Monthly site visits, inspections of the exotic removal work and review pay requests. Paid to-date before this invoice: \$5,812.50 This invoice amount: \$1,750.00 Balance remaining after this invoice: \$5,787.50 TASK 2: \$8,000.00 (CODE 5193104) Annual Monitoring & Reporting of Preserve. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$8,000.00 TASK 3: \$10,350.00 (CODE 5193105) Fish Sampling. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$10,350.00	175.00	1,750.00
Payment Terms			Total	
Net 30			Credits	

Balance Due

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
7/16/2020	28354

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	3	PERIOD COVERED: June 1-30, 2020 TASK 1: Coordination with contractor regarding exotic removal and payment schedule. Review of invoices and field verification.	175.00	525.00
Tim - Senior Biologist	1	TASK: No Trespassing Signs. Coordination of sign order. Contract Date: June 19, 2018 Original Contract Amounts: TASK 1 \$13,350 (CODE 5193103) Monthly site visits, inspections of the exotic removal work and review pay requests. Paid to-date before this invoice: \$7,562.50 This invoice amount: \$525.00 Balance remaining after this invoice: \$5,262.50 TASK 2: \$8,000.00 (CODE 5193104) Annual Monitoring & Reporting of Preserve. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$8,000.00	175.00	175.00
Payment Terms			Total	
Net 30			Credits	

Balance Due

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
7/31/2020	28522

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	8	PERIOD COVERED: July 1-31, 2020 TASK 1: Sorting emails in response to FOIA request.	175.00	1,400.00
Tim - Senior Biologist	5	TASK 1: Site visit to review preserve signs.	175.00	875.00
Flat Fee		TASK - No Trespassing Signs ACCT CODE #5384616 Sign installation flat fee.	1,500.00	1,500.00
Reimbursable Expenses		TASK - No Trespassing Signs ACCT CODE #5384616 Municipal Supply invoice for No Trespassing signs and hardware. (no mark up, direct cost) Contract Date: June 19, 2018 Original Contract Amounts: TASK 1 \$13,350 (CODE 5193103) Monthly site visits, inspections of the exotic removal work and review pay requests. Paid to-date before this invoice: \$8,087.50 This invoice amount: \$2,275.00 Balance remaining after this invoice: \$2,987.50	2,617.22	2,617.22
Payment Terms			Total	
Net 30			Credits	

Balance Due

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Invoice

Date	Invoice #
7/31/2020	28522

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
		TASK 2: \$8,000.00 (CODE 5193104) Annual Monitoring & Reporting of Preserve. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$8,000.00 TASK 3: \$10,350.00 (CODE 5193105) Fish Sampling. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$10,350.00 TASK 4: (CODE 5193106) T&M Not To Exceed \$350/meeting Attend meetings of the CDD Board and/or committees as requested. Paid to-date before this invoice: \$612.50 This invoice amount: \$0 Balance remaining after this invoice: N/A (per meeting budget) TASK: No Trespassing Signs (CODE 5384616) Paid to-date before this invoice: \$175.00 This invoice amount: \$4117.22		
Payment Terms			Total	\$6,392.22
Net 30			Credits	\$0.00
			Balance Due	\$6,392.22

Invoice

Turrell, Hall & Associates, Inc.
 3584 Exchange Avenue
 Naples, FL 34104
 239-643-0166

Date	Invoice #
9/24/2020	28677

Bill To	CC:
Flow Way Community Dev. Dist. jimward@jpwardassociates.com cathyriley@jpwardassociates.com lisasinger@jpwardassociates.com	

Purchase Order	Project Number and Name
	9418.06 Esplan. Flow Way CDD

Item	Qty	Description	Rate	Amount
Tim - Senior Biologist	2.5	PERIOD COVERED: August 1-31, 2020 TASK 1: Coordination for wildlife cautionary signage. Contract Date: June 19, 2018 Original Contract Amounts: TASK 1 \$13,350 (CODE 5193103) Monthly site visits, inspections of the exotic removal work and review pay requests. Paid to-date before this invoice: \$10,362.50 This invoice amount: \$437.50 Balance remaining after this invoice: \$2,550.00 TASK 2: \$8,000.00 (CODE 5193104) Annual Monitoring & Reporting of Preserve. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$8,000.00 TASK 3: \$10,350.00 (CODE 5193105) Fish Sampling. Paid to-date before this invoice: \$0 This invoice amount: \$0 Balance remaining after this invoice: \$10,350.00	175.00	437.50
Payment Terms			Total	
Net 30			Credits	

Balance Due

REQUISITION #4

PROJECT NAME: Flow Way CDD Phase 3
(Esplanade Golf and Country Club of Naples)

LOCATION: Section 15, Township 48, Range 26
COLLIER COUNTY FLORIDA

NAME & ADDRESS OF OWNER: Taylor Morrison Esplanade LLC
5900 N Scottsdale Road, #2000
Scottsdale, AZ 85251

DESCRIPTION: Irrigation, Stormwater Management, Environmental Mitigation, Landscaping, and Fees

ITEM	QUANTITY COMPLETE	UNIT	UNIT COST	TOTAL
<u>IRRIGATION SYSTEM</u>				
4" PVC Irr. Main (C900, Class 150)	1,023	LF	\$ 11.15	\$ 11,406.45
6" PVC Irr. Main (C900, Class 150)	307	LF	\$ 17.15	\$ 5,265.05
6" PVC Irr. Main (C900, Class 200)	35	LF	\$ 18.25	\$ 638.75
4" Permanent Blow-Off	2	EA	\$ 1,195.00	\$ 1,195.00
		IRRIGATION SUB-TOTAL		\$ 18,505.25
<u>STORMWATER MANAGEMENT SYSTEM</u>				
Lake Stabilization (Lakes 14-20)	1	LS	\$ 252,392.35	\$ 252,392.35
Blasting for Esplanade Pass-Through	24.60	AC	\$ 23,495.22	\$ 577,982.50
Excavation of Pass-Through	12,296.14	CY	\$ 2.01	\$ 24,715.25
Lake #14b Drilling & Blasting	4.85	AC	\$ 32,990.00	\$ 160,001.50
Lake #16 Drilling & Blasting	1.86	AC	\$ 30,425.00	\$ 56,590.50
Lake #17 Drilling & Blasting	6.79	AC	\$ 53,500.00	\$ 363,265.00
Lake #18 Drilling & Blasting	6.05	AC	\$ 31,250.00	\$ 189,062.50
Additional dewatering to drain North for Lake Blasting	3.00	AC	\$ 58,500.00	\$ 175,500.00
Lake 17	120,150.00	CY	\$ 1.91	\$ 229,486.50
		STORMWATER SUB-TOTAL		\$ 2,028,996.10
<u>ENVIRONMENTAL MITIGATION: Woodstork Creation Area (Preserve B)</u>				
Clearing and Grubbing	31.86	AC	\$ 2,050.00	\$ 65,313.00
Contouring	27,487	CY	\$ 2.15	\$ 59,096.14
Silt Fence	16,300	LF	\$ 1.50	\$ 24,450.00
Required Plantings	1	LS	\$ 75,531.31	\$ 75,531.31
One time herbicide treatment	1	LS	\$ 395.00	\$ 395.00
Watering	1	LS	\$ 20,000.00	\$ 20,000.00
Blasting Wetland Lakes in Scrapedown Area	0.51	AC	\$ 27,000.00	\$ 13,850.74
		ENVIRONMENTAL SUB-TOTAL		\$ 258,636.19
<u>OFFSITE LANDSCAPING</u>				
Celebration sod along Espl Blvd & TorreVista (Eastern & Southeastern Buffer)	395,478	SF	\$ 0.30	\$ 118,643.28
Celebration sod along Torrevista (Eastern & Southeastern Buffer)	1	LS	\$ 4,875.00	\$ 4,875.00
Eastern Buffer Trees (Italian Cypress, Royal Poinciana, Japanese Privet)	1	LS	\$ 52,825.00	\$ 52,825.00
		OFFSITE LANDSCAPING SUB-TOTAL		\$ 176,343.28

EXHIBIT "A"
TRANSFERRED IMPROVEMENTS
Requisition No. 4
Irrigation Water System, Surface Water Management System,
Environmental Mitigation, Exterior Landscaping
and Professional & Permitting Fees

Irrigation water system improvements, surface water management system improvements, environmental mitigation improvements, exterior landscaping improvements and professional and permitting work, including the following described labor, equipment and materials all as more particularly described in the support documentation for Requisition No. 4 prepared and maintained by Waldrop Engineering, P.A.

DESCRIPTION: Irrigation, Stormwater Management, Environmental Mitigation, Landscaping, and Fees

ITEM	QUANTITY COMPLETE	UNIT	UNIT COST	TOTAL
IRRIGATION SYSTEM				
4" PVC Irr. Main (C900, Class 150)	1,023	LF	\$ 11.15	\$ 11,406.45
6" PVC Irr. Main (C900, Class 150)	307	LF	\$ 17.15	\$ 5,265.05
6" PVC Irr. Main (C900, Class 200)	35	LF	\$ 18.25	\$ 638.75
4" Permanent Blow-Off	2	EA	\$ 1,195.00	\$ 1,195.00
		IRRIGATION SUB-TOTAL		\$ 18,505.25
STORMWATER MANAGEMENT SYSTEM				
Lake Stabilization (Lakes 14-20)	1	LS	\$ 252,392.35	\$ 252,392.35
Blasting for Esplanade Pass-Through	24.60	AC	\$ 23,495.22	\$ 577,982.50
Excavation of Pass-Through	12,296.14	CY	\$ 2.01	\$ 24,715.25
Lake #14b Drilling & Blasting	4.85	AC	\$ 32,990.00	\$ 160,001.50
Lake #16 Drilling & Blasting	1.85	AC	\$ 30,425.00	\$ 56,590.50
Lake #17 Drilling & Blasting	6.79	AC	\$ 53,500.00	\$ 363,285.00
Lake #18 Drilling & Blasting	6.05	AC	\$ 31,250.00	\$ 189,062.50
Additional dewatering to drain North for Lake Blasting	3.00	AC	\$ 58,500.00	\$ 175,500.00
Lake 17	120,150.00	CY	\$ 1.91	\$ 229,486.50
		STORMWATER SUB-TOTAL		\$ 2,028,996.10
ENVIRONMENTAL MITIGATION: Woodstork Creation Area (Preserve B)				
Clearing and Grubbing	31.86	AC	\$ 2,050.00	\$ 65,313.00
Contouring	27,487	CY	\$ 2.15	\$ 59,096.14
Silt Fence	16,300	LF	\$ 1.50	\$ 24,450.00
Required Plantings	1	LS	\$ 75,531.31	\$ 75,531.31
One time herbicide treatment	1	LS	\$ 395.00	\$ 395.00
Watering	1	LS	\$ 20,000.00	\$ 20,000.00
Blasting Wetland Lakes in Scrapedown Area	0.51	AC	\$ 27,000.00	\$ 13,850.74
		ENVIRONMENTAL SUB-TOTAL		\$ 258,636.19
OFFSITE LANDSCAPING				
Celebration sod along Espl Blvd & TorreVista (Eastern & Southeastern Buffer)	395,478	SF	\$ 0.30	\$ 118,643.28
Celebration sod along TorreVista (Eastern & Southeastern Buffer)	1	LS	\$ 4,875.00	\$ 4,875.00
Eastern Buffer Trees (Italian Cypress, Royal Poinciana, Japanese Privet)	1	LS	\$ 52,825.00	\$ 52,825.00
		OFFSITE LANDSCAPING SUB-TOTAL		\$ 176,343.28

Date	Payee	Description	Mitigation
8/21/2014	Coleman Yovanovich	Misc	
4/28/2015	Requisition 4 - Phase III	Woodstork Creation Area	\$258,636
TOTAL			\$258,636
9/30/2018	Turrell & Assoc	Site Visit	
10/31/2018	Turrell & Assoc	Site Visit	
11/30/2018	Turrell & Assoc	Site Visit	
3/22/2018	Coleman Yovanovich	Misc	
5/16/2018	Coleman Yovanovich	Misc	
5/31/2018	Coleman Yovanovich	Preserve transfer	
7/31/2018	Coleman Yovanovich	Preserve transfer	
8/31/2018	Coleman Yovanovich	Preserve transfer	
10/31/2018	Coleman Yovanovich	Preserve transfer	
6/19/2018	Naples Daily News	Request for bids	
TOTAL			
1/31/2019	Aquatic Weed Control	Western Preserve	
3/29/2019	Aquatic Weed Control	Northern Preserve	
5/16/2019	Aquatic Weed Control	Wading Bird Foraging Area	
5/24/2019	Aquatic Weed Control	Western Preserve	
5/31/2019	Aquatic Weed Control	Northern Preserve	
6/11/2019	Aquatic Weed Control	Northern Preserve	
6/18/2019	Aquatic Weed Control	Northern Preserve	
6/27/2019	Aquatic Weed Control	Northern Preserve	
6/31/19	Aquatic Weed Control	Exotic Grass	
3/31/2019	Turrell & Assoc	Site Visit	
4/30/2019	Turrell & Assoc	Dead Tree Removal	
1/31/2019	Turrell & Assoc	Site Visit	
5/31/2019	Turrell & Assoc	Dead Tree Removal	
5/31/2019	Turrell & Assoc	Well download	
6/30/2019	Turrell & Assoc	Monitoring & Permit Mod	
4/16/2019	Rhodes Survey	Preserve boundary staking	
8/1/2019	Cheffy Passidomo	Legal opinion	
4/18/2019	Coleman Yovanovich	Legal	
5/7/2019	Coleman Yovanovich	Legal	
7/23/2019	Coleman Yovanovich	Legal	
TOTAL			
3/9/2020	Aquatic Weed Control	Western Preserve	
5/30/2020	Aquatic Weed Control	Northern Preserve	
7/17/2020	Aquatic Weed Control	Northern Preserve	
3/31/2020	Turrell & Assoc	Right of Way	
4/30/2020	Turrell & Assoc	Horse riding	
7/16/2020	Turrell & Assoc	Exotic removal & signs	
7/31/2020	Turrell & Assoc	FOIA & signs	
9/24/2020	Turrell & Assoc	Signs	

Spreadsheet prepared by Martinn Winters

5/11/2020 Coleman Yovanovich Legal

8/25/2020 Coleman Yovanovich Legal

TOTAL

GRAND TOTAL

Maintenance	Legal	Other	Annual
	\$619		\$619

			\$258,636
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\$1,931

\$1,400

\$2,100

\$81

\$601

\$2,588

\$3,930

\$3,220

\$1,154

\$1,145

\$5,431	\$11,574	\$1,145	\$18,150
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\$34,164

\$64,560

\$1,522

\$3,796

\$28,280

\$28,280

\$28,280

\$28,280

\$14,560

\$1,675

\$1,050

\$700

\$263

\$2,519

\$6,481

\$1,500

\$8,120

\$2,528

\$1,202

\$1,780

\$244,410	\$13,630	\$1,500	\$259,540
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\$33,215

\$113,120

\$50,000

\$350

\$1,750

\$700

\$6,392

\$438

\$2,065

\$945

\$205,965	\$3,010	\$208,975
		\$745,920

From: Charles Cook <chcook@taylormorrison.com>
Sent: Monday, February 8, 2021 5:05:19 PM
To: jimward@jpwardassociates.com <jimward@jpwardassociates.com>
Subject: FW: Boardwalk narrative

A portion of the perimeter multi-use path had been constructed within the preserve buffer along the northeast corner of the project. Taylor Morrison is removing the portions of the asphalt path that are located within the preserve buffer and replacing with a boardwalk located outside of the preserve tract and preserve buffer. There were no encroachments into the preserve itself, just the preserve buffer.

Charles Cook

Land Project Manager

chcook@taylormorrison.com
www.taylormorrison.com

T: +1 ~~239 920 5048~~



This message may contain confidential information and is intended only for the named addressee. If you are not the named addressee you should not distribute or copy this e-mail. If you have received this e-mail by mistake please delete it from your system.



Project: 2103 Esplanade Nature SCPT11\MapCAD\2103\0115_Sidewalk_Reconstruction\Current Plan\21030115.dwg
 23/12/2020 1:51:13 PM























ESPLANADE



